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AN ACT in relation to fire protection.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 1. Short title. This Act may be cited as the
Fire Department Promotion Act.

6 Section 5. Definitions. In this Act:

"Affected department" or "department" means a municipal 7 8 fire department or the fire department operated by a fire protection district. The terms do not include fire 9 departments operated by the State, a university, or a 10 municipality with a population over 1,000,000 or any unit of 11 local government other than a municipality or fire protection 12 13 district. The terms also do not include a combined department that was providing both police and firefighting services on 14 15 January 1, 2002.

16 "Appointing authority" means the Board of Fire and Police 17 Commissioners, Board of Fire Commissioners, Civil Service 18 Commissioners, Superintendent or Department Head, Fire 19 Protection District Board of Trustees, or other entity having 20 the authority to administer and grant promotions in an 21 affected department.

22 "Promotion" means any appointment or advancement to a 23 rank within the affected department for which an examination required before the effective date of this Act. 24 was "Promotion" does not include appointments (i) that are for 25 less than 180 days; (ii) to the positions of Superintendent, 26 27 Chief, or other chief executive officer; (iii) to an exclusively administrative or executive rank for which an 28 29 examination is not required; (iv) to a rank that has previously been exempted by a home rule municipality, 30 provided that after the effective date of this Act no home 31

1 rule municipality may exempt any future or existing ranks 2 from the provisions of this Act; or (v) to an administrative 3 rank immediately below the Superintendent, Chief, or other 4 chief executive officer of an affected department, provided 5 such rank shall not exceed 2 persons and there is a promoted 6 rank immediately below it. Notwithstanding the exceptions to 7 the definition of "promotion" set forth in items (i), (ii), 8 (iii), (iv), and (v) of this paragraph, promotions shall 9 include any appointments to ranks covered by the terms of a 10 collective bargaining agreement in effect on the effective 11 date of this Act.

12 "Preliminary promotion list" means the rank order of eligible candidates established in accordance with subsection 13 (b) of Section 20 prior to applicable veteran's preference 14 15 A person on the preliminary promotion list who is points. 16 eligible for veteran's preference under the laws and agreements applicable to the appointing authority may file a 17 18 written application for that preference within 10 days after 19 the initial posting of the preliminary promotion list. The preference shall be calculated in accordance with Section 55 20 21 and applied as an addition to the person's total point score 22 on the examination. The appointing authority shall make 23 adjustments to the preliminary promotion list based on any veteran's preference claimed and the final adjusted promotion 24 25 list shall then be posted by the appointing authority.

"Final adjusted promotion list" means the promotion list 26 for the position that is in effect on the date the position 27 is created or the vacancy occurs. If there is no final 28 adjusted promotion list in effect for that position on that 29 30 date, or if all persons on the current final adjusted promotion list for that position refuse the promotion, the 31 32 affected department shall not make a permanent promotion until a new final adjusted promotion list has been prepared 33 in accordance with this Act, but may make a temporary 34

appointment to fill the vacancy. Temporary appointments shall
 not exceed 180 days.

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Each component of the promotional test shall be scored on a scale of 100 points. The component scores shall then be reduced by the weighting factor assigned to the component on the test and the scores of all components shall be added to produce a total score based on a scale of 100 points.

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Section 10. Applicability.

This Act shall apply to all positions in an affected 9 (a) 10 department, except those specifically excluded in items (i), (ii), (iii), (iv), and (v) of the definition of "promotion" 11 Section 5 unless such positions are covered by a 12 in collective bargaining agreement in force on the effective 13 date of this Act. Existing promotion lists shall continue to 14 15 be valid until after their expiration dates, or up to a maximum of 3 years after the effective date of this Act. 16

17 Notwithstanding any statute, ordinance, rule, (b) or 18 other laws to the contrary, all promotions in an affected department to which this Act applies shall be administered in 19 20 the manner provided for in this Act. Provisions of the 21 Illinois Municipal Code, the Fire Protection District Act, 22 municipal ordinances, or rules adopted pursuant to such authority and other laws relating to promotions in affected 23 24 departments shall continue to apply to the extent they are compatible with this Act, but in the event of conflict 25 between this Act and any other law, this Act shall control. 26

(c) A home rule or non-home rule municipality may not administer its fire department promotion process in a manner that is inconsistent with this Act. This Section is a limitation under subsection (i) of Section 6 of Article VII of the Illinois Constitution on the concurrent exercise by home rule units of the powers and functions exercised by the State. (d) This Act does not apply to any municipality with a
 population over 1,000,000.

