

*Adopted from American Society of Clinical Oncology Breast Cancer Treatment Summary*

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***Version 2.0***

# Breast Cancer Adjuvant Treatment Plan and Summary

*The Treatment Plan and Summary provide a brief record of major aspects of breast cancer adjuvant treatment. This is not a complete patient history or comprehensive record of intended therapies.*

| Patient name:  |       | Patient ID:  |   | Race:   |                               |
|--|-------|--|---|---|-------------------------------|
| Patient DOB: ( ___ / ___ / ___ )   |       | Age at diagnosis:  |   | Patient phone:  |                               |
| Support contact name:  |       | Relationship:  |   | Support contact phone:  |                               |
| BACKGROUND INFORMATION   |       |  |   |   |                               |
| Family history: <input type="checkbox"/> None <input type="checkbox"/> 2 <sup>nd</sup> degree relative <input type="checkbox"/> 1 <sup>st</sup> degree relative <input type="checkbox"/> Multiple relatives  |       |  |   | BRCA 1/2: <input type="checkbox"/> Pos <input type="checkbox"/> Neg                                     |                               |
| Previous Breast Cancer: <input type="checkbox"/> Yes ( ___ / ___ / ___ ) Type: <input type="checkbox"/> No   |       | Breast Atypia: <input type="checkbox"/> Yes ( ___ / ___ / ___ ) <input type="checkbox"/> No                                |   |   |                               |
| Definitive breast surgery: Date: ( ___ / ___ / ___ ) Type: <input type="checkbox"/> Lumpectomy <input type="checkbox"/> Mastectomy <input type="checkbox"/> Mastectomy/immediate recon   |       |  |   |   |                               |
| # lymph nodes removed:   |       | # lymph nodes positive:  |   | Biopsy Date: ( ___ / ___ / ___ )  |                               |
| Axillary dissection: <input type="checkbox"/> Yes ( ___ / ___ / ___ ) <input type="checkbox"/> No  |       | Sentinel node biopsy: <input type="checkbox"/> Yes ( ___ / ___ / ___ ) <input type="checkbox"/> No                         |   |   |                               |
| Notable surgical findings/comments:  |       |  |   | Surgical Margin Clear: <input type="checkbox"/> Yes <input type="checkbox"/> No                         |                               |
| Tumor type: <input type="checkbox"/> Infiltrating ductal <input type="checkbox"/> Infiltrating lobular <input type="checkbox"/> DCIS <input type="checkbox"/> Other:   |       |  |   | Tumor size:   |                               |
| T stage: <input type="checkbox"/> Tis <input type="checkbox"/> T1 <input type="checkbox"/> T2 <input type="checkbox"/> T3 <input type="checkbox"/> T4a <input type="checkbox"/> T4b <input type="checkbox"/> T4c <input type="checkbox"/> T4d  |       | N stage: <input type="checkbox"/> N0 <input type="checkbox"/> N1 <input type="checkbox"/> N2 <input type="checkbox"/> N3   |   | M Stage: <input type="checkbox"/> M0 <input type="checkbox"/> M1  |                               |
| Pathologic stage: <input type="checkbox"/> 0 <input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV   |       | Oncotype DX recurrence score:  |   | Breast: <input type="checkbox"/> Right <input type="checkbox"/> Left <input type="checkbox"/> Bilateral |                               |
