



CUTLER LAW GROUP

CORPORATE PROFILE OF PUBLIC SHELL

1. Corporate Name _____
2. Name changed from _____
3. State of Incorporation _____
4. Authorized Shares Common _____ Date of Incorporation _____
5. No. Common Outstanding _____ No. Shareholders _____ Par Value \$ _____
6. No. Preferred Outstanding _____ No. Shareholders _____ Par Value \$ _____
7. Warrants outstanding Yes [] No [] Shareholder/Pooling Agreements Yes [] No []
8. Public float _____ Restricted Shares _____
Insider Free-Trading Shares _____ Insider Restricted Shares _____
9. How did Company become publicly held:
S-1 _____ SB-2 _____ Reg A _____ Rule 504 _____ Other _____ Date _____
10. SEC File No. _____ Reporting Company Yes [] No [] 15c2-11 Yes [] No []
11. How did Company become a Reporting Company?
Form 8A _____ File Date _____
Form 10 or 10SB _____ File Date _____
15(d) _____ File Date _____
12. Last Year Form 10K filed _____ Last Quarter 10Q filed _____
13. Original Transfer Agent _____ Present Transfer Agent _____
14. Is the Stock trading or quoted Yes [] No [] Where _____ Bid _____ Ask _____
15. Symbol: _____
16. Blue Sky manual exemption? Yes [] No [] With whom S&P [] Moodys []

17. Are there any Regulatory problems with the SEC/NASD Yes [] No []
18. Do past or present Officers/Directors have any Regulatory problems with the SEC?
Yes [] No [] Explain: _____
19. Is the Company in good standing with the state of Inc. Yes [] No []
20. Date of last Board Meeting _____ Date of last Shareholders Meeting _____
21. Any past or present Legal Problems? Yes [] No [] Explain _____
22. Any State or Federal Income Tax owed? Yes [] No [] Amount \$ _____
23. List the States the Company has conducted business in _____
24. Are the minute books up to date? Yes [] No []
25. Audited Financial Statements Yes [] No []
26. Name of current Auditors _____
27. Name of current Attorneys _____
28. Name of Principal/Corporate Officer _____
29. Assets \$ _____ Description _____
30. Debt \$ _____ Attorneys \$ _____ Accountants \$ _____
- Officers/Directors \$ _____ Shareholders \$ _____ Transfer Agents \$ _____ Other
- Total \$ _____
31. Comments/Explanations (if Any)

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