

APPLICATION FORM INSTALMENT SAVINGS (over 6 years) ISSUE 13

Section 1 – Type of Account Note-For application forms for Charities, Clubs, other unincorporated bodies or Friendly Societies telephone State Savings at 1850 30 50 60/+353 1 705 7200

Sole **Joint (2 people or more)** **Minor** **Consent Signature of nominated Parent/Guardian for a Minor (aged less than 18)**
 Complete Section 4 Panel 1 Complete Section 4 Panel 1, 2, 3
 Name (Block Letters) _____
 Signature _____

Please tick Account type required above (Tick one box only)

Section 2 – Other Products you may hold

If you hold any of the following 3 categories of product tick the relevant box, and provide any existing account numbers to link this purchase to existing records.

Savings Bonds/Certs/National Solidarity Bonds etc. Yes Deposit Accounts Yes Prize Bonds Yes
 Existing Account Number _____

Section 3 – Method of Payment (Cheques to be made payable to NTMA State Savings)

I/We have read the General Terms and Conditions and the Specific Conditions dated 5 October 2014 and agree to save until further notice an annual sum of:

€ _____ by monthly instalments of
 € _____
 Method of Payment
 Cash Cheque* Other

Minimum €25 and Maximum €1,000 per month

Source of Funds (Please tick appropriate option below)

Personal Savings Inherited Funds
 Other (Please specify) _____

Method of Monthly Payment
Please indicate

At a Post Office Direct Debit
Customers paying by direct Debit:
 • Must complete the attached Direct Debit mandate.
 • Please note that the deductions from your Bank/Building Society Account will take place on or after the 20th day of each month.

Section 4 – Holder(s) Details

Panel 1 First named holder	Panel 2 Second named holder	Panel 3 Third named holder
<small>Unless otherwise agreed with you all Correspondence will be sent to the address in Panel 1 – All fields marked with asterisk must be completed.</small>		
* First name(s)		
* Surname		
* Date of birth		
* PPSN		
* Address line 1		
Address line 2		
Address line 3		
Eircode		
* Country of residence		
* Nationality		
* Place of birth		
Gender		
Contact Phone no.		
E-mail address		

Section 5 – Declaration and Signature I/We have read and accept the General Terms and Conditions and the Specific Conditions dated Sunday 5th October 2014 including the use of PPSN for customer identification. Please Sign and Date. Tick the green box if you wish to receive marketing material.

Signature of 1st Holder	Date	Signature of 2nd Holder	Date	Signature of 3rd Holder	Date
_____	_____ <input type="checkbox"/>	_____	_____ <input type="checkbox"/>	_____	_____ <input type="checkbox"/>

FOR OFFICIAL USE ONLY

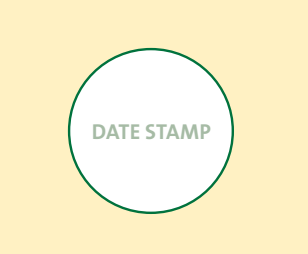
RECEIPT NO. _____ GROF _____

Office Name _____

PLEASE ENDORSE ALL CHEQUES WITH THE RECEIPT NUMBER

Signature of Officer: _____

Date: _____



IMPORTANT –

Before completing this Application Form and in particular Section 5 “Declaration and Signature” you must read the General Terms and Conditions and the Specific Conditions issued on Sunday 5 October 2014. Copies are available on www.StateSavings.ie and in every post office.

The following extract quotes three of the Conditions from the “General Terms and Conditions and the Specific Conditions” dated 5th October 2014.

(Note : rather than being numbered as 1,2,3 these 3 conditions carry their original reference numbers (2,3,5) as published within the General Terms & Conditions)

2. Evidence of Identity

- 2.1 For the purposes of the Agreement (including any Transaction) and for associated legal purposes, you are required to confirm your identity to us (namely your surname, first name, date of birth, Personal Public Service Number and Address).
- 2.2 We may verify your identity:
- (a) electronically (by reference to information supplied by you); or
 - (b) manually (by reference to acceptable original or certified copy documentation supplied by you, which may include documents such as your current passport, current EU driving licence, recent utility bill, recent account statement from a bank, building society or credit union, and/or your Public Services Card or other official documentation issued to you by the Revenue Commissioners or the Department of Social Protection).
- 2.3 Where you have not provided evidence of your identity to our satisfaction, we will advise you and we will not proceed with your application to purchase the Product until evidence of your identity has been verified to our satisfaction. For the avoidance of doubt, no interest, bonus or other amount shall accrue in respect of a Product during the period when evidence of identity is being verified under this condition.

3. Personal Data

- 3.1 The NTMA is the data controller (for the purpose of the Data Protection Acts 1988 and 2003) for all personal data supplied by you. The Minister for Finance and the NTMA are each a ‘specified body’ for the purposes of sections 262 to 270 and schedule 5 of the Social Welfare Consolidation Act 2005, as amended.
- 3.2 For the purposes of the Agreement and for associated legal purposes, we will collect, process and use personal data relating to you, including the information referred to in condition 2 (Evidence of Identity).
- 3.3 You consent to any such collection, processing and use of your personal data (including your Personal Public Service Number) for the purpose of the administration of your Product and any other State Savings Product(s) that you may hold now or in the future.
- 3.4 Personal data may be processed by us, our Agents, and any third party service providers acting on our behalf for the purposes of the Agreement and for associated legal purposes and for any other purpose required for or reasonably incidental to the performance of the Agreement.
- 3.5 Subject to any preferences indicated by you in any Application Form, your personal data may be used by us, or our Agents, for the purpose of marketing State Savings Products. Where you hold more than one Product, the preferences indicated in the most recent Application Form completed by you will apply to all Products held by you to which these General Terms and Conditions apply.
- 3.6 You have the right to request a copy of your personal data held by us (in accordance with the Data Protection Acts 1988 and 2003 and subject to the payment of the applicable fee). You also have the right to have your personal data corrected where it is inaccurate or misleading. Should you wish to avail of either of these rights, please contact the Data Protection Officer, State Savings, GPO, FREEPOST, Dublin 1, D01 F5P2.

5. Registers

- 5.1 Once your application to purchase a Product has been accepted and evidence of your identity has been provided to our satisfaction under condition 2 (Evidence of Identity), we will record your name(s) and the Principal Amount of the Product in the Register applicable to that Product, which Register shall be the official record of the Holder(s) and the Principal Amount of that Product.
- 5.2 We will not be responsible for any delay that may arise in the processing of your application to purchase due to you submitting an incomplete application or you failing to provide evidence of identity to our satisfaction under condition 2 (Evidence of Identity). In particular, you should note any such delay caused by you may mean that by the time the process referred to in condition 5.1 has been completed, the Product that you applied to purchase may no longer be available. In this event, we will contact you to request your new instructions.
- 5.3 The Registers may be in paper form or electronic form or partly in one form and partly in the other form, in each case, at the absolute discretion of the NTMA.