

Department of The Army Inspector General Counseling Guide

SEPTEMBER 2003

Note: Sample Forms are just guides for your reference.

SAIG-ZA 7 November 2002

MEMORANDUM FOR RECORD

SUBJECT: Counseling Guidance

1. Counseling is a basic responsibility of every leader and an important part of taking care of Soldiers. Counseling responsibility ranges from holding scheduled, structure counseling sessions to reacting to problem situations as they occur by giving on-the-spot guidance.

- 2. This guidance is intended to assist you in conducting timely and thorough counseling on your Soldiers. The references indicated on the enclosed "Minimum Counseling" document at the TAB are your principle references for developing counseling programs and conducting counseling sessions within DAIG. The examples listed in this manual are not all inclusive. Leaders should use the examples only as a guide to ensuring compliance with The Office of The Inspector General counseling program.
- 3. Division chiefs and/or unit commander may, in some cases, be required to endorse counseling from a Soldier's supervisor; they may do this by completing and signing the Leader Responsibilities section of the DA Form 4856. If Soldiers fail to comply with the information in the Plan of Action section of the DA Form 4856, supervisors do not have to develop a whole new counseling. Part IV of the DA Form 4856 may be used for this purpose.
- 4. Once the counseling program has been established, develop ways to verify that counseling is being conducted in your division. For example, hold counseling EDREs, emphasize counseling during staff calls, conduct periodic counseling training, conduct spot checks, etc.
- 5. Leaders are reminded that written counseling should be based on factual information only. Therefore, if counseling is conducted properly, a Soldier should agree with the key points of discussion and the plan of action. If they disagree, they should be encouraged to state specifically why in the "Individual counseled remarks" section.
- 6. Inspector General Network (IGNET) website help at: http://saig-web1.ignet.army.mil/saig/fr2.htm and Department of the Army Counseling website at: http://www.counseling.army.mil
- 7. The points of contact for this action are the undersigned at (703) 695-1500/01 (DSN 225).

PETER G. MOTTA SGM, USA The Inspector General Sergeant Major PAUL T. MIKOLASHEK LTG, USA The Inspector General

MINIMUM COUNSELING REQUIREMENTS

Type of Counseling	Frequency	Reference	Reference Title	Ref/Change Date	Chapter/Para/Page
ADAPCP	As required	AR 600-85	Alcohol and Drug Abuse Prevention and Control Program	11-Sep-95	
Bar to Reenlist/ Retention	As required w/in 90 days - arrival	AR 601-280	Army Retention Program	31-Mar-99	Chapter 8 Para 11-4
Chapter	As required	AR 635-200	Enlisted Personnel	26-Jun-96	Chapter 1
Extremist Group	As required	AR 600-20	Army Command Policy	30-Mar-88	Chapter 4
Family Care Plans	Initially / Annually	AR 600-20	Army Command Policy	30-Mar-88	Chapter 5
Family Financial Support	Upon notification As required	AR 608-99	Family Support Child Custody and Paternity	1-Nov-94	Chapter 2
Flags	As required	AR 600-8-2	Suspension of Favorable Actions	30-Oct-87	Chapter 2
Initial:					
Enlister	Within 30 days	FM 22-100	Army Leadership	Aug-99	Appendix C - Developmental Counseling
NCO	Beginning of rating period all ranks	FM 22-100 AR 623-205	Army Leadership NCOER	Aug-99	Appendix C - Developmental Counseling
Officer		AR 623-105 AR 600-8-18	OER	1-Apr-98	Chapter 2
Mental Health Refferals	As required	DoD Directive 6490.1	Mental Health Evaluation of Members of Armed Forces	14-Sep-93	Page 3-1
Nonjudicial Punishment	As required	AR 27-10	Military Justice	20-Aug-99	Chapter 3
Overweight	Monthly	AR 600-9	The Army Weight Control Program	1-Oct-90	Para 21
D (
Performance: Enlisted	Periodically/Monthly	FM 22-100/ Unit SOP	Army Leadership	Aug-99	Appendix C - Developmental Counseling
NCO	Quarterly	FM 22-100 AR 623-205	Army Leadership NCOER	Aug-99	Appendix C - Developmental Counseling
Officer	As required	AR 623-105	OER	1 Apr 98	Chapter 2
Pregnacy	Initially	AR 635-200	Enlisted Personnel Officer	26-Jun-96 1-May-89	Chapter 8 Chapter 3
Promotion / Reduction	Initially/Quarterly	AR 600-8-19	Enlisted Promotion and Reduction	1-Nov-91	Chapter 2, 3, 6
APFT Failures	Upon failures As required	AR 350-41 FM 21-20	Training in Units Physical Fitness Trng	19-Mar-93 30-Sep-92	Chapter 9 Page 14-11

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Reception and Integration Counseling

Reception and Integration into a Small Unit (Preparation for Staff Sergeant)

Possible Topics to Discuss During Counseling Session:

- o Soldier's future as a leader
- o Individual Soldier's immediate and long term goals
- Leadership positions within the small unit
- o Road Map to Future Leadership Success:
 - What is the De-Centralized Promotion System?
 - Local unit promotion policies.
 - Promotion points/criteria per AR 600-8-19.
 - APFT, Weapon Qualification, Civilian Education, Correspondence Courses, Awards, and Commander's Evaluation.
- o Proving your leadership ability:
 - Taking care of yourself
 - Taking care of your family
 - Taking the initiative
 - Personal appearance
 - Accountability
 - Duty performance
- o Self Development:
 - MOS proficiency
 - Cross training
 - Supervising Maintenance
 - Conducting Physical Training

Below is a space for you to list addition topics to discuss that may apply uniquely to your situation:

Possible Plan of Action: (These are areas that the subordinate should come to the conclusion of and if not the leader should provide suggestions. Remember that the person counseled develops plan with counselor's guidance.) **NOTE:** All of these and more are things the Soldier should think of to prove his/her worthiness of having leadership potential.

- o Learning the mission of my section, squad, or team and how it relates to the next higher mission
- Learning and perfecting assigned tasks
- Learning about other section member's tasks
- Learning about my leader's tasks

- o Enrolling in off-post civilian education and military correspondence courses
- Improving APFT score
- Achieving Expert Marksmanship on assigned weapon
- Maintain good order and discipline
- Setting an example on daily personal appearance and conduct on and off duty
- Taking care of family
- Being accountable
- o Being reliable

Possible Leader's Responsibilities: (This in only an example for you to use as a guide.)

- o Provide the Soldier with a copy of the unit's METL and SOPs
- o Provide the Soldier with an outline of his/her job description and that of his peers and supervisor.
- Assist the Soldier in enrolling in college class and military correspondence courses
- o Provide the Soldier with a Career map of his MOS
- o Provide the Soldier with a copy of the promotion point worksheet and review it with him/her
- o Outline the standards for the Soldier of what you expect them to meet
- O Develop a plan to get your Soldier crossed trained within the Section/Team/Branch/Division
- Supervise the Soldier in performing all maintenance
- Schedule the Soldier to administer organized physical training within the division

INITIAL COUNSELING

NAME:	RANK:	SSN:
I. DUTY HOURS		
1. FORMATION/	FISRT CALL	
	ALL/REPORT FOR DUTY A	T
	FORMATION/PT TIME	
	LUNCH TIME	
$\overline{\text{DUTY D}}$	AY ENDS	
	HE NORMAL DUTY TIMES	S/HOURS: OTHER DUTY
		DDRESSED AS REQUIRED.
II SICK CALL PROCEDU	IRES	
		ER AND SPECIFIC SICK-CALL
	O GETTING SICK OR INJU	
	RVISOR ASAP OF ILLNES	
		RE APPOINTMENTS, CONTACT SIERRA
MILITARY HEALTH SE	RVICES, INC. AT 1-(800) 99	99-5195. ON-LINE HELP IS AVAILABLE AT
HTTP://WWW.SIERRAM		, , , , , , , , , , , , , , , , , , , ,
		T. AT PENTAGON IS ON A WALK-IN BASIS
BEGINNING AT 0700. O	THER MEDICAL FACILITI	ES (FORT MYER, FORT BELVOIR, PRIMUS
	DIFFERENT PROCEDURES.	
		NAGER/MILITARY TREATMENT FACILITY
DURING SICK-CALL HO	OURS/WALK-IN BASIS/FO	R APPT.
6. UPON COMPL	ETION OF SICK CALL, CO	NTACT YOUR SUPERVISOR/CHAIN OF
COMMAND AND RETU	RN SICK CALL SLIP OR PI	ROFILE, AS REQUIRED.
III		
1. SUPERVISOR		
A. TEAM		
	CH CHIEF	
C. DIVIS	ION CHIEF	
	MMAND (FOR ENLISTED)	
	SG, USAG MYER	
В. ННС С	CDR, USAG MYER	
C. BN CS		
D. BN CC	OMMANDER	
3. USE YOUR SU	JPERVISORY CHAIN/CHAI	N OF COMMAND; ENSURE YOU KEEP
		PROBLEMS YOU MAY HAVE. LEADERSHIP
IS THERE TO HELP YO	U, DON'T BE AFRAID TO <mark>U</mark>	JSE THEM.

