香港統計月刊

Hong Kong Monthly Digest of Statistics

二零一零年八月 August 2010

專題文章 Feature Article

行業集中度統計數字 Statistics on Sectoral Concentration

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根據政府統計處進行的按年經濟統計調查結果可編製許多統計指標,用以分析香港各經濟行業的營商情況及表現。當中,行業集中度統計數字可顯示個別行業的業務集中程度。

本文參考以業務收益計算的二零零七年及二零零八年行業集中率及赫芬達爾指數統計數字,分析香港選定經濟行業的業務集中程度。

A wide range of statistical indicators can be compiled from the results of annual economic surveys conducted by the Census and Statistics Department for analysing the business situation and performance of various economic sectors in Hong Kong. Among others, statistics on sectoral concentration can throw light on the extent of business concentration within individual sectors.

This article analyses the extent of business concentration in selected economic sectors of Hong Kong by making reference to the Concentration Ratios and Herfindahl-Hirschman Indices compiled in terms of business receipts in 2007 and 2008.

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行業集中度統計數字

Statistics on Sectoral Concentration

1. 引言

- 1.1 根據政府統計處進行的按年經濟統計調查結果可編製許多統計指標,用以分析香港各經濟行業的營商情況及表現。當中,行業集中度統計數字可顯示個別行業的業務集中程度。
- 1.2 就一個行業而言,行業集中度統計數字顯示一個設定數目的大型機構單位在該行業內按某特定經濟活動量數所計算的佔有率。文章內的行業集中度統計數字是按「行業」編製的,它們並不一定適合用作反映市場競爭的指標。因此在許多情況下,以文章內的行業集中度統計數字作爲市場競爭程度的概略指標是不適當的。應注意以下有關「行業」與「市場」的差別:
- (i) 有些在本地市場出售的產品是進口的, 而有些本地生產是作爲出口。結果是市 場的整體規模與本地生產的規模,以及 個別機構單位的市場佔有率與其在本地 生產的佔有率,均可能存在很大的差 別。這個因素對細小而開放的經濟體系 例如香港,尤其重要;
- (ii) 個別行業或許因生產/售賣/提供多種 不同的產品/服務而被包括在多於一個 市場之內;及
- (iii) 多個行業可能參與生產/售賣/提供同一種產品/服務;有時多個行業生產/售賣/提供的不同產品/服務有高度替代性,因而形成單一市場。

1. Introduction

- 1.1 A wide range of statistical indicators can be compiled from the results of annual economic surveys conducted by the Census and Statistics Department for analysing the business situation and performance of various economic sectors in Hong Kong. Among others, statistics on sectoral concentration (SSC) can throw light on the extent of business concentration within individual sectors.
- 1.2 For an industry, SSC indicate the share of a given number of large establishments in the industry in terms of a specific measure of economic activity. SSC in this article are compiled on an "industry" basis and they may not necessarily be applicable for use as indicators of market competition. Therefore, using SSC in this article as proxy indicator of competition situation in the market would not be appropriate in many circumstances. The following differences between "industry" and "market" should be noted:
- (i) some of the products for sale in the local market are imported, and some of the outputs of local production are for exports. The result is that the overall size of the market could be very different from the size of local production, and that the shares of individual establishments in the market could be very different from their shares in local production. This factor is particularly significant in a small and open economy like Hong Kong;
- (ii) an industry may produce/sell/provide more than one product/service, and thus possibly embrace more than one market; and
- (iii) several industries may be involved in the production/sales/provision of the same product/service; sometimes different products/ services produced/sold/provided by several industries are close substitutes, and thus constitute only one single market.

- 1.3 行業集中度統計數字可根據「按年經濟統計調查計劃」¹ 所搜集的數據編製而成,包括:
- (i) 「工業生產按年統計調查」;
- (ii) 「屋宇建築、建造及地產業按年統計調 査」;
- (iii) 「批發、零售、進口與出口貿易、食肆 及酒店按年統計調查」;
- (iv) 「運輸及有關服務按年統計調查」;
- (v) 「倉庫、通訊、財務、保險及商用服務 按年統計調查」;及
- (vi) 「銀行、接受存款公司、有限制牌照銀 行及外地銀行代表辦事處按年統計調 查」。
- 1.4 本文參考以業務收益計算的二零零七年 及二零零八年行業集中率及赫芬達爾指數統 計數字,分析香港選定經濟行業的業務集中程 度。

2. 有關行業集中度的概念及量度方法

2.1 行業集中度統計數字顯示在一個行業中,經濟活動只集中在少數機構單位的程度,數字可根據某特定經濟活動量數所編製,如總銷售、資產或就業人數。行業集中度統計數字十分有用,既能描述行業的集中程度,又不會披露個別機構單位的資料。

- 1.3 SSC can be compiled based on data collected via the Programme of Annual Economic Surveys (PAES) ¹, including:
- (i) Annual Survey of Industrial Production;
- (ii) Annual Survey of Building, Construction and Real Estate Sectors;
- (iii) Annual Survey of Wholesale, Retail and Import and Export Trades, Restaurants and Hotels:
- (iv) Annual Survey of Transport and Related Services;
- (v) Annual Survey of Storage, Communication, Financing, Insurance and Business Services; and
- (vi) Annual Survey of Banks, Deposit-taking Companies, Restricted Licence Banks and Representative Offices of Foreign Banks.
- 1.4 This article analyses the extent of business concentration in selected economic sectors of Hong Kong by making reference to the Concentration Ratios and Herfindahl-Hirschman Indices compiled in terms of business receipts in 2007 and 2008.

2. Concept and Measurement of Sectoral Concentration

2.1 SSC indicate the extent to which the economic activities in an industry are concentrated in just a few establishments. They can be compiled in terms of a specific measure of economic activity, such as total sales, assets or employment. SSC are useful in the sense that they can describe sectoral concentration without revealing information on individual establishments.

¹ 由二零零九年統計期開始,「按年經濟統計調查計劃」 下的各項按年統計調查已經合併成爲新的「經濟活動按 年統計調查」。

Starting from the survey reference period of 2009, various annual surveys in PAES have been integrated to form the new Annual Survey of Economic Activities.

- 2.2 集中率 (CR) 是較常用的行業集中度指標,量度一個行業內某個數目的最大型機構單位的重要性。另一個常用的指標是赫芬達爾指數 (HHI)。
- 2.3 一間機構單位是指在單一擁有權或控制權下,在單一地點從事一種或主要從事一種經濟活動的經濟單位。倘在同一管理下的有關不同活動或於不同地點進行的活動的個別數字並不齊備,則合併的資料在「按年經濟統計調查計劃」下亦予接納。在這情況下,該填報單位視爲一個機構單位。「按年經濟統計調查計劃」採用「香港標準行業分類」把經濟單位撥歸不同的行業類別,而本文的統計數字均按「香港標準行業分類 1.1 版」編製²。

3. 集中率及赫芬達爾指數

3.1 就一個行業而言, CR 是指一個設定數目的機構單位在該行業的總生產值(以業務收益計算或以經濟活動的其他量數計算, 例如銷售額、就業人數或生產總額)中所佔的比率。有關編算公式爲:

$$CR_n = s_1 + s_2 + s_3 + ... + s_n$$

而 n 是一個指定的機構單位數目,及 s_i 是按生產值從大至小排列的第 i 間機構單位的行業佔有率。例如 CR_{10} (10 間機構單位的 CR) 是量度有關行業內首 10 間最大型的機構單位在行業總生產值中所佔的比率。

- 2.2 A commonly used indicator for sectoral concentration is the Concentration Ratio (CR), which measures the importance of a certain number of the largest establishments in an industry. Another commonly used indicator is the Herfindahl-Hirschman Index (HHI).
- 2.3 An establishment is an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location. Where separate figures relating to different activities or different locations under the same management are not available, a combined return is accepted in PAES and in this case, the reporting unit is treated as an establishment. PAES adopts the Hong Kong Standard Industrial Classification (HSIC) for classifying economic units into different industry classes. The statistics in this article are compiled based on the HSIC Version 1.1 (HSIC V1.1)².

3. Concentration Ratio and Herfindahl-Hirschman Index

3.1 For an industry, CR refers to the proportion of total output (in terms of business receipts or other measures of economic activity such as value of sales, employment or gross output) which a given number of establishments in the industry account for. The compilation formula is:

$$CR_n = s_1 + s_2 + s_3 + ... + s_n$$

where n is the specified number of establishments and s_i is the industry share of the i^{th} establishment in descending order of output. For example, CR_{10} (ten-establishment CR) measures the share of total output accounted for by the largest ten establishments in the industry.

² 一個新版本的行業分類,名爲「香港標準行業分類 2.0 版」,已於二零零八年十月推出,並於二零零九年度的 經濟統計調查開始使用。有關「香港標準行業分類 2.0 版」的詳情,請參考刊載於本月刊二零零八年十一月號 的有關專題文章。

A new version of industrial classification, HSIC Version 2.0, was introduced in October 2008 and has been used as from the 2009 round of economic surveys. For details of the HSIC Version 2.0, please refer to the relevant feature article published in the November 2008 issue of this *Digest*.

