Housing Benefit and Council Tax Reduction Scheme Claim Form



YES

NO

Title (Mr, Mrs, Miss, Ms)						
Surname/Family Name						
First Names						
Address						
	Postco	ode				
Benefit Reference (if claimed at Sc	outh Oxfords	hire before)				
• Fill in this form to claim help w	vith your ren	t or Council Tay	ĸ			
• Tick the box which applies to y	ou 🗸					
I want to claim housing benefit (F	HB)		I want to claim a	ı council tax redu	ction (CTRS)	
			Do you pay rent housing associati		YES	NO
Do you live in a hotel?	YES	NO	Do you pay rent private landlord?		YES	NO
Do you live in a hostel?	YES		Do you have a p	artner?	YES	NO
Are you an owner occupier?	YES	NO	Are you a joint te	enant?	YES	NO
Have you been placed here by a C			If YES, who with?	,		

e you been placed here by a Council's homeless persons section or by a Social Services department?

- Read the notes leaflet, then fill in the form and return it to us straight away.
- You will need to provide various original documents or proofs to support your claim for benefit.
- Even if you do not have all the proofs we want, you must return this form to us immediately or you will lose benefit and/or council tax reduction.
- You must provide the missing proofs within one month or we may decide you are not entitled.
- If you need help with this form or you need more information please contact the Benefit Section on 0345 302 2313 or by text phone 18001 0345 302 2313.
- You can visit our office at South Oxfordshire District Council, Benson Lane, Crowmarsh Gifford, Wallingford, Oxon OX10 8NX.
- Alternatively we can arrange a home visit if you need one. Please contact the Benefit Section on 0345 302 2313.
- Please return the form to Benefit section, South Oxfordshire District Council, PO Box 870 Erith, DA8 1UN.

FOR OFFICE USE ONLY

Reference No:

Date Received Stamp:

Issue Date:

Form Sent by:

Team:

Part 1 About you and your partner

Do you have a partner who normally lives with you? By <i>partner</i> , we mean someone you are married to or live with as if you are married. The includes same-sex couples.	No Yes If you have a partner, you n You	nust answer all the questions about them. Your partner
Surname/family name		
First name and any other names		
Title Mr, Mrs, Ms, Miss		
Address This should be the address you want to claim for.		
Do not tell us your partner's address if it is the same as yours.	Postcode	Postcode
Your daytime phone number You do not have to tell us this, but it may help us to deal with your claim	more quickly.	
If you have an e-mail address that we could use to contact you please enter it in this box		
Date of birth		
National Insurance number You can find this on payslips or letters about your income benefits or letters from the tax office. We cannot decide your claim if we do not have your National Insurance number	Letters Numbers Letter	Letters Numbers Letter
Tell us any other names you have used or names you were previously known by eg name before marriage		
If you have moved home in the last 2 years, tell us your last address		
	Postcode	Postcode
Have you or your partner come to live in the UK or Ireland in the last 2 years?	No We may write to you about this	No We may write to you about this
What date did you or your partner come to live in the UK or Ireland? The UK is England, Northern Ireland, Scot	,	
Do you or your partner have another home elsewhere?	No	No
If your main home is somewhere	Yes What is the address?	Yes What is the address?
else in the UK or abroad, tick 'Yes' , even if you do not pay rent for it.		
	Postcode	Postcode
Have you or your partner just finished work?	No	No
If you answered yes, did you or your partn		Yes If Yes, how much?
Redundancy Payment	No Yes £	No Yes £
Pay instead of notice or holiday pay instead of notice	No Yes £	No Yes £

Part 1 About you and your partner – continued



Part 1 About you and your partner – *continued*

	Applicant only
Are you waiting to hear about an asylum application?	No
	Yes
Have you come to live in the United Kingdom under a sponsorship undertaking?	No
-h9.	Yes Please tell us the name and address of your sponsor
	Postcode
	Date of sponsorship. We will write to you about this
	Home Office Ref. No.
	/ /
How long have you continually lived in the UK or Ireland?	
What is your nationality?	
We will contact you if we need any more	information.
We will need to see proof of your identit Read the checklist in Part 17 to see what	y and your partner's (if you have one) before we can assess your claim. you can use as proof.
Part 2 Council Tax	
Who pays the Council Tax on	
your home? Please tick:	
You and your partner	

Your landlord

Someone else

Tell us who pays the Council Tax.

