



# OFFICE OF ASSESSOR COUNTY OF ALAMEDA

ADMINISTRATION BUILDING, ROOM 145, 1221 OAK STREET  
OAKLAND, CALIFORNIA 94612-4288  
(510) 272-3787 / FAX (510) 272-3803

RON THOMSEN  
ASSESSOR

CONFIDENTIAL

## SUBJECT PROPERTY

APN:

USE:

LOCATION:

PERMIT NO:

DATE:

TYPE:

AMOUNT:

DEED NO:

DATE:

## NEW CONSTRUCTION QUESTIONNAIRE

Our records indicate that a building permit was issued for the property identified above. We request that you complete and return this questionnaire within **15 days** of date of completion or January 1st (whichever is earlier) to enable us to correctly value your new construction. This questionnaire will not be open to public inspection. The legal provisions authorizing this request are printed on the reverse side. If you have any questions or need assistance in completing this form please call (510) 272-3787.

1. Indicate the type of building constructed/being constructed. (house, store, etc.) \_\_\_\_\_

2. Date when the new construction was completed \_\_\_\_\_. If not completed as of January 1st, what was the approximate percent completed on that date? \_\_\_\_\_. Were any areas left unfinished for future stores, offices, or living areas? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, explain \_\_\_\_\_

3. List the total construction costs as of the date of completion or as of January 1st, whichever was earlier. (Do **not** include the cost of the land, or trade fixtures, equipment and personal property not built into the structure.)

a. Architectural and Engineering Fees	\$ _____	e. Exterior Additives (fencing, paving, walls, curbing, landscaping, detached garages, swimming pools, etc.)	\$ _____
b. Building Permits and Environmental Studies	\$ _____	f. Construction Loan Costs (interest, points, discounts, fees)	\$ _____
c. Site Preparation (demolition, earthwork, retaining walls, fill, pilings, drains)	\$ _____	g. Insurance during construction	\$ _____
d. Building Cost (foundation, shell, roof, electrical, plumbing, interior and exterior finish, heating and air conditioning, fire protection and built-in equipment)	\$ _____	h. Supervising (General Contractor)	\$ _____
		i. Overhead and Profit (General Contractor)	\$ _____
		Total Construction Costs	\$ _____

4. Were there any other costs not shown above? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, explain \_\_\_\_\_

If any items of question 3 were left blank, please give reasons \_\_\_\_\_

5. Were any costs for solar construction included in the above costs? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, how much \$ \_\_\_\_\_ and please describe \_\_\_\_\_

6. Name and address of General Contractor \_\_\_\_\_

7. Is there any relationship between the owner and the contractor? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, explain \_\_\_\_\_

8. Was any of the labor, engineering, etc., done by the owner? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, explain what work was performed \_\_\_\_\_

Remarks: \_\_\_\_\_

I certify that this information is true and correct to the best of my knowledge:

Signature of Owner or Agent

Telephone

Date

## **STATE OF CALIFORNIA REVENUE AND TAXATION CODE PROVISIONS RELATING TO OBLIGATION OF TAXPAYER TO FURNISH INFORMATION TO THE ASSESSOR**

**Section 441. (d).** At any time, as required by the assessor for assessment purposes, every person shall make available for examination information or records regarding his property. In this connection details of property acquisition transactions, construction and development costs, rental income, and other data relevant to the determination of an estimate of value are to be considered as information essential to the proper discharge of the assessor's duties.

**Section 461. False Statement.** Every person who willfully states anything which he knows to be false in any oral or written statement, not under oath, required or authorized to be made as the basis of imposing any tax or assessment, is guilty of a misdemeanor and upon conviction thereof may be punished by imprisonment in the county jail for a period not exceeding six months or by a fine not exceeding one thousand dollars (\$1,000), or by both.

**Section 462. Refusal to give information.** Every person is guilty of a misdemeanor who, after written request by the assessor, does any of the following:

- (a) Refuses to make available to the assessor any information which is required by subdivision (d) of Section 441 of this code.
- (b) Gives a false name.
- (c) Willfully refuses to give his true name.

Upon conviction of any offense in this section, the defendant must be punished by imprisonment in the county jail for a period not exceeding six months or by a fine not exceeding one thousand dollars (\$1,000), or by both.

If the defendant is a corporation, it may be punished by an additional fine of two hundred dollars (\$200) for each day it refuses to comply with the provisions of this section, up to a maximum of twenty thousand dollars (\$20,000).

**Section 468. Failure to furnish information: assessor's remedy.** In addition to any other remedies described in this article, if any person fails to furnish any information or records required by this article, upon request by the assessor, the assessor may apply to the superior court of the county for an order requiring the person who failed to furnish such information or records to appear and answer concerning his property before such court at a time and place specified in the order. The court may so order in any county where the person may be found but shall not require the person to appear before the court in any other county than that in which the subpoena is served.