- 3.2 CR_n 的數值介乎 0 和 1 之間。一個接近 0 的數值表示首 n 間最大型的機構單位只佔行業總生產值的小部分,而接近 1 的數值則表示首 n 間最大型的機構單位已佔差不多整個行業的總生產值。就一個特定的 n 數值而言, CR_n 的數值越高顯示行業集中度越大。
- 3.3 除 CR 外,亦可編製 HHI。把行業內每間機構單位的生產值佔有率的平方數加總,便可得出 HHI。其代數程式是:

$$HHI = \sum_{i=1}^{N} (s_i)^2 \text{ fm } \sum_{i=1}^{N} s_i = 1$$

及 N 是行業內機構單位的總數。在計算 HHI 時,由於先把個別機構單位的生產值佔有率平方,然後加總,因此佔有率較大的機構單位的權數相對較大。

3.4 HHI 的數值介乎 1/N 和 1 之間。跟 CR 一樣, HHI 的數值越高顯示行業集中度越大。

4. 香港的行業集中度

4.1 根據「按年經濟統計調查計劃」所搜集的數據,分別編製了選定行業以業務收益計算的首 10、20 及 50 間機構單位的 CR 以及 HHI。以下各段是參考二零零七年及二零零八年各主要經濟行業的 CR 及 HHI 數字,對有關業務的集中度的情況所作的分析。

製造業

4.2 表一載列二零零七年及二零零八年製造業選定行業組別的首 10、20 及 50 間機構單位的 CR 以及 HHI。

- 3.2 The value of CR_n lies between 0 and 1. A near zero value indicates the state that the first n largest establishments account for an insignificant share of the total output of the industry, while a value close to 1 refers to the situation in which the first n largest establishments account for the total output of almost the entire industry. For a given value of n, higher values of CR_n indicate greater sectoral concentration.
- 3.3 Apart from CR, the HHI may also be compiled. It is obtained by taking the sum of squares of the output share of every establishment in an industry. Algebraically, it is:

$$HHI = \sum_{i=1}^{N} (s_i)^2 \text{ where } \sum_{i=1}^{N} s_i = 1$$

and N is the total number of establishments in the industry. Since the output shares of individual establishments are squared prior to being summed when calculating HHI, heavier weights are given to establishments with larger share.

3.4 The value of HHI lies between 1/N and 1. Similar to CR, higher values of HHI indicate greater sectoral concentration.

4. Sectoral Concentration in Hong Kong

4.1 In terms of business receipts, the respective CR for the leading 10, 20 and 50 establishments as well as the HHI are compiled for selected industries based on data from PAES. The extent of business concentration by major economic sector is analysed in the following sections with reference to the CR and HHI in 2007 and 2008.

Manufacturing sector

4.2 Table 1 presents the CR for the leading 10, 20 and 50 establishments and the HHI in selected industry groups in the manufacturing sector in 2007 and 2008.

表一 二零零七年及二零零八年按製造業選定行業組別劃分的集中率及赫芬達爾指數
Table 1 Concentration Ratios and Herfindahl-Hirschman Indices in Selected Industry Groups in the Manufacturing Sector, 2007 and 2008

香港標準行業分類 1.1 版			機構單位數目		集中率 CR		
編碼 HSIC V1.1 code	選定行業組別 Selected industry group	年 Year	Number of establishments	首 10 大 CR ₁₀	首 20 大 CR ₂₀	首50大 CR ₅₀	達爾 指數 HHI
311-312	食品製造業	2007	745	0.37	0.64	0.86	0.025
	Food	2008	768	0.33	0.45	0.53	0.015
320+322	服裝製品業(針織品及鞋類除外)	2007	1 044	0.38	0.41	0.77	0.022
	Wearing apparel (except knitwear and footwear)	2008	967	0.27	0.50	0.82	0.023
325-329	紡織製品業(包括針織業)	2007	1 157	0.26	0.34	0.45	0.013
	Textiles (including knitting)	2008	1 069	0.28	0.42	0.63	0.016
341-342	紙品、印刷及出版業	2007	3 954	0.39	0.49	0.63	0.015
	Paper products, printing and publishing	2008	3 943	0.25	0.50	0.68	0.012
351-356,	化學、橡膠、塑膠及非金屬礦產製品業	2007	834	0.48	0.63	0.82	0.036
361-369	Chemical, rubber, plastic and non-metallic mineral products	2008	826	0.51	0.66	0.87	0.047
371-372,	基本金屬、金屬製品、機械及設備製造業	2007	2 730	0.79	0.86	0.91	0.186
380-381, 386-389	Basic metals, fabricated metal products, machinery and equipment	2008	2 642	0.85	0.90	0.94	0.326
382-385	電器及電子製品業	2007	494	0.72	0.83	0.92	0.159
	Electrical and electronic products	2008	511	0.64	0.77	0.94	0.066
390-391	其他雜項製造行業	2007	1 335	0.60	0.71	0.73	0.045
	Other miscellaneous manufacturing industries	2008	1 334	0.63	0.73	0.78	0.056

註釋: CR_n 以業務收益計算首 n 間機構單位的 集中率 Note: CR_n Concentration ratio of the top n establishments in terms of business receipts

4.3 從 CR₁₀ 及 HHI 數值可見,基本金屬、 金屬製品、機械及設備製造業(二零零八年的 CR₁₀ 及 HHI 分別為 0.85 及 0.326)、電器及 電子製品製造業(0.64 及 0.066)以及其他雜 項製造行業(0.63 及 0.056)的業務集中度較 高,在該些行業內每行業的首 10 間機構單位 在相關行業的業務收益中佔有很大的比重。

As noted from the values of CR₁₀ and HHI, manufacturing of basic metals, fabricated metal products, machinery and equipment (CR₁₀ and HHI 2008 at 0.85 and 0.326 respectively), manufacturing of electrical and electronic products (0.64)and 0.066) and other miscellaneous manufacturing industries (0.63 and 0.056) had higher business concentration, with the top establishments in each of these industries constituting a large share of the business receipts of each of the industries concerned.

建造業

4.4 從表二載列有關建造業選定行業組別的 CR 及 HHI 可見,新建造工程一地盤開拓及地基工程的業務集中度相對較高,二零零八年首 10 間機構單位已佔該行業約 78%的業務收益,而首 50 間機構單位的相應數字則爲 98%。

Construction sector

4.4 As noted from Table 2 where the CR and HHI for selected industry groups in the construction sector are presented, higher business concentration was seen in new construction works — pre-erection works at construction sites. The top 10 establishments in this group constituted about 78% of the industry share of business receipts in 2008, with the corresponding figure in respect of the top 50 establishments being 98%.

表二 二零零七年及二零零八年按建造業選定行業組別劃分的集中率及赫芬達爾指數
Table 2 Concentration Ratios and Herfindahl-Hirschman Indices in Selected
Industry Groups in the Construction Sector, 2007 and 2008

香港標準行業 分類 1.1 版 編碼			機構單位數目	集中率 CR			赫芬達爾
研加 HSIC V1.1 code	選定行業組別 Selected industry group		Number of establishments	首10大 CR ₁₀	首 20 大 CR ₂₀	首 50 大 CR ₅₀	_{達爾} 指數 HHI
511	新建造工程 一 地盤開拓及地基工程	2007	113	0.65	0.73	0.86	0.080
	New construction works — Pre-erection works at construction sites	2008	118	0.78	0.93	0.98	0.096
521	新建造工程 - 建築物上蓋建造及土木工程	2007	431	0.36	0.50	0.73	0.019
	New construction works — Architectural and civil engineering works at construction sites	2008	524	0.38	0.55	0.78	0.022
529	其他新建造工程	2007	941	0.31	0.38	0.46	0.013
	New construction works — Miscellaneous new construction works	2008	1 104	0.23	0.33	0.53	0.010
531	裝飾、修葺及保養工程	2007	7 608	0.13	0.19	0.26	0.003
	Decoration, repair and maintenance	2008	6 607	0.13	0.18	0.23	0.003
541-591	專門行業一興建工程及一般整理工程、	2007	10 306	0.18	0.27	0.39	0.005
	電器及機械裝設工程、燃氣及水務系統 裝設工程和其他工程 Special trades — Erection and general	2008	11 746	0.15	0.22	0.31	0.004
	finishing, electrical and mechanical fitting, gas and water fitting, and miscellaneous						

註釋: CR_n 以業務收益計算首 n 間機構單位的 集中率 Note: CR_n Concentration ratio of the top n establishments in terms of business receipts

批發、零售、進口與出口貿易、飲食及酒店業

Wholesale, retail and import and export trades, restaurants and hotels sector

4.5 表三載列二零零七年及二零零八年批 發、零售、進口與出口貿易、飲食及酒店業 選定行業組別的首 10、20 及 50 間機構單位的 CR 以及 HHI。

4.5 Table 3 presents the CR for the leading 10, 20 and 50 establishments and the HHI in selected industry groups in the wholesale, retail and import and export trades, restaurants and hotels sector in 2007 and 2008.

表三 二零零七年及二零零八年按批發、零售、進口與出口貿易、飲食及酒店業選定 行業組別劃分的集中率及赫芬達爾指數

Table 3 Concentration Ratios and Herfindahl-Hirschman Indices in Selected Industry Groups in the Wholesale, Retail and Import and Export Trades, Restaurants and Hotels Sector, 2007 and 2008

香港標準行業 分類 1.1 版					集中率 CR		
編碼 HSIC V1.1 code	選定行業組別 Selected industry group	年 Year	機構單位數目 Number of establishments	首 10 大 CR ₁₀	首 20 大 CR ₂₀	首 50 大 CR ₅₀	達爾 指數 HHI
611-612	批發業	2007	14 239	0.14	0.21	0.34	0.004
	Wholesale	2008	14 670	0.12	0.17	0.26	0.003
6111-6112	食品、酒類飲品及煙草批發業	2007	2 686	0.31	0.37	0.45	0.015
	Wholesale of food, alcoholic drinks and tobacco	2008	2 590	0.22	0.26	0.36	0.008
6114	衣物、鞋類及有關製品批發業	2007	2 678	0.18	0.21	0.27	0.005
	Wholesale of clothing , footwear and allied products	2008	2 780	0.17	0.20	0.25	0.004
611-612	其他貨品批發業	2007	8 875	0.17	0.26	0.40	0.006
(不包括 excl 6111, 6112, 6114)	Wholesale of other commodities, not elsewhere classified	2008	9 300	0.15	0.21	0.30	0.005
621	零售業	2007	46 985	0.22	0.31	0.43	0.007
	Retail	2008	48 174	0.22	0.32	0.44	0.007
6211-6212	食品、酒類飲品及煙草零售業	2007	14 303	0.58	0.64	0.69	0.071
	Retail of food, alcoholic drinks and tobacco	2008	13 982	0.59	0.65	0.71	0.071
6213	燃料零售業	2007	251	0.53	0.67	0.85	0.058
	Retail of fuel	2008	260	0.36	0.55	0.90	0.026
6214	衣物、鞋類及有關製品零售業	2007	10 366	0.28	0.41	0.62	0.014
	Retail of clothing, footwear and allied products	2008	10 962	0.27	0.38	0.59	0.016
6215+6217	其他耐用品及其他消費品零售業	2007	21 382	0.27	0.38	0.52	0.010
	Retail of other durable goods and consumer goods, not elsewhere classified	2008	22 284	0.28	0.39	0.52	0.011
6216	運輸設備零售業	2007	683	0.77	0.88	0.90	0.080
	Retail of transport equipment	2008	687	0.68	0.79	0.86	0.064

