

**BT US Retirement Savings Plan 401(k)
Rollover Contribution Instructions**

Use this form to roll over your eligible rollover distribution from a 401(a) qualified retirement plan (including a 401(k) plan) (or conduit IRA) or Traditional IRA¹ to your current employer's plan. The plan will accept a direct or indirect rollover of taxable amounts from a former employer's plan or Traditional IRA and a direct rollover of after-tax contributions from a former employer's plan. Roth 401(k) account contributions from a former employer's plan and nondeductible or after-tax contributions you made to an IRA are not eligible for rollover into this plan. You must use your former employer's plan forms or other procedures to request a distribution from your former employer's plan.

Direct rollover from plan or Traditional IRA. The check will be issued from your former plan or IRA custodian and must be made payable to the current plan for your benefit.

**For example: Trustee of the BT US Retirement Savings Plan 401(k)
For the benefit of (FBO): [your name]**

Note: After-tax contributions may be directly rolled over only from a Code Section 401(a) qualified plan or annuity or from a Code Section 403(b) tax-sheltered annuity to either a 401(a) qualified plan or annuity or a 403(b) tax-sheltered annuity.

Indirect rollover from plan or rollover from Traditional IRA. The distribution must be deposited into the current plan within 60 days of your receipt of it. It is possible for you to use personal funds to make up the amount that was withheld for taxes. You may endorse the check from your former plan (or Traditional IRA) to the current plan, or you may send a certified check, cashier's check, or money order.

If this is a rollover from a Traditional IRA, you must attach a check stub or other statement from your IRA identifying the account as an IRA and showing the date and gross amount of the IRA distribution, as well as the amount of federal income taxes withheld from the IRA distribution to you.

If you have any questions, please contact T. Rowe Price at 1-800-922-9945. Representatives are available Monday through Friday between 7 a.m. and 10 p.m. eastern time. For TDD access, call 1-800-521-0325. You may also access your account by visiting the T. Rowe Price website at rps.troweprice.com, available 24 hours a day.

Sincerely,

T. Rowe Price Retirement Plan Services



¹ This includes SEP-IRAs, SAR-SEPs, and conduit IRAs.
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**BT US Retirement Savings Plan 401(k)
Rollover Contribution Form**

Mail to: T. Rowe Price Retirement Plan Services
Special Attn.: Forms Enclosed
P.O. Box 17215
Baltimore, Maryland 21297-1215

OVERNIGHT MAIL
T. Rowe Price Retirement Plan Services
Mail Code 17215
4515 Painters Mill Road
Owings Mills, MD 21117-4903

1: YOUR INFORMATION

_____ Your Name	_____ Social Security Number	_____ Date of Birth (MM/DD/YY)
_____ Street or P.O. Box (please include street address if using a P.O. Box)		_____ City/State/ZIP
_____ Daytime Phone	_____ Evening Phone	_____ E-mail Address

2: WHICH INVESTMENTS DO YOU WANT YOUR MONEY ROLLED INTO?

Select the investment option(s) in which you would like your rollover invested. If you would like the money invested in accordance with your investment election for new contributions, you may check the box below. A list of available investment options is included with this kit. Any rollover money you wish to invest in the plan must be allocated to one of those investment options. **The total election below must equal 100%.**

- Please invest my rollover contribution according to my current investment election for new contributions.
- Please invest my rollover contribution according to my election below.

% of assets being rolled over Investment option

_____ % AMERICAN FUNDS EUROPAC GRW R6

_____ % DODGE & COX INCOME

_____ % GOLDMAN SACHS MIDCAP VAL, INST

_____ % MID-CAP GROWTH FUND

_____ % RETIREMENT 2005 FUND

_____ % RETIREMENT 2015 FUND

_____ % RETIREMENT 2025 FUND

_____ % RETIREMENT 2035 FUND

_____ % RETIREMENT 2045 FUND

_____ % SMALL-CAP VALUE FUND

_____ % VANGUARD INST INDEX

% of assets being rolled over Investment option

_____ % BALANCED FUND

_____ % EQUITY INCOME FUND

_____ % GROWTH STOCK FUND

_____ % NEW HORIZONS FUND

_____ % RETIREMENT 2010 FUND

_____ % RETIREMENT 2020 FUND

_____ % RETIREMENT 2030 FUND

_____ % RETIREMENT 2040 FUND

_____ % RETIREMENT INCOME FUND

_____ % STABLE VALUE COMMON TRUST FUND

3: EMPLOYEE CERTIFICATION (indirect/60-day rollover or rollover from a Traditional IRA)

I certify to the following statements regarding the rollover funds:

- I did not receive the funds as a nonspouse beneficiary of a death benefit.
- I did not receive the funds as one of a series of periodic payments.
- I did not receive the funds as a hardship distribution.
- I am rolling over the funds within 60 days of the date I received the funds from the eligible employer plan or Traditional IRA.
- These funds would be included in my gross income if not rolled over (no after-tax funds).
- If I am over age 70½, the funds do not include any required minimum distributions.



- If this is a rollover from a Traditional IRA, I have attached the required IRA documentation.
- If the rollover contribution is from a conduit IRA, I further certify that:
 - I rolled over the funds from the qualified plan named in Section 5 to the IRA within 60 days of the date I received the funds from the qualified plan.
 - I have not added any additional funds to the conduit IRA.
 - I am rolling over the funds within 60 days of the date I received the funds from the IRA.
 - I have attached the required IRA documentation.