If you are responsible for Council Tax and are not registered please contact: Council Tax Department 0345 302 2313.

Council Tax reference No.:

Part 3 About children

Do you have any children living with you?	No Go to Pa	rt 4 . bout the children who	live in your househo	ld. If you have
		n 4 children, use a se		
	If you are sending a	separate sheet of pap	per, tick this box.	
	First child	Second child	Third child	Fourth child
Last name				
Other names				
Date of birth	/ /	/ /	/ /	/ /
What is the child's sex				
The child's relationship to you				
Usual address if different from yours				
Who is the Child Benefit paid to? We need to see proof of this.				
Is the child registered blind or getting				
Disability Living Allowance?	No	No	No	No
	Yes	Yes	Yes	Yes
Do you pay any childminding costs for this child?	No	No	No	No
For example, to a childminder, nursery or after school club.	Yes Tell us the name and registration number of	Yes Tell us the name and registration number of	Yes Tell us the name and registration number of	Yes
	the minder.	the minder.	the minder.	the minder.
	How much do you pay a week?	How much do you pay a week?	How much do you pay a week?	How much do you pay a week?
	£	£	£	£
	We need to see proof	We need to see proof	We need to see proof	We need to see proof

About sub-tenants and lodgers Part 4

Do you sub-let part of your home to a sub-tenant or lodger?	NoGo to Part 5.YesTell us about the	e rent they pay	
	First person	Second person	Third person
Last name			
Other names			
Amount of rent you charge them			
Is heating included?			
Are meals included?			

About other people who live with you Part 5

Do any adults normally live with you and your partner? By *adults* we mean people over 16 who nobody gets Child Benefit for and

who are neither sub-tenants nor lodgers.



Tell us about all the adults, except your partner, who usually live with you. If you want to tell us about more than 3 people, use a separate piece of paper.

Now tell us about all the people who normally live with you and your partner who are not joint tenants/subtenants.

No

Yes

	First person	Second person	Third person
Last name			
Other names			
Date of birth	/ /	/ /	/ /
Their relationship to you For example, aunt, brother, daughter, father, grandson, grandmother, stepdaughter. Do they get Income Support or income-based Jobseeker's Allowance?	No Yes Insurance number	No Tell us their Yes Tell us their National Insurance number	No Yes Tell us their National Insurance number
Do they get Disability Living Allowance, Attendance Allowance, Personal Independence Payment (PIP or are they registered blind?	No Yes	No Yes	No Yes

Part 5 About other people who live with you - continued



Part 6 About being self-employed

Are you or your partner self-employed	No Go to Part 7.		
	Yes Answer the questions on this page. You must send us your trading accounts for the last financial year. If you have only recently set up the business and do not have a full year's accounts, we will need to see some other proof of your income and your business projection. We will write to you about this.		
	You	Your partner	
What kind of work do you do?			
When did the business start?	/ /	/ /	
What is the business address?			
	Postcode	Postcode	
Are there any other partners in the business?	No Tell us their name and address.	No Tell us their name and address.	
How many hours a week do you work?	Postcode	Postcode	
Do you get a Business Start-Up Allowance?	No	No	
	Yes How much?	Yes How much?	
	£	£	
	How often?	How often?	
	Every	Every	
Do you pay into a private pension scheme?	No	No	
	Yes How much?	Yes How much?	
	£	£	
	How often?	How often?	
	Every	Every	

We must see proof of any earnings and private pension contributions before we can decide how much benefit or council tax reduction you can get. Read the checklist in Part 17 to see what you can use as proof.