表三(續) 二零零七年及二零零八年按批發、零售、進口與出口貿易、飲食及酒店 業選定行業組別劃分的集中率及赫芬達爾指數

Table 3 (cont'd) Concentration Ratios and Herfindahl-Hirschman Indices in Selected Industry Groups in the Wholesale, Retail and Import and Export Trades, Restaurants and Hotels Sector, 2007 and 2008

香港標準行業 分類 1.1 版 編碼			機構單位數目		集中率 CR		赫芬達爾
附以 HSIC V1.1 code	選定行業組別 Selected industry group		放押事证数日 Number of establishments	首10大 CR ₁₀	首 20 大 CR ₂₀	首50大 CR ₅₀	指數 HHI
631-632	進口與出口貿易業	2007	78 523	0.10	0.14	0.21	0.001
	Import and export	2008	80 160	0.09	0.13	0.19	0.002
6311-6312	食品、酒類飲品及煙草	2007	3 828	0.15	0.22	0.33	0.005
	進口與出口貿易業	2008	3 656	0.11	0.17	0.28	0.003
	Import and export of food, alcoholic drinks and tobacco						
6314	衣物、鞋類及有關製品	2007	14 053	0.17	0.20	0.24	0.010
	進口與出口貿易業	2008	15 976	0.19	0.23	0.27	0.015
	Import and export of clothing, footwear and allied products						
6315+6318	其他耐用品及其他消費品	2007	38 946	0.17	0.21	0.27	0.003
	進口與出口貿易業	2008	38 840	0.12	0.17	0.24	0.003
	Import and export of other durable goods and consumer goods						
631-632	其他貨品進口與出口貿易業	2007	21 696	0.15	0.22	0.32	0.004
(不包括 exc 6311, 6312, 6314, 6315, 6318)	l. Import and export of other commodities, not elsewhere classified	2008	21 688	0.15	0.22	0.33	0.005
641	飲食業	2007	11 116	0.17	0.21	0.24	0.003
	Restaurants	2008	11 539	0.16	0.19	0.22	0.004
6411	中式餐館及酒樓	2007	5 264	0.07	0.09	0.14	0.003
	Chinese restaurants	2008	6 084	0.07	0.09	0.12	0.003
6413	快餐店	2007	1 105	0.75	0.78	0.80	0.069
	Fast food shops	2008	1 341	0.69	0.74	0.79	0.094
641	其他飲食業	2007	4 746	0.13	0.17	0.25	0.003
(不包括 exc 6411, 6413)	l. Other restaurants, not elsewhere classified	2008	4 114	0.14	0.18	0.25	0.003
651	酒店及旅舍業	2007	832	0.34	0.55	0.84	0.020
	Hotels and boarding houses	2008	840	0.33	0.53	0.81	0.019

註釋: CR_n 以業務收益計算首 n 間機構單位的 集中率 $\begin{tabular}{lll} Note: & CR_n & Concentration ratio of the top n establishments \\ & in terms of business receipts \\ \end{tabular}$

4.6 從 CR₁₀ 及 HHI 數值可見, 批發、零售、 進口與出口貿易、飲食及酒店業內各行業組別 的業務集中度相當有限。當中, 快餐店(二零 零八年的 CR₁₀ 及 HHI 分別為 0.69 及 0.094)、 運輸設備零售業(0.68 及 0.064)以及食品、 酒類飲品及煙草零售業(0.59 及 0.071)均展 示較高的業務集中度。

運輸、倉庫及通訊業

- 4.7 表四載列二零零七年及二零零八年運輸、倉庫及通訊業選定行業組別的首 10、20 及 50 間機構單位的 CR 以及 HHI。
- 4.8 空運業(二零零八年的 CR_{10} 及 HHI 分別為 0.95 及 0.467)、其他通訊服務業(0.84 及 0.172)、陸路運輸輔助服務業(0.83 及 0.111)、遠洋及沿岸海上運輸業(0.81 及 0.179)以及陸路客運業(0.72 及 0.208)的 CR_{10} 及 HHI 數值較高,顯示這些行業組別的業務集中度較業內其他組別為高。

4.6 As noted from the values of CR₁₀ and HHI, the extent of business concentration was quite limited in various industry groups in the wholesale, retail and import and export trades, restaurants and hotels sector. Fast food shops (CR₁₀ and HHI for 2008 at 0.69 and 0.094 respectively), retail of transport equipment (0.68 and 0.064) and retail of food, alcoholic drinks and tobacco (0.59 and 0.071) were the industry groups showing relatively higher business concentration.

Transport, storage and communications sector

- 4.7 Table 4 presents the CR for the leading 10, 20 and 50 establishments and the HHI in selected industry groups in the transport, storage and communications sector in 2007 and 2008.
- 4.8 Higher values of CR_{10} and HHI were observed in air transport (CR_{10} and HHI for 2008 at 0.95 and 0.467 respectively), miscellaneous communications services (0.84 and 0.172), supporting services to land transport (0.83 and 0.111), ocean and coastal water transport (0.81 and 0.179) and land passenger transport (0.72 and 0.208), indicating that the business of these industry groups was more concentrated than other groups in the sector.

表四 二零零七年及二零零八年按運輸、倉庫及通訊業選定行業組別劃分的集中率及 赫芬達爾指數

Table 4 Concentration Ratios and Herfindahl-Hirschman Indices in Selected Industry Groups in the Transport, Storage and Communications Sector, 2007 and 2008

它行業組別 ected industry group 各客運業	年 Year	機構單位數目 Number of				赫芬 達爾 指數 HHI
	•	establishments	首 10 大 CR ₁₀	首 20 大 CR ₂₀	首 50 大 CR ₅₀	
	2007	14 214	0.71	0.76	0.80	0.125
nd passenger transport	2008	14 084	0.72	0.76	0.81	0.208
各貨運業	2007	7 958	0.11	0.15	0.20	0.002
nd freight transport	2008	7 528	0.12	0.17	0.23	0.002
各運輸輔助服務業	2007	112	0.85	0.92	0.99	0.115
porting services to land transport	2008	200	0.83	0.90	0.98	0.111
羊及沿岸海上運輸業	2007	326	0.83	0.89	0.95	0.202
ean and coastal water transport	2008	330	0.81	0.88	0.94	0.179
內海上運輸業	2007	374	0.58	0.76	0.86	0.051
and water transport	2008	329	0.61	0.73	0.82	0.045
上運輸輔助服務業	2007	3 405	0.28	0.35	0.48	0.012
porting services to water transport	2008	3 042	0.25	0.31	0.41	0.010
重業	2007	91	0.95	0.98	##	0.435
transport	2008	96	0.95	0.98	##	0.467
也與運輸有關的服務業	2007	4 448	0.19	0.28	0.40	0.006
vices incidental to transport	2008	4 519	0.18	0.26	0.37	0.005
車業	2007	250	0.43	0.59	0.81	0.025
rage	2008	293	0.53	0.72	0.91	0.040
· 八業	2007	258	0.70	0.85	0.96	0.079
ecommunications	2008	330	0.62	0.79	0.95	0.071
也通訊服務業(電訊服務除外)	2007	568	0.92	0.95	0.96	0.211
scellaneous communications services cl. telecommunications services)	2008	490	0.84	0.86	0.88	0.172
	样及沿岸海上運輸業 can and coastal water transport 内海上運輸業 ind water transport 上運輸輔助服務業 oporting services to water transport 重業 transport 也與運輸有關的服務業 vices incidental to transport 車業 rage 凡業 ecommunications 也通訊服務業(電訊服務除外) icellaneous communications services	# 及沿岸海上運輸業 2007 can and coastal water transport 2008 内海上運輸業 2007 ind water transport 2008 上運輸輔助服務業 2007 porting services to water transport 2008 正業 2007 transport 2008 上與運輸有關的服務業 2007 exices incidental to transport 2008 正業 2007 exices incidental to transport 2008 正業 2007 incellaneous communications services 2008 に 2007 incellaneous communications services 2008	学及沿岸海上運輸業 2007 326 2008 330 2008 330 2008 330 2008 329 2008 329 2007 3445 2008 329 2007 3405 2008 329 2007 3405 2008 3042 2007 3405 2008 3042 2007 91 2008 96 2008 96 2008 2008 2008 2008 2008 2008 2008 200	学及沿岸海上運輸業 2007 326 0.83 can and coastal water transport 2008 330 0.81 内海上運輸業 2007 374 0.58 can and water transport 2008 329 0.61 call を 2008 3042 0.25 call を 2007 3 405 0.28 call を 2007 3 405 0.28 call を 2007 91 0.95 call を 2008 96 0.95 call を 2008 96 0.95 call を 2008 4 519 0.18 call を 2008 293 0.53 call を 2008 293 0.53 call を 2008 2008 330 0.62 call call を 2008 330 0.62 call call call を 2008 2008 2008 2008 2008 2008 2008 20	#及沿岸海上運輸業 2007 326 0.83 0.89 can and coastal water transport 2008 330 0.81 0.88 内海上運輸業 2007 374 0.58 0.76 can dwater transport 2008 329 0.61 0.73 can and coastal water transport 2008 329 0.61 0.73 can dwater transport 2008 329 0.61 0.73 can dwater transport 2008 3405 0.28 0.35 can dwater transport 2008 3405 0.25 0.31 can dwater transport 2008 3402 0.25 0.31 can dwater transport 2008 96 0.95 0.98 can dwater transport 2008 96 0.95 0.98 can dwater transport 2008 4519 0.18 0.26 can dwater transport 2008 293 0.53 0.72 can dwater transport 2008 330 0.62 0.79 can dwater transport 2008 330 0.62 0.95 can dwater transport 2008 330 0.62 0.95 can dwater transport 2008 490 0.84 0.86 can dwater transport 2008 490 0.84 0.86 can dwater transport 2008 2008 2008 2008 2008 2008 2008 200	#及沿岸海上運輸業 2007 326 0.83 0.89 0.95 can and coastal water transport 2008 330 0.81 0.88 0.94 の

