DETAILS UNDER FATCA / FOREIGN TAX LAWS

AXIS MUTUAL FUND
relax. IT'S AXIS.

Date D D M M Y Y

INDIVIDUAL INVESTORS

Annexure to Common Application Form No.: ☐☐☐☐☐☐☐☐☐☐ for:

☐ Sole Applicant ☐ Second Applicant ☐ Third Applicant ☐ Guardian

*The below information is required for all applicant(s), guardian(s).Please (✓) above box as applicable and submit a separate form(s) for each categor

1. Country of birth ☐☐☐☐☐☐☐☐
2. Country of citizenship / Nationality ☐
3. Are you a tax resident of any other country other than India? If yes, Please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers below.

Country of Tax Residency	Tax Reference Number

Declaration: I declare that the information provided in this form is to the best of my knowledge and belief, accurate and complete. I agree to notify Axis Mutual Fund immediately in the event the information in the self-certification changes.

Name of Applicant / Guardian/ POA	PAN	Signatory	Date
	☐☐☐☐☐☐☐☐☐☐		D D M M Y Y

NON INDIVIDUAL INVESTORS

Annexure to Common Application Form No. ☐☐☐☐☐☐☐☐☐☐

Please indicate all countries in which the organization is a resident for tax purposes and the associated Tax ID Numbers below

Country of Tax Residency	Tax ID Number

AND

Please tick the relevant box below, even if Country of Tax Residency is India

☐ Form W8 BEN-E / specified declaration (Enclosed)

OR

☐ Unable to Provide [Axis Mutual Fund will contact you in due course to confirm your FATCA Status]

^Where no box is ticked, the second statement will be taken as the default implying that the applicant/investor currently is unable to confirm FATCA status and will confirm the same in future.

Declaration: I/We declare that the information provided in this form is to the best of my knowledge and belief, accurate and complete. I/We agree to notify Axis Mutual Fund immediately in the event the information in the self-certification changes.

Name of the organisation ☐ PAN ☐☐☐☐☐☐☐☐☐☐ Date D D M M Y Y

Name of the Authorized Signatory	Signatory

INSTRUCTIONS

Details under FATCA/Foreign Tax Laws: Tax Regulations require us to collect information about each investor's tax residency. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with relevant tax authorities. If you have any questions about your tax residency, please contact your tax advisor. Should there be any change in information provided, please ensure you advise us promptly, i.e., within 30 days. If you are a US citizen or resident or greencard holder, please include United States in the foreign country information field along with your US Tax Identification Number. Foreign Account Tax Compliance provisions (commonly known as FATCA) are contained in the US Hire Act 2010.