

Office of Financial Aid

1400 East Hanna Avenue
Indianapolis, IN 46227-3697
(317) 788-3217 / Fax: (317) 788-6136
financialaid@uindy.edu

If you and/or your spouse **will not file and are not required to file** a 2014 federal income tax return, complete this document and submit it, along with W-2 or 1099 documentation from each source of income listed, to UIndy's Office of Financial Aid. *Incomplete forms or forms submitted without income documentation will be returned to you and will delay your financial aid process.*

Student's Name _____ Student ID# A

Phone _____ Cell _____ Work _____

Email _____

Check the box that applies:

- You and/or your spouse were not employed in 2014 and earned no income from work in 2014.
- You and/or your spouse were employed in 2014 and have listed below the names of these employers. Also listed below are the amounts earned from each employer (in 2014) and whether an IRS W-2 form was issued. *(Note: List every employer even if the employer did not issue an IRS W-2 form. Attach copies of all W-2s and any 1099s issued to you and/or your spouse and any other income source documents.)*

STUDENT AND/OR SPOUSE INCOME AND BENEFITS INFORMATION

Student: Employer Name or Source of Income	2014 Amount Earned	2014 W-2 Form Received from Employer?
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Spouse: Employer Name or Source of Income	2014 Amount Earned	2014 W-2 Form Received from Employer?
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No

Note: We may require you to provide documentation from the IRS that indicates a 2014 IRS income tax return was not filed with the IRS.

STUDENT / SPOUSE CERTIFICATION (READ CAREFULLY BEFORE YOU SIGN)

*I/we hereby certify that (1) I am/we are student and/or spouse and (2) all information contained in this document is true. I/we swear or affirm that I/we have not knowingly or intentionally provided any false statements or fraudulent documentation. I/we understand that if I/we are found to have knowingly or intentionally given false or fraudulent statements and/or documentation, the student's eligibility for federal, state, and University aid will be jeopardized. (**Warning:** Federal regulations stipulate that evidence of fraud must be reported to the U.S. Department of Education for possible investigation by the Office of the Inspector General and possible prosecution by the United States Attorney.)*

Student's signature _____ Date _____

Spouse's signature _____ Date _____

2014 FEDERAL INCOME TAX FILING REQUIREMENTS

This information is from the 2014 IRS 1040 and 1040A Instruction Booklets (see www.irs.gov).

Amounts listed are for people under the age of 65; if you are over 65, please refer to the IRS instruction booklets.

For most people, a tax return must be filed with the Internal Revenue Service (IRS) if their 2014 income was at least:

Single dependent student (your parents or someone else can claim you as a dependent)	\$6,200 <i>(earned income)</i> (\$1,000 un-earned income)	Married, filing separately	\$3,950 <i>(gross income)</i>
Single, if claiming self	\$10,150 <i>(gross income)</i>	Head of household	\$13,050 <i>(gross income)</i>
Married, filing joint return	\$20,300 <i>(gross income)</i>	Qualifying widow(er) with dependent child	\$16,350 <i>(gross income)</i>

Earned income includes salaries, wages, tips, professional fees, and taxable scholarship and fellowship grants.

Unearned income includes taxable interest, ordinary dividends, and capital gain distributions. It also includes unemployment compensation, taxable social security benefits, pensions, annuities, and distributions of unearned income from a trust.

Self-employment: You have to file an income tax return if your net earnings from self-employment were \$400 or more.

Who is self-employed?

- You carry on a trade or business as a sole proprietor or an independent contractor.
- You are a member of a partnership that carries on a trade or business.
- You are otherwise in business for yourself (including a part-time business). A trade or business is generally an activity carried on for a livelihood or in good faith to make a profit (i.e. babysitting, lawn care, repairs, etc.)