註釋: CR_n 以業務收益計算首 n 間機構單位的

集中率

表示 CR_n ≥ 0.995

Notes: CR_n Concentration ratio of the top n establishments

in terms of business receipts

Denotes $CR_n \ge 0.995$

金融、保險、地產及商用服務業

4.9 從載列在表五內首 10 間機構單位的 CR 以及 HHI 數值顯示,私人貸款、按揭、分期付款信貸、融資租賃、代理收帳及票據貼現公司(二零零八年的 CR₁₀及 HHI 分別為 0.75 及 0.091)、機械及設備租賃業(0.74 及 0.166)、地產經紀及代理(0.74 及 0.088)、投資及控股公司(0.73 及 0.129)、保險承保人(0.73 及 0.082)以及會計、核數及簿記服務(0.71 及 0.092)的業務集中度較高,這些行業組別的首 10 間機構單位已佔相關行業組別 70%或以上的業務收益。

Financing, insurance, real estate and business services sector

4.9 Referring to the values of CR₁₀ and HHI as presented in Table 5, personal loans, mortgages, instalment credit, finance leasing, factoring and bill discounting companies (CR₁₀ and HHI for 2008 at 0.75 and 0.091 respectively), rental of machinery and equipment (0.74 and 0.166), real estate brokerage and agency (0.74 and 0.088), investment and holding companies (0.73 and 0.129), insurers (0.73 and 0.082) and accounting, auditing and bookkeeping services (0.71 and 0.092) had higher business concentration, with the top 10 establishments in each of these industry groups accounting for 70% or more of each of the respective business receipts.

表五 二零零七年及二零零八年按金融、保險、地產及商用服務業選定行業組別劃分的 集中率及赫芬達爾指數

Table 5 Concentration Ratios and Herfindahl-Hirschman Indices in Selected Industry Groups in the Financing, Insurance, Real Estate and Business Services Sector, 2007 and 2008

香港標準行業 分類 1.1 版				集中率 CR			赫芬
編碼 HSIC V1.1 code	選定行業組別 Selected industry group	年 Year	機構單位數目 Number of establishments	首 10 大 CR ₁₀	首 20 大 CR ₂₀	首50大 CR ₅₀	達爾 指數 HHI
8111+8121	銀行業 ⁽¹⁾	2007	197	0.66	0.81	0.94	0.069
	Banking ⁽¹⁾	2008	196	0.64	0.77	0.92	0.075
8122	投資及控股公司	2007	2 654	0.83	0.87	0.91	0.140
	Investment and holding companies	2008	2 305	0.73	0.80	0.87	0.129
8123	私人貸款、按揭、分期付款信貸、	2007	287	0.84	0.92	0.98	0.136
	融資租賃、代理收帳及票據貼現公司 Personal loans, mortgages, instalment credit, finance leasing, factoring and bill discounting companies	2008	394	0.75	0.83	0.92	0.091

表五(續) 二零零七年及二零零八年按金融、保險、地產及商用服務業選定行業 組別劃分的集中率及赫芬達爾指數

Table 5 (cont'd) Concentration Ratios and Herfindahl-Hirschman Indices in Selected Industry Groups in the Financing, Insurance, Real Estate and Business Services Sector, 2007 and 2008

香港標準行業 分類 1.1 版	選定行業組別 Selected industry group		- 1446-1444 日日 / L. 444/ □		集中率 CR		赫芬
編碼 HSIC V1.1 code			機構單位數目 Number of establishments	首 10 大 CR ₁₀	首 20 大 CR ₂₀	首50大 CR ₅₀	達爾 指數 HHI
813+819	證券、期貨及金銀經紀、交易與服務業, 以及其他金融機構 Stock, commodity and bullion brokers, exchanges and services; and financial institutions, not elsewhere classified	2007 2008	2 427 2 653	0.41 0.38	0.55 0.53	0.69 0.69	0.024 0.023
8131+8132	證券公司、期貨及金銀貿易經紀或 交易商 Stock and share companies; and commodity futures and gold bullion brokers/dealers	2007 2008	597 659	0.58 0.61	0.71 0.75	0.80 0.87	0.050 0.056
8133+819	證券、金銀及期貨交易所,以及其他金融機構 Stock, bullion and commodity exchanges; and financial institutions, not elsewhere classified	2007 2008	1 831 1 994	0.51 0.46	0.62 0.58	0.74 0.72	0.046 0.038
821	保險業 Insurance	2007 2008	1 917 2 218	0.69 0.69	0.83 0.81	0.94 0.92	0.075 0.074
8211+8212	保險承保人 Insurers	2007 2008	155 160	0.71 0.73	0.85 0.85	0.97 0.96	0.079 0.082
8213	保險代理或經紀及其他保險服務 Insurance agents, brokers and insurance services, not elsewhere classified	2007 2008 d	1 762 2 058	0.40 0.36	0.52 0.46	0.59 0.61	0.021 0.019
831	地產業(發展、租賃、經紀及保養管理) Real estate (development, leasing, brokerage and maintenance management)	2007 2008	5 127 6 090	0.29 0.25	0.43 0.38	0.64 0.58	0.014 0.011
8311-8313	地產發展兼/或租賃 Real estate development and/or leasing	2007 2008	3 134 4 287	0.37 0.34	0.51 0.49	0.74 0.70	0.021 0.017
8314	地產保養管理服務 Real estate maintenance management	2007 2008	581 470	0.58 0.44	0.73 0.56	0.86 0.69	0.048 0.031
8315	地產經紀及代理 Real estate brokerage and agency	2007 2008	1 411 1 333	0.87 0.74	0.89 0.77	0.90 0.80	0.157 0.088

表五(續) 二零零七年及二零零八年按金融、保險、地產及商用服務業選定行業 組別劃分的集中率及赫芬達爾指數

Table 5 (cont'd) Concentration Ratios and Herfindahl-Hirschman Indices in Selected Industry Groups in the Financing, Insurance, Real Estate and Business Services Sector, 2007 and 2008

香港標準行業 分類 1.1 版 編碼			機構單位數目		集中率 CR		赫芬 達爾
HSIC V1.1 code	選定行業組別 Selected industry group	年 Year	Number of establishments		首10大 首20大 首 CR ₁₀ CR ₂₀		指數 HHI
832	機械及設備租賃業	2007	101	0.80	0.93	##	0.200
	Rental of machinery and equipment	2008	95	0.74	0.87	0.98	0.166
8331	法律服務	2007	1 859	0.35	0.46	0.60	0.018
	Legal services	2008	2 117	0.39	0.54	0.81	0.027
8332	會計、核數及簿記服務	2007	3 648	0.67	0.70	0.74	0.077
	Accounting, auditing and bookkeeping services	2008	2 832	0.71	0.74	0.78	0.092
8333	資訊科技相關服務	2007	3 898	0.24	0.35	0.54	0.009
	Information technology related services	2008	3 048	0.34	0.43	0.62	0.019
8334	與建造及地產活動有關的建築、測量及	2007	1 304	0.44	0.63	0.85	0.034
	工程策劃服務 Architectural, surveying and project engineering services related to construction and real estate activities	2008	1 445	0.34	0.49	0.69	0.021
8335+8339	與建造及地產活動無關的工程及技術服務,	2007	15 991	0.16	0.24	0.38	0.005
	以及雜項商用服務 Engineering and technical services, not related to construction and real estate activities; and miscellaneous business services	2008	12 015	0.16	0.25	0.40	0.005
8336	廣告及有關服務	2007	3 929	0.28	0.40	0.54	0.013
	Advertising and related services	2008	4 148	0.36	0.46	0.60	0.021
註釋: (1)	境外銀行在港設立的本地代表辦事處劃分於銀行業內。但由於這些本地代表辦事處並無業務收益,在計算銀行業的CR及HHI時,並不包括這些本地代表辦事處。	Note	are How they	classified vever, as the	under the ney have cluded in	ces of externe banking no business the calculating	industry.
CR_n	以業務收益計算首 n 間機構單位的集 中率		CR _n Con		atio of the	top n estab	lishments
##	表示 CR _n ≥0.995			otes $CR_n \ge$			

二零零七年至二零零八年集中率的變動

- 4.10 因應分析需要,選定行業組別按二零零七年至二零零八年期間 CR_{10} 的變動情況分為兩組(分別是 CR_{10} 下跌及 CR_{10} 上升)。同時,各組亦會按其二零零八年 CR_{10} 的數值劃分為三類(分別是高集中度($CR_{10} \ge 0.67$)、中集中度($0.33 \le CR_{10} < 0.67$)及低集中度($CR_{10} < 0.33$))。表六顯示各選定行業組別同時按上述兩個原則分類下的分布情況。
- 4.11 從表六很易看到哪些選定行業組別的 業務集中度較高並且在二零零七年至二零零 八年期間出現較大程度的升幅,以及哪些行業 組別屬集中度較低而在同期間集中程度下跌。
- 4.12 應注意的是,分析行業集中度統計數字 應着重於不同時間的比較而非跨行業的比 較,因為行業間的規模可能差異很大,而較小 規模的行業的 CR 數值一般會較大。

Changes in Concentration Ratio between 2007 and 2008

- 4.10 To facilitate analysis, selected industry groups are classified into two categories according to the direction of change in CR₁₀ value between 2007 and 2008 (viz. CR₁₀ decreased and CR₁₀ increased). In parallel, they are also classified into three categories according to the CR₁₀ value in 2008 (viz. high concentration (CR₁₀ \geq 0.67), medium concentration $(0.33 \le CR_{10} < 0.67)$ and low concentration $(CR_{10} < 0.33)$). Table 6 shows the distribution of the selected industry groups when both classification mentioned above schemes are applied simultaneously.
- 4.11 From Table 6, it can be readily seen which of the selected industry groups had high business concentration and relatively large increase in the extent of concentration between 2007 and 2008, and which industry groups had low concentration and decrease in the extent of concentration over the same period.
- 4.12 It should be noted that analysis of the statistics on sectoral concentration should focus on temporal comparison rather than cross-industry comparison, because the size of individual industries may differ widely from one another, and smaller-sized industries generally tend to have higher values of CR.

