



Understanding Accumulator for Bankers

20 December 2010

SFC
CPT

HKIB
CPD

3
Hours

3
Hours

Objectives

Accumulator has recently come under spot light in the territory due to its vast devastating nature. This structured workshop is going to illustrate the nature, components and risks of Accumulator.

Program Outline

- ◆ What is Accumulator?
- ◆ Why (and when) is it an attractive investment?
- ◆ How does it work?
- ◆ Key structures
- ◆ Risks involved
- ◆ Investing in accumulator – Why do some get hurt? Some never?
- ◆ Unveiling some untold secrets on the invention, design and investment of accumulator
- ◆ Analyzing term sheet for accumulator - where is the leverage?
- ◆ Putting accumulator into application:
 - A listed plastic packaging group

Target Audience

Securities practitioners and banking executives who are involved in securities trading and financial planning.

Speaker

The speaker is a certified accountant and master degree holder with over 10 years of professional experience in conducting credit and financial assessment for major international banks. With strong accounting and finance background, he has ample training experience at various institutes, banks and universities including Hong Kong Baptist University and The Open University of Hong Kong. He is currently a Corporate Financier in a listed company.

Program Details

Language : Cantonese (supplemented with English materials)
 Date : 20 December 2010 (Monday)
 Time : 19:00 - 22:00
 Duration : 3 Hours
 Venue : 3/F Guangdong Investment Tower,
 148 Connaught Road Central, Sheung Wan
 (Sheung Wan MTR Station Exit C)
 Fees : HK\$400 (Members)
 HK\$600 (Corporate members' staff)
 HK\$800 (Non-members)
 Enrollment : By fax at 2544 9946 or In person to our Institute
 Enquiry : 2815 1552

8<

Registration Form

Understanding Accumulator for Bankers (HP-P10-1206)

(as on I.D. Card)

Full Name: Mr / Ms
(in English)

Full Name: []
(in Chinese)

Membership no:

Organization:

Department:

Position:

E-mail*:

Mobile / Telephone no:

* Course confirmation notice will be sent to you via this e-mail address one week before course commences

Payment Method : Crossed cheque made payable to **The Hong Kong Institute of Bankers** (Cheque no.: _____)

Credit Card : VISA Mastercard Amount: HK\$ _____

Cardholder Name : _____ Signature : _____

Card No. : _____ Expiry Date : _____ (mm/yy)

How did you know about this program?

- Website HR Department E - news Others (Please specify): _____
 Friends / Colleagues Banking Today HKIB Counter _____

Terms and Conditions

1. All fees paid are non-refundable and non-transferrable.
2. Participants who have settled payments will receive course confirmation by e-mail 7 days prior to the course date.
3. All payments must be settled before course commencement.
4. In case of over-subscription, priority will be given to those who have settled the course fees.
5. We reserve the right to cancel, modify and/or postpone the course.
6. All courses will be held as scheduled if Typhoon Signal No. 8 or above/Black Rainstorm Warning is lowered 3 hours before the course's start time.