

For assistance please call our call center. 866.762.8392

CONFIDENTIAL FINANCIAL STATEMENT

	-			2.0392			🗆 Marri	ied 🗆	∃Unmar	ried
Name				Social Securi	ty Number Date of Birth			Driver's Lic	ense #	State of Issue
Name Social S			Social Securi	curity Number Date of Birth			Driver's Lic	ense #	State of Issue	
Home Phone Business Phone If			lf joi	nt financial	statement, plea	I ise include above i	I information f	for both a	pplicants	
Address					City	-	State		Zip	-
					,					
Name of Emplo	yer	Positio	on		Years	Employer Add	ress			
	FI	NANCIAL COND	ITION A	S OF				20		
PLE	EASE DO N	OT LEAVE ANY	QUESTI	IONS UNAN	SWERE	D, USE "NO	" OR "NONE" V	VHERE N	ECESS	ARY.
Accountant			Phone		Attorney			Phone		
ASSETS	6		(OMIT	CENTS)	LI	ABILITIES			(OMI	T CENTS)
	In PlainsCapi	tal Bank			Notes Pa	yable to PCB	Unsecured			
Cash	In Other Bank	(S			(So	chedule 4)	Secured			
Securities	Marketable				Notes	Payable To	Unsecured			
(Schedule I)	Non-Marketal	ble			Other Bar	iks (Schedule 4)	Secured			
	Restricted or	Control Stock			Other Not	es or Accounts	Payable (Schedule	4)		
Real Estate	Real Estate C	Dwned			Mortgages		Real Estate Owned			
(Schedule 5)	Homestead				F	ayable	Homestead			
	Partial Interes					chedule 5)	Partial Interest in	R/E		
Accounts Recei		e 2)			Due To Brokers		T			
Notes Receivab					Taxes		Income Taxes			
	ife Insurance-	Net (Schedule 3)			Owing		Other Taxes			
Automobiles						Due On Automobiles				
Other Personal					Other Liabilities (Itemize)					
Other Assets (It	emize Below)				TOTAL					
					TOTAL LIABILITIES NET WORTH (Excess of Assets Over Liabilities					
	TOTAL ASS	SETS					ES AND NET			
		HER ASSETS			1017		NT LIABILITIE			
										· · · · .
					1	ave Any Conting	gent Liabilities?		(If yes	s, summarize below)
					As Guara					
						s or Contracts				
					Legal Clai					
						ms or Judgmen	ts			
						igations or	(Alimony, child sup. or r	maintenance		
					Special E	-	payments, etc.)			
						-				
					Total Con	tingent Liabilitie	S - detail real estate	on		
Amount of Inco	me Tax Paid L	ast Year \$			schedule 5; detail non-real estate on schedule 4					
Are any Assets	Other Than Re	eal Estate And Securi	ties Pledg	jed?	Do You Have a Will?					
If Yes, Please E	Explain on Pag	e 2			lf Yes, Na	me of Executor				

THE PENALTIES FOR MISREPRESENTING INFORMATION ON THIS STATEMENT CAN BE A FINE OF NOT MORE THAN \$5,000 IMPRISONMENT OR NOT MORE THAN TWO YEARS, OR BOTH UNDER TITLE 18, SECTION 1014 OF THE US CODE WITH KNOWLEDGE OF THESE PENALTIES, I HERBY CERTIFY THAT ALL, INFORMATION PROVIDED IN THIS FINANCIAL STATEMENT AND THE SUPPORTING SCHEDULES IS TRUE, COMPLETE AND CORRECT AS OF THE DATE SHOWN. ALSO, I AGREE TO NOTIFY THE BANK OF ANY MATERIAL ADVERSE CHANGE IN MY FINANCIAL CONDITION AND TO FURNISH CURRENT FINANCIAL INFORMATION UPON REQUEST BY THE BANK FROM TIME TO TIME. THE BANK IS AUTHORIZED TO CONTACT ANY APPROPRIATE THIRD PARTIES FOR THE PURPOSE OF VERIFYING ANY INFORMATION AT ANY TIME FURNISHED BY ME TO THE BANK. SUCH FINANCIAL STATEMENT AND OTHER INFORMATION FURNISHED SHALL BE THE PROPERTY OF PLAINS CAPITAL BANK.

Signature #1	Signature #2		Witnessed By
Date		Prepared By (If Other Tha	n Maker)

	SCHEDULE 1- STOCKS AND BONDS						
Number of Shares	Name of Issuer	Where Traded	Market Per Share	Total Value		*Restricted ? Yes or No	

*RESTRICTED SECURITIES MEANING RESTRICTIONS IMPOSED BY LETTER, LEGEND, OR CONTROL.

SCHEDULE 2- NOTES AND ACCOUNTS RECEIVABLE (INCLUDING REAL ESTATE)							
Malaar	Original	Present Value	Annual	Maturity			
Maker	Amount	value	Payments	Maturity	Collateral If Any		

NOTE: IF PRIOR LIENS EXIST ON ANY REAL ESTATE NOTES LISTED ABOVE, PLEASE INDICATED LIEN HOLDER AND AMOUNT ON PAGE 4.