- IV. APPOINTMENTS
 - 1. SCHEDULE APPOINTMENTS TO AVOID CONFLICTS WITH DUTY SCHEDULE.
 - 2. TURN IN ANY REQUIRED APPOINTMENT SLIPS TO YOUR SUPERVISOR.

V. PHYSICAL TRAINING

1. PT IS ROUTINELY CONDUCTED ON YOUR OWN DURING DUTY HOURS AND IS A VERY IMPORTANT PART OF YOUR DAILY ACTIVITIES.

- 2. YOU SHOULD STRIVE TO ACHIEVE A SCORE OF 300 ON THE APFT.
- 3. VARY YOUR INDIVIDUAL PT PROGRAM TO INCLUDE CARDIOVASCULAR AND STRENGTH TRAINING.

VI. VEHICLE AND POV REGISTRATION

- 1. VEHICLE AND POVS ARE REGISTERED THROUGH FORT MYER.
- 2. REGISTRATION MUST BE DONE WITH THE PROVOST MARSHALL; YOU MUST HAVE A VALID VEHICLE REGISTRATION, CURRENT DRIVER'S LICENSE, AND PROOF OF INSURANCE TO REGISTER YOU VEHICLE ON POST.

VII. TRAINING

- 1. IF YOU ARE ASSIGNED A WEAPON, THE GOAL IS TO QUALFY EXPERT.
- 2. YOU WILL GIVE NO LESS THAN 100% EFFORT IN ALL TRAINING THAT WE CONDUCT.
 - 3. ALWAYS ACCOMPLISH THE MISSION TO THE FULLEST EXTENT POSSIBLE.
- 4. DO NOT SECOND GUESS SUPERIOR OFFICERS OR NCOS; DISRESPECT AND NEGATIVE ATTITUDES WILL NOT BE TOLERATED, AND WILL BE DEALT WITH SEVERELY.

VII. FAMILY MEMBERS

- 1. ENSURE FAMILY MEMBERS ARE TAKEN CARE OF.
- 2. IF YOU DEPLOY OR PERFORM TEMPORARY DUTY, ENSURE YOUR FAMILY HAS ENOUGH MONEY AND FOOD TO LIVE COMFORTABLY.
- 3. ENSURE FAMILY MEMBERS RECEIVE THE MEDICAL CARE THEY NEED AND ARE INFORMED OF YOUR WHEREABOUTS.

IX. FINANCES

- 1. CHECKS.
- 2. CREDIT CARDS
- 3. RENT
- 4. ENSURE YOU HAVE MONEY BEFORE YOU WRITE CHECKS, AND DON'T BUY THINGS THAT YOU CAN'T REALLY AFFORD ON CREDIT. MAKE SURE YOUR RENT, UTILITIES AND ALL OTHER BILLS ARE PAID BY THE TIME SPECIFIED.

X. LEAVE AND PASSES

- 1. PASSES ARE GIVEN ON A CASE-BY-CASE BASIS AND CANNOT EXCEED FOUR DAYS.
- 2. LEAVES ARE SCHEDULED ON AN INDIVIDUAL BASIS (NOT BLOCK LEAVE OR ROUTINELY PLANNED ALL AT ONE TIME DURING THE YEAR.) LEAVES SHOULD BE PLANNED TO AVOID DISRUPTION TO DUTY REQUIREMENTS WITHIN THE DIVISION.
- 3. TO REQUEST A LEAVE OR PASS YOU MUST GO THROUGH YOUR SUPERVISORY CHAIN, AND HAVE A COPY OF YOUR CURRENT LES. APPROVAL AUTHORITY FOR LEAVES/PASSES IS AT THE DIVISION CHIEF LEVEL; OPERATIONS AND SUPPORT DIVISION PROVIDES A CONTROL NUMBER AND FORWARDS TO PAC FOR PROCESSING.

XI. RESPONSIBILITY

- 1. YOU ARE RESPONSIBLE FOR YOUR ACTIONS.
- 2. ENSURE YOUR EQUIPMENT IS CLEAN, SERVICEABLE, AND ACCOUNTABLE FOR AT ALL TIMES.
- 3. IF ASSIGNED A WEAPON, IT SHOULD BE CLEANED TO ESTABLISHED DIVISION STANDARDS.

4. YOU WILL BE REWARDED FOR A	A JOB WELL DONE. IF YOU FAIL TO N	ЛЕЕТ
STANDARDS, YOU MAY BE PUNISHED.		

WELCOME TO THE DEPARTMENT OF THE ARMY INSPECTOR GENERAL; WE HAVE HIGH STANDARDS AND DEMAND NOTHING BUT THE BEST. ENSURE YOU GIVE NOTHING LESS THAN 100%.

NAME:
SIGNATURE:
COUNSELOR NAME & RANK:
SIGNATURE:
DATE:

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) DOE, JOHN D. Rank/Grade SPC/E-4 Social Security No. 000-00-0000 Date of Counseling 2 MAY 02 Organization HHC, 25th ID(L), Schofield Barracks, HI 96857 Name and Title of Counselor Steve Austin, Section NCOIC PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Date and circumstances: 4 May 02 Reception and Integration of newly arrived soldier. PART III - SUMMARY OF COUNSELING Complete this section during or immediately subsequent to counseling. Key Points of Discussion: This counseling statement ests forth responsibilities while assigned to this section and clarifies expectations demanded by this command. This month's counseling also covers your job assignment and critical areas in the following areas: Job knowledge, command. In smooth is counseling also covers your job assignment and critical areas in the following areas: Job knowledge, readiness of equipment, bearing and appearance, physical condition, barracks, single soldier initiatives (SSI), and enthusiasm. While assigned to this section, your job assignment will be ______. Accountability and maintenance of your equipment is your responsibility. Remember, the responsibilities listed are just a few of the responsibilities for an outstanding soldier. The chain of command is also here to help with any personal problems that may arise. Your first line supervisor is the place to start asking for help after your attemps to solve the problems have failed. If the problem cannot be solved at the lower levels of command, it will be brought up to higher levels. You also have the option to use the commander's open door policy.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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be specific enough to modify or n	that the subordinate will do after the naintain the subordinate's behavior ar			
IV below). Set forth strong personal efforts through corresponsence courses to become proficient in your job. Maintain your weapon and equipment in serviceable condition. Maintain high standards of military appearance and bearing during on and off duty hours. Maintain top physical condition to meet section's standards and pass the APFT.				
Keep the appearance and condit Perform with enthusiasm each	tion of your individual living area,	to include your wall locker IAW	unit policy.	
,				
YOU ARE FURTHER REMIN ARTICLES OF THE UCMJ A	NDED THAT YOU ARE SUBJEC T ALL TIMES.	T TO ALL THE PUNITIVE AN	D NON-PUN	ITIVE
Session Closing: (The leader sum	marizes the key points of the session	and checks if the subordinate unders	stands the plar	of action. The
subordinate agrees/disagrees and				
Individual counseled: I agree Individual counseled remarks:	disagree with the information	above.		
Signature of Individual Counseled	:	D	ate:4	MAY 02
Leader Responsibilities: (Leader's	responsibilities in implementing the p	olan of action.)		
Signature of Counselor:		D	ate:4	MAY 02
	PART IV - ASSESSMENT	OF THE PLAN OF ACTION		
Assessment: (Did the plan of act and provides useful information for	ion achieve the desired results? This or follow-up counseling.)	section is completed by both the lead	der and the ind	ividual counseled
Counselor:	Individual Counseled:	Date of Asse	ssment:	
Note: Both the co	ounselor and the individual cou	nseled should retain a record	of the couns	seling.