Part 7 About working for an employer

Do you or your partner have a job?		is page. If you work for more than one he employers on another piece of paper
If you are sending a separate sheet of paper, tick this box.	You	Your partner
What kind of work do you do? What is your employer's name and address?		
	Postcode	Postcode
When did you start this job? Are you employed for a limited period?	/ / / No Yes When will you finish? / /	/ / No Yes When will they finish? / /
How often do you get paid?	Every	Every
How much do you get paid?	£ net/gross	£ net/gross
When was your last pay rise?	/ /	/ /
When is your next pay rise due?		
How are you paid?	Cash Cheque Bank Other, Please specify	Cash Cheque Bank Other, Please specify
Payroll Number		
Do you receive payslips? What are the average hours that you work each week?	No Yes	No Yes
Are you getting Statutory Sick Pay (SSP) or Statutory Maternity Pay (SMP) from your employer at the moment?	No Yes When did this start?	No Yes When did this start?
Are you getting any other sick pay or maternity pay from your employer at the moment?	No Yes When did this start?	No Yes When did this start?
Do you pay into a private or company pension scheme?	No Yes How much?	No Yes How much?
	How often?	How often?
	Every	Every
	When did you start this?	When did they start this?
Do you receive any of the following?	Bonus Commission	Bonus Commission
Do you receive any of the following?		
Plazca provida dataila	Tips Overtime	Tips Overtime
Please provide details:		

We must see proof of any earnings and private pension contributions before we can decide how much benefit or council tax reduction you can get. Read the checklist in Part 17 to see what you can use as proof.

Part 8 About any other work/second job for which you are paid

Do you or your partner do any other work at all? This could be voluntary work or any other work, even if it is not paid work.	No Go to Part 9. Yes	Answer the questions on this page.		
, I	You	Your partner		
What kind of work do you do?				
What is the name and address of the person you do this work for?	Postcode	Postcode		
When did you start this work? Do you get paid If you only get expenses or tips, still tick 'Yes' and give details.	/ / No Yes How much?	/ / / No Yes How much?		
	£ How often?	£ How often?		
	Every	Every		
We must see proof of any earnings before we can decide how much benefit or council tax reduction you can get. Read the checklist in Part 17 to see what you can use as proof.				
Part 9 About Income Support and income-based jobseeker's Allowance				



13041 SODC HBCBT Claim Form_2013_v2.indd 10

Part 10 About state benefits

Are you or your partner getting any benefits or waiting to hear about benefits you have claimed?

Read the list of benefits below and tell us about any you or your partner are getting now or have claimed.

- Attendance Allowance
- Bereavement Benefit
- Carer's Allowance
- Child Support Agency Payments
- Children's Tax Credit

The name of the benefit

Waiting to hear

- Community Care Grant
- Contribution-based Jobseeker's Allowance
- Disability Living Allowance

- Disabled Persons Tax Credit
- Employment Support Allowance
- Incapacity Benefit
- Maternity Allowance
- Mobility Allowance
- Pension Credit (Guarantee Credit, • Savings Credit or both)
- Retirement Pension

- Industrial Injuries Disablement Benefit War Disablement pension

No Go to Part 11.

Tell us about the benefits below.

- Yes • Severe Disablement Allowance
- Severe Hardship Payment
- Universal Credit
- War Pension
- War Widow's Pension
- Widow's or Widower's Benefits

If you are sending a separate sheet of paper, tick this box.

- Working Tax Credit

If you are getting or nave claimed any benefit that is not listed,
tell us about it on a separate page and send it with the form.
Use a separate page if there is not enough space below.

YOU	four partner
Getting now	Getting now
f	f
How often?	How often?
Every	Every
When did it start?	When did it start?
when did it starts	
Please provide the entitlement letter you received	t Please provide the entitlement letter they received
Getting now How much?	Getting now How much?
£	£
How often?	How often?
Every	Every
When did it start?	When did it start?
/ /	/ /
Please provide the entitlement letter you received	t Please provide the entitlement letter they received
Getting now How much?	Getting now How much?
£	£
How often?	How often?
Every	Every
When did it start?	When did it start?
Please provide the entitlement letter you received	t Please provide the entitlement letter they received

Waiting to hear

The name of the benefit

The name of the benefit

Waiting to hear

Part 11 About private pensions and any other income

Do you or your partner, or any children you are claiming for, have any income that you have not already told us about on this form?

This includes occupational pensions, private pensions, annuities, student grants, maintenance or child support for you, your partner or any of the children you have told us about on this form; and any cash payments. You do not need to tell us about payments from the Independent Living Fund, the Eileen Trust or the MacFarlane Trust.



Other income 1

Where is the income from?	
Who receives the income?	
How much is paid?	£
How often?	Every
When did it start?	/ /
When is the next increase due?	/ /
Other income 2	
Where is the income from?	
Who receives the income?	
How much is paid?	£
How often?	Every
When did it start?	/ /
When is the next increase due?	/ /
Other income 3	
Where is the income from?	
Who receives the income?	
How much is paid?	£
How often?	Every
When did it start?	

