

**1 GENERAL INSTRUCTIONS**

This form must be remitted with **all** investment income deposits made to your account. The coupon must identify the asset that generated the income and the Accountholder's name and account number.

**2 CHECK/WIRE INSTRUCTIONS**

- Check **MAKE CHECKS PAYABLE TO: IRA Plus Southwest, LLC FBO (Account Owner's Name) IRA # \_\_\_\_\_**  
(Please do not staple or tape the coupon to the check.)
- Wire **Submit Deposit Coupon prior to sending a wire. (See wire instructions.)**

**3 ACCOUNT INFORMATION**

Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

Type of Account at IRA Plus Southwest, LLC (check one):  Traditional IRA  Roth IRA  SEP IRA  Simple IRA

**4 ASSET ASSOCIATED WITH INCOME**

Asset Name: \_\_\_\_\_

**5 INCOME AND/OR ASSET SALES DEPOSIT \***

<u>Payment Type</u>	<u>Check Number</u>	<u>Amount</u>
<input type="checkbox"/> Rental Income	_____	\$ _____
<input type="checkbox"/> Promissory/Mortgage Note Payment	_____	\$ _____
<input type="checkbox"/> Return of Escrow Money	_____	\$ _____
<input type="checkbox"/> Proceeds from Partial Sale of Asset	_____	\$ _____
Remaining Value: \$ _____		
<input type="checkbox"/> Proceeds from Full Sale of Asset	_____	\$ _____

**6 SIGNATURE**

**\*Certification**

I certify that I have correctly identified the source of the above referenced check/wire and hereby authorize the deposit of such check/wire to the account noted above.

Under penalty of perjury, I declare and certify that this form, except for the information provided in the completion of the form, is identical, word for word, to the form provided by IRA Plus Southwest, LLC ("IPS"), via its website or by any other means, and has not been altered in any manner whatsoever by me or, to my knowledge, by any third party. In the event that this form has been modified, with or without my knowledge, I agree that any such modification shall be null and void and that the language of the form as it was provided by IPS shall override any conflicting language.

Signature: **X** \_\_\_\_\_ Date: **X** \_\_\_\_\_