

Let's turn the answers on.

## Be wattsmart and earn cash back.



## Window Incentives

Wyoming Residents For work completed on or after February 16, 2015

Window Incentives Your trade ally or store associate can help you find eligible products					
Home's Prir	nary Systems	Windows			
Heating	Cooling	U-Factor 0.30 or lower			
Electric	Electric or Non-electric	\$1.00/ sq. ft.			
Non-electric	Electric	N/A			

#### Instructions

Steps and requirements to earn each incentive

#### I. Ensure the home qualifies

- It must be an existing home, not new construction
- An electric heating system must serve at least 80% of the home's conditioned living space
- Electric heat is defined as a permanently installed system consisting of an electric furnace, heat pump or electric zonal heating system (baseboard or ceiling/wall heaters) serving as the home's current primary heat source. Space heaters do not qualify
- Electric cooling is defined as a permanently installed, electric heat pump or ducted electric central air conditioner serving as the home's current primary cooling source. Room air conditioners and evaporative coolers do not qualify
- Non-electric heating or cooling is defined as a heating or cooling system with gas, oil, wood stove, pellet stoves, or propane serving as the home's current primary heating or cooling source

#### 2. Purchase new qualifying product(s)

- U-Factor of no more than 0.30
- Doors or skylights must be 80% glass by square footage and have a U-Factor of no more than 0.30 to qualify
- · Incentives are limited to one-time installations within the qualified space of the home
- Window units that have previously received an incentive through the program do not qualify for additional incentives if replaced

#### 3. Hire a program-eligible trade ally for service or self-install

• Trade ally must be on Weatherization Trade Ally list available at rockymountainpower.net/wy-tradeallies

#### 4. Install products properly

Windows must be installed:

- In finished or conditioned living spaces with permanently installed heating system
- In accordance with the specifications found in the Wyoming Weatherization Trade Ally Manual available at rockymountainpower.net/wy-wx-manual
- By a program-eligible trade ally or self-installed by homeowner

#### 5. Complete and sign this application

- Homeowner completes section 1
- Self-installed windows, homeowner completes the product and installation information in section 2
- Trade ally completes section 2

#### Instructions continued

#### Steps and requirements to earn each incentive

### 6. Include an itemized receipt or invoice

Itemized receipt/invoice details must clearly show and describe:

- Product and installation costs
- Quantity of windows
- Dimensions of each window
- Date work initiated
- Date work completed
- 7. Mail all documents so they are postmarked within 90 days of the qualifying service completion date Make copies for your records. Documents to mail include:
- This completed and signed application
- Itemized receipt or invoice
- Manufacturer's specification sheet or NFRC stickers for each window
- W-9 tax form for businesses applying for incentives
- Third Party Payment Addendum for property owners who are not listed on the utility account and who are applying for incentives

SECTION I- Homeowner completes and submits with section 2													
Homeowner and Property Information													
Utility account number									_				
Name on utility account													
Address where product was installed				City State				Zip Code					
Address where incentive check	e check should be mailed				City State				State	Zip Code			
Daytime phone for questions a	about your a	application	Email address for questions about your application				tion	on					
Square footage of home						Year home built							
Home type: D Single family home D Manufactured home													
Home's primary cooling	source (s	elect one	e)										
Central air conditioner  Electric heat pump (ducted or ductless)				🗖 Ev	aporative	cooler	□ None						
Does home's primary cooling source serve at least 80% of the home's conditioned living space?				te? 🛛 Ye	Yes No								
Home's primary heating	source (s	select one	e)										
Electric baseboard			Electric ceiling or wall heat				🗖 El	Electric furnace		Natural gas furnace			
Ductless heat pump			Electric ducted heat pump					• Other					
Does home's primary heating source serve at least 80% of the home's conditioned living space? $\Box$ Yes				es		🗖 No							
□ (Optional) I decline to receive additional energy-efficient product incentive information													
How did you hear about cash incentives for energy-efficient products and services for your home? (select all that apply)													
<ul><li>Friend/family</li><li>Trade ally/store staff</li></ul>			Utility website Other				Print ad				□ TV/radio ad		

