



It has never been easier to make a  
**Year-End Charitable  
Contribution**  
to Catholic Charities Atlanta.

In this season of giving, we invite you to *Share the Gift of Hope* with families across metropolitan Atlanta and North Georgia. Please consider making a Year-End Charitable Donation by December 31, 2014 in one of the many ways below to make a difference in our community this Christmas Season.

## WAYS TO GIVE

### GIFTS BY MAIL OR PHONE

Please make checks out to Catholic Charities Atlanta and mail to:  
Development Office  
Catholic Charities Atlanta  
2401 Lake Park Drive, SE  
Smyrna, GA 30080  
Or call: 404-920-7758

### SECURE ONLINE DONATIONS

Donate to Catholic Charities Atlanta securely online at our website  
<https://give.catholiccharitiesatlanta.org/christmas2014>

### JOIN THE GOOD SAMARITAN GUILD

The Good Samaritan Guild is the annual giving society of Catholic Charities Atlanta. Through an annual, unrestricted gift of \$1,000 or more, guild members support the most critical needs of those served by Catholic Charities. To become a member, mail your gift to the address above, or visit  
<https://give.catholiccharitiesatlanta.org/gsg>

### MATCHING GIFTS

Maximize your charitable giving through your employer's matching gift program.

## CHARITABLE GIFT OF SECURITIES

Consider donating appreciated securities by December 31, 2013 that you have held for more than a year for a full fair-market-value deduction and no capital gains tax.

### *For electronic transfer via broker or bank:*

You, your broker, or banker should send a letter or an email to Lisa McLean at 2401 Lake Park Drive, SE Smyrna, GA 30080 or [EMclean@catholiccharitiesatlanta.org](mailto:EMclean@catholiccharitiesatlanta.org) to make us aware of the impending transfer. Include your name, the name of the security being transferred, the number of shares, and the financial institution handling your transaction. You, your broker, or banker should contact Thomas Hidell, Jr. at Wells Fargo Advisors (404) 238-0465 to notify him of the pending transfer. The tax identification number for Catholic Charities Atlanta is: 58-1097003.

### *For transfer of DTC eligible assets:*

DTC number: 0141

Account Number: 5537-8062

Account Title: Catholic Charities of the Archdiocese of Atlanta

### *For cash balance wire transfers:*

Wells Fargo Bank

420 Montgomery Street

San Francisco, CA 94104

ABA Number: 121000248

Beneficiary:

First Clearing, LLC

Account Number: 4122023377

Further Credit: Catholic Charities of the Archdiocese of Atlanta, Account Number 5537-8062

## IRA ROLLOVER GIFT

If you are 70½, you may roll over up to \$100,000 from your IRA to Catholic Charities Atlanta without paying any federal income tax on your gift. Your gift will qualify for your 2014 required minimum distribution and you will not have to pay federal income tax on the amount given from your IRA to Catholic Charities Atlanta. To make an IRA rollover gift, simply contact your custodian and request that an amount be transferred to us.

**Catholic Charities Atlanta**  
**2401 Lake Park Drive, SE Smyrna, GA 30080**  
**[www.catholiccharitiesatlanta.org](http://www.catholiccharitiesatlanta.org)**  
**Development Office: 404-920-7758**



**Catholic  
Charities**  
Atlanta

*Providing Help. Creating Hope.*

# Stock Transfer Authorization

*Please complete and fax to Catholic Charities Atlanta at (404) 920-7756*

## Personal Information

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

## Stock Information (Donor's Transfer Agent)

Name of Firm/Fund: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Your Account Name (if different): \_\_\_\_\_

## Delivery Instructions

*Please make sure funds are acceptable for transfer by Wells Fargo.*

*For more information, contact Thomas Hidell, Jr. at (404) 238-0465*

Please deliver the following assets:

Company Name \_\_\_\_\_

Number of Shares \_\_\_\_\_

To: Wells Fargo Bank

For transfer of DTC eligible assets: DTC number: 0141

Account #: 5537-8062 Account Title: Catholic Charities of the Archdiocese of Atlanta

Signature(s) \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

*(must be signed by all account holders)*

## Donor Mailing Instructions

Original To: Donor's Transfer Agent

Copy To: Catholic Charities Atlanta, Development Office

2401 Lake Park Drive, SE Smyrna, GA 30080

[www.catholiccharitiesatlanta.org](http://www.catholiccharitiesatlanta.org)

2401 Lake Park Drive, SE • Smyrna, GA 30080  
phone 404-920-7725 • fax 404-920-7726