Department of Revenue Services State of Connecticut

Form CT-1041

Connecticut Income Tax Return for Trusts and Estates

2011 CT-1041

(Rev. 12/11)

For residents, nonresidents, and part-year residents

	•		, or other taxable yea		te instructions in the			► ending	et bei	ore completing this fo	20		
		Name of trust	or estate					deral Employer	dentific	cation Number (FEIN)			
		N					P	:-					
	Name and	Name and title	► DF	DRS use only 20									
	Address	Address of fid	luciary Numb	per and street		РО Вох	.	ecedent's Social S	Security	Number (SSN): For esta	ates only		
		City, town, or	post office	Stat	re	ZIP code		neck applicable b		Amended return: See b	—		
		Check here if you meet the Form CT-1041 Quick-File Requirements. See Form CT-1041 Quick-File Requirements.									ack page.		
			•		i Quick	-riie Requirem	ents of	n Page 13.					
	Resident Status	Check here if you checked any of the boxes on Form CT-2210, Part 1. ▶☐ Date trust was created or, for an estate, date of decedent's death: ▶											
						•							
		If estate was closed or trust terminated, enter date: ► Check applicable box: ►□ Resident estate Full-year resident trust Part-ye								ent trust			
		Опсок арри		Nonresident estate		dent trust		La Tant-yea	i icsia	chi trust			
	Type of Entity	Check appli	icable box: ► ☐ [Decedent's estate	► Bankrup	tcy estate	•	Simple tr	ust	► Complex tr	rust		
		— · · · · · · · · · · · · · · · · · · ·						ype tru	ıst filing federal Form 1	041			
		Indicate if:	► Trust was cre	ated by the will of	a decedent ▶☐ I	nter vivos trus	t: Com	plete Question	A on	back page.			
here.	Full-Year		ecticut taxable incor			14, or to					00		
<u>7</u>	Resident Only		-File, see federal Fo					,	1		00		
e CT	Nonresident		ecticut income tax: I ted Connecticut inc			Dort 1 Lino	12 fo	\r	2		00		
Staple W-2s, W-2Gs, certain 1099s, and Schedule CT K-1 here	Part-Year		sident estates, non				12, 10)1 •	3		00		
Sch	Computation of Tax		for income tax paid			nt estates, re	sident						
, anc			or part-year reside	-					4		00		
9660			act Line 4 from Line			5			5		00		
in 1			ecticut alternative m	inimum tax from	Form C1-1041, Sc	chedule I, Par	t I, Lin	ie 23	6		00		
cert			ine 5 and Line 6.	O als a d. la OT	IT O a dia David A. I.			,	7		00		
Gs,			8. Total allowable credits from Schedule CT-IT Credit, Part 1, Line 11								00		
, Š		9. Connecticut income tax: Subtract Line 8 from Line 7.10. Connecticut income tax withheld: Attach supporting documents. See instructions.							9		00		
N-2s	Payments								10		00		
ple \		11. All 2011 estimated tax payments and any overpayment applied from a prior year									00		
Sta		12. Payments made with extension request (on Form CT-1041 EXT)13. Total payments: Add Lines 10, 11, and 12.							12		00		
	Refund or Amount Due					troot Lina O fr	om Lir	20.12	13 14		_		
		14. If Line 13 is greater than Line 9, enter amount overpaid. Subtract Line 9 from Line 13.15. Amount of Line 14 you want to be applied to the 2012 estimated tax									00		
Ī.						aleu lax		,	15 16		00		
Clip check here. Do not staple.			ce of overpayment: ved for future use.	Subtract Line 15	HOIH LINE 14.			•	17		//////		
			nt to be refunded :	Enter the amount	t from Line 16			Refund >		<i>/////////////////////////////////////</i>	00		
			ster refund, use Dir			a, 18b, and 18	8c.	ixeluliu p	10		00		
		18a. Check	ting ▶ 🗍 Saving	gs ▶ 🗍	18b. Routing numb	er ►							
3ck h		18c. Accour	nt number ►			18d. Will thi	s refun	d go to a bank	accour	nt outside the U.S.?	☐ Yes		
b che		19. If Line 9 is greater than Line 13, enter the amount of tax due. Subtract Line 13 from Line 9.							19		00		
ਤੋਂ		20. If late, enter penalty. See instructions.							20		00		
		21. If late, enter interest. See instructions.							21		00		
		22. Interest on underpayments of estimated tax from Form CT-2210							22		00		
		23. Amoui	nt due: Add Lines 1	19 through 22.			Amour	nt you owe ▶	23		00		
		epartment of Revenue Services (DRS) Make check payable to Commissioner of						Due date for calendar					
		Service Center (TSC) website at Revenue Services. To ensure payment is applied to your account, write the FEIN of the trust or year filers:							April 15, 2012	2			
	and to mak	ke a direct tax estate and "2011 Form CT-1041" on					he front of Mail pa						
		ment or to download and the check. DRS may submit your check to y bank electronically. It is not necessary to att								evenue Services			
	and publica		Axpayer Service Ce		federal Form 1041 or federal Schedule K-1.			State of Connecticut, PO Box 2934 Hartford CT 06104-2934					

Schedule A - Connecticut Fiduciary Adjustments: See instructions.

Additio	ns rest on state and local government obligations other than Connecticut	•	1	00
2. Mut	ual fund exempt-interest dividends from state or municipal government obligations other than inecticut	•	2	00
	s on sale of Connecticut state and local government bonds: Enter as a positive number.	•	3	00
4. Con	inecticut income tax payments deducted in determining federal taxable income prior to deductions ting to distributions to beneficiaries		4	00
	er (Specify)		5	00
	al additions: Add Lines 1 through 5.	•	6	00
Subtrac	rest on U.S. government obligations		7	00
	mpt dividends from certain qualifying mutual funds derived from U.S. government obligations		8	00
	n on sale of Connecticut state and local government bonds		9	00
	unds of Connecticut income tax		10	00
	er (Specify)		11	00
	al subtractions: Add Lines 7 through 11.		12	00
	necticut fiduciary adjustment: Subtract Line 12 from Line 6. This amount may be positive or			- 00
	ative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	>	13	00
	Resident estates or full year resident trusts, except for those that Requirements, must attach Schedule CT-1041C and, if applicable,			
Comple Quick-F 1. 2. 3.	If you checked Part-year resident trust on the front of this return, enter the date on white became irrevocable: Does the trust or estate have an interest in real property or tangible personal property to Connecticut? Yes No Reded CT-1041 schedules must be attached to the back of Form CT-1041 in the following File Requirements. Schedule CT-1041B Schedule CT-1041C Schedule CT-1041FA Form CT-1041 Schedule I	cated i	n	t or estate meets the
1. 2. 3. 4.	Schedule CT-IT Credit; Worksheet B, Worksheet for Schedule CT-IT Credit; Forms W-2, W-2G, 1099, and Schedule CT K-1 if Connecticut income tax was withheld Copies of all income tax returns filed with qualifying jurisdictions or the credit for income disallowed.			
	led return: Attach a statement explaining the reason for filing an amended return.	d atatan	monto) and to the h	aget of my knowledge on
belief, it i	ion: I declare under penalty of law that I have examined this return (including any accompanying schedules ar s true, complete, and correct. I understand the penalty for willfully delivering a false return or document to D ore than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all info	RS is a	fine of not more th	an \$5,000, imprisonmen
Sign Here	Signature of fiduciary or officer representing fiduciary Date	Teleph	none number	
Keep a copy of	Paid preparer's signature	Prepai	rer's Tax Identification	on Number (PTIN) or SSN
this return for your records.		FEIN		
		Teleph	none number	