Product & Installation Information							
Date work initiated	Date work completed						
Windows purchased and installed	Count	Total Sq. ft.					
Were all windows installed in a finished or conditioned living space?  UYes  No							
Installer of the windows D Homeowner Program-eligible trade ally (trade ally completes section 2)							

#### Homeowner's Acceptance of Terms

I hereby certify that all information is accurate including claims of customer and equipment information. I confirm that the improvements I installed were not required by code. I understand that information related to the completeness of my application may be shared with contractors. I also understand that the status of my application may be shared with third parties on an aggregated basis. I have read all terms and conditions and acknowledge that Rocky Mountain Power may verify all the information provided. Incentive checks are paid to the Rocky Mountain Power account holder. Customers are responsible for payment to contractors.

	Customer signature	Date
SIGN HERE		

#### SECTION 2 - Trade ally completes and submits with section I

# Trade Ally Information - Trade ally who installed the windows completes this section Trade ally business name Trade ally business name

Trade ally business address	City	State	Zip Code	
Technician's name	Daytime phone number			
□ I have submitted my business's W-9 tax form				

## Trade Ally's Acceptance of Terms

I hereby certify that all information is accurate including claims of customer and equipment information. I have read all terms on this application and acknowledge that Rocky Mountain Power may verify all the information provided. Customer personal information and account number will not be shared with contractors or their representatives. The status of customer incentive applications that are missing required information or were not qualified may be shared only with the contractor or their representatives associated with each individual incentive application.



#### Resources

List of qualifying products and services: rockymountainpower.net/wy-qpl

Get your Rocky Mountain Power account number: rockymountainpower.net or 1-888-221-7070

List of program-eligible trade allies: rockymountainpower.net/wy-tradeallies

Wyoming Weatherization Trade Ally Manual: rockymountainpower.net/wy-wx-manual

IRS W-9 forms (for businesses and non-individual customers receiving incentives): irs.gov/pub/irs-pdf/fw9.pdf

Third Party Payment Addendum (for homeowners and other third-party entities not listed on account only): rockymountainpower.net/wy-addendum

**Incentive status:** Please allow six weeks plus mail service time for delivery. Track your incentive status at rockymountainpower.net/wy-track-incentive. You can also reach us at hes@rockymountainpower.net or 1-800-942-0266, M-F, 8 a.m. to 6 p.m. (MST).

Mail complete applications, receipts, and other required documentation to:

Home Energy Savings WY Weatherization 818 S.W. Third Avenue #215 Portland, OR 97204-2405

#### Terms & Conditions

Rocky Mountain Power offers incentives through a variety of programs that focus on energy efficient products. When you (the "**Customer**") participate in these programs, you can save energy and money while reducing your impact on the environment. This application ("**Incentive Application**") is intended to guide you through the steps necessary to receive an Incentive ("**Incentive**") under the Home Energy Savings program ("**Program**"). The program is administrated by CLEAResult Consulting, Inc., a Texas corporation and/or an affilitate thereof ("**CLEAResult**"). The program may require engaging a qualified trade ally ("**Trade Ally**") in order to qualify for Incentives. Customer is responsible for paying for all trade ally services.

Incentive availability: Incentives are available on a first-come, first-served basis according to the postmark date on the application. Please reference the program website at rockymountainpower.net/hes to determine the current status of incentive availability. All services must be purchased and installed prior to submitting an Incentive Application. Applications must include all information requested. Failure to provide this information may result in delays. If required information is not provided within 42 days of the date listed on the top of the missing information letter, the Incentive Application will be denied. Incentive will not exceed purchase price. Additional terms and conditions may apply. Incentives are subject to tariff approval and may change with 45 days of notice. Please visit rockymountainpower.net/hes for current program requirements.

