

Application Form For Systematic Investment Plan (SIP) / Systematic Transfer Plan (STP)/Systematic Withdrawal Plan (SWP)

Mafatlal Centre, 5th Floor, Nariman Point, Mumbai - 400 021 Website: www.idbimutual.co.in

Form No.

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relationship manager/sales p the distributor and the distri Upfront commission shall be distributor. In case purchase/	/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee elationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person or de distributor and the distributor has not charged any advisory fees on this transaction". pfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the istributor. In case purchase/subscription amount is Rs. 10,000/- or more and the investor's Distributor has opted to receive "Transaction Charges" the same are deductable as applicable on the purchase/subscription amount and payable to the distributor. Units will issued against the balance amount invested. Please ✓ any one only SIP															rson of by the																		
Please ✓ any one only	only SIP								Micro SIP								Change in Bank Mandate									SIP Cancellation								
Investor and Investment details. Please ✓ wherever applicable.																																		
Sole / First Investor Name (as appearing in ID proof)																																		
PAN No.																Foli	o No	. (For	Exis	ting	Inves	tor)												
Scheme Name:																																_		
Plan: Regular Direct If the direct option is ticked, irrespective of any ARN code filled/written in the application form, the application will be treated as direct application.															on.																			
Option: Growth Dividend Sub-option / Frequency of Dividend: Mode of dividend: Payout Re-investment Sweep																																		
Sweep: To Scheme															_Plar	1								Optio	n									
☐ IDBI Monthly Income Plan																																		
Growth Growth with Regular Cash Flow Plan (RCFP) On completion ofYears (Minimum of 5 years and in multiples of 1 year thereafter) On reaching the target amount of Rs (Minimum of Rs. 5 lakhs and in multiples of Rs. 1 lakh thereafter)													}	O Monthly Dividend Payout O Quarterly Dividend Payout O SWP Rs. Per Month (Minimum Rs. 1000/- per month and in multiples of Re. 1 thereafter for a minimum of period 6 months)																				
Only for IDBI Gilt Fund: Fixed Tenor Trigger (FTT) Plan: Automatic redemption after 1 year 3 years 5 years 7 years 10 years																																		
2. Systematic Investment	Plan	(SIP)	det	ails		Ref	er po	int r	no. I	of SII	/SV	NP/S	TP in	nstru	ıctio	n.																		
Each SIP Amount (Rs.)													Fre	quen	ісу:			(only	for	IDBI	Ultra	Shor	t Ter	m Fu	nd)^		M	onth	ly /		Quai	rterly		
SIP Frequency Date: 5th	/ <u> </u>	15th .	/_	25t	th of t		_	_		th of	_	_	_	_	٦ .																			
From D D M W Y Y Y TO D D M M Y Y Y Y Or No. of installments Or till further notice. (Direct Debit /ECS instructions will take minimum 30 days for registration with the Bank and hence the first auto debit will be carried out after 30 days on the SIP date. The AMC reserve the right to modify the SIP registration period) A The minimum investment per day is Rs. 500/- for a minimum of 30 installments continuously for all business days.																																		
3. Systematic Transfer Pla	ın (ST	P).	i	Refe	r poi	nt no	o. II o	f SIP	/SW	/P/ST	P in:	struc	tion																					
I/We would like to switch: F	rom S	chem	ne _											Plan								Opti	on _											
switch: 1	o Sch	eme _	_			_				1				Plan								Optio	on _											
Each STP Amount (Rs.)										Freq	uen	cy:	Da	ily (A	All bu	sines	s day	/s)#	٧	/eekl	y (1s	t bus	iness	day	of th	e we	ek)							
Date: 5th / 15th /]25th	of th	e m	onth	ı / qu	arter							N	1onth	nly				c)uart	erly		_											
Enrolment Start																																		
# Daily STP facility will be available for transferring the units from IDBI Liquid Fund / IDBI Ultra Short Term Fund to any open-ended schemes of IDBI Mutual Fund.																																		
4. Systematic Withdrawa Each SWP Amount Rs.	l Plan	(SW	P).	4	Refer	poi	nt no.	. III (of SI	P/SW	P/S	TP in	stru	ction	١.																			
Enrolment Start Month	D D M M Y Y Y End Month												D	D D M M Y Y Y Or No. of installments																				
5. Particulars of bank acc	ount																																	
Accountholder Name as in Bank Account																																		
Bank Name																				Bra	nch													
City					Ĺ]	PIN c	ode								
Account Type	Sav	/ings	Cu	ırren	t 🔲 N	RE]NRO[F(CNR	Acco	unt	No.																						
9 Digit MICR Code										(Plea	ise e	enter	the 9	digi	t nur	nber	that	appe	ars a	fter	your	cheq	ue ni	umbe	er)									
I/We hereby, declare that the p effected at all for reasons of ind have read and agreed to the te This is to inform that I/We hav from my/our below mentioned	comple rms an e regis	te or id con itered	incor ditio for t	rect ns m the R	inforr nentio RBI's E	natio ned o lectro	n. I/W verlea nic Cl	e wo f. earin	ould n	ot hole vice (D	the ebit	user Clear	instit ring) ,	ution Auto	respo Deb	onsibl it Fac	le. I/\ ility a	Ne wil	l also at my	info	rm ID	BI Mu towa	tual f rds m	und a	about estme	any ent in	chang IDBI	es in Mutu	my ba al Fui	ink ac	coun	t I/We made		
First Account H	First Account Holder's Signature Second Account Holder's Signature											s Sign	atur	e					Th	ird A	ccou	nt Ho	older	's Sig	natu	re								
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