| ER status: <input type="checkbox"/> Positive <input type="checkbox"/> Negative   |       | PR status: <input type="checkbox"/> Positive <input type="checkbox"/> Negative   |   | HER2 status: <input type="checkbox"/> Positive <input type="checkbox"/> Negative                        |                               |
| Major comorbid conditions:   |       |  | HRt use: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> oophorectomy <input type="checkbox"/> Hysterectomy           |   |                               |
| Echocardiogram or MUGA result prior to chemotherapy (if obtained): EF= %   |       |  |   | Onset of Menses: ( ___ / ___ / ___ )  |                               |
| Onset of Menopause: <input type="checkbox"/> Yes ( ___ / ___ / ___ ) <input type="checkbox"/> No   |       | Smoking History: <input type="checkbox"/> No <input type="checkbox"/> Yes/Current <input type="checkbox"/> Yes/Past Years: |   |   |                               |
| ADJUVANT TREATMENT PLAN  |       |  | ADJUVANT TREATMENT SUMMARY  |   |                               |
| <i>White sections to be completed prior to chemotherapy administration, shaded sections following chemotherapy</i>   |       |  |   |   |                               |
| Height: in/cm  |       | Pre-treatment weight: lb/kg  |   | Post-treatment weight: lb/kg  |                               |
| Pre-Treatment BSA:   |       | Date last menstrual period: ( ___ / ___ / ___ )  |   | Date last menstrual period: ( ___ / ___ / ___ )   |                               |
| Name of regimen:   |       |  |   |   |                               |
| Start Date: ( ___ / ___ / ___ )  |       |  | End Date: ( ___ / ___ / ___ )   |   |                               |
| Treatment on clinical trial: <input type="checkbox"/> Yes <input type="checkbox"/> No  |       | Name of Clinical Trial(s):   |   |   |                               |
| Chemotherapy Drug Name   | Route | Dose   | Schedule  | Dose reduction needed   | Number of cycles administered |
|  |       |  |   | <input type="checkbox"/> Yes _____% <input type="checkbox"/> No   |                               |
|  |       |  |   | <input type="checkbox"/> Yes _____% <input type="checkbox"/> No   |                               |
|  |       |  |   | <input type="checkbox"/> Yes _____% <input type="checkbox"/> No   |                               |
|  |       |  |   | <input type="checkbox"/> Yes _____% <input type="checkbox"/> No   |                               |
| Side effects experienced:  |       |  | Anthracycline administered: <input type="checkbox"/> Doxorubicin _____ mg/m <sup>2</sup><br><input type="checkbox"/> Epirubicin _____ mg/m <sup>2</sup> |   |                               |
| <input type="checkbox"/> Hair loss <input type="checkbox"/> Nausea/Vomiting<br><input type="checkbox"/> Neuropathy <input type="checkbox"/> Low blood count<br><input type="checkbox"/> Fatigue <input type="checkbox"/> Menopause symptoms<br><input type="checkbox"/> Cardiac symptoms <input type="checkbox"/> Cognitive<br><input type="checkbox"/> Other: |       |  | Serious toxicities during treatment (list all):   |   |                               |
| Allergic Events:   |       |  | Hospitalization for toxicity during treatment: <input type="checkbox"/> Yes <input type="checkbox"/> No   |   |                               |
|  |       |  | Neurotoxicity that impairs activities of daily living: <input type="checkbox"/> Yes <input type="checkbox"/> No   |   |                               |
|  |       |  | Reason for stopping adjuvant treatment:   |   |                               |

