



ORANGE COUNTY FIRE AUTHORITY REQUEST FOR PURCHASE OF SERVICE CREDIT

PLEASE READ THE REVERSE SIDE OF THIS FORM PRIOR TO COMPLETION

SECTION I: PARTICIPANT INFORMATION

Social Security Number --

Name
Last First MI

Address
Number & Street Additional Mailing Information

--
City State Zip Code

Home Phone Work Phone Ext. _____

SECTION II: RETIREMENT SYSTEM INFORMATION

Please fill in the information about your Retirement System below.

Name: _____

Attention: _____

Address: _____

City: _____ State: _____ Zip: _____

SECTION III: PURCHASE AMOUNT

Pursuant to the enclosed documentation from my retirement system and for the purpose of purchasing retirement service credit, I hereby authorize the transfer of my 457 Deferred Compensation Plan assets in the amount of:

\$ _____.

SECTION IV: PLAN ADMINISTRATOR SIGNATURE

Plan Administrator

Date

SECTION V: PARTICIPANT AUTHORIZATION

I authorize Nationwide Retirement Solutions to transfer the funds noted above to the indicated retirement system for the purchase of prior service credit.

Signature

Date

UPON COMPLETION, RETURN THIS FORM TO:

Nationwide Retirement Solutions
P. O. Box 182797
Columbus, OH 43218-2797

Reminder: Make certain to enclose the documentation provided by your retirement system along with this form.

INFORMATION REGARDING YOUR PURCHASE OF SERVICE CREDIT

The attached form should be used when requesting that your assets in the Nationwide Retirement Solutions (NRS) Deferred Compensation Plan be used to purchase retirement service credit in a public retirement system.

- ◆ Complete the Request for Purchase of Service Credit form and return it to NRS so that it is received prior to the date your retirement system states that the payment is due.
- ◆ Include a copy of the documentation provided by your retirement system in regard to your request for purchase of service credit.

NRS will process your request if the request package, including the Request for Purchase of Service Credit form and documentation from your retirement system, is received complete and in good order.

- ◆ Processing of the request will result in a transfer of the amount you requested from your NRS 457 Deferred Compensation Plan account directly to your retirement system. Additionally, you will be notified of the amount transferred and the date the amount was paid to your retirement system.

Withdrawals for Purchase of Service Credit are subject to regulations and requirements specific to Internal Revenue Code Section 457 Deferred Compensation Plans. Requirements and conditions of approval of said withdrawals are not solely based on the Nationwide Retirement Solutions Deferred Compensation Plan.

Please contact your local Retirement Specialist, Julie Miramontes at 702-280-8149 or Douglas Rhyu at 714-504-8312.