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NOTICES

LEGAL NOTICE

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

In re: CONGOLUM CORPORATION, Debtors. Civil Action No. 09-4371 (JAP) Bankr. Case No. 03-51524

NOTICE OF SETTLEMENT

Congolum Corporation ("Congolum"), Congolum Sales, Inc., and Congolum Fiscal, Inc. debtors and delinquent-in-possession in the above-captioned Chapter 11 case (collectively, the "Debtors"), give notice to all interested parties as follows:

On April 14, 2010, the Debtors moved the United States District Court for the District of New Jersey (Thorton Wilong), Honorable Joel A. Pisano (the "District Court"), for the entry of an order pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and §§ 361 and 363(a) of the Bankruptcy Code authorizing and approving a settlement agreement (the "Settlement Agreement") with The Chertco Companies, the successors in interest with respect to certain insurance policies issued by The AIG Companies and accruing to the benefit of the Debtors.

The Settlement Agreement provides that all outstanding disputes among the parties concerning insurance coverage obligations for asbestos/personal injury claims will be resolved by the payment by The Chertco Companies of \$40,000,000 over six years, commencing February 28, 2011, for reimbursement on account of asbestos related claims. The Settlement Agreement is structured as a buy-back agreement pursuant to Bankruptcy Code § 363. Subject to and as more specifically set forth in the Settlement Agreement, the general terms of the buy-back agreement include: (i) the Debtors' sale of affected insurance policies back to The Chertco Companies free and clear of all interests and claims of any and all persons; (ii) The Chertco Companies' payment of the settlement amount; (iii) The Chertco Companies' receipt of an injunction and release against all claims, known and unknown, brought by any person or entity, based upon, arising out of, derived from or attributable in any way to the subject policies, coverage litigation or any of the other matters released under the Settlement Agreement (the "Released Claims"); and (iv) the Released Claims will be limited to the settlement proceeds.

Opposition papers, if any, to the Motion must be made in writing and filed with the District Court in accordance with the Local Rules and served on the Debtors and The Chertco Companies through their counsel by delivering copies of any papers as to be received no later than April 30, 2010 at 5:00 p.m. (ET).

A hearing on the Motion will take place at 1:00 p.m. (ET) on May 18, 2010 in Courtroom 1, United States District Court for the District of New Jersey, Trenton, New Jersey.

Copies of the Motion and the Settlement Agreement may be obtained from the websites of the Debtors' selling agent Logan & Company, Inc. at www.loganandco.com or of Congolum at www.congolum.com/investors.html. Copies of the Motion and the Settlement Agreement also may be obtained from District Court's DAVeC electronic filing system which can be accessed for a fee at www.nj.uscourts.gov.

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NOTICES

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Race: Hispanic
Missing: Aug 30, 2008 Hair: Black
Age Now: 12 Eyes: Black
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USA TODAY. Txtpert

Yesterday's solution

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S	E	O
H	A	S
E	T	L
L	A	C
T	U	A
P	A	R

Theme: 45 states and capitals
Use the phone keypad to decode the clues.
For example, 3 could be A, B or C
To play on your mobile phone, visit www.usatoday.com/USATodayPuzzles

REPRINT OF THE CORRECTED 4/16/10 Txtpert Puzzle

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4/26/10
Margaret Ann Locke
Margaret Ann Locke
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Continued from page 6B

Table with columns: High, Low, Stock, Last Change. Lists various stocks like QuestCap, SMC, and others.

Table with columns: High, Low, Stock, Last Change. Lists various stocks like QuestCap, SMC, and others.

Table with columns: High, Low, Stock, Last Change. Lists various stocks like SmithWes, SMC, and others.

Table with columns: High, Low, Stock, Last Change. Lists various stocks like USAN, UAL, and others.

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BUSINESS OPPORTUNITIES section with various business opportunities.

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USA TODAY'S GOLF TODAY advertisement for a golf tournament.

USA TODAY Puzzles section featuring a crossword puzzle and word search.

Word Roundup puzzle by David L. Hoyt and Jeff Nurek.

QuickCross puzzle by John Wilmes.

Up & Down Words puzzle by David L. Hoyt and Russell L. Hoyt.

USA TODAY Sudoku puzzle with difficulty rating and solutions.

USA TODAY Expert crossword puzzle with solutions.

USA TODAY Don't Quote Me puzzle.