

OrthoCarolina Special Exam Information Form – Fax To: 704-945-7684

PLEASE READ CAREFULLY AND CHECK THE APPROPRIATE SPECIAL EXAMINATION

- IME** – *Is a Independent Medical Evaluation, without treatment. This exam is for the physician's opinion ONLY.*
- CSO** – The CSO requires a review of all medical records, x-rays and all other diagnostic studies. It is generally requested to determine the appropriateness of a proposed surgical procedure. The patient is required to bring in all x-rays, CT scans and/or MRIs. *This exam is for the physician's opinion ONLY.*
- CSO WITH TRANSFER OF CARE** - The requesting party authorizes total and complete transfer of care.

****PLEASE NOTE** When forwarding the medical chart, **ONLY INCLUDE** the Office Visit Notes, Physician Correspondence, and Diagnostic Test Results pertaining to the requested exam. Please **DO NOT** include attorney correspondence and PT Notes.

PATIENT INFORMATION TO BE COMPLETED BY THE REQUESTING PARTY

NAME: _____ DOB: _____ SSN: _____
ADDRESS: _____ CITY: _____ STATE: _____ ZIP _____
PHONE _____
EMPLOYER: _____ PHONE _____
ADDRESS: _____ CITY: _____ STATE: _____ ZIP _____

BILLING INFORMATION TO BE COMPLETED BY THE REQUESTING PARTY

REPORT/BILL TO: _____ PHONE: _____
ATTENTION: _____ FAX: _____
CLAIMS ADDRESS: _____ CITY _____ STATE _____ ZIP _____
ADJUSTER'S EMAIL ADDRESS: _____
JURISDICTION OF CLAIM _____ CLAIM# _____
PERSON SCHEDULING: _____ FAX: _____ PHONE: _____
BODY PART INJURED: _____ DATE OF INJURY: _____
EMAIL: _____
ADJUSTER/ ATTORNEY/ AUTHORIZATION SIGNATURE: _____
DATE: ____ / ____ / ____

ORTHOCAROLINA USE ONLY
TODAY'S DATE: ____ / ____ / ____ OC MRN # _____ OC PHYSICIAN: _____
APPT. DATE: ____ / ____ / ____ APPT. TIME/LOCATION: _____
DATE APPOINTMENT CANCELLED: ____ / ____ / ____
REASON FOR CANCELLATION: _____
INVOICE SENT ON: ____ / ____ / ____
PAYMENT RECEIVED ON: ____ / ____ / ____ CHECK NUMBER _____