表六 按二零零八年首十大機構單位集中率組別及二零零七年至二零零八年期間 首十大機構單位集中率的變動情況劃分的選定行業組別

Table 6 Selected Industry Groups by 2008 CR_{10} Group and Direction of Change in CR_{10} between 2007 and 2008

2008年	1		工機構單位集中率的變動情況 10 between 2007 and 2008	
首十大機構單位 集中率組別	首十大機構單位集中率 CR ₁₀ decreased	下跌	首十大機構單位集中率 CR ₁₀ increased	上升
2008 CR ₁₀ group	香港標準行業分類 1.1 版編碼 HSIC V1.1 code	變動 Change	香港標準行業分類 1.1 版編碼 HSIC V1.1 code	變動 Change
高集中度	8315	-0.13	511	+0.13
High concentration	8122	-0.10	371-372, 380-381, 386-389	+0.06
$(CR_{10} \ge 0.67)$	6216	-0.09	8332	+0.04
	8123	-0.09	8211+8212	+0.02
	733	-0.08	711	+0.01
	6413	-0.06		
	832	-0.06		
	713	-0.02		
	714	-0.02		
中集中度	6213	-0.17	721	+0.10
Medium concentration	8314	-0.14	8333	+0.10
$(0.33 \le CR_{10} < 0.67)$	8334	-0.10	8336	+0.08
	382-385	-0.08	8331	+0.04
	732	-0.08	351-356, 361-369	+0.03
	8133+819	-0.05	390-391	+0.03
	311-312	-0.04	715	+0.03
	8213	-0.04	8131+8132	+0.03
	8311-8313	-0.03	521	+0.02
	8111+8121	-0.02	6211-6212	+0.01
	651	-0.01		
低集中度	341-342	-0.14	325-329	+0.02
Low concentration	320+322	-0.11	6314	+0.02
$(CR_{10} < 0.33)$	6111-6112	-0.09	6215+6217	+0.01
	529	-0.08	641 (不包括 excl. 6411, 6413)	+0.01
	6315+6318	-0.05	712	+0.01
	6311-6312	-0.04		
	541-591	-0.03		
	716	-0.03		
	611-612	-0.02		
	(不包括 excl. 6111, 6112, 6114)			
	6114	-0.01		
	6214	-0.01		
	718	-0.01		

註釋: 表六所示各「香港標準行業分類 1.1 版」編碼所代表的選定行業組別名稱,請參閱表一至表五。

Note: Descriptions of industry groups corresponding to HSIC V1.1 codes shown in Table 6 can be found in Tables 1 to 5.

二零一零年一月至八月刊載的專題文章目錄

List of Feature Articles Published during January to August 2010

月份	}	文章題目	Mont	h	Title of Article
1	(i) (ii)	對外直接投資統計 闡釋香港的整體國際收支和儲備資產	1	(i) (ii)	External direct investment statistics Interpreting the overall balance of payments and reserve assets of Hong Kong
2	(i) (ii)	電子報關的新發展 二零零零年至二零零九年香港居民使用個人電腦及 互聯網服務的情況	2	(i) (ii)	New development in electronic declaration service Usage of personal computers and Internet services by Hong Korresidents, 2000 to 2009
3	(i)	以「按目的劃分的個人消費分類」分析消費物價指數	3	(i)	Consumer Price Index analysed by Classification of Individual Consumption According to Purpose
	(ii)	香港經濟四個主要行業在二零零八年的情況		(ii)	The situation of the four key industries in the Hong Koreconomy in 2008
	(iii)	二零零四年至二零零八年香港的創新活動統計數字		(iii)	Statistics on innovation activities in Hong Kong, 2004 to 2008
4	(i)	香港商品進口貿易分析	4	(i)	Analysis of Hong Kong's imports of goods
	(ii)	香港的金融服務業		(ii)	The financial services sector in Hong Kong
	(iii)	一九九九年至二零零九年香港公共交通乘客人次		(iii)	Public transport patronage of Hong Kong, 1999 to 2009
5	(i)	按運輸方式分析的香港對外商品貿易	5	(i)	Analysis of Hong Kong's external merchandise trade by mode of transport
	(ii)	二零零九年失業率的走勢		(ii)	The movement of the unemployment rate in 2009
	(iii)	二零零零年至二零零九年香港國際收支平衡表內經 常帳統計數字的分析		(iii)	Analysis of current account statistics in the Balance of Paymen account of Hong Kong, 2000 to 2009
6	(i)	二零零九年香港的中醫藥業	6	(i)	The Chinese medicine sector in Hong Kong, 2009
	(ii)	二零零九年按分區劃分的香港人口概況		(ii)	The profile of Hong Kong population analysed by district, 2009
7	(i)	一九九九年至二零零八年運輸業的業務表現及營運 特色	7	(i)	Business performance and operating characteristics of the transport sector, 1999 to 2008
	(ii)	二零零九年本港居民到中國內地旅行的消費開支		(ii)	Consumption expenditure of Hong Kong residents travelling to the mainland of China, 2009
	(iii)	一九九八/九九至二零零八/零九年度香港高等教 育機構的研究成果		(iii)	Research output of higher education institutions in Hong Kong 1998/99 to 2008/09
8	(i)	香港的境外分支機構服務貿易統計	8	(i)	Foreign affiliates trade in services statistics for Hong Kong
	(ii)	二零零四年至二零零九年港口轉運貨物統計		(ii)	Port transhipment cargo statistics, 2004 to 2009
	(iii)	行業集中度統計數字		(iii)	Statistics on sectoral concentration
	(iv)	香港人口推算 2010-2039		(iv)	Hong Kong population projections 2010–2039

二零一零年九月至十二月

政府統計處定期性統計數據發布日期一覽表

Schedule for Issuing Regular Releases of Statistical Data by the Census and Statistics Department, September to December 2010

每年九月底,本處會向傳媒公布翌年定期性統計數據新聞發布的詳細時間表。本附錄載列未來四個月的發布日期。數據於發布日期下午四時三十分向傳媒公布。有關的新聞公布於稍後時間載列於政府統計處的網站上(www.censtatd.gov.hk)。發布日期下午四時三十分後致電本處,亦可查詢有關統計數據。

The date schedule for issuing regular press releases of statistical data in the ensuing year is issued to the mass media in end September of each year. This Annex gives the schedule for the coming four months. Data are issued to the media at 4:30 p.m. on the date of release. The press releases are posted shortly afterwards on the Department's website (www.censtatd.gov.hk). Telephone enquiries may also be made to the Department after 4:30 p.m. on the release date.

	數據		發布日期 (日/月/年)
Stat	istical Data		Release Date (DD/MM/YYYY
勞_	C統計		
Lal	bour Statistics		
1.	失業及就業不足統計	Unemployment and Underemployment Statistics	
	• 二零一零年六月至八月	June to August 2010	16.09.2010
	• 二零一零年七月至九月	July to September 2010	19.10.2010
	• 二零一零年八月至十月	August to October 2010	16.11.2010
	• 二零一零年九月至十一月	September to November 2010	16.12.2010
	查詢電話 Enquiry Telephone Number	2887 5506	
2.	就業及職位空缺統計	Employment and Vacancies Statistics	
	• 二零一零年六月	June 2010	20.09.2010
	• 二零一零年九月	September 2010	20.12.2010
	查詢電話 Enquiry Telephone Number	2582 4751	
3.	薪金總額及工資統計	Payroll and Wage Statistics	
	• 二零一零年第二季	2nd Quarter 2010	27.09.2010
	• 二零一零年第三季	3rd Quarter 2010	28.12.2010
	查詢電話 Enquiry Telephone Number	2887 5584	
4.	經理級與專業僱員薪金指數	Salary Indices for Managerial and Professional Employees	
	• 二零一零年六月	June 2010	28.10.2010
	查詢電話 Enquiry Telephone Number	2887 5584	
對夕	 卜貿易統計		
Ext	ternal Trade Statistics		
1.	對外商品貿易統計	External Merchandise Trade Statistics	
	• 二零一零年八月	August 2010	27.09.2010
	• 二零一零年九月	September 2010	26.10.2010
	• 二零一零年十月	October 2010	25.11.2010
	• 二零一零年十一月	November 2010	28.12.2010
	查詢電話 Enquiry Telephone Number	2582 4914	
2.	對外商品貿易貨量及價格統計	Volume and Price Statistics of External Merchandise Trade	
	• 二零一零年七月	July 2010	16.09.2010
	• 二零一零年八月	August 2010	19.10.2010
	• 二零一零年九月	September 2010	11.11.2010
	• 二零一零年十月	October 2010	16.12.2010