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Record APFT Failure/Flag Action Counseling

<u>Developmental Counseling:</u> is a subordinate-centered communication that outlines actions necessary for subordinates to achieve individual and organizational goals and objectives (begins with the reception/integration and/or initial counseling and is a continuous process.

<u>Note:</u> Developmental counseling may not apply when an individual has engaged in more serious acts of misconduct. In those situations, the matter should be referred to the commander and the servicing staff judge advocate for input and direction).

Goal/Intent: Event-oriented counseling involves a specific event or situation. This counseling may precede or follow events and is both positive and negative in nature (e.g., assistance, direction, conduct, progression, superior performance, substandard performance). Successful event-oriented counseling must be conducted as close to the event as possible. The common tendency is to identify what went wrong instead of right. Often, counseling efforts focus on identifying/documenting the poor performance/conduct. Leaders must be just as diligent and forthright in identifying/documenting positive performance/conduct as well. When a leader's rehabilitative efforts fail, counseling with a view towards separation fills an administrative prerequisite to many administrative discharges and serves as a final warning to the Soldier to improve performance/conduct or face discharge. In most situations, it is beneficial to involve the chain of command as soon as you determine that adverse separation counseling may be required. Adverse separation counseling may involve informing the Soldier of the administrative actions available to the commander in the event substandard performance/conduct continues and of the consequences associated with those administrative actions (see AR 635-200).

<u>Possible Purpose of Counseling:</u> (reason for counseling; para. C-68).

- Event counseling (e.g., Record APFT Failure).
- o Leader includes facts and observations prior to the conduct of counseling.

The purpose of this counseling is to inform PFC Somebody that he failed to successfully pass a record Army Physical Fitness Test (APFT), the potential career consequences, and to develop a plan of action for improved performance.

Facts:

1. APFT raw score re	quirements for your	gender and age group are:
Push-ups:	; Sit-ups:	; 2 Mile Run:
2. You achieved the f	ollowing raw scores	on the record APFT:
Push-ups:	; Sit-ups:	; 2 Mile Run:
3. You failed (place a	n "X" in appropriate	categories) the following event(s) of the record APFT
Push-ups:	; Sit-ups:	; 2 Mile Run:
Possible Key Points	of Discussion Dur	ing Counseling: (para. C-69, C-70).
Vour failure to meet n	ninimum Army etand	ards is an overall indication of your less than

Your failure to meet minimum Army standards is an overall indication of your less than acceptable fitness level/standards. Since this was a record APFT, you will be flagged and considered for a bar to reenlistment. This means you are not eligible for favorable actions like

awards and promotions until you take and pass a record APFT. You are required to take another record APFT within 90 days of the first record failure (must be agreed upon by the commander and Soldier and must not exceed the 90 day window without documentation from qualified medical authorities). You will take a diagnostic APFT every 30 days until your record test to measure your progress. Two consecutive record APFT failures will result in consideration by the Company Commander for elimination procedures under the provisions of AR 635-200.

Possible Plan of Action: (subordinate develops plan with counselor's guidance; para. C-71).

You will participate in the company's special fitness program (conducted concurrently with unit physical fitness training). Your Squad Leader, along with the unit Master Fitness Trainer (MFT) will design a program tailored to address your specific fitness needs. The program regimen will help you improve your area(s) of weakness and overall fitness level. It is recommended that you routinely spend some of your personal (off duty) time to work on your physical conditioning. Achieving Army minimum standards is not difficult, the most important element to being successful is maintaining a positive "can-do" attitude and having the "heart and desire" to succeed. This is corrective, not punitive in nature and will assist both you and the command to ensure you are capable of passing a record APFT.

Possible Leader Responsibilities: (counselor's responsibilities to subordinate; para. C-75).

- Have Soldier medically evaluated for potential factors contributing to physical limitations.
 Possible dietary considerations.
- Structure fitness plan to meet Soldier's requirements (preferably a MFT).
- Squad Leader must stay involved and interested in Soldier's improvement.
- Ensure qualified NCOs conduct fitness training.
- Ensure participation of required Soldiers in the unit's special fitness program.
- Monitor progression of participants.
- PSG/1SG periodically join in fitness sessions for encouragement/support and to verify training quality.
- Schedule a record APFT within 90 days of first record failure (must be agreed upon by the commander and Soldier and must not exceed the 90 day window without documentation from qualified medical authorities).
- Upon passing of record APFT, release from special fitness program to participate in unit physical training.
- Upon passing of record APFT, removal of flag and bar to reenlistment (if applicable).

This counseling is based upon your performance. Continued poor performance of this nature could lead to further corrective training, a rehabilitative transfer, action under the UCMJ, and/or elimination from the service. If this performance continues it could be cause for separation action. If separated for your duty performance, the least favorable character of discharge you could receive is a general discharge. If separated for misconduct, you could receive an under other than honorable discharge. Both may cause undue hardships in civilian life and may reflect on your eligibility for veteran's benefits, eligibility for reentry into the Armed Forces and acceptability for employment in the civilian community (AR 635-200).

Required Action:

- -In case of APFT failure, complete DA From 268 to initiate flag action.
- -Ensure future counseling establishes that the Soldier was afforded a reasonable opportunity to overcome the deficiencies discussed prior to initiating chapter proceedings.
- -Ensure both the counselor and the Soldier counseled sign the 4856.

Assessment: (completed by both the counselor and subordinate; para. C-76).

 To be completed once action(s)/standards/desired results are achieved, corrective/rehabilitative training/punishment is complete, or the plan of action has changed.

Reference: FM 22-100, Appendix C, dtd., August 1999

(This example is intended to be used as a guide and is not all inclusive)

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary

PART I - ADMINISTRATIVE DATA

 Name (Last, First, MI)
 Rank/Grade Doe, John D.
 Social Security No. 000-00-0000
 Date of Counseling 22MAYXX

 Organization
 Name and Title of Counselor

Organization
HHC 25th ID (L) Schofield Brks. HI 96857

Name and Title of Counselor
Billy Bob, Section Leader

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.)

There are several circumstances/incidents IAW AR 600-8-2 that require a soldier to be flagged. Listed below is only a suggested/recommended format. The individual initiating the flag should familiarize him or herself with AR 600-8-2, Suspension of Favorable Actions, dtd 30OCT87, and utilize all necessary information relating to the individual soldier.

Date and circumstance(s): 22 APR XX Failure of the Army Physical Fitness Test (APFT)

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

PFC Doe, today you were administered a record APFT and you failed to achieve a passing score of 180 pts (60 pts per event-situps, push-ups, and a 2-mile run) within the authorized time limits IAW FM 21-20 and AR 350-41. You were given notification of the upcoming record APFT o/a 03 MAR XX. In your monthly performance counseling statements you were informed that physical fitness is an individual responsibility and can have a great impact on your military career (i.e., promotionsextensions, etc.), especially as the Army continues to draw down. I also informed you that you needed more time to train (get in shape) I would place you in the company's special physical fitness program and you stated that you would pass the APFT with no problems. PFC Doe, to my knowledge, you are not on any known medical profile/ medications, therefore your performance on the APFT is unsatisfactory. I am also informing you that a consecutive APFT failure may result in a process of elimination from military service.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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be specific enough to modify or mainta		counseling session to reach the agreed upon goal(s). The actions must d include a specified time line for implementation and assessment (Part
company's special physical fitness p	program effective immediately	e flagged immediately (today). You will be enrolled in the . You are to meet the Army standard for the APFT on the next
record APFT scheduled for XXNO		·
REHABILITATE YOU AS A SOL	DIER. YOU SHOULD UND	ROBLEMS(S) DISCUSSED AND IS AN ATTEMPT TO ERSTAND THAT IF YOU ENGAGE IN FURTHER UES TO BE UNSATISFACTORY, YOU MAY BE
PROCESSED FOR ELIMINATION SEPARATED FROM THE ARMY	N FROM THE ARMY UNDE T, YOU COULD RECEIVE A	R PROVISIONS OF AR 635-200. IF ADMINISTRATIVELY GENERAL DISCHARGE UNDER HONORABLE
IN ADDITION, YOU MAY BE IN	VELIGIBLE FOR MANY OR	DUNTER SUBSTANTIAL PREJUDICE IN CIVILIAN LIFE. ALL VETERAN'S BENEFITS GRANTED UNDER BOTH TO OTHER PUNITIVE AND NON-PUNITIVE
MEASURES.	OU WAT ALSO DE COME	1 10 OTHER TORITY LINE HOR TOTALL
Session Closing: (The leader summariz subordinate agrees/disagrees and provided in the subordinate agrees and provided in the subordinate agrees are subordinate agrees.)		and checks if the subordinate understands the plan of action. The
Individual counseled: I agree Individual counseled remarks:	disagree with the information a	above.
C. P. L. Commanded		2
Signature of Individual Counseled:		Date:
Leader Responsibilities: (Leader's resp	onsibilities in implementing the p	lan of action.)
Signature of Counselor:		Date:
	PART IV - ASSESSMENT	
Assessment: (Did the plan of action ac and provides useful information for foll		section is completed by both the leader and the individual counseled
		J
Counselor:	Individual Counseled:	Date of Assessment:
Note: Both the couns	elor and the individual cour	nseled should retain a record of the counseling.

