



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Arizona Health Facilities Authority Revenue Bonds (Banner Health), Series 2012A, \$179,090,000, Dated: November 8, 2012
040507MY8, 040507MZ5, 040507NA9
2. Arizona Health Facilities Authority Revenue Bonds (Banner Health), Series 2008, \$397,085,000 consisting of \$124,195,000 Weekly Rate Securities Series 2008E (Remarketed: October 5, 2010), \$101,890,000 Weekly Rate Securities Series 2008F, \$96,000,000 Weekly Rate Securities Series 2008G and \$75,000,000 Weekly Rate Securities Series 2008H, Dated: September 18, 2008
040507LA1, 040507LF0, 040507LE3, 040507LB9
3. Arizona Health Facilities Authority Revenue Bonds (Banner Health), Series 2008D, \$917,860,000, Dated: August 28, 2008
040507KD6, 040507KE4, 040507KF1, 040507KG9, 040507KH7, 040507KJ3, 040507KK0, 040507KL8, 040507KM6, 040507KN4, 040507KP9, 040507KQ7, 040507KR5, 040507KS3, 040507KT1, 040507KU8, 040507KV6, 040507KW4, 040507KX2, 040507KY0
4. Arizona Health Facilities Authority Revenue Bonds (Banner Health), Series 2008, \$197,500,000 consisting of Weekly Rate Securities Series 2008B, \$98,750,000 and Weekly Rate Securities Series 2008C, \$98,750,000, Dated: June 19, 2008
040507JX4, 040507JY2
5. Arizona Health Facilities Authority Revenue Bonds (Banner Health), Series 2008A, \$227,160,000, Dated: April 30, 2008
040507JG1, 040507JH9, 040507JJ5, 040507JK2, 040507JL0, 040507JM8, 040507JN6, 040507JP1, 040507JQ9, 040507JR7, 040507JS5
6. Arizona Health Facilities Authority, Revenue Bonds (Banner Health), Series 2007A, \$190,920,000, Dated: May 10, 2007
040507GZ2, 040507HA6, 040507HB4, 040507HC2, 040507HD0, 040507HE8, 040507HF5, 040507HG3, 040507HH1, 040507HJ7, 040507HK4, 040507HL2, 040507HM0

7. Arizona Health Facilities Authority, Revenue Bonds (Banner Health), Series 2007B, \$400,000,000,
Dated: May 10, 2007
040507HN8

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- Annual Financial Information & Operating Data (Rule 15c2-12)
- Audited Financial Statements or CAFR (Rule 15c2-12)
- Failure to provide annual financial information as required

Additional / Voluntary Disclosure

- Quarterly / Monthly Financial Information
- Change in fiscal year / timing of annual disclosure
- Change in accounting standard
- Interim / additional financial information / operating data
- Budget
- Investment / debt / financial policy
- Information provided to rating agency, credit / liquidity provider or other third party
- Consultant reports
- Other Financial Voluntary Information

Certain Operating and Financial data required to be disclosed on an ongoing basis is available for your review in the <Official Statement Dated: October 18, 2012> found under the category "Bond Documents" in the DAC system and filed under Official Statement at EMMA.

Event Filing

Rule 15c2-12 Disclosure

- Principal/Interest payment delinquency
- Non-payment related default

- Unscheduled draw on debt service reserve reflecting financial difficulties
- Unscheduled draw on credit enhancement reflecting financial difficulties
- Substitution of credit or liquidity provider, or its failure to perform
- Adverse tax opinion or event affecting the tax-exempt status of the security
- Modification to the rights of security holders
- Bond call
- Defeasance
- Release, substitution or sale of property securing repayment of the security
- Rating change
- Tender offer/secondary market purchases
- Merger/ consolidation/ acquisition and sale of all or substantially all assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, additional or change in trustee
- Failure to provide event filing information as required

Additional / Voluntary Disclosure

- Amendment to continue disclosure undertaking
- Change in obligated person
- Notice to investor pursuant to bond documents
- Communication from the Internal Revenue Service
- Bid for auction rate or other securities
- Capital or other financing plan
- Litigation/enforcement action
- Change of tender agent, remarketing agent or other on-going party
- Derivative or other similar transaction
- Other event-based disclosures

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 390 North Orange Avenue

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City: Orlando

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Zip Code: 32801-1674

Telephone: 407 515 - 1100

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Patricia Block

Title: Vice President/Treasurer

Entity: Banner Health