

**ST-556-LSE-X Amended Transaction Return for Leases**

(For use with lease transactions for vehicles, watercraft, aircraft, trailers and mobile homes)

Rev 01 Form 966 Station 402

E S ____/____/____

NS CA DP RC TL EC ____

Read this information first

Do not write above this line.

- Everyone must complete Steps 1, 2, and 4.
- You must also complete Step 3 if you are changing financial information.
- If you are claiming an overpayment on this return and you collected the overpaid tax from your customer(s), you must refund the tax to your customer(s) before filing this return. When you complete this return, you must state, **under penalties of perjury**, in Step 4, that you unconditionally refunded the overpaid tax to your customer(s).

Amount you are paying: \$ _____**Make your check payable to "Illinois Department of Revenue."****Step 1: Identify the return you are amending and your business**

- 1 Original tax return no. _____
- 2 IL Account ID _____ - _____
- 3 Business name _____
- 4 Phone number (____) _____ - _____

Step 2: Indicate the reason why you are filing an amended return (See instructions.)

- 1 ____ I put an incorrect date of delivery. The correct date is ____/____/____.
- 2 ____ I used incorrect figures when completing Lines 1 or 2 of my original return.
- 3 ____ I made a computational error on Lines 3 through 12 of my original return.
- 4 ____ The purchaser returned the vehicle and cancelled the deal.
- 5 I should have reported this sale for lease as an exempt sale as a:
- a ____ Lease to non-Illinois resident (See instructions.)
Drive-away permit no. _____
Lic. plate no. _____ State _____
 - b ____ Lease for use as farm implement or lease of ready-mix concrete truck
 - c ____ Lease to a tax-exempt governmental body
(Tax-exempt no. E - _____)
 - d ____ Lease to an interstate carrier for use as rolling stock
(Certificate of authority no. _____)
 - e ____ Other (Please explain.) _____
- 6 I indicated an incorrect basis for calculating the tax due. I should have indicated that I calculated the tax due using:
- a ____ the amount due at signing, plus the total amount of lease payments; or
 - b ____ the actual selling price.
- 7 ____ The leasing company's name, address, or Federal Employer Identification Number (FEIN) was incorrect. The correct information is:
Leasing company's name _____
Leasing company's address _____
Leasing company's FEIN ____ - ____
- 8 ____ The lessee's name or address was incorrect, or the leased item or trade-in information was incorrect. The correct information is:
Lessee's name _____
Lessee's address _____
Leased item description _____
Trade-in description _____
- 9 ____ The taxable location name was incorrect. The correct name is _____.
- 10 ____ Other. (Please explain.) _____

Turn this page over to complete Steps 3 and 4. 

Step 3: Correct your financial information

Complete this section only if you are changing financial information. Otherwise, go to Step 4 and sign your return.

Penalty and interest information

If you were assessed penalty and interest on the original Form ST-556-LSE that you filed, we will take those figures into account when we compute your amended return. **Do not** include penalty or interest in the figures you enter on any of the lines in Column A or Column B below.

Round to the nearest whole dollar.

	Column A Most recent figures filed	Column B Figures as they should have been filed
1 Selling price (If eligible, this is the amount due at signing, plus total lease payments. Otherwise, enter the actual selling price.)	1 _____	1 _____
2 Total trade-in credit or value (Note: Trade-in credit is <u>not allowed</u> if you entered on Line 1 the amount due at signing, plus total lease payments.)	2 _____	2 _____
3 Amount subject to tax - Subtract Line 2 from Line 1.	3 _____	3 _____
4 Tax - Multiply Line 3 by the correct tax rate. (_____) Enter rate.	4 _____	4 _____
5 Use tax for certain districts (See instructions.) Enter the name of the: a County _____ b City _____ c Township _____	5 _____	5 _____
6 Total tax - Line 4 plus Line 5	6 _____	6 _____
7 Retailer's allowance (See instructions.)	7 _____	7 _____
7a MED fee, if applicable (See instructions.)	7a _____	7a _____
8 Net tax due - Subtract Line 7 from Line 6 and add Line 7a.	8 _____	8 _____
9 Excess tax collected	9 _____	9 _____
10 Total tax due - Add Lines 8 and 9.	10 _____	10 _____
11 Credit amount	11 _____	11 _____
12 Net total due - Subtract Line 11 from Line 10.	12 _____	12 _____
13 Enter the total amount you have paid. Compare Line 12, Column B, and Line 13. • If Line 13 is greater than Line 12, Column B, enter the difference on Line 14. • If Line 13 is less than Line 12, Column B, enter the difference on Line 15.		13 _____
14 Overpayment — This is the amount you have overpaid. Go to Step 4 and sign your return.		14 _____
15 Underpayment — This is the amount you have underpaid. Pay this amount. Go to Step 4 and sign your return.		15 _____

Make your check payable to "Illinois Department of Revenue."

Step 4: Sign below

Under penalties of perjury, I state that I have examined this return, and to the best of my knowledge, it is true, correct, and complete. Under penalties of perjury, I state that I have unconditionally refunded to my customer(s) any overpaid sales tax that I collected from my customer(s) and am claiming as an overpayment on this return.

Owner, partner, or officer's signature	Title	Phone	Date
Paid preparer's signature	Title	Phone	Date

Mail to: ILLINOIS DEPARTMENT OF REVENUE
PO BOX 19034
SPRINGFIELD IL 62794-9034



Enter the amount you are paying on the line provided in the "Read this information first" section on the front of this return.