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# Breast Cancer Adjuvant Treatment Plan and Summary

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| ADJUVANT TREATMENT PLAN  |                  |  |  |   | ADJUVANT TREATMENT SUMMARY   |    |              |              |
|--|------------------|--|--|---|--|----|--------------|--------------|
| <b>ENDOCRINE THERAPY</b>   |                  |  |  |   |  |    |              |              |
| <input type="checkbox"/> None <input type="checkbox"/> Tamoxifen <input type="checkbox"/> Aromatase Inhibitor <input type="checkbox"/> Other |                  |  |  |   | Date endocrine therapy started (or to start) ( ___ / ___ / ___ )                             |    |              |              |
| Medication:  |                  |  |  |   |  |    |              |              |
| Duration:  |                  |  |  |   |  |    |              |              |
| <b>TRASTUZUMAB (HERCEPTIN) THERAPY</b>   |                  |  |  |   |  |    |              |              |
| Trastuzumab (Herceptin) planned: <input type="checkbox"/> Yes <input type="checkbox"/> No  |                  |  |  |   | Trastuzumab (Herceptin) prescribed: <input type="checkbox"/> Yes <input type="checkbox"/> No |    |              |              |
| Planned or completed dates of trastuzumab therapy:<br>Start date ( ___ / ___ / ___ )   End date ( ___ / ___ / ___ )                          |                  |  |  |   | Pre-trastuzumab ejection fraction:    % ( ___ / ___ / ___ )                                  |    |              |              |
|  |                  |  |  |   | Most recent ejection fraction:        % ( ___ / ___ / ___ )                                  |    |              |              |
| <b>Radiation Therapy Summary</b>   |                  |  |  |   |  |    |              |              |
| Location   | Beam Arrangement | Area   | Mode   | Tumor Dose Total  | Dates of Rx From   | To | # of Visits  | Elapsed Days |
|  |                  | <input type="checkbox"/> Local (breast)                                    |  |   |  |    |              |              |
|  |                  | <input type="checkbox"/> Regional (nodes)                                  |  |   |  |    |              |              |
|  |                  | Partial Brst RXT: <input type="checkbox"/> Yes <input type="checkbox"/> No |  |   |  |    |              |              |
| Lymphedema: <input type="checkbox"/> Yes <input type="checkbox"/> No   Date: ( ___ / ___ / ___ )   |                  |  |  | Breast Reconstruction: <input type="checkbox"/> Yes <input type="checkbox"/> No   Date: ( ___ / ___ / ___ ) |  |    |              |              |
| <b>ONCOLOGY TEAM MEMBER CONTACTS</b>   |                  |  |  |   | <b>SURVIVORSHIP CARE PROVIDER CONTACTS</b>   |    |              |              |
| <b>Provider:</b>   |                  |  |  |   | <b>Provider:</b>   |    |              |              |
| Name:  |                  |  |  |   | Name:  |    |              |              |
| Contact Info:  |                  |  |  |   | Contact Info:  |    |              |              |
|  |                  |  |  |   |  |    |              |              |
| <b>Provider:</b>   |                  |  |  |   | <b>Provider:</b>   |    |              |              |
| Name:  |                  |  |  |   | Name:  |    |              |              |
| Contact Info:  |                  |  |  |   | Contact Info:  |    |              |              |
|  |                  |  |  |   |  |    |              |              |
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| Name:  |                  |  |  |   | Name:  |    |              |              |
| Contact Info:  |                  |  |  |   | Contact Info:  |    |              |              |
|  |                  |  |  |   |  |    |              |              |
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| Name:  |                  |  |  |   | Name:  |    |              |              |
| Contact Info:  |                  |  |  |   | Contact Info:  |    |              |              |
|  |                  |  |  |   |  |    |              |              |
| <b>Supportive and Survivorship Services</b>  |                  |  |  |   |  |    |              |              |
| Survivorship Clinic Appointment Made: <input type="checkbox"/> Yes <input type="checkbox"/> No   Date: ( ___ / ___ / ___ )                   |                  |  |  |   | Provider Name  |    | Phone Number |              |
| Nutrition Services   |                  |  |  |   |  |    |              |              |
| Genetic Services   |                  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No   Date: ( ___ / ___ / ___ ) |   |  |    |              |              |
| Social Work/Psychology   |                  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No   Date: ( ___ / ___ / ___ ) |   |  |    |              |              |
| Rehabilitation Services  |                  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No   Date: ( ___ / ___ / ___ ) |   |  |    |              |              |
| Other Support Service(s)   |                  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No   Date: ( ___ / ___ / ___ ) |   |  |    |              |              |
| Living Will: <input type="checkbox"/> Yes <input type="checkbox"/> No  |                  |  | Advanced Directive: <input type="checkbox"/> Yes <input type="checkbox"/> No         |   |  |    |              |              |
| Complementary Services (e.g. Yoga, Tai Chi):   |                  |  |  |   |  |    |              |              |
| Survivorship Educational Materials Provided:   |                  |  |  |   |  |    |              |              |

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