

Letter of Authority – Policy information only

Policyholders full name/s:	
Policyholders address:	
	Postcode
Policy number(s):	
, ,,	
	and ANY OTHER POLICIES I have with Sun Life Financial of Canada (Please tick).
	I wish to appoint
	to obtain information only on the above policy number/s.
Person to whom authority has been given This may be an individual or, in the case of a financial adviser, the name of their company.	
Company name (if applicable):	
FCA Firm Reference Number (only applicable to financial advisers):	
Address:	
	Postcode
Telephone number:	
Policyholder's signature:	
Policyholder's signature:	
Date:	
Trustee/s and/or Power of Attorney: (if applicable)	
Trustee/s and/or Power of Attorney: (if applicable)	
Date:	

We must receive this form within three months of the above date for the appointment to be noted.

Once completed, the appointee can only receive information relating to the above numbered policy(s). Please note that this document does not enable the appointee to make decisions, amendments or changes to the policy(ies) on behalf of the policyholder. Parties seeking an arrangement such as this should seek advice from a financial adviser or a solicitor.

Sun Life Assurance Company of Canada (U.K.) Limited, incorporated in England and Wales, registered number 959082, registered office at Matrix House, Basing View, Basingstoke, Hampshire, RG21 4DZ, trades under the name of Sun Life Financial of Canada and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.