Qualifying customers: Residential electric customers residing in the state of Wyoming who purchase their electricity from Rocky Mountain Power on rate schedules 2 or 18 qualify. Landlords who own rental properties served by the company in the state of Wyoming where the tenant is billed on rate schedules 2 or 18 also qualify for this program. You can find your rate schedule on your bill, by calling toll free 1-888-221-7070 or by logging in at rockymountainpower.net. Incentive checks will be issued in the name of the customer on the qualifying account. If you are a property owner, landlord, property management company or homeowner association and not listed on the account where qualified equipment was installed or services performed you must submit a completed Third Party Payment Addendum to receive incentive check(s) made payable to you.

Customer responsibilities: Customer agrees to indemnify and release CLEAResult, Rocky Mountain Power, their affiliates, officers and employees from all claims, demands, losses, damages, costs, expenses and liability (legal, contractual or otherwise), which arise from or are in any way connected with any: (1) injury to or death of persons, (2) injury to property of Customer, (3) violation of any applicable laws, statutes or ordinances, or (4) any act omission or negligence of the trade ally.

Customer will allow, if requested, a representative from CLEAResult, Rocky Mountain Power, or any authorized third party reasonable access to Customer's property for inspections, including but not limited to: (a) post-installation equipment inspection to check implemented measures and to verify compliance with the program requirements; and (b) post-operation inspection to verify energy savings of the measures after a period of operation; and (c) inspection for any other reason.

Customer also consents to CLEAResult's use of Customer's name, program services, and resulting energy savings in reports or other documentation. Customer will obtain the approval of the property owner where the measure is to be installed prior to installation if Customer is not the owner. Customer agrees that information collected in this application may be used for marketing purposes. In addition, Customer acknowledges that information included in this application may be subject to public records requests as required by law. Customer and CLEAResult shall comply with all applicable laws at all times. It is Customer's responsibility to obtain all licenses, permits or other approvals required for installation of products or measures under the program. Customer is solely responsible for proper disposal of any and all removed products. Customer is solely responsible for the economic and technical feasibility, operational capability and reliability of Customer's installations, products and solutions. CLEAResult and Rocky Mountain Power make no representation or warranty and assume no liability with respect to services of any trade ally, quality, safety, performance or other aspect of any design, system or appliance installed pursuant to the program or this Incentive Application and expressly disclaim any such representation, warranty or liability. Under no circumstances shall CLEAResult or Rocky Mountain Power be liable for any monetary damages related to the program including any action or inaction of trade ally's performing work under the program. All projected savings are intended to be estimates and CLEAResult and Rocky Mountain Power all environmental Attributes") attributable to program qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by PacifiCorp generating facilities through reduced generation of

Jury waiver: To the fullest extent permitted by law, each of the parties hereto waives any right it may have to a trial by jury in respect of litigation directly or indirectly arising out of, under or in connection with this agreement. Each party further waives any right to consolidate any action in which a jury trial has been waived with any other action in which a jury trial cannot be or has not been waived.

Application timeline: Incentive Application and required documents must be postmarked within 90 days of the service completion date. Incentive checks are issued within 45 days of receipt of the completed and approved Incentive Application. Incentives are not to exceed the purchase price of the equipment or service. Equipment and service work may be inspected for compliance. Incentives are subject to tariff approval and may change with 45 days' notice. Additional terms and conditions may apply.

Application details: If your application is selected for inspection, it will not be processed until the review is satisfactorily completed. Rocky Mountain Power issues incentives in the form of checks not utility bill credits. Rocky Mountain Power is not responsible if your trade ally provides inaccurate information about the amount and/or conditions of the actual incentive and Rocky Mountain Power will not pay incentives for equipment that is mislabeled or misrepresented by trade allies regarding incentive qualifications. Households receiving incentives under the Home Energy Savings program may not receive equipment purchase and installation incentives under other Rocky Mountain Power company programs.

By providing Rocky Mountain Power with your e-mail address you agree that we may send you e-mails, occasional "breaking news" alerts and promotions from Rocky Mountain Power's Home Energy Savings program. We may also e-mail you occasionally with updates and information about the program. Should we elect to change our privacy policy we will post the changes at rockymountainpower.net/hes. Where the changes are significant, we may also choose to e-mail all our registered users with the new policy details.

Incentive Application must be postmarked within 90 days of the service completion date.