

BUILDER QUALIFICATION PACKET

BUILDER FINANCIAL STATEMENT	
SCHEDULE OF VALUES (SCHEDULE 1 OF PAYMENT APPLICATION)	
SUPPLIER REFERENCES (COMPLETE BELOW)	
SUBCONTRACTOR REFERENCES (COMPLETE BELOW)	
CUSTOMER REFERENCES (COMPLETE BELOW)	
BUILDER'S RISK INSURANCE (SEE BELOW)	
PROOF OF GENERAL LIABILITY COVERAGE	
BUILDER PLANS AND SPECIFICATIONS	
APPROVED SITE PLAN	

LENDER: _____

LOAN OFFICER: _____

SUPPLIERS:

(1) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(2) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(3) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(4) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

SUBCONTRACTORS:

(1) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(2) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(3) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(4) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

CUSTOMERS:

(1) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(2) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

BUILDER QUALIFICATION PACKET, Continued

(3) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

(4) Name _____ Phone _____

Address _____ City/State _____

Your Account #: _____

OTHER REQUIRED DOCUMENTS:

Builder's Risk Certificate required before loan closing. Policy coverage must be in the amount of the job cost, with mortgagee clause as follows:

(Add Name and Address of Credit Union)

Prior to Foundation Advance:

- Pre-Construction Survey
- Rough Plumbing Report
- Third Party Form Survey
- Engineer Pre-pour Inspection Report

Prior to Framing Advance:

- Third Party Framing Inspection Report
- Third Party Wall Board Inspection

Required before Final Advance:

- All Inspections throughout construction required by Municipal Authorities
- Final Survey upon completion of construction
- Certificate of Occupancy Permit

Draw inspections and processing will be \$175 each.