We must see proof of any income coming in before we can decide how much benefit or council tax reduction you can get. Read the checklist in Part 17 to see what you can use as proof.

/

/

When is the next increase due?

Part 12 About capital, savings and investments

No

Yes

Answer all the questions in this Part. We must see proof of all capital, savings and investments. Read the checklist in Part 17 to see what you can use as proof.

Do you or your partner have any bank accounts, building society accounts or post office accounts?

This includes savings accounts and Girobank accounts. Tell us about **all your accounts.** If you need more space use a separate piece of paper and send it with this form.

Name of bank	Account Number
Whose name is the account in?	Current Balance
Name of bank	Account Number
Whose name is the account in?	Current Balance
Name of bank	Account Number
Whose name is the account in?	Current Balance
If you are sending a separate sheet of p	aper, tick this box.
Name of building society	Account Number
Whose name is the account in?	Current Balance
Name of building society	Account Number
Whose name is the account in?	Current Balance
Name of building society	Account Number
Whose name is the account in?	Current Balance
If you are sending a separate sheet of p	aner tick this hox

Part 12 About capital, savings and investments – *Continued*

Fell us about post office	Type of account	Account Number				
accounts. If you have more than 2 post office						
accounts, tell us about he others on a separate	Whose name is the account in?	How much is in the account?				
piece of paper and send			£			
t with this form	Type of account		Account Nu	mber		
	Whose name is the account in?			is in the acco	unt?	
			£			
	If you are sending a separate sh	eet of pape	er, tick this b	ox.		
Do you, your partner, or any children you are claiming for	No					
have any premium bonds?						
	Yes Holders name			lue		
				iue		
Do you, your partner, or any						
children you are claiming for have any National Savings	No					
Certificates?	Yes					
	Holders name	Issue nui	nber	Value	How many?	
				£		
	Holders name	Issue nui	nber	Value	How many?	
	Holders name	Issue nui	mher	<u>£</u> Value	How many?	
			libel	£		
	Holders name	Issue nui	nber	Value	How many?	
				£		
Do you, your partner, or any children you are claiming for	No					
have any stocks, shares, bonds						
or unit trusts?	Yes	Common			112	
	Holders name	Compan	y name		How many?	
	Holders name	Compan	y name		How many?	
	Holders name	Company name			How many?	
	Holders name	Compan	y name		How many?	
Do you your partner or						
Do you, your partner, or any children you are claiming	No					
for have any other capital, savings or investments?	Yes Tell us about this.					
Tell us about any ISAs, PEPs or any cash savings you						
nave.						

Part 12 About capital, savings and investments – *Continued*

Do you or your partner own or partly own any land or property other than the home you live in?	No Yes	What is the address?
		Postcode
	-	
Valuation		
Mortgage outstanding		
	L	

Part 13 About where you live

Are you claiming a council tax reduction only?	Yes Go to Part 15.						
	No You must complete this	s section.					
What sort of building do you live in	?	_					
Detached house	Flat in a house	Caravan, mobile home or houseboat					
Semi-detached house	Flat in a block	Board and lodgings					
Terraced house	Flat over a shop	Hotel					
Maisonette	Bedsit or rooms or studio flat	Residential nursing home					
Detached bungalow	Hostel	Residential care home					
Semi-detached bungalow	Supported accommodation	Other – give details					
Do you share this with anyone else? My partner							
I do not share with anyone else	My family	Joint-tenants that you are not related to					
If you live in a single room tick the box that best describes your accommodation							
Bed-sitting room with access to shared kitchen & bathroom							
Bed-sitting room that includes cooking facilities & shared bathroom							
Bed-space in a shared room (eg hote	l room)						
If you live in accommodation with more than one bedroom; please give details							
Total number of rooms occupied, including bedrooms, living rooms, kitchen and bathroom							
Total number of bedrooms occupied							
Total number of bedrooms in property							

