



Continuing Professional Education



Business Succession Planning

Presenter:	Tegan Short
Date:	Tuesday 5 May 2015
Time:	7.30am – 9.30am
Venue:	IPA WA Division Training Room Suite 9, 100 Mill Point Rd, South Perth WA
Fee:	Early Bird - Register before 28 April Member \$155.00 Non-Member \$190.00 Regular - Register after 28 April Member \$165.00 Non-Member \$200.00
Includes:	Session notes and Light Breakfast
CPE Hours:	2

Introduction

Proper succession planning is essential for any business regardless of the size of the business or the life stage of the business owners. The consequences, including legal costs and disputes, of failing to plan for business succession events can be significant and in some instances, can cripple business activity and significantly reduce the wealth that has been accumulated by the business owner through years of hard work.

Proper succession planning includes not only ensuring the business operates within the best commercial structure for the particular circumstances, but also ensuring that proper documentation (including shareholder agreements; enduring powers of attorney; substitute director, trustee, appointer and guardian appointments; and wills) is put in place to ensure a smooth and low risk transmission of the business and its assets should the need or desire arise.

Topics

- Business structuring
- Asset preservation and asset transmission with a focus on succession planning (excludes tax advice)

Learning Objectives

On completion of this seminar attendees will understand attendees will have a broad understanding of:

- The legal benefits and disadvantages of different legal structures and vehicles for trading;
- The legal documentation that should be put in place in order to provide a smooth transition on succession and the application of that documentation;
- The legal steps and documentation necessary for asset transmission and the cost, time and practical issues faced in the transmission phase.

Recommended For

Professionals engaged in the business of providing succession planning and restructuring advice to their clients.

About the presenter

TEGAN SHORT | Bowen Buchbinder Vilensky

Tegan Short is an Associate of Bowen Buchbinder Vilensky Lawyers where she practices in the Commercial Law and Estate Team. She holds a Bachelor of Laws and a Bachelor of Commerce (major in Financial Accounting) from The University of Western Australia and has been admitted to both the Supreme Court of Western Australia and the High Court of Australia.

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Early Bird	\$155.00	\$116.25	\$190.00	(Registration Fee includes GST)
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