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Retention Counseling

Purpose: Inform the Soldier of his/her options in the RA and the Guard/Reserve at specified periods prior to their ETS.

Frequency:

- 30-60 days after arrival to unit
- 60-90 days after arrival
- 15-16 months prior to ETS
- 13-14 months prior to ETS
- 4 months prior to ETS
- 90 days prior to ETS or beginning of terminal leave

Minimum areas to address:

- 30/60 days: discuss Soldier's promotion potential in current MOS, evaluate military and civilian education accomplishments and goals, discuss short and ling term goals, and steps needed to accomplish these goals,, provide Soldier with copy of "The Army Career Planner" and other publicity items (counseling is entered on the DA Form 4591-R and is conducted by an RA Career Counselor)
- 60/90 days: assess Soldier's goals, expectations, and understanding of the unit's mission, inform Soldier of negative and positive aspects of performance, and methods to improve on shortcomings, advise the Soldier that he may not be a candidate for reenlistment if negative performance continues, discuss a bar to reenlistment if this is appropriate, discuss retraining options if Soldier is in an overstrength MOS (counseling is entered on the DA Form 4591-R and is conducted by the Company Commander.
- 15/16 months: help Soldier analyze abilities, opportunities, limitations, and personal problems, discuss status of Soldier's MOS, and opportunities for promotion. Soldiers in overstrength MOS' should be encourage to consider advantages of retraining at reenlistment point. Discuss BEAR program, and send interested Soldiers to the Career Counselor. Advise Soldiers to investigate civilian opportunities through ACAP. Soldiers with limited potential will be advised of needed improvements and shortcomings. Advise Soldiers how they compare with their peers in the unit and in the Army. (Counseling is done by Company Commander)
- 13/14 months: Review Soldier's qualifications from previous interviews. Discuss options in detail, and Army benefits. Advise Soldier of retirement benefits, health care plans, education opportunities, etc. Review API 399 "The Army Career Planner). Counseling done by RA Career Counselor.
- 4 months: Address unresolved issues and problems. Review options, incentives, and benefits, including the Reserves. Counseling done by RA Career Counselor.
- 90 days: Encourage Soldiers to transition into an ARNGUS unit or USAR unit. Discuss RC and NG benefits, options. For Soldiers who have completed their MSO, encourage transition into the IRR. (Commanders may waive this interview if the Soldier is currently processing for reenlistment in the Active Army). (Counseling done by RA or RC Career Counselor)

Required Action:

- 30/60 days: None

- 60/90 days: Soldiers not recommended for future service will have a bar to reenlistment initiated

- 15/16 months: None

- 13/14 months: If reenlistment commitment is obtained, coordinate with unit reenlistment NCO to initiate DA From 3340-R. Coordinate with commander to check if bar is warranted. Verify records to determine eligibility
- 4 months: If appropriate, refer to unit commander, 1SG, or CSM for follow-up counseling. If Soldier commits, initiate DA Form 3340-R and coordinate with unit commander or RC Career Counselor (as applicable). The RC Career Counselor will be provided the completed DA Form 1315

90 days: None.

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) DOE, JOHN A. Rank/Grade SPC/E4 Social Security No. 111-11-1111 Date of Counseling 8 MAR 02 Name and Title of Counselor Tracks, R.R., Company Commander Organization HHC, 25th ID(L), Schofield Barracks, HI 96857 PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Purpose of Counseling: Leader states the reason for the counseling, e. g. Performance/Professional or Event-Oriented couseling and includes the leaders facts and pbservation prior to the counseling. The purpose of this counseling: the soldier is within 15-16 months of his ETS.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

SPC Doe's abilities are right on par with peers and his regular counseling indicates no need for improvement. His opportynities for promotion have been discussed (he will attend the next promotion board) and presently he has no limitations to his creer should he decide to remain in the service. Discussed his personal problems of which he mentioned his child (EFMP) and that he was pleased with the attention he has received from his chain of command regarding his situation. Discussed the current situation with the infantry and he understands his opportunities will increase with atendance at school (Ranger, sniper, etc.) He has declined to investigate his civilian opportunities through ACAP and was advised that ACAP was not an option. Until he has reenlisted he understands he will attend ACAP. He understands he needs to attend schools to remain competitive with his peers, but he has no immificant problems to held him beek. significant problems to hold him back.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

DA FORM 4856, JUN 1999

EDITION OF JUN 85 IS OBSOLETE

be specific enough to modifi		nseling session to reach the agreed upon goal(s). The actic clude a specified time line for implementation and assessm	
implementation and assess	sment (Part IV below). SPC Doe will conti	linate's behavior and include a specific time line for nue to investigate his options in and out of the Army.	He will
continue to prepare for th	e promotion board.		
		checks if the subordinate understands the plan of action.	The
	es and provides remarks if appropriate.) agree disagree with the information above	ve.	
Individual counseled remark			
Signature of Individual Cour	nselea:	Date:	
Leader Responsibilities: <i>(Le</i> Ensure soldier is board-page)	ader's responsibilities in implementing the plan	of action.)	
Counsel by Career Couns			
Signature of Counselor:		Date:	
	PART IV - ASSESSMENT OF	THE PLAN OF ACTION	
	of action achieve the desired results? This sect tion for follow-up counseling.)	ion is completed by both the leader and the individual cour	nseled
	tion, or role is ap councomig,		
Councelou	Individual Course Indi	Date of A	
Counselor:	Individual Counseled:	Date of Assessment:	-
Note: Both t	he counselor and the individual counse	led should retain a record of the counseling.	

REVERSE, DA FORM 4856, JUN 1999

Reduction Counseling

Purpose: Inform the Soldier and the chain of command why the Soldier is being considered/recommended for reduction in grade. The counseling should provide background and evidence for the reduction.

Frequency: As often as necessary.

Minimum areas to address:

- Reason(s) for reduction
- Soldier's potential for promotion
- Soldier's requirements for promotion
- Soldier's strength/weaknesses

Required Action:

- Inform chain of command of recommendation to reduce and refer to AR 600-8-19, Chapter 6

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. ROUTINE USES: DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) DOE, JOHN A. Rank/Grade SPC/E4 Social Security No. 222-22-2222 Date of Counseling 10 JAN 02 Organization HHC, 25th ID(L), Schofield Bks, HI 96857 Name and Title of Counselor Steve Austin, Section Leader PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.] 10 Jan 02 Personal Indebtedness/Patterns of Misconduct PART III - SUMMARY OF COUNSELING Complete this section during or immediately subsequent to counseling. Key Points of Discussion: Under the provisions of AR 600-8-19, Chapter 6, I am recommending to the Commander that you be reduced based upon the following (act) (pattern of misconduct) (personal indebtedness) (dereliction of duty): - phone bills - rent (housing) credit cards - family support payments OTHER INSTRUCTIONS

