

SAVE THE DATE



TULANE UNIVERSITY LAW SCHOOL
TWENTY-SEVENTH ANNUAL
CORPORATE LAW INSTITUTE

MARCH 19 - 20, 2015

Roosevelt Waldorf-Astoria Hotel
New Orleans, Louisiana

"... the equivalent of Davos for the rainmaker crowd."

–The New York Times

**"... the industry's main conference ... combining fried oyster feasts,
spirited debates and late-night crawls down Bourbon Street."**

– Wall Street Journal

**"The annual spring fest at Tulane ... is the most important gathering of its
kind ... the preeminent annual conference for M&A lawyers."**

–The Deal/Corporate Control Alert

"Everybody who is anybody is there. You just can't miss New Orleans."

–The M&A Journal

The 2015 Institute will feature:

- ◆ M&A in 2015 - update on legal and deal-making developments
- ◆ Keynote address by SEC Chair Mary Jo White
- ◆ A discussion of trends in shareholder activism
- ◆ Delaware Developments - important, recent Delaware decisions and their effect on daily M&A practices
- ◆ A unique panel on corporate statutory law reform in Delaware
- ◆ A timely panel on the trends in acquisition financing techniques
- ◆ An update on "what's market" in merger agreements and dealing with issues relating to deals that fail to get to closing
- ◆ A presentation on M&A activity from a highly experienced financial advisor
- ◆ Timely commentary from leading deal reporters and its application by M&A lawyers
- ◆ Ethics and Professionalism
- ◆ An opportunity to hear from and mingle with experienced M&A lawyers, financial advisors, proxy solicitors and other professionals involved in daily M&A activities
- ◆ Meet the judges, SEC officials, other speakers and your colleagues at a cocktail reception following day one



Tulane University

LAW SCHOOL

Continuing Legal Education

200 Broadway, Suite 203

New Orleans, LA 70118

www.law.tulane.edu/cle

Non-Profit Org.

U.S. Postage

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New Orleans, LA

Permit #1064

27th Corporate Law Institute ♦ March 19 - 20, 2015 ♦ Roosevelt Waldorf-Astoria

REGISTRATION FORM

I would like to register for the Institute at the rate of:

\$895 First registrant from firm (before March 11) \$750 Additional registrant (from same firm)

\$925 Late registration (after March 11)

I would like to receive a boxed lunch on Friday, March 20.

I cannot attend the Institute but would like to order the course materials (on a flash drive). \$125

Mr./Ms. _____

Name on Badge (if different from above): _____

Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: () _____ - _____ Email: _____

Bar membership state(s) and number(s): _____



To register online, please visit www.law.tulane.edu/corporate (VISA or MasterCard ONLY).

To register by mail, send registration form and check payable to: Tulane CLE, 200 Broadway, Suite 203, New Orleans, LA 70118

For more information, call 504.865.5900, email mcle@tulane.edu or visit www.law.tulane.edu/corporate

Remember to reserve your hotel room early as space is limited.

GENERAL INFORMATION

Institute Dates: March 19 – 20, 2015
Registration: 7:45 am, March 19
Program Time: 8:20 am – 5:45 pm, March 19
8:10 am – 2:30 pm, March 20
Location: Roosevelt Waldorf-Astoria Hotel, 130 Roosevelt Way, New Orleans, LA 70112
CLE Credit: Approximately 13.0 CLE credit hours (60 minute states) includes one hour of Ethics and one hour of Professionalism
Fee: \$895; \$750 for additional registrants from same firm
Late Registration fee: \$925 (after March 11)

Registration

On-line registration is available at www.law.tulane.edu/corporate. **The Standard Registration Fee is \$895** for the first person from a firm or organization. A reduced fee of **\$750** is offered **for additional people from the same firm or organization**, government employees, and non-profit organizations. Fee includes course material on a flash drive, refreshment breaks and cocktail reception on Thursday evening. ALL registrations received after **March 11** will be charged the **Late Registration Fee of \$925**.

Tulane CLE accepts checks, cash, VISA and MasterCard. If you require special needs, meals or services, please contact our office.

Cancellation and Refund

A \$650.00 refund will be offered for cancellations through **March 11**. Absolutely no refunds will be issued after **March 11**. All cancellations and/or transfers must be submitted in writing either via fax to **504.866.1583** or email to Ryan Lanza at rlanza@tulane.edu. Cancellations and transfers requested by phone will not be accepted.

Course Materials

The Institute faculty always provides excellent course materials covering the program topics. The generally over 1,000 pages of materials will be on a convenient flash drive. You may wish to bring your laptop to easily access materials at the conference; however hardcopies of the materials are not necessary to follow the presentations. Course materials will also be available for download at www.law.tulane.edu/corporate. If you are unable to attend the Institute, you may order the course materials using the registration form. Please include payment of \$125 with your order.

CLE Credit

Tulane CLE will assist in your reporting process.

This program is being presented in Louisiana, a mandatory CLE state. Attorneys licensed in 60-minute states will receive a maximum of 13.0 hours for attending the Institute. Attorneys licensed in 50-minute states will receive a maximum of 15.6 hours of credit. The Institute includes one hour of ethics and one hour of professionalism. (Hours are approximations as Tulane CLE has yet to apply for accreditation).

Program Location and Accommodations

The newly renovated, historic Roosevelt Waldorf-Astoria Hotel is the Institute Hotel. A limited block of rooms has been reserved at the Roosevelt at a discounted rate until **February 15** and on a space available basis after this date. Registrants are responsible for their own reservations. The Roosevelt reservation telephone number is 504-648-1200 or 1-800-WALDORF. Be sure to mention that you are with the "Tulane Corporate Law Institute" and remember to make your reservation by **February 15**.