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統計 Statis	數據 stical Data		發布日期 (日/月/年) Release Date (DD/MM/YYYY)
	·貿易統計 (續)		110100000 0 000 (227,1111,1111)
	ernal Trade Statistics (cont'd)		
3.	船隻、港口貨物及貨櫃統計	Statistics on Vessels, Port Cargo and Containers	
	• 二零一零年第二季	2nd Quarter 2010	07.09.2010
	• 二零一零年第三季	3rd Quarter 2010	07.12.2010
	查詢電話 Enquiry Telephone Number	2582 4889	
4.	涉及外發中國內地加工貿易統計	Statistics on Trade Involving Outward Processing in the Mainland of China	
	• 二零一零年第二季	2nd Quarter 2010	17.09.2010
	• 二零一零年第三季	3rd Quarter 2010	20.12.2010
	查詢電話 Enquiry Telephone Number	2582 5255	
物價	統計		
Pric	e Statistics		
1.	消費物價指數	Consumer Price Index	
	• 二零一零年八月	August 2010	21.09.2010
	• 二零一零年九月	September 2010	21.10.2010
	• 二零一零年十月	October 2010	22.11.2010
	•二零一零年十一月	November 2010	21.12.2010
	查詢電話 Enquiry Telephone Number	2805 6401	
國民	收入及國際收支平衡統計		
Nat	ional Income and Balance of Pay	ments Statistics	
1.	本地生產總值	Gross Domestic Product	
	• 二零一零年第三季(1)	3rd Quarter 2010 (1)	12.11.2010
	查詢電話 Enquiry Telephone Number	2582 4787	
2.	以環比物量計算按經濟活動劃分的 本地生產總值	Chain Volume Measures of Gross Domestic Product by Economic Activity	
	• 二零一零年第二季	2nd Quarter 2010	20.09.2010
	• 二零一零年第三季	3rd Quarter 2010	20.12.2010
	查詢電話 Enquiry Telephone Number	2116 5188	
3.	本地居民生產總值及對外要素收益 流動數字	Gross National Product and External Factor Income Flows	
	• 二零一零年第二季	2nd Quarter 2010	14.09.2010
	• 二零一零年第三季	3rd Quarter 2010	14.12.2010
	查詢電話 Enquiry Telephone Number	2116 5101	
4.	國際收支平衡及國際投資頭寸統計	Balance of Payments and International Investment Position Statistics	
	• 二零一零年第二季	2nd Quarter 2010	24.09.2010
	• 二零一零年第三季	3rd Quarter 2010	23.12.2010
	查詢電話 Enquiry Telephone Number	2116 8660	

註: (1) 財政司司長辦公室轄下的經濟分析及方便營商處的經濟分析部發布有關二零一零年第三季經濟報告及二零一零年至年本地生產總值暨物價預測最後修訂的新聞稿時,二零一零年第三季本地生產總值亦於該新聞稿中發布。政府統計處不會在當日就二零一零年第三季的本地生產總值另發新聞稿。

Note: (1) The Economic Analysis Division of the Economic Analysis and Business Facilitation Unit under the Financial Secretary's Office will issue a press release on the Third Quarter Economic Report 2010 and final update of GDP and prices forecasts for 2010 as a whole. The GDP for the third quarter of 2010 will also be released there. No separate press release on the GDP for the third quarter of 2010 will be issued by the Census and Statistics Department on that day.

統計	 數據		發布日期 (日/月/年)
Stat	tistical Data		Release Date (DD/MM/YYYY)
其任	他各類統計		
Va	rious Other Types of Statistics		
1.	零售業銷貨額統計	Retail Sales Statistics	
	• 二零一零年八月	August 2010	04.10.2010
	• 二零一零年九月	September 2010	01.11.2010
	• 二零一零年十月	October 2010	30.11.2010
	• 二零一零年十一月	November 2010	30.12.2010
	查詢電話 Enquiry Telephone Number	2802 1367	
2.	工業生產指數和工業生產者價格指數	Index of Industrial Production and Producer Price Indices for the Industrial Sector	
	• 二零一零年第二季	2nd Quarter 2010	13.09.2010
	• 二零一零年第三季	3rd Quarter 2010	13.12.2010
	查詢電話 Enquiry Telephone Number	2805 6641	
3.	建造工程完成量統計	Construction Output Statistics	
	• 二零一零年第二季	2nd Quarter 2010	13.09.2010
	• 二零一零年第三季	3rd Quarter 2010	13.12.2010
	查詢電話 Enquiry Telephone Number	2805 6424	
4.	食肆的收入及購貨額統計	Restaurant Receipts and Purchases Statistics	
	• 二零一零年第三季	3rd Quarter 2010	01.11.2010
	查詢電話 Enquiry Telephone Number	2802 1367	
5.	服務行業按季業務收益指數	Quarterly Business Receipts Indices for Service Industries	
	• 二零一零年第二季	2nd Quarter 2010	10.09.2010
	• 二零一零年第三季	3rd Quarter 2010	10.12.2010
	查詢電話 Enquiry Telephone Number	2802 1269	
6.	按季業務展望統計調查結果	Results of the Quarterly Business Tendency Survey	
	・二零一零年第四季	4th Quarter 2010	22.10.2010
	查詢電話 Enquiry Telephone Number	2805 6112	

		1	<u>印刷版售價(湘</u> Price of Print Versi	
		最新期號 ⑴	不包括 郵費	<i>連本地</i> 郵費
			Not Including	Including Local
名稱	Title	Latest Issue(1)	Postage	Postage
綜合性統計刊物	General Statistical Digests			
香港經濟趨勢(半月刊)	Hong Kong Economic Trends (half-monthly)	30/7/2010	11.0	14.0
香港統計月刊	Hong Kong Monthly Digest of Statistics	7/2010	203.0	219.4
香港統計年刊(2)	Hong Kong Annual Digest of Statistics (2)	2009	214.0	242.0
香港社會及經濟趨勢(雙年刊)(2)	Hong Kong Social and Economic Trends (biennial) (2)	2009	294.0	310.4
香港的發展(1967 - 2007) — 統計圖表集 (特刊) (2)	A Graphic Guide on Hong Kong's Development (1967 - 2007) (ad hoc) (2)	-	66.0	82.4
香港統計數字一覽(年刊)(3)	Hong Kong in Figures (annual) (3)	2010 <	<	>
對外貿易	External Trade			
商品貿易統計	Merchandise Trade Statistics			
香港商品貿易統計:	Hong Kong Merchandise Trade Statistics:			
進口 <i>(月刊)</i> (4)	Imports (monthly) (4)	5/2010	-	-
港產品出口及轉口(月刊)(4)	Domestic Exports and Re-exports (monthly) (4)	5/2010	-	-
周年附刊,按國家及貨品劃分:	Annual Supplement, Country by Commodity:			
- 進口	- Imports	2009	499.0	527.0
- 港產品出口及轉口	- Domestic Exports and Re-exports	2009	499.0	546.0
香港對外商品貿易(月刊)	Hong Kong External Merchandise Trade (monthly)	5/2010	186.0	202.4
香港對外商品貿易回顧(年刊)	Annual Review of Hong Kong External Merchandise Trade (annual)	2009	188.0	196.2
香港商品貿易指數(月刊)(4)	Hong Kong Merchandise Trade Index Numbers (monthly) (4)	5/2010	-	-
按產品所屬工業劃分的港產品出口統計數字 (季刊)(5)	Domestic Exports Statistics Classified by Industrial Origin (quarterly) (5)	Q4/2009 <	<	>
的務稅計	Shipping Statistics			
香港船務統計(季刊)	Hong Kong Shipping Statistics (quarterly)	1-3/2010	75.0	83.2
服務貿易統計 香港服務貿易統計報告 <i>(年刊)(</i> 4)	Trade in Services Statistics Report on Hong Kong Trade in Services Statistics (annual) (4)	2008		
		2000	_	_
國民收入	National Income	01/2010		
本地生產總值 <i>(季刊)</i> (4)	Gross Domestic Product (quarterly) (4)	Q1/2010	70.0	70.0
本地生產總值 <i>(年刊)</i> (3) 本地生產總值統計特刊,二零零七年十月 <i>(特刊)</i>	Gross Domestic Product (annual) (3) Special Report on Gross Domestic Product, October 2007 (ad hoc)	2009	70.0 54.0	78.2 58.0
國際收支平衡	Balance of Payments			
香港國際收支平衡統計 一九九七年至一九九九年 <i>(特刊)</i>	Balance of Payments Statistics of Hong Kong 1997 to 1999 (ad hoc)	-	14.0	18.0
香港國際收支平衡統計(季刊)(4)	Balance of Payments Statistics of Hong Kong (quarterly) (4)	Q1/2010	_	_
香港對外直接投資統計(年刊)(4)	External Direct Investment Statistics of Hong Kong (annual) (4)	2008	-	-
香港對外債務統計數字	Hong Kong's External Debt Statistics	Q1/2010 <	<	>
勞工	Labour			
<i>勞動人口、就業及空缺統計</i>	Labour Force, Employment and Vacancies Statistics			
綜合住戶統計調查按季統計報告書(4)	Quarterly Report on General Household Survey (4)	1-3/2010	_	_
就業及空缺按季統計報告 ⑷	Quarterly Report of Employment and Vacancies Statistics (4)	3/2010	-	-
建築地盤就業及空缺按季統計報告(4)	Quarterly Report of Employment and Vacancies at Construction Sites (4)	3/2010	-	-
工資及勞工收入統計	Wages and Labour Earnings Statistics			
工資及薪金總額按季統計報告 經理級與專業僱員薪金及僱員福利統計 報告 (高層管理人員除外)(年刊)(2)	Quarterly Report of Wage and Payroll Statistics Report of Salaries and Employee Benefits Statistics Managerial and Professional Employees (Excluding Top	3/2010 2009	64.0 45.0	72.2 49.4
	Management) (annual) (2)			
收入及工時按年統計調查報告	Report on Annual Earnings and Hours Survey	2009	41.0	49.2
由主要承建商填報有關從事公營建築工程的工人的每日平均工資(月刊)	Average Daily Wages of Workers Engaged in Public Sector Construction Projects as Reported by Main Contractors (monthly)	5/2010 <	<	>