DA FORM 4856, JUN 1999

requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation

		counseling session to reach the agreed upon goal(s). The actions must and include a specified time line for implementation and assessment (Part
The following action needs to be pay your bills on time. To assis financial support to your family	st you in this, I have enrolled you	ck up to speed again. You must take your finances seriously and in the ACS budgeting class. You have an obligation to provide you will use to accomplish this (i.e. allotment, check) Provide me your family.
REHABILITATE YOU AS A S MISCONDUCT OR YOUR DU PROCESSED FOR ELIMINAT ADMINISTRATIVELY SEPAI CONDITIONS DISCHARGE A CIVILIAN LIFE. IN ADDITIONS OF THE PROPERTY	SOLDIER. YOU SHOULD UNITY PERFORMANCE CONTINION FROM THE ARMY UNDIFATED FROM THE ARMY, YAND IF SO YOU SHOULD EXION, YOU MAY BE INELIGIBLE OF STATE LAW. YOU MAY BE	PROBLEM(S) DISCUSSED AND IS AN ATTEMPT TO DERSTAND THAT IF YOU ENGAGE IN FURTHER IUES TO BE UNSATISFACTORY, YOU MAY BE ER THE PROVITIONS OF AT 635-200. IF OU COULD RECEIVE AN OTHER THAN HONORABLE PECT TO ENCOUNTER SUBSTANTIAL PREJUDICE IN LE FOR MANY OR ALL VETERAN'S BENEFITS GRANTED ALSOBE SUBJECT TO OTHER PUNITIVE AND
Seesien Clasing, /The leader sums	marinas tha kay nainta of the acceive	n and checks if the subordinate understands the plan of action. The
subordinate agrees/disagrees and p		r and checks it the subordinate understands the plan of action. The
Individual counseled: I agree Individual counseled remarks:	disagree with the information	above.
Signature of Individual Counseled:		Date:
Signature of Counselor:		Date:
oignature or oddiselor.		
Assessment: (Did the plan of action		FOR THE PLAN OF ACTION section is completed by both the leader and the individual counseled
and provides useful information for		
Counselor:	Individual Counseled:	Date of Assessment:

REVERSE, DA FORM 4856, JUN 1999

Promotion Counseling

Purpose: To inform the Soldier why they were/were not recommended for promotion, and tell the

Soldier what they need to do to get promoted/perform at the next higher grade.

Frequency:

- Required by the Commander initially when a Soldier attains eligibility

- Every 90 days

- Supervisors may continue to counsel the Soldier, but the Commander must endorse the counseling in Part IV, "Assessment of the Plan of Action," on the 4856

Minimum areas to address:

- Reason Soldier was/was not recommended for promotion
- Soldier's potential for promotion
- Requirements for promotion
- Ensure Soldier and counselor sign

Required Action:

- Ensure chain of command is informed regarding counselor's recommendation
- Submit completed 4856 to Commander for Endorsement/Recommendations.

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary.

PART I - ADMINISTRAT	IVE DATA

Name (Last, First, MI)
Doe, John D. Social Security No. 000-00-0000 Rank/Grade SPC/E-4 Date of Counseling XXMAYXX

Organization HHC 25th ID (L) Schofield Brks. HI 96857 Name and Title of Counselor Billy Bob, Section Leader

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and

Purpose of Counseling. (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.)

Promotion/developmental counseling on soldier competencies, skills, knowledge, and attitudes (SKAs) observed for 90 days. SPC Doe is not being recommended for the next higher grade. He has never been seen to take down the EEIs for his assigned tasks, and has a tendency to not be straightforward in answering questions from his superiors. He did not complete several details by the deadline given, and these details had to be given to another section. On two details he did complete he did not plan for water resupply during the last field problem, causing unnecessary hardship for his men.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

SPC Doe's overall performance has been marginal. Discussed SPC Doe's problems in receiving and interpreting information from his superiors. His failure to copy down EEIs causes information to have to be repeated to him often. His tendency to beat around the bush when questioned about a detail's status shows a weakness in the "be honest and courageous" attitude. His failure to complete details on time shows a weakness in his understanding of the backward planning process. That some of his assigned tasks had to be passed to others shows a weakness in his attitude of "accomplish the mission".

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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Plan of Action: (Outlines actions that the subordinate will do after the counseling session to reach the agreed upon goal(s). The actions must be specific enough to modify or maintain the subordinate's behavior and include a specified time line for implementation and assessment (Part SPC Doe will review TC 22-6 and familiarize himself with the SKAs required by grade, specifically communication, planning honesty and courage, and accomplishing the mission. He will always carry paper and something to write with so that he may immediately copy down EEIs from superiors. SPC Doe will from now on be more direct, clear, and concise in his answers to questions from superiors. SPC DOE will not be recommended for promotion to the next higher grade until he has shown improvement. THE COUNSELING IS AN ATTEMPT TO CORRECT THE PROBLEM(S) DISCUSSED AND IS AN ATTEMPT TO REHABILITATE YOU AS A SOLDIER. YOU SHOULD UNDERSTAND THAT IF YOU ENGAGE IN FURTHER MISCONDUCT OR YOUR DUTY PERFORMANCE CONTINUES TO BE UNSATISFACTORY, YOU MAY BE PROCESSED FOR ELIMINATION FROM THE ARMY UNDER THE PROVISIONS OF AR 635-200. IF ADMINISTRATIVELY SEPARATED FROM THE ARMY, YOU COULD RECEIVE A GENERAL DISCHARGE AND IF SO YOU SHOULD EXPECT TO ENCOUNTER SUBSTANTIAL PREJUDICE IN CIVILIAN LIFE. IN ADDITION, YOU MAY BE INELIGIBLE FOR MANY OR ALL VETERAN'S BENEFITS GRANTED UNDER BOTH FEDERAL AND STATE LAW. YOU MAY ALSO BE SUBJECT TO OTHER PUNITIVE AND NON-PUNITIVE MEASURES. YOU MAY ALSO BE SUBJECT TO OTHER PUNITIVE AND NON-PUNITIVE MEASURES. Session Closing: (The leader summarizes the key points of the session and checks if the subordinate understands the plan of action. The subordinate agrees/disagrees and provides remarks if appropriate.) Individual counseled: X I agree disagree with the information above. Individual counseled remarks: Signature of Individual Counseled: XXMAYXX Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) Assist SPC Doe is obtaining TC 22-6. Inspect SPC Doe each day to ensure he has a pen and paper as part of his uniform.

Monitor SPC Doe in his day-to-day responses to superiors; assist him in developing his communication skills.

Monitor SPC Doe's execution of his assigned tasks and ensure he and his men are shouldering their share of the work. Signature of Counselor: XXMAYXX PART IV - ASSESSMENT OF THE PLAN OF ACTION Assessment: (Did the plan of action achieve the desired results? This section is completed by both the leader and the individual counseled and provides useful information for follow-up counseling.) Individual Counseled: Date of Assessment: Counselor: Note: Both the counselor and the individual counseled should retain a record of the counseling.

REVERSE, DA FORM 4856, JUN 1999

Performance Counseling

Purpose: Inform the Soldier of positive and negative duty characteristics and promotion potential

Frequency: As often as necessary

Minimum areas to address:

- Appropriate adjustments to the working NCOER
- Positive and negative duty performance
- Recommended improvements
- Promotion and retention potential
- Strength/weaknesses
- School potential
- Overall performance
- Ensure Soldier and counselor sign the 4856

Required Action: Ensure chain of command is aware of recommendations/observations.

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) Doe, John D. Rank/Grade SPC/E-4 Social Security No. 000-00-0000 Date of Counseling XXMAYXX Name and Title of Counselor Billy Bob, Section Leader Organization HHC 25th ID (L) Schofield Brks. HI 96857 PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Performance/Developmental counseling on soldier competencies, skills, knowledge, and attitudes (SKAs) from 01 MAY XX through 31 MAY XX. PART III - SUMMARY OF COUNSELING Complete this section during or immediately subsequent to counseling. Key Points of Discussion: Key Points of Discussion: You were put in charge of several details which you executed fairly well. However, in the sandbag detail, you failed to plan for water resupply which caused your peers to come back across the street for water. This was unacceptable. In couple of other details, you failed to meet the time deadline. Although you completed the task, which showed a strong attitude of "accomplish the mission," missing your deadline was an indication that you are weak in using the backward planning process. Since your arrival here you have always made an effort to strengthen your weakness and build on your strengths. This is a trademark of a solid leader. Your performance before the E5 promotion board will determine when you will attend PLDC.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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be specific enough to modif	tions that the subordinate will do after the cou y or maintain the subordinate's behavior and in		
	s by grade level. You must begin to be mo always plan for water and chow in your det		
	rporate it into your assigned mission. Prep		, and such and
• .	r summarizes the key points of the session and s and provides remarks if appropriate.)	checks if the subordinate understands the	plan of action. The
	agree disagree with the information abo	ve.	
Individual counseled remarks	::		
Signature of Individual Coun	seled:	Date:	XXMAYXX
Leader Responsibilities: (Lea	nder's responsibilities in implementing the plan	of action.)	
	ear before the E5 promotion board. Assist		
Signature of Counselor:		Date:	XXMAYXX
	PART IV - ASSESSMENT OF	THE PLAN OF ACTION	
	of action achieve the desired results? This sect		e individual counseled
and provides useful informati	tion for follow-up counseling.)		
Counselor:	Individual Counseled:	Date of Assessment:	
Note: Both th	ne counselor and the individual counse	led should retain a record of the co	ounseling.

