

# Monthly Budget Worksheet

Current budget or future budget to plan for the future earnings needed to meet the projected expenses.

## Income:

Salary (after deductions) \_\_\_\_\_  
 Spouse/domestic partner income (after deductions) \_\_\_\_\_  
 SSI, SSDI or private disability income \_\_\_\_\_  
 Unemployment, TANF, food stamps \_\_\_\_\_  
 Child support \_\_\_\_\_  
 Investment income \_\_\_\_\_  
 Gifts \_\_\_\_\_  
 Other \_\_\_\_\_

**Total Fixed Income** \_\_\_\_\_ **\$0**

## Fixed Expenses:

Regular savings \_\_\_\_\_  
 Rent/mortgage \_\_\_\_\_  
 Utilities \_\_\_\_\_  
 Telephone (base rate) \_\_\_\_\_  
 Taxes (federal, state) \_\_\_\_\_  
 Vehicle payments \_\_\_\_\_  
 Other transportation \_\_\_\_\_  
 Credit card payments \_\_\_\_\_  
 Personal loans \_\_\_\_\_  
 Educational loans \_\_\_\_\_  
 Insurance (life and health) \_\_\_\_\_  
 Home/renter insurance \_\_\_\_\_  
 Auto insurance \_\_\_\_\_  
 Auto registration/taxes \_\_\_\_\_  
 Other \_\_\_\_\_

**Total Fixed Expenses** \_\_\_\_\_ **\$0**

## Variable or Flexible Expenses:

Food/household supplies \_\_\_\_\_  
 Dining out \_\_\_\_\_  
 Clothes \_\_\_\_\_  
 Laundry/dry cleaning \_\_\_\_\_  
 Gas, oil, auto maintenance \_\_\_\_\_  
 Parking \_\_\_\_\_  
 Medical/dental/eye care \_\_\_\_\_  
 Disability-related expenses/durable medical \_\_\_\_\_  
 Entertainment \_\_\_\_\_  
 Travel/vacation \_\_\_\_\_  
 Service animals, pets, supplies, food \_\_\_\_\_  
 Music and books \_\_\_\_\_  
 Personal care \_\_\_\_\_  
 Subscriptions \_\_\_\_\_  
 Cable TV and Internet \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Gifts \_\_\_\_\_  
 Charity/contributions \_\_\_\_\_  
 Savings for interviews/relocation \_\_\_\_\_  
 Other \_\_\_\_\_

**Total Variable Expenses** \_\_\_\_\_ **\$0**

**Total Fixed Expenses** \_\_\_\_\_ **\$0**

**Total Monthly Expenses** \_\_\_\_\_ **\$0**

**Total Income** \_\_\_\_\_ **\$0**

**Less Total Expenses** \_\_\_\_\_ **\$0**

**Total Discretionary Income (or Deficit)** \_\_\_\_\_ **\$0**