SCHEDULE 3- LIFE INSURANCE								
		Cash Surrender or Loan						
Company	Face Amount	Value	Policy Loan (If Any)	Beneficiary				

SCHEDULE 4- NOTES AND ACCO			include n	on-real es	tate contingencies)
	Original		Annual		
Due To	Amount	Balance	Payments	Maturity	Collateral, If Any
Direct:					
Contingent:					

FEDERAL EQUAL CREDIT OPPORTUNITY ACT

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of sex

or marital status. The Federal Agency which administers compliance with this law concerning this bank is:

Federal Reserve Board Division of Consumer & Community Affairs Washington, DC 20551

			SC	HEDULE 5-	REAL E	STATE (OWNED					
									Related Indebte	edness		
ITEM	Description and Location	Market Value	Source of Value	Cost	Year	Monthly	%	1.1.1.11.1		Monthly Payments	0/ Liphle	Present Balance
NO.	Description and Location	Warket value	Source of value	COSI	Acquired	Income	Ownership	Lien Holder	Original Amount	Fayments		
1							100%				100%	
2							100%				100%	
3							100%				100%	
4							100%				100%	
5							100%				100%	
6							100%				100%	
7							100%				100%	
CAR	RY TOTALS TO PAGE 1								•			
	HOMESTEAD											
8							100%				100%	
	UNDIVIDED INTERESTS IN REAL EST	ATE (include	ownership thro	ough corpor	ations, pa	artnership	os, joint ve	entures, etc includir	ng related con	tingent de	ebt)	
9												
10												
11												
12												
13												
14												
15												
16												
17												
YOU	R % OF VALUE AND DEBT (TO PAGE 1)											

NOTE: THE LEGAL AND QUOTABLE TITLE TO ALL THE REAL ESTATE LISTED ABOVE IS SOLE IN MY NAME EXCEPT AS FOLLOWS (LIST ITEM AND LEGAL OWNER)

IF YOUR LIABILITY % EXCEEDS YOUR OWNERSHIP %, PLEASE INDICATE AMOUNT IN CONTINGENT LIABILITY SECTION ON PAGE 1 AND DETAIL ABOVE. PLEASE INDICATE MARKET VALUE SOURCE MAI (M) SELF (S)- IF SELF LIST COMPARABLE IF AVAILABLE ON PAGE 4.

SCHEDULE 6- OIL INTERESTS (SHOW IN OTHER ASSETS)								
Location and Description	Fractional Interest	Monthly Income	Present Valuation	Valuation By Whom				
	interest	Monally moone	Valuation					

OTHER CREDIT REFERENCES (DO NOT INCLUDE ANY LISTED ON SCHEDULE 4)							
Name	High Credit	Date Paid	Secured or Unsecured				

GENERAL INFORMATION	
Are you a partner or officer in any other venture?	
Are you a defendant in any suit or legal action?	
Are you delinquent for any federal income tax payments?	
Have you ever taken bankruptcy?	
Are any of the assets included on this statement the separate property of your spouse?	
If the answer to any of the above questions is yes, please explain on page 4.	
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PERSONAL CASH FLOW STATEMENT

Please provide the following information regarding sources and use of cash during the last year, the current year, and the next year. If a cash flow deficit exists, explain on the bottom of this page how existing debt and proposed debt will be serviced.

INCOME	LAST YEAR	CURRENT YEAR January 1 to	NEXT YEAR
Salaries, Wages, Bonuses or Commissions (Gross)			
Salary of Spouse (Important-See note 2 at bottom of page)			
Dividends			
Interest			
Rents			
Oil & Gas			
Distributions from Estates & Trusts			
Cash from Business, Partnership or Jt. Venture			
Cash from loan advances			
Other (Important-See Note 1 at bottom of page)			
TOTAL INCOME			
EXPENSES			
Mortgage Payments			
Rent Payable			

Rent Payable Bank Loans - Prin. & Int. Other Loans - Prin. & Int. Insurance Premiums Investments Personal Income Taxes Other Taxes Other Taxes Other Expenses Personal Living Expenses TOTAL DISBURSEMENTS CASH FLOW SURPLUS (DEFICIT)

*If current year is reported for less than a full fiscal or annual period, please provide the dates for the period reported.

NOTE 1: In supplying information regarding "Other Income", income you receive from alimony, child support or maintenance payments need not be revealed if you do not choose to disclose such income, unless the applicant desire the creditor to consider such income in determining the applicant's credit worthiness. If you disclose such income, please state how much of your income is derived from such a source.

Note 2: Information concerning "Spouse's Income" should be supplied only if (i) you will rely to some extent on community property, on your spouse's income, or on alimony, child support or maintenance payments as a basis for repayment of the credit requested, or (ii) your spouse will sign the credit document and be contractually liable for repayment of the credit requested.

ADDITIONAL INFORMATION

(Please indicate item or schedule to which information is related)