



2015-2016 Household V5-Verification Worksheet McMurry University

Your 2015-2016 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. McMurry will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and a parent whose information was reported on the FAFSA (if applicable) **must complete and sign this document**, attach any required documents, and submit to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

According to federal requirements, we must verify the number of people in your household. Please complete and return this form. Upon receipt of this information, we can continue processing your financial aid file.

Student First Name Student Last Name _____ - _____ - _____
SSN# or McMurry Student ID#

Section A: High School Completion Status

Select and provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2015–2016:

- ____ A copy of the student's high school diploma.
- ____ A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- ____ A copy of the student's General Educational Development (GED) certificate, an official GED transcript that indicates the student passed the exam, or a state-authorized high school equivalent certificate.
- ____ For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- ____ An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- ____ For a homeschooled student from a state where state law requires the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- ____ For a homeschooled student from a state where state law does not require the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the financial aid office.

Section B: Identity/Statement of Educational Purposes

**Identity and Statement of Educational Purpose
(To Be Signed at the Institution)**

The student must appear in person at McMurry University to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following English or Spanish Statement:

Statement of Educational Purpose

I certify that I _____ am the individual signing this *Statement of*
(Print Student's Name)

Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending McMurry University for 2015-2016.

(Student's Signature) (Date)

Section C: Household Information: List the people in your household below (whether or not they will attend college).

Dependent Students

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2015 through June 30, 2016, or if the other children would be required to provide parental information if they have or will complete a FAFSA for 2015-2016. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2016.

Independent Students

- Yourself and your spouse if married.
- Your children or your spouse's children if you provide more than half their support for the same time as above.
- Other people who live with you and you provide more than half their support through June 30, 2016.

2015-2016 Household
V5-Verification Worksheet
McMurry University

Section C: Household Information: List the people in your household below (whether or not they will attend college). - continued

Full Name	Age	Relationship	College (If attending at least half-time in 2015-2016)
		Self	McMurry University

Section D: Tax Return Transcript

For Comprehensive Financial Aid Awards to become official, all students are required to provide an official 2014 Parent Tax return transcript and student tax return transcript. Independent students are only required a student tax return transcript.

You may order the transcript online at <http://www.irs.gov/Individuals/Order-a-Transcript> or order by phone at 1-800-908-9946.

Student

Check here if you are completing or have completed the IRS Data retrieval Tool on www.FAFSA.gov.

Check here if you have not filed your taxes and understand we cannot award financial aid until Verification is complete.

Check here if you are ineligible to use the IRS Data Retrieval Tool and are attaching copy of your IRS Tax Return Transcript. You may request a transcript online at www.irs.gov.

Check here if you did not file, will not, and are not required to file a 2014 U.S. Income Tax Return. Attach copies of a W-2 from each employer and complete section C.

Parents (Dependent Students Only)

Check here if you are completing or have completed the IRS Data Retrieval Tool on www.FAFSA.gov.

Check here if you have not filed your taxes and understand we cannot award financial aid until Verification is complete.

Check here if you are ineligible to use the IRS Data Retrieval Tool and are attaching copy of your IRS Tax Return Transcript. You may request a transcript online at www.irs.gov.

Check here if you did not file, will not, and are not required to file a 2014 U.S. Income Tax Return. Attach copies of a W-2 from each employer and complete section C.

Section E: Income Information for Nontax Filers

NOTE: We may require you to provide documentation from the IRS that indicates a 2014 IRS income tax return was not filed with the IRS.

Student Nontax filers and Spouse (if applicable)

Certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2014 income tax return with the IRS.

Check the option that applies:

The student and spouse were not employed and had no income earned from work in 2014.

The student and/or spouse were employed in 2014 and have listed below the names of all employers, the amount earned from each employer in 2014, and whether an IRS W-2 form is provided. (Provide copies of all 2014 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, please provide a separate page with the student's name and ID number at the top.

Employer's Name	2014 Amount Earned	IRS W-2 Provided
Suzy's Auto Body Shop (example)	\$2,000	Yes

Parent Nontax filers

Certifications below apply to each parent included in the household. Complete this section if the parents will not file and are not required to file a 2014 income tax return with the IRS.

Check the option that applies:

Neither parent was employed and had no income earned from work in 2014.

One or both parents were employed in 2014 and have listed below the names of all employers, the amount earned from each employer in 2014, and whether an IRS W-2 form is provided. (Provide copies of all 2014 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form.

Section E: Income Information for Nontax Filers - continued

If more space is needed, please provide a separate page with the student's name and ID number at the top.

Employer's Name	2014 Amount	IRS W-2 Provided
Suzy's Auto Body Shop (example)	\$2,000	Yes

Section F: Child Support

Information on the FAFSA indicated that someone in your household paid child support in 2014. Please complete all below sections to verify the information.

Did you (or your parent(s) if dependent) pay child support in 2014?

No, I/we did not pay child support in 2014.

Yes, I/we paid child support in 2014. (Please complete the following questions if you answered yes.)

Child support PAID information – All lines MUST be complete. (If more than one child please separate with a comma.)

Name of children for whom support was paid: _____

Name of person to whom child support was paid: _____

Name of person who paid the child support (person who should sign below): _____
(Please Print)

Amount of child support paid for calendar year 2014: _____

Payer's relation to student (Circle one): Self Mother Father

Section G: Supplemental Nutrition Assistance Program (SNAP/food stamps)

Has anyone in the household received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2013 or 2014 calendar years.

___ No, I/we did not receive SNAP (food stamps) benefits in 2013 or 2014.

___ Yes, I/we did receive SNAP (food stamps) benefits in 2013 or 2014.

Section H: Other Untaxed Income for 2014

If any item does not apply, enter "N/A" for Not Applicable where a response is requested, or enter 0 in an area where an amount is requested.

If the student was required to provide parental information on the FAFSA answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA.

If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student's spouse, if married) whose information is on the FAFSA.

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2014, multiply that amount by the number of months in 2014 you paid or received it. If you did not pay or receive the same amount each month in 2014, add together the amounts you paid or received each month.

If more space is needed, provide a separate page with the student's name and ID number at the top.

A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2014

B. Child support received

List the actual amount of any child support received in 2014 for the children in your household.

Do not include foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Amount of Child Support Received in 2014

Section H: Other Untaxed Income for 2014 – continued

C. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received. This includes military BAS.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2014

D. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2014. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

Do not include federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2014

E. Other untaxed income

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers’ compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

Do not include any items reported or excluded in A – D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2014

Section H: Other Untaxed Income for 2014 – continued

E. Money received or paid on the student’s behalf

List any money received or paid on the student’s behalf (e.g., payment of student’s bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2014. Include support from a parent whose information was not reported on the student’s 2015–2016 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student’s parent whose information is reported on the student’s 2015–2016 FAFSA**. Amounts paid on the student’s behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student’s parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2014	Source

By signing this worksheet, I (we) certify that all of the information reported on this worksheet is complete and correct. If the student is a dependent, at least one parent must sign. Warning: If you purposely give false or misleading information on this worksheet, you may be fined \$20,000, be sentenced to prison, or both.

Student’s Signature

Date

Parent’s Signature (Dependent Students Only)

Date

Return to: McMurry University Financial Aid
 1 McMurry University 908
 Abilene, TX 79697
 fax: 325-793-4718

IF YOU HAVE QUESTIONS CONCERNING THIS FORM, CALL 325-793-4713.