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3 (e) This Act is intended to serve as a minimum standard 4 and shall be construed to authorize and not to limit:

5 (1) An appointing authority from establishing 6 different or supplemental promotional criteria 7 components, provided that each component is job-related 8 and applied uniformly to all candidates.

9 (2) The negotiation by an employer and an exclusive 10 representative of clauses within a collective bargaining 11 agreement relating to conditions or procedures for the 12 promotion of employees who are not specifically excluded 13 under items (i), (ii), (iii), (iv), and (v) of the 14 definition of "promotion" in Section 5.

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Section 15. Promotion process.

16 (a) For the purpose of granting promotion to any rank to 17 which this Act applies, the appointing authority shall from 18 time to time, as necessary, administer a promotion process in 19 accordance with this Act.

20 (b) Eligibility requirements to participate in the promotional process may include a minimum requirement as to 21 22 the length of employment, education, training, and certification in subjects and skills related to 23 fire 24 fighting. After the effective date of this Act, any such eligibility requirements shall be published at least one year 25 prior to the date of the beginning of the promotional process 26 27 and all members of the affected department shall be given an equal opportunity to meet those eligibility requirements. 28

(c) All aspects of the promotion process shall be equally accessible to all eligible employees of the department. Every component of the testing and evaluation procedures shall be published to all eligible candidates when the announcement of promotional testing is made. The scores 1 for each component of the testing and evaluation procedures 2 shall be disclosed to each candidate as soon as practicable 3 after the component is completed.

4 The appointing authority shall provide a separate (d) 5 promotional examination for each rank that is filled by 6 promotion. All examinations for promotion shall be 7 competitive among the members of the next lower rank who meet the established eligibility requirements and desire to submit 8 9 themselves to examination. The appointing authority may employ consultants to design and administer promotion 10 11 examinations or may adopt any job-related examinations or study materials that may become available, so long as they 12 comply with the requirements of this Act. 13

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Section 20. Promotion lists.

(a) For the purpose of granting a promotion to any rank to which this Act applies, the appointing authority shall from time to time, as necessary, prepare a preliminary promotion list in accordance with this Act. The preliminary promotion list shall be distributed, posted, or otherwise made conveniently available by the appointing authority to all members of the department.

22 A person's position on the preliminary promotion (b) list shall be determined by a combination of factors which 23 24 may include any of the following: (i) the person's score on written examination for that rank, determined in 25 the accordance with Section 35; (ii) the person's seniority 26 27 within the department, determined in accordance with Section 28 40; (iii) the person's ascertained merit, determined in 29 accordance with Section 45; and (iv) the person's score on the subjective evaluation, determined in accordance with 30 Section 50. Candidates shall be ranked on the list in rank 31 order based on the highest to the lowest total points scored 32 33 on all of the components of the test. Promotional components,

1 as defined herein, shall be determined and administered in 2 accordance with the referenced Section, unless otherwise 3 modified or agreed to as provided by paragraph (1) or (2) of 4 subsection (e) of Section 10. The use of physical criteria, 5 including but not limited to fitness testing, agility 6 testing, and medical evaluations, is specifically barred from 7 the promotion process.

A person on the preliminary promotion list who 8 (C) is 9 eligible for a veteran's preference under the laws and agreements applicable to the department may file a written 10 11 application for that preference within 10 days after the 12 initial posting of the preliminary promotion list. The preference shall be calculated as provided under Section 55 13 and added to the total score achieved by the candidate on the 14 test. The appointing authority shall then make adjustments 15 16 to the rank order of the preliminary promotion list based on any veteran's preferences awarded. The final 17 adjusted 18 promotion list shall then be distributed, posted, or 19 otherwise made conveniently available by the appointing authority to all members of the department. 20

(d) Whenever a promotional rank is created or becomes 21 vacant due to resignation, discharge, promotion, death, or 22 23 the granting of a disability or retirement pension, or any other cause, the department shall appoint to that position 24 25 the person with the highest ranking on the final promotion list for that rank, except that the appointing authority may 26 pass over the person with the highest ranking if it 27 has an objectively demonstrable basis for determining that the 28 29 person is unable to perform the duties of the position. Anv 30 dispute as to the existence of such a basis shall be subject to resolution in accordance with any grievance procedure in 31 32 effect covering the employee.

A vacancy shall be deemed to occur in a position on the date upon which the position is vacated, and on that same

1 date, a vacancy shall occur in all ranks inferior to that 2 rank, provided that the position or positions continue to be funded and authorized by the corporate authorities. If a 3 4 vacated position is not filled due to a lack of funding or 5 authorization and is subsequently reinstated, the final 6 promotion list shall be continued in effect until all 7 positions vacated have been filled or for a period up to 5 years beginning from the date on which the position was 8 9 vacated. In such event, the candidate or candidates who would have otherwise been promoted when the vacancy 10 11 originally occurred shall be promoted.

