



Charitable Donations of Securities/Mutual Funds to the Incorporated Synod of the Diocese of Toronto

To donate a publicly traded security (shares, mutual funds etc.) to The Church of the Redeemer and/or charity of the Diocese of Toronto please complete and sign this form and send it to your broker. Fax a copy to:

- the Diocese, (416) 363-7678, Attn: Ms Kathryn Roberts,
- RBC DS, (416) 842-7070, Attn: Ms Susan Morrissey
- Church of the Redeemer, (416) 922-0375.

Gifts can be made to:

- Church of the Redeemer, 162 Bloor St. W., Toronto M5S 1M4 (stating purpose)
- The Anglican Diocese of Toronto Foundation
- The Bishop's Company
- Faithworks
- Specific named projects

Upon receipt of the securities from your broker by RBC DS the securities will be sold and funds transferred to the Diocese following settlement. Your broker will supply you with FIN and CUSIP numbers.

For donations to the Diocese, income tax receipts will be issued as soon as possible after donation. The valuation for the issuance of the income tax receipt is based on the closing bid price listed for the date of transfer to RBC Dominion Securities. For assistance, call Ms Kathryn Rogers at (416) 363-6021, ext. 238. Gifts to Redeemer will be receipted when proceeds are received from the Diocese.

Letter of Direction to the Diocese

I wish to make a charitable donation and authorize and direct you to re-register the following securities/mutual funds into the name of "RBC Dominion Securities – In Trust for the Anglican Diocese of Toronto" from my account as follows:

Donor Information:

Name(s): _____

Address: _____

Postal Code: _____ Tel: _____

Broker Information:

Firm Name: _____ FINS/CUID# _____

Client Account Number: _____

Broker Contact Name: _____

Fax # _____ Tel: _____

Security Information:

Shares/Units: _____ of _____ CUSIP: _____
Quantity Description of Security

Shares/Units: _____ of _____ CUSIP: _____
Quantity Description of Security

Transfer Information for Your Broker:

Please be advised that the following transfer is about to be made to Anglican Diocese of Toronto's custodial Account with RBC Dominion Securities #446-02145-1-5 (CUID DOMA 5002). The proceeds from these securities should go to **Church of the Redeemer** or (e.g. Bishop's Company, FaithWorks, Diocese of Toronto Foundation, etc). Please name below if you wish to add another donor:

The Anglican Diocese of Toronto is the Agent for the above named Charity(ies).

Please process this transfer at your earliest convenience.

Signature of Donor

Signature of Donor (if jointly held)

Date