

Form to Report on Names of Members and Scope of Work of the Audit Committee

The Board of Directors' meeting of Sri Trang Agro-Industry Public Company Limited No. 4/2013 held on November 14, 2013 resolved the meeting's resolutions in the following manners:

☒ ~~Appointment of the audit committee~~/Renewal for the term of audit committee:

☒ Chairman of the audit committee ☒ Member of the audit committee
As follows:

- (1) Mr. Prakob Visitkitjakan
- (2) Mr. Kriang Yanyongdilok
- (3) Mr. Samacha Potavorn

the ~~appointment~~/renewal of which shall take an effect as of December 16, 2013

☐ Determination/Change in the scope of duties and responsibilities of the audit committee with the following details:

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The audit committee is consisted of:

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| 1. Chairman of the audit committee
remaining term in office 2 years. | Mr. Prakob Visitkitjakan |
| 2. Member of the audit committee
remaining term in office 2 years. | Mr. Kriang Yanyongdilok |
| 3. Member of the audit committee
remaining term in office 2 years. | Mr. Samacha Potavorn |

Secretary of the audit committee	Mr. Wittawas Grungtanmuang
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Enclosed hereto are - copy of the certificate and biography of the audit committee. The audit committee number(s) 1-2 has adequate expertise and experience to review creditability of the financial reports.

The Audit Committee of the Company has the scope of duties and responsibilities to the Board of Director on the following matters:

Scope of Duties of the Audit Committee

1. assisting our Board in the discharge of its responsibilities on financial and accounting matters (including reviewing our Company's financial

reporting process and our Group's financial statements to ensure accuracy and adequacy);

2. to review our Company's internal control system and internal audit system to ensure that they are suitable and efficient, to determine an internal audit unit's independence, as well as to approve the appointment, transfer and dismissal of the chief of an internal audit unit or any other unit in charge of an internal audit;
3. to review our Company's compliance with the law on securities and exchange, the regulations of the SET, and the laws relating to business of the Company;
4. to consider, select and nominate an independent person to be our Company's auditor, and to propose such person's remuneration, as well as to attend a non-management meeting with an auditor at least once a year;
5. to review the connected transactions, interested person transactions (including the interested person transactions disclosed in this Prospectus. See "Interested Person Transactions and Conflicts of Interest") or the transactions that may lead to conflicts of interest, to ensure that they are in compliance with the laws and the regulations of the SGX-ST and the SET, and are reasonable and in the best interests of our Company;
6. to prepare, and to disclose in our Company's annual report, an Audit Committee's report which must be signed by the Chairman of the Audit Committee and consist of at least the following information:
 - (a) an opinion on the accuracy, completeness and credibility of the company's financial report;
 - (b) an opinion on the adequacy of the company's internal control system;
 - (c) an opinion on the compliance with the law on securities and exchange, the regulations of the Stock Exchange of Thailand, or the laws relating to the company's business;
 - (d) an opinion on the suitability of an auditor;
 - (e) an opinion on the transactions that may lead to conflicts of interests;
 - (f) the number of the Audit Committee meetings, and the attendance at such meetings by each committee member;

- (g) an opinion or overview of comments received by the Audit Committee from its performance of duties in accordance with the charter; and
 - (h) other transactions which, according to the Audit Committee's opinion, should be known to the shareholders and general investors, within the scope of duties and responsibilities assigned by the company's board of directors;
7. commissioning internal investigation and reviewing any significant findings and/or discussing such matters with the external auditor and reporting matters to the Board in relation to any suspected fraud or irregularity or suspected infringement of any Singapore laws or regulations or rules of the SGX-ST or any other regulatory authority in Singapore, which has or is likely to have a material impact on the Company's operating results or financial position;
 8. reviewing the audit plans, scope of work and results of our audits compiled by our internal and external auditors;
 9. reviewing the co-operation given by our officers to the external auditors;
 10. reviewing our risk management structure (including all hedging policies) and any oversight of our risk management processes and activities to mitigate and manage risk at acceptable levels determined by our Directors; and
 11. to perform any other act as delegated by the board of directors and approved by the Audit Committee.

The company hereby certifies that

1. The qualifications of the aforementioned members meet all the requirements of the Stock Exchange of Thailand; and
2. The scope of duties and responsibilities of the audit committee as stated above meet all the requirements of the Stock Exchange of Thailand.

Signature..... Director
(Mr. Viyavood Sincharoenkul)

Signature..... Director
(Mr. Kitichai Sincharoenkul)