12 Any candidate may refuse a promotion once without losing 13 his or her position on the final adjusted promotion list. 14 Any candidate who refuses promotion a second time shall be 15 removed from the final adjusted promotion list, provided that 16 such action shall not prejudice a person's opportunities to 17 participate in future promotion examinations.

(e) A final adjusted promotion list shall remain valid 18 19 for a period of 3 years after the date of the initial posting. Integrated lists are prohibited and when a list 20 21 expires it shall be void, except as provided in subsection (d) of this Section. If a promotion list is not in effect, 22 23 a successor list shall be prepared and distributed within 180 days after a vacancy, as defined in subsection (d) of this 24 25 Section.

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Section 25. Monitoring.

27 All aspects of the promotion process, including (a) without limitation the administration, scoring, and posting 28 29 of scores for the written examination and subjective evaluation and the determination and posting of seniority and 30 31 ascertained merit scores, shall be subject to monitoring and review in accordance with this Section and Sections 30 and 32 33 50.

1 (b) Two impartial persons who are not members of the 2 affected department shall be selected to act as observers as 3 follows: by the exclusive bargaining agent or if there is no 4 exclusive bargaining agent, then by a majority of the 5 candidates participating in the promotion process. The 6 corporate authorities may also select 2 additional impartial 7 observers.

The observers monitoring the promotion process are 8 (C) 9 authorized to be present and observe when any component of 10 the test is administered or scored. Observers may not 11 interfere with the promotion process, but shall promptly 12 report any observed or suspected violation of the this Act or an applicable collective 13 requirements of bargaining agreement to the appointing authority and all 14 other affected parties. 15

16 Section 30. Promotion examination components. Promotion 17 examinations that include components consisting of written 18 examinations, seniority points, ascertained merit, or subjective evaluations shall be administered as provided in 19 20 Sections 35, 40, 45 and 50. The weight, if any, that is given to any such component included in a test may be set 21 at 22 the discretion of the appointing authority provided that such weight shall be subject to modification by the terms of any 23 24 collective bargaining agreement in effect on the effective date of this Act or thereafter by negotiations between the 25 employer and an exclusive bargaining representative. 26 If the appointing authority establishes a minimum passing score, 27 28 such score shall be announced prior to the date of the 29 promotion process and it must be an aggregate of all components of the testing process. All candidates shall be 30 31 allowed to participate in all components of the testing process irrespective of their score on any one component. 32

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Section 35. Written examinations.

2 The appointing authority may not condition (a) 3 eligibility to take the written examination on the 4 candidate's score on any of the previous components of the examination. The written examination for a particular rank 5 6 shall consist of matters relating to the duties regularly 7 performed by persons holding that rank within the department. 8 The examination shall be based only on the contents of 9 written materials that the appointing authority has identified and made readily available to potential examinees 10 11 at least 90 days before the examination is administered. The 12 test questions and material must be pertinent to the particular rank for which the examination is being given. The 13 14 written examination shall be administered after the determination and posting of the seniority list, ascertained 15 16 merit points, and subjective evaluation scores. The written examination shall be administered, the test materials opened, 17 18 and the results scored and tabulated only in the presence of 19 the observers appointed under Section 25 and only in 20 accordance with subsection (b) of this Section.

21 (b) Written examinations shall be graded at the examination site on the day of the examination immediately 22 23 upon completion of the test in front of the observers if such observers are appointed under Section 25, or if the tests 24 25 are graded offsite by a bona fide testing agency, the observers shall witness the sealing and the shipping of the 26 tests for grading and the subsequent opening of the 27 scores upon the return from the testing agency. Every examinee shall 28 have the right (i) to obtain his or her score on the 29 30 examination on the day of the examination or upon the day of its return from the testing agency (or the appointing 31 32 authority shall require the testing agency to mail the individual scores to any address submitted by the candidates 33 on the day of the examination); and (ii) to review the 34

1 answers to the examination that the examiners consider 2 correct. The appointing authority may hold a review session 3 after the examination for the purpose of gathering feedback 4 on the examination from the candidates.

5 (c) Sample written examinations may be examined by the 6 appointing authority and members of the department, but no 7 person in the department or the appointing authority (including the Chief, Civil Service Commissioners, Board of 8 9 Fire and Police Commissioners, Board of Fire Commissioners, 10 or Fire Protection District Board of Trustees and other 11 appointed or elected officials) may see or examine the 12 specific questions on the actual written examination before the examination is administered. If a sample examination is 13 used, actual test questions shall not be included. It is a 14 violation of this Act for any member of the department or the 15 16 appointing authority to obtain or divulge foreknowledge of 17 the contents of the written examination before it is administered. 18

(d) Each department shall maintain reading and study materials for its current written examination and the reading list for the last 2 written examinations for each rank and shall make these materials available and accessible at each duty station.

