

The CPE Forum
“Enhancing Continuing Professional Education in Our Region”

Concept – The Forum provides “group continuing education credits” for local business professionals to benefit selected local not-for-profit organizations. The Forum provides local professionals the opportunity to share their expertise in accounting, management and tax matters. The Forum provides practical, not overly technical, information in order to maximize attendee participation ... making the experience enjoyable and “live CPE” rewarding.

What Charity Benefits – A different local not-for-profit organization will be selected for each meeting.

Desired Attendees – The Forum is open to all business professionals in the Johnstown / Somerset area.

Cost - \$40 for 4 hours of CPE with check made payable to the selected charity (see below) will be collected at the door the day of the meeting room. The Cambria County Library Café will be open for your convenience to purchase Sheetz coffee.

Where – Cambria County Library Community Room – 248 Main Street, Johnstown

When– The 2nd Friday of the odd months: **Remaining 2013 Dates** – November 15th - Registration opens at 7:30 AM and the sessions are from 8:00 AM to 11:30 AM.

Presenters/Topics – Open to all business professionals in 50 minute segments to share practical information that they believe would have broad application in our business community. The presenter earns triple CPE credits for their session. Only general information about the presenter’s personal or firm’s qualifications will be presented. Please contact Claudine Seitz at 814.536.7864 or cseitz@wesselcpa.com if you would like to be a presenter and earn triple CPE credits.

2013 CPE Forum Meetings
Friday, November 15, 2013

Registration begins at 7:30 AM – Sessions from 8:00 AM to 11:30 AM
Cambria County Library Community Room – 248 Main Street, Johnstown

Note: Accurate records of attendance will be maintained to report Continuing Professional Education (CPE) hours – certificates at end of meeting

Topics and 4 hours of Group CPE credits: 1 A&A, 2 Other

1. Patrick Bearjar, CPA; Wessel & Company - Lean Accounting & Inventory Cycle Counting – **1 A&A**
2. Monica Garver, CDFA - Critical Financial Errors in Divorce, Part 2 – **1 Other**
3. Tom Masteller; Great-West Financial - New Fee Disclosure Rules – **1 Other**

Express Registration – Please print your name and contact information below and fax this sheet indicating your anticipated attendance to [814-535-5950](tel:814-535-5950) or email cseitz@wesselcpa.com ASAP, so that meeting room logistics can be properly established. Please use separate sheet for each attendee. Bring to the meeting a \$40 check payable to **Community Foundation for the Alleghenies** per attendee.

Attendee Name _____ **e-mail or phone number** _____



CPE DISCLOSURE STATEMENT

Course Title: CPE Forum-November 15, 2013 Date: November 15, 2013

Learning Objectives: Continuing Professional Education Credits

Instructional Delivery Methods: Lecture Group Discussion Self-Study

Recommended CPE Credit and Field of Study: _____

A&A Advisory Services Management Professional Skills Development
 Specialized Knowledge & Applications Taxation Other

Prerequisites: Accounting Degree

Program Level: Basic Intermediate Advanced

Advance Preparation: None for Participants

Program Content: _____

1. Patrick Bearjar, CPA; Wessel & Company - Lean Accounting & Inventory Cycle Counting – **1 A&A**
2. Monica Garver, CDFA - Critical Financial Errors in Divorce, Part 2 – **1 Other**
3. Tom Masteller; Great-West Financial - New Fee Disclosure Rules – **1 Other**

Course Registration Requirements: Email/fax/phone to register, pay at door

Refund Policy for Courses Sold for a Fee/Cancellation Policy: Cancellation in advanced, no refunds required

Complaint Resolution Policy: Evaluation forms provided at all lectures, comments welcome

*** The State Board of Accountancy has the final authority of acceptance of CPE credit ***