20/02/2013 12:35

Part 14 About rent

Do you pay rent for your home?	No Go to Part 15.	
	Yes	
When did you start renting your home?	/ /	
When did you move to this address?	/ /	
If you have not moved in yet, tell us when you expect to move in.	/ / You must inform us in writing of t	the date you moved in.
Have you previously owned the property you are renting in the last five years?	No	
What sort of tenancy do you have?		
How long is the tenancy for?	/ /	to / /
Do you have any rent-free weeks?	No	
Has your rent been registered as a fair rent by the rent officer?	Yes	
	Yes When?	
Does anyone else share the rent with you and your partner?	No	
	Yes Tell us their names	
Did you have to pay a deposit?	No	
	Yes Amount	(Please note that housing benefit cannot
Has your rent changed in the last 12 months?	No	help you with your deposit)
	Yes Send us proof of the d	late it changed, and how much it changed.
When is the next rent increase due?		
What is the total rent for your accommodation?	£	every (week/fortnight/4 weeks/month)
How much of the total rent do you pay?	£	every
		(week/fortnight/4 weeks/month)

Part 14 About rent – Continued

What is your landlord's name and address? By <i>landlord</i> we mean the person or organisation who owns the property you live in.	Postcode
If your landlord has an agent, tell us their full name and address By agent we mean the person or organisation you actually pay your rent to.	Postcode
Are you, your partner or children related to your landlord or agent, or to your landlord's partner or the agent's partner? <i>Related</i> includes related through marriage, even if the marriage has ended.	No Yes What is the relationship?
Do you wish to have your Benefit paid direct to your registered Housing Association Landlord?	NoIf your Landlord is a registered Housing Association you may choose to have your Housing Benefit paid direct to your Landlord.Yes
Do you want us to tell your landlord about the progress of your claim?	No Yes

If you agree, we will not tell them any personal or household information such as income and savings details. We will only tell them whether your claim is in payment, how much Housing Benefit you will receive and if any further information is needed.

How you want to be paid

We can pay your Housing Benefit by cheque, straight into your bank or building society account.

Benefit?
Tell us the following details:
Postcode

Backdating Part 15

We can usually award benefit, or a reduction, from the date on which your claim is treated as made under the Benefit Regulations and our reduction scheme rules. We can pay benefit, or a reduction, from an earlier date if you have a good reason for not claiming earlier. If you want us to consider paying your benefit or reduction from an earlier date, tell us when you want benefit or a reduction from and why you did not claim earlier.

Please backdate my claim to	/	/		
Date you want to claim benefit from	/	/		
You must sign here for backdating to be considered				

Tell us why you have not claimed before or what prevented you claiming earlier

Please provide any evidence required to support this

Anything else you need to tell us **Part 16**

If there is anything else you think we should know about, please use a separate sheet and attach it to this form.

If you are sending a separate sheet of paper, tick this box.

Housing Benefit and Council Tax Reduction Scheme Equalities Information

White	Black or Black British
British	Caribbean
Irish	African
Any other White background (PLEASE WRITE IN)	Any other Black background (PLEASE WRITE IN)
Mixed	Asian or Asian British
White & Black Caribbean	Indian
White & Black African	Pakistani
White & Asian	Bangladeshi
Any other mixed background (PLEASE WRITE IN)	Any other Asian background (PLEASE WRITE IN)

Part 17 Checklist

Please tick to tell us what proof you are sending with this form. We must see original documents, not copies.

If you do not provide all the proof we need, we might not be able to pay you any benefit or council tax reduction. We need the same proof for your partner, if you have one, and for any other adults living in your home.

If you cannot send the proof we need at the moment, <u>send the form back to us now</u> and send the proof later. We can start to process your claim, but we will not be able to pay you any benefit or council tax reduction until we have all the proof. Please complete this form in Black ink.

Please do not send valuable items through the post. If you can, bring them into our reception. We will take the details we need and give you the documents back straightaway. If you cannot get into the office, phone us for more advice. Contact numbers are on the front page at the bottom.

Proof of identity

We need to see at least 2 of the following documents for you and your partner:

- Passport
- National ID card
- Any Home Office document that includes your photo
- Driving licence
- Birth, Adoption or Marriage Certificate
- Divorce or annulment papers
- National Insurance number card
- Medical card with NHS number

- Bank statement or building society passbook
- A letter from Solicitor or social worker or probation officer confirming how long they have known you
- Current benefit book or notification award or current benefit giro cheque with National Insurance number
- Disability freedom pass
- Valid UK residence permit
- Life assurance or insurance policy documents
- Tax certificate or letter from the Inland Revenue.