REVERSE, DA FORM 4856, JUN 1999

MONTHLY PERFORMANCE COUNSELING

DATE OF C	OUNSELING:_				
NAME.RAN	K OF COUNSE		<u> </u>		
Soldier's Name: LAST FIRST M.				Grade:	
	LAST	FIRST	M.I.	_	
SSN:		Unit:			
(MALE/FEM	MALE) Duty	/ MOS/Job			
1) Sustain:					
a.					
b.					
c.					
2) Improve:					
a.					
b.					
c.					
3) Reenlistm	nent:				
- Win	dow of eligibili	ty	(date)		
- GT	Score:	_(if less than 110, dat	e SM will atte	end FAST	
4) Promotion	n:				
- Elig	ibility date for p	promotion to (grade)_		_ is (date)	
5) Maintenar	nce of Equipme	nt (TA-50, Weapon, N	lods, Commo	, etc)	
6) School Po	otential:				

- Ranger School
- NCOES
- Specialty
7) Appearance (Uniform, Boots, Grooming, Conduct, etc)
8) Physical Fitness
9) Barracks (Living Area)
10) Performance as a Team Player (Standards)
11) Attitude/Motivation:
12) Summary:
Counselor's Signature:
Soldier's Signature:
CONCUR / NON-CONCUR (circle one) Soldier's Initial:
Use Space Provided Below for Rebuttal:

Overweight Counseling

Purpose: Inform Soldier of the consequences of exceeding the body-fat standards, and the necessary progress they must make to comply with standards.

Frequency: As necessary

Minimum areas to address:

- Consequences of being overweight (see AR 600-9 dated October 1990)
- Include all examples of memorandum, giving the Soldier the necessary steps they must make to achieve the standards
- Ensure Soldier understand they will be flagged, and the consequences of being flagged

Required Action:

- When a Soldier is identified as exceeding the weight for height standard, initiate a body fat content worksheet
- If Soldier exceeds the body fat standard, initiate flag for weight control program
- Initiate series of memos in sequence and as required

REPORT TO SUSPEND FAVORABLE PERSONNEL ACTIONS (FLAG) For use of this form, see AR 600-8-2; the proponent agency is MILPERCEN.								
SECTION I - ADMINISTRATIVE DATA								
1. NAME (Last, First, MI)	2. SSN		3. RANK					
DOE, JOHN A.	333-33-3333		SSG					
4. On active duty Not on active duty	On ADT	On ADT 5. ETS/ESA/MRD INDEF						
6. UNIT ASSIGNED AND ARMY MAJOR COMMAND	7. STATION (Geog	graphical location) ARRACKS, HAWAII						
HHC, 25TH ID(L), SCHOFIELD BARRACKS USARPAC	SCHOI ILLD DA	idences, inwaii						
8. PSC CONTROLLING FLAGGING ACTION AND TELEPHONE NUMBER								
9. THIS ACTION IS TO:								
Initiate a flag		ove flag tions IV and V only)						
SECTION II - II	NITIATE A FLAG							
10. \nearrow A FLAG IS INITIATED, EFFECTIVE 10 JAN 02 FOR THE FOLLOWING REASON:								
NON-TRANSFERABLE		TRANSFER	RABLE					
Adverse action (A)		APFT failu	re (J)					
Elimination - field initiated (B)		Weight co	ntrol program (K)					
Removal from selection list - field initiated (C)								
Referred OER (D)								
Security violation (E)	Security violation (E)							
HQDA use only - elimination or removal from selection list (F)								
SECTION III - TF	RANSFER A FLAG							
11. A FLAG IS TRANSFERED FOR THE FOLLOWING REASON:								
Adverse action - HQDA directed reassignment (G)		APFT failu	re (J)					
Adverse action - punishment phase (H)		Weight co	ntrol program (K)					
Supporting documents attached? Yes	No							
SECTION IV - F	REMOVE A FLAG							
12. A FLAG IS REMOVED, EFFECTIVE	A FLAG IS REMOVED, EFFECTIVE FOR THE FOLLOWING REASON:							
Case closed favorably (C)			rent Army component or cess <i>(destroy case file)</i> (E)					
Disciplinary action taken (D)	Other final action (E)							
SECTION V - AUTHENTICATION								
DISTRIBUTION								
1 - Unit Commander 1 - F&AO 1 - PSC 1 - Commander, gaining unit (transfer flag only)								
	SIGNATURE		DATE					
Commander's Signature Block								

DA FORM 268, JUN 87

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USAPPC V2.00

M TAB	TA 	ιB ·	тав	TAB 	TAB 		
For	BODY FAT CONuse of this form, see AF						
NAME (Last, First, Middle Initial)	s	SN		RANK	NOTE: 1/4 "= .25		
HEIGHT (to nearest 0.25 inch)	v	WEIGHT (to nearest pound) AGE			"" = .50 I'" = .75		
STEP		FIRST	SECOND	THIRD	AVERAGE (to nearest 0.25 in.)		
Measure abdomen at the level o (belly button) to the nearest 0.2 (Repeat 3 times.)							
Measure neck just below level o (Adam's apple) to the nearest ((Repeat 3 times.)	f larynx J.25 inch.						
3. Enter the average abdominal me	easurement to the neares	st 0.25 inch.					
4. Enter the average neck measurement to the nearest 0.25 inch.							
5. Subtract Step 4 from Step 3 (E	inter result) to the neare	est 0.25 inch.					
6. Find result from Line 5 <i>(the diff</i> Enter factor.	or).						
7. Find the height in Table B-2 (He							
8. Subtract Step 7 from Step 6 (E	inter result). This is Sold	lier's Percent Bo	ody Fat.				
REMARKS					•		
CHECK ONE Individual is in compliance with Arn	ny Standards;is not in	compliance with t	he standards.				
Recommended monthly weight loss	is 3-8 lbs.						

33

APPROVED BY SUPERVISOR (Printed Name and Signature)

PREPARED BY (Signature)

DA FORM 5500-R, DEC 85

RANK DATE

RANK

DATE

USAPPC V1.00

<LETTERHEAD>

OFFICE SYMBOL 10 Jan 02

MEMORANDUM FOR SSG Doe, John A., SAIG-XX, 1700 Army Pentagon, Washington, DC 20310-1700

SUBJECT: Weight Control Program

- 1. You have been determined to exceed the body fat standard and a goal of 3-8 pounds of weight loss per month in considered to be satisfactory progress. Failure to make satisfactory progress or achieve the body fat standards could result in separation from the service.
- 2. You have been flagged under the provisions of AR 600-31 and entered in a Weight Control Program.

COMPANY COMMANDER CPT, IN Signature Block

<LETTERHEAD>

Office Symbol 10 Jan 02

MEMORANDUM FOR Commander, HHC, USAG Fort Myer

SUBJECT: Weight Control Program

I understand my responsibilities to achieve the body fat standards to have my weight recorded periodically or during unit training assemblies (UTA) as applicable

Soldier's Signature SSG, USA

Office Symbol 10 Jan 02

MEMORANDUM FOR Servicing MEDDAC Unit

SUBJECT: Weight Control Program

- 1. SSG Doe, John A. exceeded the weight for height tables by 77 pounds and exceeded the body fat standards by 20 percent.
- 2. It is requested that a medical evaluation be conducted in view of the following (check applicable block):
 - () Soldier's profile
 - () Pregnancy
 - () Unit Commander's special request
- () Initiation of separation action (failure to make satisfactory progress in a Weight Control Program
 - () Within 6 months of ETS

UNIT COMMANDER SIGNATURE BLOCK

Office Symbol 10 Jan 02

MEMORANDUM FOR Commander, HHC, USAG Fort Myer

SUBJECT: Weight Control Program

- 1. In accordance with AR 600-9, SSG Doe, John A., has been examined and found to be fit for participation in a Weight Control/Physical Exercise Program.
- 2. The cause of the overweight condition (is) (is not) due to a medical condition.
- 3. The following action(s) is/are recommended:
 - () Initiation or continuation in a weight reduction program.
- () Medical treatment of pathological medical disorder. (for Reserve Component Soldiers, refer to your personal physician for evaluation at their own expense.)