Signature _____

Date _____

4: SIGNATURE

I understand that, if a determination is made that the rollover was an invalid rollover, the amount of the invalid rollover, plus any earnings attributable to it, will be distributed to me within a reasonable time after such determination is made. I agree to notify the trustees of the plan upon receipt of information about such determination.

I agree to be bound by the terms of the prospectus for each fund I have selected as an investment option. I understand that I will receive the prospectus after I purchase shares in the fund.

I agree that neither the trustee, T. Rowe Price Group, Inc., its affiliates, nor its funds, will be liable for any loss when acting upon instructions believed to be genuine.

Signature _____

Social Security Number _____

Date _____

The former employer plan administrator should complete the information below (including the administrator of a former plan where the distribution was rolled over to a conduit IRA).

5: PLAN DISTRIBUTION INFORMATION - Your rollover cannot be processed unless this section is complete.

Please provide the following information concerning the plan from which the distribution was made.

Plan Name _____

Plan Type: 401(a) (including a 401(k) plan)

I certify that the plan named above is intended to satisfy the requirements of the Internal Revenue Code for the plan type above, and I am not aware of any plan provision or operation that would result in the disqualification of the plan.

Gross amount of distribution: \$ _____ Date distribution issued: _____

Pretax contributions and earnings (Taxable amount of distribution): \$ _____

After-tax contributions (Excluding Roth 401(k) contributions): \$ _____

Roth 401(k) contributions and earnings (Total Roth 401(k) distribution): \$ _____

Roth 401(k) contributions (basis): \$ _____

Year of initial Roth contribution: _____

Does the distribution qualify as an "eligible rollover distribution" under §402(c) of the Internal Revenue Code? _____

Please sign this form in the space provided to certify that the information contained above is accurate.

Signature of Former Employer Plan Administrator _____

Print Name _____

Title _____

Date _____

Address _____

Contact Phone Number _____

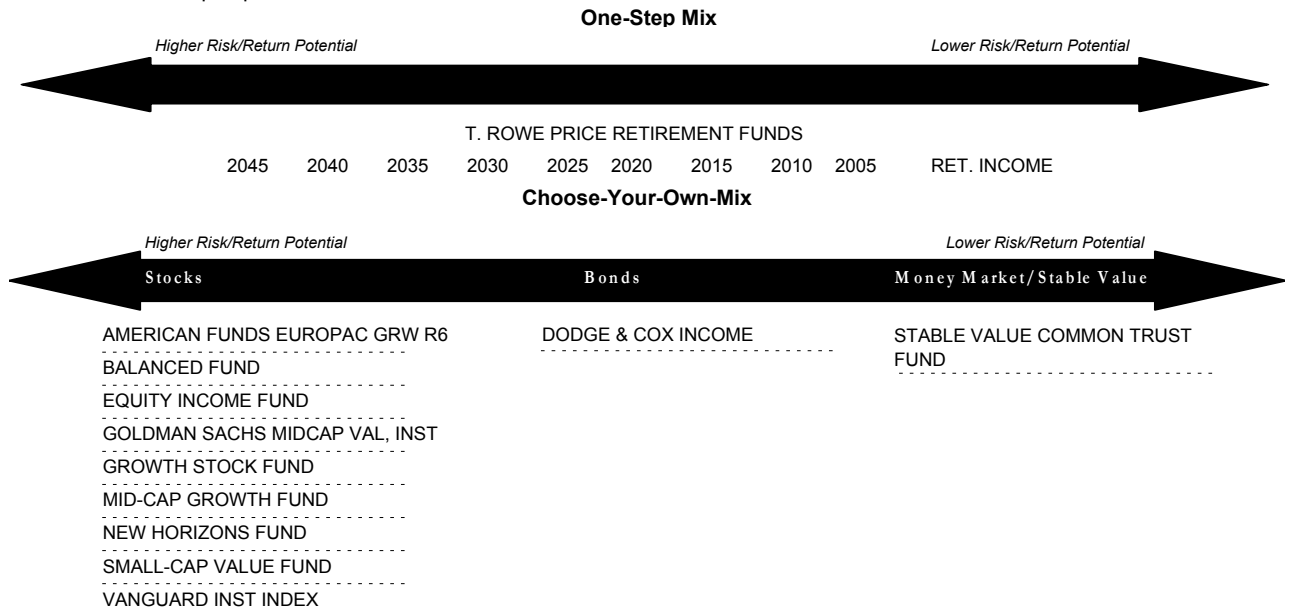
Note to plan administrator: Please return this form to the former participant at the address given in Section 1.



your **investment** options for the BT US Retirement Savings Plan 401(k)

This retirement plan allows you to invest your contributions among a number of different investment choices. Each option is categorized by its potential return and risk. Please call **1-800-922-9945** to request a prospectus, which includes investment objectives, risks, fees, expenses, and other information that you should read and consider carefully before investing.

Please note that some fund families assess redemption fees on shares purchased through rollover contributions that are then held for less than a designated period. The amount of fee charged and transactions affected may vary. Consult each fund's prospectus or call **1-800-922-9945** for more information.



Note: Investment options are placed in general risk/return categories based on their past performance or, for newer investment options, the performance of the types of securities in which they invest. There is no assurance past trends will continue.

Use Plan Account Line for investing

Call **1-800-922-9945** and key in or say your Social Security number and four-digit personal identification number (PIN).

You may also obtain investment information or make changes to your account through the T. Rowe Price website at **rps.troweprice.com**. For TDD access, call 1-800-521-0325.

T. Rowe Price Investment Services, Inc., distributor, T. Rowe Price mutual funds.

Retire with confidence®