



**THE LAW SOCIETY
OF SOUTH AUSTRALIA**

Business Succession for SME's - Buy/Sell Agreements and Other Issues

PRESENTERS:

Christine Jankus, Christine D Jankus

John Levy, O'Loughlins Lawyers

Grant Edwards, Edwards Marshall

Grantley Stevens, Edwards Marshall

CHAIR:

Christine Jankus, Christine D Jankus

This seminar will cover the following topics:

Ownership for Business Asset Protection

Buy / Sell Agreements

Other Strategies to Protect Business Assets

Registration fee includes attendance, copy of papers
and morning tea

Friday 31 July 2009

9.00am - 12.35pm

**The Law Society, Professional Development Centre,
Level 2, 132 Franklin Street, Adelaide**

To register please contact:

Emaleena Norman on 8410 5865 or

Email: cpd@lawsocietysa.asn.au

For further information please contact:

Paula Coghill on 8410 5865 or

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Please enrol me in the Business Succession for SME'S seminar 31/7/2009
(Telephone enrolment - 8410 5865 / Enrolment by fax 8231 2995)
Cost: (GST Inclusive)

*GDLP - worth 2 CPD hours

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- PROGRAM -

9.00am Welcome & Introduction Chair: Christine Jankus , <i>Christine D Jankus</i>	11.30am Stretch Break
9.10am Ownership for Business Asset Protection <ul style="list-style-type: none">• Effective use of Entities for the Protection of Assets• Avoiding Personal Liability• Restructuring Opportunities• Tips and Traps Presenters: Christine Jankus , <i>Christine D Jankus</i> & Grantley Stevens , <i>Edwards Marshall</i>	11.35am Other Strategies to Protect Business Assets <ul style="list-style-type: none">• The Value of Protection Strategies• Protecting the Cash-Flow• Intellectual Property Protection• Licenses• Policies and Procedures Presenter: Christine Jankus , <i>Christine D Jankus</i>
10.00am Questions	12.25pm Questions
10.10am MORNING TEA	12.35pm CLOSE
10.30am Buy / Sell Agreements <ul style="list-style-type: none">• Purpose & Overview• Mandatory vs Optional Buy/ Sell Agreements• Structure of Agreement – Put/ Call Options• Incorporation of Other Management Provisions• Funding Considerations• Tax, an Introduction• Key Person Insurance, an Introduction• Case Study & Questions Presenters: John Levy , <i>O'Loughlins Lawyers & Grant Edwards</i> , <i>Edwards Marshall</i>	

Enrolment, Cancellations & Privacy

Payment of the full session fee is required for cancellations made less than five clear working days prior to the day of the session. Persons unable to attend may substitute another person to attend the course in their place. Refund of registration fee or the issuing of a voucher to apply the fee paid to another session will only take place at the discretion of the Law Society. The Law Society reserves the right to cancel or modify the Program, dates, times, venues or speakers in the event of circumstances beyond its control. In the event of such cancellation, a full refund will be made or, as appropriate, a further voucher will be issued to apply the fee paid to another session. In addition to administering this event, unless you advise otherwise, the personal information you provide to us may be used to inform you of future professional development events and may be disclosed in the event delegate list available to speakers and delegates.