FOR THE COMMANDER:

Health Care Personnel Signature Block

Office Symbol 10 Jan 02

MEMORANDUM FOR Servicing MEDDAC Unit

SUBJECT: Weight Control Program

1. SSG Doe, John A., exceeded the screening table weight by 77 pounds and body fat standards by 20 percent.

2. Nutrition education and weight reduction counseling are requested IAW AR 600-9, para 20b (1).

Unit Commander CPT, IN Commanding

Office Symbol 10 Jan 02

MEMORANDUM FOR Commander, HHC, USAG Fort Myer

SUBJECT: Weight Control Program

- 1. SSG Doe, John A., has been provided nutrition and weight reduction counseling IAW AR 600-9.
- 2. Follow-up counseling should be provided at unit level using information in Appendix C of this regulation and the assistance of master fitness trainers, if available.

Health Care Personnel Signature Block

Office Symbol 10 Jan 02

MEMORANDUM FOR Commander, Servicing PAC

SUBJECT: Weight Control Program

1. SSG Doe, John A., has been determined to be in compliance with the provisions of AR 600-9, and is therefore removed from the Weight Control Program effective this date.

- 2. The individual's current weight is 195 pounds. Screening table weight ceiling is 200 pounds for present age category. Body fat content is 12 percent, which is within the AR 600-9 standards.
- 3. This correspondence will be retained in the individual's MPRJ for 36 months for this date.

UNIT COMMANDER CPT, IN Commanding

Non-judicial Punishment Counseling

Purpose: Inform the Soldier that he is being recommended for non-judicial punishmen

Frequency: As required

Minimum areas to address:

- Inform the Soldier of the offense committed
- State the facts surrounding the offense
- Inform the Soldier of your intent to recommend the type of punishment you are seeking
- Inform the Soldier of the consequences he may face should the offense continue

Required Action:

- Inform chain of command of recommendations to seek non-judicial punishment

RECORD OF PROCEEDINGS UNDER ARTICLE 15, UCMJ For use of this form, see AR 27-10; the proponent agency is TJAG.							
See Notes on Reverse Before Completing Form							
NAME		GRADE	SSN	UNIT		PAY (Basic & Sea/Foreign)	
I. I am considering whether you should be punished under Article 15, UCMJ, for the following misconduct: 1. I am considering whether you should be punished under Article 15, UCMJ, for the following misconduct: 1. I am considering whether you should be punished under Article 15, UCMJ, for the following misconduct: 1. I am considering whether you should be punished under Article 15, UCMJ, for the following misconduct: 2. You are not required to make any statements, but if you do, they may be used against you in this proceeding or at a trial by court-martial.							
You have several rights under this Article 15 proceeding. First I want you to understand I have not yet made a decision whether or not you will be punished. I will not impose any punishment unless I am convinced beyond a reasonable doubt that you committed the offense(s). You may ordinarily have an open hearing before me. You may request a person to speak on your behalf. You may present witnesses or other evidence to show why you shouldn't be punished at all (matters of defense) or why punishment should be very light (matters of extenuation and mitigation). I will consider everything you present before deciding whether I will impose punishment or the type and amount of punishment I will impose. ² If you do not want me to dispose of this report of misconduct under Article 15, you have the right to demand trial by court-martial instead. ³ In deciding what you want to do you have the right to consult with legal counsel located at							
DATE TIME	NAME, GRADE, AND ORGA	NIZATION	OF COMMANDER		SIGNATURE		
a. I dema b. I do no (1) I request the hear	led the opportunity to consider trial by court-martial. It demand trial by court-marting be Open The country of the court of the cou	artial and	I in the Article 15 proceosed. (2) A person to	eedings: speak in my behalf		Is not requested.	
attached.	e, initigation, and/or exte	nuarion.	The not pres	chied will be	presented in perso.	n nic	
DATE	NAME AND GRADE OF SER	VICE MEM	BER		SIGNATURE		
 4. In a(n) Open Closed hearing 5/ all matters presented in defense, mitigation, and/or extentuation, having been considered, the following punishment is imposed: 5/ 6/ 5. I direct the original DA Form 2627 be filed in the Performance fiche Restricted fiche of the OMPF. 2/ 6. You are advised of your right to appeal to the within 5 calendar days. An appeal made after that time may be rejected as untimely. Punishment is effective immediately unless otherwise stated above. 							
DATE	NAME, GRADE, AND ORGA	NIZATION	OF COMMANDER		SIGNATURE		
	e block, date, and sign) ppeal b. I app	eal and d	lo not submit additional	matters $\frac{8}{2}$ $\frac{9}{2}$ c .	I appeal a	nd submit additional $\underline{9}$ /	
DATE	NAME AND GRADE OF SER	VICE MEM	BER		SIGNATURE		
8. I have considered the appeal and it is my opinion that:							
DATE	NAME AND GRADE OF JUD	GE ADVO	CATE		SIGNATURE		
9. After consideration of all matters presented in appeal, the appeal is: Denied Granted as follows: 10/							
DATE	NAME, GRADE, AND ORGA	NIZATION	OF COMMANDER		SIGNATURE		
10. I have seen the ac	ction taken on my appeal.		DATE	SIGNATURE OF SERVICE	MEMBER		
11. ALLIED DOCUMENTS AND/OR COMMENTS 11/12/13/							

DA FORM 2627, AUG 84

EDITION OF NOV 82 IS OBSOLETE

ORIGINAL USAPPC V1.00

NOTES

- 1/ Insert a concise statement of each offense in terms stating a specific violation and the Article of the UCMJ (Part IV, MCM). If additional space is needed, use item 11 or continuation sheets as described in note 11 below.
- 2/ Inform the member of the maximum punishment which may be imposed under Article 15.
- 3/ Inform the member that if he or she demands trial, trial could be by SCM, SPCM, or GCM. Additionally, inform the member that he or she may object to trial by SCM and that at SPCM or GCM he or she would be entitled to be represented by qualified military counsel, or by civilian counsel at no expense to the government. If the member is attached to or embarked in a vessel, he or she is not permitted to refuse Article 15 punishment. In such cases, all reference to a demand for trial will be lined out and an appropriate remark will be made in item 11 indicating the official name of the vessel and that the member was attached to or embarked in the vessel at the time punishment was imposed.
- $\frac{4}{}$ Give the member copy 5 of this form.
- 5/ Offenses determined not to have been committed will be lined out. If the imposing commander decides not to impose any punishment, the member will be notified and all copies of this form destroyed.
- 6/ Amounts of forfeitures of pay will be rounded off to the next lower whole dollar. If a punishment is suspended, the following statement should be added after it: To be automatically remitted if not vacated before (date). If punishment includes a written admonition or reprimand, it will be attached to this form and listed in item 11.
- 2/ The imposing commander will initial the appropriate block. The OMPF performance fiche is routinely used by MOS/specialty career managers and DA selection boards. The OMPF restricted fiche is not given to MOS/speciality career managers or DA selection boards without approval of the Cdr, MILPERCEN or selection board proponent.
- $\underline{8}/$ If the member appeals, this form and all written evidence considered by the imposing commander will be forwarded to the superior authority.
- 9/ Before acting on an appeal, it must be referred to a judge advocate for advice when the punishment, whether or not suspended, includes reduction of one or more pay grades from the fourth or a higher pay grade, or is in excess of one of the following: 7 days arrest in quarters, 7 days correctional custody, 7 days forfeiture of pay, or 14 days of either extra duties or restriction. (See Article 15e (1) to (7), UCML)
- 10/ The superior authority will initial the appropriate block. If the appeal is granted, the specific relief granted will be stated according to note 12.
- 11/ In this space indicate the number of pages attached as follows: Allied documents on appeal consist of ______pages. Allied documents include all written matters considered by the imposing commander submitted by the member on appeal and the commander's rebuttal, if applicable. If additional space is needed for completion of any item (s), use plain bond headed "Continuation Sheet 1",
- 12/ Applicable portions of the following format may be used to record action taken on appeal. Appropriate language should be entered in item 11 or, if necessary, on a continuation sheet. Supplementary actions (para 3-38, AR 27-10) will be recorded on DA Form 2627-2.