National Insurance number

You must provide an official document that includes your National Insurance number.

Proof of capital, savings and investments

Consecutive bank or building society statements covering at least 2 months. Slips from ATM cash machines are <u>not</u> <u>acceptable</u>. A savings book – balance must have been <u>updated</u> within the 2 months immediately before the date of your benefit claim. Original certificates, bonds, unit trusts and shares.

Proof of earnings

5 recent consecutive weekly wage slips or 3 recent consecutive fortnightly wage slips or 2 recent consecutive <u>monthly</u> wage slips or Certificate of earnings – <u>properly completed</u> and stamped by your <u>employer</u>.

Earnings from self-employment

If you are making a new claim or starting a new business, you should provide a projection of your likely income. For an established business, you must provide profit and loss accounts supported by business bank accounts and a sample of invoices and receipts.

Benefits and pensions

The following are acceptable: A typed letter from Jobcentre Plus, Pension Service, or pension company informing you of your entitlement for the current financial year. This should be supported by a current bank statement or an order book that shows the amount you receive.

Proof of income

If you receive any income that is not earnings, benefits or pensions, you must provide proof of it. A letter from the person or company paying the income will normally be acceptable.

Proof of rent

You must provide your current tenancy agreement or an 'up-to-date' letter from the landlord that confirms the amount of rent, how often it is paid, what services are included, the name of the landlord, and the name and address of the person who collects the rent.

Part 18 Declaration

Even if someone else has filled in this form for you, <u>you must know what details are given and you must sign the</u> <u>declaration</u> if you can.

If you have a partner, they must sign the declaration as well.

Please read this declaration carefully before you sign and date it.

I understand that:

- If I give information that is incorrect or incomplete, you may take action against me. This may include court action.
- You will use the information I have provided to process my claim for Housing Benefit or a Council Tax Reduction, or both. You may check some of the information with other sources within the council, rent offices and other councils.
- You may use any information I have provided, in connection with this and any other claim for social security benefits, that I have made or may make. You may give some information to other government organisations, if the law allows this.
- If I am on the Council's Rent Deposit Scheme, or placed in temporary accommodation, I consent for the Council's Housing Department to access this information.

I know I must let the council know in writing about any change in my circumstances which might affect my claim within one calendar month.

WARNING: it is a criminal offence to knowingly provide false information, to make a false statement or fail to notify the Council of a change in circumstances for the purpose of obtaining benefit or a reduction. It is also an offence to knowingly cause or allow another to provide false information, make a false statement or fail to declare a change in circumstances for the purposes of obtaining Benefit. Offences can lead to a fine and/or term of imprisonment.

I declare the information I have given on this form is correct and complete. Signature of person claiming

Date	/	/	
Partner's Signature			
Date	/	/	I declare that I have read the form and confirm that the information provided about me is correct and complete.

YOU MUST SIGN THE FORM. IF YOU HAVE A PARTNER THEY MUST SIGN THIS AS WELL.

If this form has been filled in by someone other than the person claiming: Please tell us why you are filling in this form for the person claiming.

Name of the person who filled in the form			
Signature of the person			
Relationship to the person claiming			
Date	/	/	

This request for information is made by Capita Business Services Limited on behalf of South Oxfordshire District Council

DATA PROTECTION

South Oxfordshire District Council will use the Information you have given in this form, and in any supporting proof you send, to process your claim for housing benefit, a council tax reduction and discretionary housing payments. We may pass the information to other agencies or organisations such as the Department for Work and Pensions and HM Revenue & Customs, as allowed by the law.

We may also pass information to other agencies which are providing services which promote the well being of those on low incomes

We may check information you have provided, or information about you that someone else has provided, with other information we hold. We may also get information about you from certain third parties, or give information to them to:

• Make sure the information is accurate

• Prevent or detect crime, and

• Protect public funds

The third parties include government departments, other local authorities and private-sector organisations such as banks and organisations that may lend you money. We will not give information about you to anyone else, or use information about you for other purposes, unless the law allows this.

South Oxfordshire District Council is the data controller for the purpose of the Data Protection Act 1998. If you want to know more about what information we have about you, or the way that we use that information, please write to the Data Protection Officer, South Oxfordshire District Council, Benson Lane, Crowmarsh Gifford, Wallingford, Oxon OX10 8NX.