

34TH ANNUAL

BUSINESS LAW INSTITUTE

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State Bar of Georgia

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Duplicate registrations may result in multiple charges to your account. A \$15 administrative fee will apply to refunds required because of duplicate registrations.

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BUSINESS LAW INSTITUTE • **October 28-29, 2015 • 8957**

EARLY REGISTRATION: \$295

ON-SITE REGISTRATION: \$325

I would like program materials:

- ☐ in print only
☐ on usb drive only

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**Early registrations must be received
48 hours before the seminar.**

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AGENDA

The registration fee for all seminars held at the State Bar of Georgia has been reduced by ICLE in recognition of the Bar's service to Georgia attorneys.

Presiding: *Louis C. Spelios*, Program Chair, Bryan Cave LLP, Atlanta

WEDNESDAY, OCTOBER 28, 2015

- 7:45 **REGISTRATION** (All attendees must check in upon arrival.)
- 8:20 **WELCOME AND PROGRAM OVERVIEW**
Louis C. Spelios
- 8:30 **RECENT TRENDS IN MERGERS & ACQUISITIONS**
Anne M. Cox-Johnson, King & Spalding LLP, Atlanta
- 9:30 **POST-CLOSING ECONOMIC DISPUTES IN MERGER AND ACQUISITION TRANSACTIONS**
Gregory S. Brow, Dentons US LLP, Atlanta
- 10:20 **BREAK**
- 10:35 **REPRESENTATIONS & WARRANTY INSURANCE POLICY TERMS: WHAT YOU NEED TO KNOW**
Teri Lynn T. McMahon, Alston & Bird LLP, Atlanta
Gerald "Gary" L. Mize, Jr., Alston & Bird LLP, Atlanta
Tejas S. Patel, Alston & Bird LLP, Atlanta
- 11:35 **LUNCH** (Included in registration fee)
- 12:35 **EFFECTIVE NEGOTIATION STRATEGIES**
C. Edward Dobbs, Parker, Hudson, Rainer & Dobbs LLP, Atlanta
- 1:25 **USE OF SPECIAL MASTERS IN COMPLEX COMMERCIAL CASES**
Cary Ichter, Ichter Kresky & Associates LLC, Atlanta
- 2:15 **BREAK**
- 2:30 **WHEN THE COMPANY NEEDS TO CALL 9-1-1**
L. Lin Wood, Jr., L. Lin Wood, PC, Atlanta
Richard H. Miller, Bryan Cave LLP, Atlanta
- 3:30 **DELAWARE CORPORATE LAW UPDATE**
Michael D. Allen, Richards, Layton & Finger, PA, Wilmington, DE

- 4:30 **SEC ENFORCEMENT PRIORITIES, OBSERVATIONS AND TRENDS; COOPERATION AND BEST PRACTICES**
Walter E. Jospin, Regional Director, Atlanta Office, U.S. Securities and Exchange Commission, Atlanta
Aaron W. Lipson, Assistant Director, Enforcement, Atlanta Office, U.S. Securities and Exchange Commission, Atlanta
- 5:30 **RECESS**

THURSDAY, OCTOBER 29, 2015

- 8:00 **WELCOME AND PROGRAM OVERVIEW**
Louis C. Spelios
- 8:10 **DRAFTING DISPUTE RESOLUTION CLAUSES FROM A LITIGATOR'S PERSPECTIVE**
Ronald T. Coleman, Jr., Parker, Hudson, Rainer & Dobbs LLP, Atlanta
Veronica C. O'Brien, Andritz (USA) Inc., Alpharetta
- 9:10 **BOILERPLATE – SKIM AT YOUR OWN RISK**
M. Todd Wade, Bryan Cave LLP, Atlanta
- 10:10 **BREAK**
- 10:25 **ETHICS**
Elizabeth "Betsy" B. Hodges, Cohen, Pollock, Merlin & Small, PC, Atlanta
- 11:15 **REGULATION A+—DOES IT MAKE THE GRADE?**
Gerardo M. Balboni, II, Krevolin & Horst, LLC, Atlanta
Jeffrey A. Bekiares, Founders Legal, Atlanta
Vincent R. Russo, Jr., Robbins Ross Alloy Belinfante Littlefield LLC, Atlanta
- 12:15 **ADJOURN**

CANCELLATION POLICY



Cancellations reaching ICLE by 5:00 p.m. the day before the seminar date will receive a registration fee refund less a \$15.00 administrative fee. Otherwise, the registrant will be considered a "no show" and will not receive a registration fee refund. Program materials will be shipped after the program to every "no show." Designated substitutes may take the place of registrants unable to attend.

SEMINAR REGISTRATION POLICY

Early registrations must be received 48 hours before the seminar. ICLE will accept on-site registrations as space allows. However, potential attendees should call ICLE the day before the seminar to verify that space is available. All attendees must check in upon arrival and are requested to wear name tags at all times during the seminar. ICLE makes every effort to have enough program materials at the seminar for all attendees. When demand is high, program materials must be shipped to some attendees.