

THE WISCONSIN CHAPTER OF THE ESOP ASSOCIATION ESOPs ON-SITE INFORMAL BREAKFAST MEETING

HOSTED BY:



WHEN: October 2nd, 2014, 8:30 – 11:45 am

LOCATION: 2709 Mondovi Road Eau Claire, WI 54701 www.realityworks.com 800-830-1416
Directions to Realityworks: [Realityworks, Inc.](#)

AGENDA:

Registration / Continental Breakfast	8:30-9:00am
The Realityworks Story <ul style="list-style-type: none">History, Mission, Culture and ESOP Incorporation	9:00-9:30am
Lobbying for the ESOP Cause <ul style="list-style-type: none">Tactics used to get your legislators on board	9:30-9:45am
Employee Engagement and Education <ul style="list-style-type: none">Program development, recruitment, ESOP Month and preservation	9:45-10:00am
Tour of Realityworks	10:00-10:30am
Open Forum/Roundtable Discussions <ul style="list-style-type: none">communicating the valuation/participant statements; distribution and repurchase obligation planning; corporate governance; understanding fiduciary responsibilities	10:30-11:30am
Q & A, wrap-up	11:30-11:45am

COST: \$20 – (Checks payable to: The ESOP Association)
Continental Breakfast Included

ABOUT Realityworks -

Realityworks is an experiential learning technology company whose award-winning programs provide realistic learning experiences. Those experiences are used by educators in career and technical education and health programs as well as government, non-profit and social service agencies worldwide. Our products combine hands-on learning tools, assessment software and comprehensive curriculum to help users make more informed decisions and prepare them to be productive members of the workforce. The mission of Realityworks is to make positive impacts on our employees, community and customers.

REGISTRATION FORM
ESOPs ON SITE at Realityworks
Thursday, October 2nd, 2014
Registration Deadline: Monday, September 29, 2014

Cost: \$20/person

Company	Address
---------	---------

Amount	Name	Email	Title

_____ Total Due Checks Payable to: The ESOP Association

Card Type	<input type="checkbox"/> VISA <input type="checkbox"/> MCard <input type="checkbox"/> AmEx					
Card Number						
Name on Card	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;"></td> <td style="width: 15%; padding: 5px;">Exp. Date</td> <td style="width: 10%;"></td> <td style="width: 15%; padding: 5px;">Code</td> <td style="width: 10%;"></td> </tr> </table>		Exp. Date		Code	
	Exp. Date		Code			
Billing Address						

Hotel Information: Realityworks has booked a block of Rooms at the Hampton Inn Eau Claire, one block from the company. Room rates are \$59 a night for two queen beds. To book the Realityworks rate please email jane.christian@realityworks.com.

Fax, email or mail form and payment to: (Checks payable to The ESOP Association)
Donna Walseth • 906 97th Lane NE • Blaine, MN 55434 • dwalseth@esopexec.org
763-785-4122 (phone) • 763-785-4168 (FAX)