24 Section 40. Seniority points.

(a) Seniority points shall be based only upon service with the affected department and shall be calculated as of the date of the written examination. The weight of this component and its computation shall be determined by the appointing authority or through a collective bargaining agreement.

31 (b) A seniority list shall be posted before the written 32 examination is given and before the preliminary promotion 33 list is compiled. The seniority list shall include the

seniority date, any breaks in service, the total number of
 eligible years, and the number of seniority points.

3 Section 45. Ascertained merit.

include 4 The promotion test may points for (a) 5 ascertained merit. Ascertained merit points may be awarded for education, training, and certification in subjects and 6 skills related to the fire service. 7 The basis for granting 8 ascertained merit points, after the effective date of this Act, shall be published at least one year prior to the date 9 10 ascertained merit points are awarded and all persons eligible to compete for promotion shall be given an equal opportunity 11 to obtain ascertained merit points unless otherwise agreed to 12 in a collective bargaining agreement. 13

14 (b) Total points awarded for ascertained merit shall be 15 posted before the written examination is administered and 16 before the promotion list is compiled.

17 Section 50. Subjective evaluation.

(a) A promotion test may include a subjective evaluation 18 19 component. Subjective evaluations may include an oral 20 interview, tactical evaluation, performance evaluation, or 21 other component based on subjective evaluation of the The methods used for subjective evaluations may 22 examinee. 23 include using any employee assessment centers, evaluation systems, chief's points, or other methods. 24

25 Any subjective component shall be identified to all (b) candidates prior to its application, be job-related, and be 26 applied uniformly to all candidates. Every examinee shall 27 28 have the right to documentation of (i) his or her score on the subjective component upon the completion of the 29 30 subjective examination component or its application and (ii) an explanation of the basis or reasons for the score awarded. 31 Where chief's points or other subjective methods are employed 32

1 that are not amenable to monitoring, monitors shall not be 2 required, but any disputes as to the results of such methods 3 shall be subject to resolution in accordance with any 4 collectively bargained grievance procedure in effect at the 5 time of the test.

6 (c) Where performance evaluations are used as a basis 7 for promotions, they shall be given annually and made readily 8 available to each candidate for review and they shall include 9 any disagreement or documentation the employee provides to 10 refute or contest the evaluation.

11 (d) Total points awarded for subjective components shall 12 be posted before the written examination is administered and 13 before the promotion list is compiled.

55. Veterans' preference. A person on a 14 Section 15 preliminary promotion list who is eligible for veteran's 16 preference under any law or agreement applicable to an 17 affected department may file a written application for that 18 preference within 10 days after the initial posting of the preliminary promotion list. The veteran's preference shall 19 20 be calculated as provided in the applicable law and added to 21 the applicant's total score on the preliminary promotion 22 Any person who has received a promotion from a list. promotion list on which his or her position was adjusted for 23 24 veteran's preference, under this Act or any other law, shall 25 not be eligible for any subsequent veteran's preference under this Act. 26

27 Section 60. Right to review. Any affected person or party 28 who believes that an error has been made with respect to 29 eligibility to take an examination, examination result, 30 placement or position on a promotion list, or veteran's 31 preference shall be entitled to a review of the matter by the 32 appointing authority or as otherwise provided by law in this

1 Act. This Section is not exclusive and does not limit any right to seek review or redress under any other law or 2 3 agreement.

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Section 65. Violations.

5 (a) A person who knowingly divulges or receives test questions or answers before a written examination, 6 or otherwise knowingly violates or subverts any requirement of 7 8 this Act commits a violation of this Act and may be subject to charges for official misconduct. 9

(b) A person who is the knowing recipient of test 10 11 information in advance of the examination shall be disqualified from the promotion examination or demoted from 12 13 the rank to which he was promoted, as applicable and otherwise subjected to disciplinary actions. 14

15 Section 900. The State Mandates Act is amended by adding Section 8.27 as follows: 16

(30 ILCS 805/8.27 new) 17

Sec. 8.27. Exempt mandate. Notwithstanding Sections 6 18 and 8 of this Act, no reimbursement by the State is required 19 for the implementation of any mandate created by this 20 amendatory Act of the 93rd General Assembly. 21

22 Section 999. Effective date. This Act takes effect upon 23 becoming law.