		P	印刷版售價(? Price of Print Vers	
		最新期號 ₍₁₎	<i>不包括</i> 郵費	<i>連本地</i> 郵費
名稱	Title	Latest Issue(1)	Not Including Postage	Including Local Postage
勞工 (續)	Labour (cont'd)			
人力統計	Manpower Statistics			
二零零二年人力培訓及工作技能需求機構 單位統計調查報告(特刊)	Report on 2002 Establishment Survey on Manpower Training and Job Skills Requirements (ad hoc)	-	48.0	56.2
消費物價及住戶開支	Consumer Prices and Household Expenditure			
消費物價指數月報 消費物價指數年報 二零零四至零五年住戶開支統計調查及 重訂消費物價指數基期(特刊)	Monthly Report on the Consumer Price Index Annual Report on the Consumer Price Index 2004/05 Household Expenditure Survey and the Rebasing of the Consumer Price Indices (ad hoc)	6/2010 2009 -	63.0 102.0 47.0	67.4 110.2 55.2
工商業	Commerce and Industry			
工業生產	Industrial Production			
工業生產按年統計調查報告(4)	Report on Annual Survey of Industrial Production (4)	2008	-	-
工業生產按季指數 (4)	Quarterly Index of Industrial Production (4)	Q1/2010	-	-
工業按季生產者價格指數 (4)	Quarterly Producer Price Index for Industrial Sector (4)	Q1/2010	-	-
經銷及服務業	Distribution and Services			
批發、零售、進口與出口貿易、食肆及 酒店按年統計調查報告(4)	Report on Annual Survey of Wholesale, Retail and Import and Export Trades, Restaurants and Hotels (4)	2008	-	-
食肆的收入及購貨額按季統計調查報告(4)	Report on Quarterly Survey of Restaurant Receipts and Purchases (4)	Q1/2010	-	-
零售業銷貨額按月統計調查報告 (4)	Report on Monthly Survey of Retail Sales (4)	5/2010	-	-
運輸及有關服務按年統計調查報告 (4)	Report on Annual Survey of Transport and Related Services (4)	2008	-	-
倉庫業、通訊業、銀行業、財務業、保險業 及商用服務業按年統計調查報告 (4)	Report on Annual Surveys of Storage, Communication, Banking, Financing, Insurance and Business Services (4)	2008	-	-
服務行業按季業務收益指數(4)	Quarterly Business Receipts Indices for Service Industries (4)	Q1/2010	-	-
服務業統計摘要(年刊)	Statistical Digest of the Services Sector (annual)	2010	172.0	188.4
服務業統計摘要按季補充資料 (4)	Quarterly Supplement to Statistical Digest of the Services Sector (4)	Q1/2010	-	-
屋宇建築及建造	Building and Construction			
屋宇建築、建造及地產業按年統計調查 報告 (4)	Report on Annual Survey of Building, Construction and Real Estate Sectors (4)	2008	-	-
建造工程完成量按季統計調查報告 ⑷	Report on the Quarterly Survey of Construction Output (4)	Q1/2010	-	-
特選建築材料平均批發價格(月刊)	Average Wholesale Prices of Selected Building Materials	4/2010 <		>>
公營建築工程的工資及材料成本指數 (1995年6月=100)(月刊)	(monthly) Index Numbers of the Costs of Labour and Materials Used in Public Sector Construction Projects (June 1995=100)	4/2010 <		>
公營建築工程的工資及材料成本指數 (2003年4月=100)(月刊)	(monthly) Index Numbers of the Costs of Labour and Materials Used in Public Sector Construction Projects (April 2003=100) (monthly)	4/2010 <		>
能源	Energy			
香港能源統計(季刊)(4)	Hong Kong Energy Statistics (quarterly) (4)	Q1/2010	-	-
香港能源統計(年刊)	Hong Kong Energy Statistics (annual)	2009	76.0	80.0
<i>其他經濟及工商業統計</i>	Other Economic and Business Statistics	02/2010	12.0	16.7
業務展望按季統計調查報告 代表香港境外母公司的駐港公司 按年統計調查報告	Report on Quarterly Business Tendency Survey Report on Annual Survey of Companies in Hong Kong Representing Parent Companies Located outside Hong Kong	Q3/2010 2009	13.0 36.0	16.7 40.4
資訊科技在工商業的使用情況 和普及程度按年統計調查報告	Report on Annual Survey on Information Technology Usage and Penetration in the Business Sector	2009	88.0	104.4
香港創新活動統計(年刊)	Hong Kong Innovation Activities Statistics (annual)	2008	100.0	108.2
香港-資訊社會(年刊)	Hong Kong as an Information Society (annual)	2009	124.0	132.2
香港-知識型經濟統計透視(雙年刊)	Hong Kong as a Knowledge-based Economy – A Statistical Perspective (biennial)	2009	84.0	92.2
二零零九年檢測及認證活動統計	Report on the 2009 Survey of Testing and Certification	-	-	-
調查報告 <i>(特刊)</i> (4)	Activities (ad hoc) (4)			

政府統計處刊物一覽(截至二零一零年八月一日)(續) List of Publications of the Census and Statistics Department (as at 1.8.2010) (cont'd)

		Prio	<u>印刷版售價(?</u> ce of Print Vers	
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£7.405	T:41-	Y 4 4Y	Not Including	Including Local
名稱	Title	Latest Issue(1)	Postage	Postage
人口	Population			
香港二零零六年中期人口統計	Hong Kong 2006 Population By-census			
二零零六年中期人口統計(特刊)	2006 Population By-census (ad hoc)			
主要報告-第一冊	Main Report – Volume I	-	143.0	159.4
主要報告-第二冊	Main Report – Volume II	-	118.0	134.4
主要統計表	Main Tables	-	138.0	166.0
簡要報告	Summary Results	-	41.0	49.2
統計圖解	Graphic Guide	-	91.0	99.2
有關各區議會分區的基本統計表	Basic Tables for District Council Districts	=	50.0	58.2
有關香港島各選區的基本統計表	Basic Tables for Constituency Areas : Hong Kong Island	-	84.0	100.4
有關九龍各選區的基本統計表	Basic Tables for Constituency Areas : Kowloon	-	112.0	128.4
有關新界各選區的基本統計表	Basic Tables for Constituency Areas : New Territories	-	180.0	208.0
區議會分區及選區統計表的附件— 區域分界地圖	Boundary Maps Complementary to Tables for District Council Districts and Constituency Areas	-	134.0	162.0
有關各小規劃統計區的基本統計表	Basic Tables for Tertiary Planning Units	=	274.0	302.0
小規劃統計區統計表的附件-區域 分界地圖	Boundary Maps Complementary to Tables for Tertiary Planning Units	-	80.0	88.2
主題性報告-香港的住戶收入分布	Thematic Report – Household Income Distribution in Hong Kong	-	114.0	122.2
主題性報告-少數族裔人士	Thematic Report – Ethnic Minorities	=	96.0	104.2
主題性報告-內地來港定居未足七年 人士	Thematic Report – Persons from the Mainland Having Resided in Hong Kong for Less Than 7 Years	-	82.0	90.2
主題性報告-青年	Thematic Report – Youths	-	74.0	82.2
主題性報告-長者	Thematic Report – Older Persons	-	88.0	96.2
主題性報告-單親人士	Thematic Report – Single Parents	-	88.0	96.2
其他與人口有關的刊物	Other Publications relating to Population			
香港人口推算 2010-2039 <i>(特刊)</i>	Hong Kong Population Projections 2010 - 2039 (ad hoc)	-	44.0	52.2
香港人口生命表 2004-2039(特刊)	Hong Kong Life Tables 2004 - 2039 (ad hoc)	-	52.0	56.4
香港人口趨勢 1981-2006 <i>(特刊)</i>	Demographic Trends in Hong Kong 1981 - 2006 (ad hoc)	-	55.0	63.2
社會資料	Social Data			
從綜合住戶統計調查搜集所得的社會資料 第五十二號專題報告書(特刊)(4): 臨時僱員就業情況 從事部分時間制工作僱員的就業情 況	Social Data Collected via the General Household Survey Special Topics Report No. 52 (ad hoc) (4): Casual employment Part-time employment	-	-	
主題性住戶統計調查第四十四號報告書 (4) (特刊):	Thematic Household Survey Report No. 44 (4) (ad hoc):	-	-	
家人之間的關係安區議會分區劃分的人口及住戶統計資料	Relationships among Family Members Population and Household Statistics Analysed by District	2009	28.0	32.0
(年刊) 香港的女性及男性-主要統計數字	Council District (annual) Women and Men in Hong Kong – Key Statistics (annual)	2010	94.0	110.4
(年刊)				
統計分類表	Classification Lists			
香港進出口貨物分類表(協調制度), 二零零七年版 <i>(特刊)</i>	Hong Kong Imports and Exports Classification List (Harmonized System), 2007 Edition (ad hoc)			
第一冊:第一至第十類貨物	Volume One: Commodity Section I – X	-	24.0	40.4
第二冊:第十一至第二十二類貨物	Volume Two: Commodity Section XI – XXII	-	28.0	44.4
香港商品貿易統計分類表,二零零七年版 (特刊)	Hong Kong Merchandise Trade Statistics Classification, 2007 Edition (ad hoc)	-	97.0	113.4
香港標準行業分類 2.0 版(特刊)	Hong Kong Standard Industrial Classification (HSIC) Version 2.0 (ad hoc)	-	164.0	192.0

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Null 15文/文十以口	Report on Statistical Development			

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- (1) Q1、Q2、Q3、Q4分別代表第一、第二、第三和第四季。
- (2) 本刊物的印刷版亦於部分郵局出售(查詢熱線: (852) 2921 2222)。
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Notes: Unless otherwise specified, all publications are published in bilingual format. Means of obtaining the publications are given in page A10.

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- (1) Q1, Q2, Q3 and Q4 represent respectively the first, second, third and fourth quarter.
- (2) Print version of this publication is also put for sale at selected Post Offices (enquiry hotline: (852) 2921 2222).
- (3) Available in separate Chinese and English versions.
- (4) The publication is available in download version only.
- (5) As from the reference period of the first quarter of 2010, this leaflet will no longer be produced. Nevertheless, the statistics concerned will continue to be available at the website of the C&SD.

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1,690.0

840.0

二零零一年人口普查

統計表唯讀光碟 (不定期) ++

載有372個常用統計表。有關統計表涉及的 主題廣泛,包括人口、住戶、教育、經濟、 房屋、內部遷移及人口分組等本港住戶及人 口特徵。選定統計表亦載列按區議會分區/ 選區及規劃統計小區/街段劃分的統計數

地圖唯讀光碟 (不定期)

以常用的格式提供一套數碼化的香港地 圖,內載的地域分界數碼地圖包括香港海岸 線、區議會分區/選區分界、規劃統計小區 (及其合倂組) 分界、街段-小合倂組分界 及新市鎭分界。配合適當的電腦軟件,這套 數碼地圖可把載於《二零零一年人口普查-統計表唯讀光碟》內的統計數據作地理顯示 之用。

關於購買以上兩套光碟事宜,請致電人口統 計組 (電話: (852) 2716 8025)。

普查易2001 (不定期)

普查易2001人口普查光碟套裝是一套功能 強大的知識爲本產品,它能幫助使用者有效 地進行客戶資訊分析和客戶關係管理的工 作。普查易2001光碟內載有超過400個由政 府統計處提供的香港二零零一年人口普查 統計表,分區數碼地圖及功能超卓的地理訊 息系統,當中包含了全香港居民的人口特 徵、經濟、教育、住戶、房屋等統計數據, 使用者可以透過簡單和容易使用的功能介 面,來選擇和提取資料。

普查易2001共有4種資料輸出模式:主題性 地圖、預設格式報表、統計圖表、及檔案匯 出(支援數據庫/試算表/純文字等格式)。普 查易2001光碟可應用於規劃業務策略、直接 市場推廣或宣傳、客戶資料分析、以及作其 他的商業性分析等。

SUPERMAP Hong Kong 2001 (不定期)

- 涵蓋全面的人口普查數據,配合最新數碼 地圖作介面
- 採用具世界領導地位之地理信息系統進 行處理及分析
- 可作多重圖像化分析人口普查數據
- 有助機構進行深入的市場及客戶資訊分析

2001 Population Census

TAB on CD-ROM (ad hoc) ++

Contains 372 commonly used statistical tables. The tables cover a wide range of topics including demographic, household, education, economic, housing, internal migration and home moving, and population sub-group characteristics of the households and population in Hong Kong. There are also geographical breakdown of the statistics by District Council District/Constituency Area and Tertiary Planning Unit/Street Block in selected tables.

MAP on CD-ROM (ad hoc)

Contains a set of digital maps of Hong Kong in commonly used formats. The digital maps for geographical delineation included therein are Coastline of Hong Kong, District Council District/Constituency Area Boundary, Tertiary Planning Unit (and Groupings) Boundary, Small Street Block Group Boundary and New Town Boundary. When used with suitable computer software, the digital maps can be used for geographical presentation of the statistical data contained in the 2001 Population Census - TAB on CD-ROM.

Please call the Demographic Statistics Section at (852) 2716 8025 for matters relating to the purchase of the above two sets of CD-ROM.

Hong Kong CensusPro 2001 (ad hoc)

CensusPro 2001 GIS CD-ROM Package is a powerful) (Hong Kong) Limited生產及銷 knowledge-based product that enables users to perform customer) 售。有關查詢及訂購,請直接 profiling and Customer Relationship Management (CRM) easily) 與該公司聯絡 and efficiently. CensusPro 2001 includes over 400 statistical) (電話: (852) 2779 6088)。 tables of the Hong Kong 2001 Population Census provided by the) Census and Statistics Department, digital boundary maps, and the) This CD-ROM is produced and superb Geographical Information System (GIS) functions and) marketed by the Info Mapping features. Statistical data on the demographic, economic, education,) (Hong Kong) Limited. household and housing characteristics of the population are) enquiries and purchase, please included and can be easily selected and retrieved through intuitive) contact the company direct at and easy-to-use application interface.

CensusPro 2001 provides output in mainly 4 ways: thematic maps, formatted reports, bar/pie charts, and export files in dbf/Excel files/text files. CensusPro 2001 can be used in areas like strategic business/service planning, direct marketing and promotion, customer analysis and profiling, and many other business analysis purposes and applications.

SUPERMAP Hong Kong 2001 (ad hoc)

- Covers comprehensive population census datasets with the use)限公司生產及銷售。有關查詢 of the latest digital maps as interface
- Manipulates and analyses through employing world leading GIS) (電話: (852) 2839 5388)。 technology
- · Provides multiple views of population census data
- · Helps organisations with in-depth market analysis or customer profiling through data linkage

) 這光碟產品由Info Mapping

) (852) 2779 6088.

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) These CD-ROMs are produced and marketed by Experian Hong Kong Limited. For enquiries) and purchase, please contact the) company direct at (852)) 2839 5388.

A8

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Hong Kong External Merchandise Trade CD-ROM

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) 這些光碟產品由益百利香港有) 限公司生產及銷售。有關查詢) 及訂購,請直接與該公司聯絡) (電話:(852) 2839 5388)。

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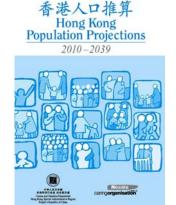
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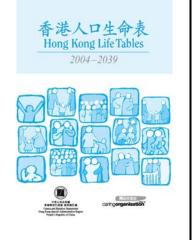


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零零九年間刊載於《香港統計月刊》的專題文章

Feature Articles Published in the <i>Hong Kong Monthly Digest of Statistics</i> , 2009						
月份	•	文章題目	Month		Title of Article	
1	(i)	對外直接投資統計	1	(i)	External direct investment statistics	
	(ii)	二零零七年路運貨物統計		(ii)	Road cargo statistics for 2007	
2	(i)	從事製造業相關活動的貿易公司	2	(i)	Trading firms with manufacturing-related activities	
	(ii)	一九九八年至二零零八年中層經理級與專業僱員 薪金統計數字		(ii)	Salary statistics of middle-level managerial and professional employees 1998 to 2008	
	(iii)	香港的殘疾人士及長期病患者		(iii)	Persons with disabilities and chronic diseases in Hong Kong	
3	(i)	消費物價指數及其在一九九九年至二零零八年間 的變動情況	3	(i)	Consumer Price Index and its movements during 1999 to 2008	
	(ii)	香港經濟四個主要行業在二零零七年的情況		(ii)	The situation of the four key industries in the Hong Kong economy in 2007	
4	(i)	香港出口貿易分析	4	(i)	An analysis of Hong Kong's exports	
	(ii)	二零零三年至二零零八年貨櫃統計		(ii)	Container statistics, 2003 to 2008	
	(iii)	香港的金融服務業		(iii)	The financial services sector in Hong Kong	
5	(i)	二零零三年至二零零七年香港研究及發展的統計 數字	5	(i)	Statistics on research and development of Hong Kong, 2003 to 2007	
	(ii)	二零零八年失業率的走勢		(ii)	The movement of the unemployment rate in 2008	
	(iii)	香港的批發、零售、進口與出口貿易、飲食及酒店 業		(iii)	The wholesale, retail and import and export trades, restaurants and hotels sectors in Hong Kong	
6	(i)	二零零八年就業綜合估計數字	6	(i)	Composite Employment Estimates 2008	
	(ii)	一九九九年至二零零八年香港國際收支平衡表的 要點		(ii)	Salient features of Hong Kong's Balance of Payments account for 1999 to 2008	
	(iii)	二零零八年按分區劃分的香港人口概況		(iii)	The profile of Hong Kong population analysed by district, 2008	
	(iv)	吸煙情況			Pattern of smoking	
7	(i)	二零零八年本港居民到中國內地旅行的消費開支	7	(i)	Consumption expenditure of Hong Kong residents travelling to the mainland of China, 2008	
	(ii)	電子產品及電子行業統計數字		(ii)	Statistics on electronic products and the electronics industry	
	(iii)	二零零八年香港的中醫藥業		(iii)	The Chinese medicine sector in Hong Kong, 2008	
8	(i)	香港的境外分支機構服務貿易統計	8	(i)	Foreign affiliates trade in services statistics for Hong Kong	
	(ii)	一九九八年至二零零八年綜合社會保障援助計劃 的統計數字		(ii)	Statistics on Comprehensive Social Security Assistance Scheme, 1998 to 2008	
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	(iv)	私人住宅樓宇的清潔及保安服務		(iv)	Cleansing and guarding services in private residential buildings	
9	(i)	香港的服務貿易	9	(i)	Trade in services of Hong Kong	
	(ii)	二零零八年到中國內地作私人旅行的本港居民的社會經濟特徵		(ii)	Socio-economic characteristics of Hong Kong residents making personal travel to the mainland of China, 2008	
	(iii)	一九九八年至二零零八年的香港專利統計數字			Patent statistics for Hong Kong, 1998 to 2008	
10	(i)	空運貨物統計	10	(i)	Air cargo statistics	
	(ii)	服務行業業務收益指數		(ii)	Business receipts indices for service industries	
	(iii)	二零零八年香港吸毒情況		(iii)	Drug abuse situation in Hong Kong in 2008	
11	(i)	香港 — 知識型經濟	11	(i)	Hong Kong as a knowledge-based economy	
	(ii)	二零零零年至二零零八年主要經濟活動的勞工生 產力指數		(ii)	Labour Productivity Index for major economic activities, 2000 to 2008	
12	(i)	港口貨物統計	12	(i)	Port cargo statistics	
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	(iii)	與時並進 — 量度行業發展的統計方法		(iii)	Statistical approach for measuring sectoral development –	

各專題文章均以中英文對照形式刊出。 The articles were presented in both Chinese and English.

查詢二零零九年以前的專題文章,請電 2582 4738。 For enquiries on articles published before 2009, please call 2582 4738.

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