Suspension, Mitigation, Remission, or Setting Aside On (date), The punishment(s) of	(DATE)
imposed on (date of punishment) (was) (were) (suspende	d and will be automatically remitted if not vacated before (date)) operty affected restored) (by my order) (by order of) (the officer who e imposing commander) (as superior authority).
(Typed name, grade, and organization of commander)	/s/

 $\frac{13}{2}$ Racial/ethnic identifiers will be placed in Item 11 (Chapter 15, AR 27-10).

SUMMARIZED RECORD OF PROCEEDINGS UNDER ARTICLE 15, UCMJ For use of this form, see AR 27-10; the proponent agency is TJAG.							
See Notes on Reverse Before Completing Form							
	This form will be used only in cases involving enlisted personnel and then $ONLY$ when no punishment $OTHER\ THAN$ oral admonition or reprimand, restriction for 14 days or less, extra duties for 14 days or less, or a combination thereof has been imposed. $^{1/2}$						
NAME		GRADE	SSN	UNIT			
1. On							
take 24 hours to make presented, the followi	a decision regarding these ing punishment was impos	e rights. The ed: 4/	No demand for trial l	y court-martial was ma	r was afforded the opportunity to nade. After considering all matters		
after that time could be member:	advised of the right to app be rejected as untimely, an mediately not to appeal		punishment was effe	ctive immediately unles	within 5 calendar days, that an appeal made sess otherwise stated above. The eal and the decision is indicated in item		
DATE	NAME, GRADE, AND ORGA COMMANDER	NIZATION	OF IMPOSING		SIGNATURE		
4. (Initial appropriate	block date and sign)				I		
a. I do not app		nd do not	submit matters for c	onsideration ½	c. I appeal and submit addi	tional	
DATE	NAME AND GRADE OF SER	VICE MEMI	BER		SIGNATURE		
5. After consideration of all matters presented in appeal, the appeal is: Denied Granted as follows: 8/							
DATE	NAME, GRADE, AND ORGANIZATION OF COMMANDER SIGNATURE						
6. I have seen the acti	on taken on my appeal.		DATE	SIGNATURE OF SERV	VICE MEMBER		
7. ALLIED DOCUMENTS	AND/OR COMMENTS 9/10/	11/					

DA FORM 2627-1, AUG 84

EDITION OF NOV 82 IS OBSOLETE

NOTES

- 1/ See AR 27-10 for further guidance. Ordinarily entries on this form will be handwritten in ink.
- 2/ Insert a concise statement of each offense in terms stating a specific violation and the Article of the UCMJ. If additional space is needed, use item 7 and/or continuation sheets as described in note 9 below.
- Inform the member that if he or she demands trial, trial could be by SCM, SPCM, or GCM. Additionally, inform the member that he or she may object to trial by SCM and that at SPCM or GCM he or she would be entitled to be represented by qualified military counsel, or by civilian counsel at no expense to the government. If the member is attached to or embarked in a vessel, he or she is not permitted to refuse Article 15 punishment. In such cases, all reference to a demand for trial will be lined out and an appropriate remark will be made in item 7 indicating the official name of the vessel and that the member was attached to or embarked in the vessel at the time punishment was imposed.
- 4/ Offenses determined not to have been committed will not be listed. If the imposing commander decides not to impose punishment, the member will be notified and no copies of this record will be prepared. If a punishment is suspended, the following statement should be added after it: "To be automatically remitted if not vacated before (date)."
- 5/ If the member immediately elects not to appeal, item 5 will not be completed.
- 6/ The imposing commander will initial the appropriate block.
- I/If the individual appeals, this form and all matters set forth in item 7 will be forwarded to the superior authority.
- 8/ The superior authority will initial the appropriate block. Refer to note 10, below.
- 9/ In this space indicate the number of pages as follows: Allied documents on appeal consist of _____ pages. Allied documents include all written matters considered by the imposing commander, submitted by the member on appeal, commander's rebuttal, and copies of supplementary actions taken on the punishment. Supplementary actions will be recorded in accordance with note 10. If additional space is needed for completion of any item(s), use plain bond headed "Continuation Sheet 1," etc.
- 10. Applicable portions of the following suggested formats may be used to record action taken on an appeal and supplementary actions for summarized Article 15 proceedings. Appropriate language should be entered in item 7 or, if necessary, on continuation sheets.
 - a. Suspension, Mitigation, Remission, or Setting Aside.

On (date) the punishment(s) of imposed on (date of punishment) (was) (were) (suspended and will be automatically remitted if not vacated before (date)) (mitigated to) (set aside, and all rights, privileges, and property affected restored) (by my order) (by order of) (the officer who imposed the punishment) (the successor in command to the imposing commander) (as superior authority).

(Typed name, grade, and organization of commander) /s/_____

b. Vacation of Suspension

(Typed name, grade, and organization of commander) /s/

Racial/ethnic identifiers will be placed in item 7 (Chap 15, AR 27-10).

Reverse of DA Form 2627-1, Aug 84

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary.

PART I - ADMINISTRATIVE DATA

Name (Last, First, MI) Doe, John D.	Rank/Grade MSG/E-8	Social Security No. 000-00-0000	Date of Counseling XXMAYXX

Organization HHC 25th ID (L) Schofield Brks. HI 96857 Name and Title of Counselor Big Bob, First Sergeant

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and

includes the leader's facts and observations prior to the counseling.)
Violating the commanding General's Policy Letter #6, Prevention of Sexual Harassment, and disobeying a lawful order by a commissioned officer.

It has been found that you treated PFC Female in a sexually harassing manner.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

Non 16 JAN XX, you failed to comply with the Commanding General's Policy Letter #6.

It has been proven through statements that you were not treating PFC Female the same as you were treating her fellow male soldiers.

I am recommending you receive a Field Grade Article 15.

If it is determined that you committed this offence the amount of your punishment will be up to the commander.

You are advised that actions such as yours will not be tolerated.
You will be read the charges and giving time to seek legal counsel, after which time you will be read the final portion of your Article 15. At that time you will have the opportunity to accept Article 15 proceedings or demand trial by Court Martial. If you accept Article 15 proceedings, you will be given the opportunity to supply witnesses after which time you will be read the final portion of your Article 15. If the commander imposing the Article 15 finds you guilty and imposes punishment, you may appeal it to the next higher authority. Once this is done, you will be counseled again on your responsibilities and the terms of your punishment.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

DA FORM 4856, JUN 1999

EDITION OF JUN 85 IS OBSOLETE

Plan of Action: (Outlines actions that the subordinate will do after the counseling session to reach the be specific enough to modify or maintain the subordinate's behavior and include a specified time line for IV below).)		
You will treat all soldiers with equal respect. You will cease your sexual harassment of female soldiers.		
THIS COUNSELING IS AN ATTEMPT TO CORRECT THE PROBLEM(S) DISCUSSED A REHABILITATE YOU AS A SOLDIER. YOU SHOULD UNDERSTAND THAT IF YOU E MISCONDUCT OR YOUR DUTY PERFORMANCE CONTINUES TO BE UNSATISFACT PROCESSED FOR ELIMINATION FROM THE ARMY, YOU COULD RECEIVE (INSER TYPE OF DISCHARGE THE MEMBER MAY RECEIVE HERE) DISCHARGE AND IF SCENCOUNTER SUBSTANTIAL PREJUDICE IN CIVILIAN LIFE. IN ADDITION, YOU MOR ALL VETERAN'S BENEFITS GRANTED UNDER BOTH FEDERAL AND STATE LASUBJECT TO OTHER PUNITIVE AND NON-PUNITIVE MEASURES.	ENGAGE I ORY, YO I THE LE O YOU SH AY BE IN	IN FURTHER DU MAY BE AST FAVORABLE IOULD EXPECT TO ELIGIBLE FOR MANY
Session Closing: (The leader summarizes the key points of the session and checks if the subordinate u subordinate agrees/disagrees and provides remarks if appropriate.)	nderstands	the plan of action. The
Individual counseled: $oxed{oxed}$ I agree $oxed{oxed}$ disagree with the information above. Individual counseled remarks:		
Signature of Individual Counseled:	Date: _	XXMAYXX
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) Recommend MSG Doe receive a Field Grade Article 15.		
Signature of Counselor:	Date: _	XXMAYXX
PART IV - ASSESSMENT OF THE PLAN OF ACTION		
Assessment: (Did the plan of action achieve the desired results? This section is completed by both the and provides useful information for follow-up counseling.)	e leader and	I the individual counseled
Counselor: Individual Counseled: Date of	Assessmen	t:
Note: Both the counselor and the individual counseled should retain a rec	ord of the	e counseling.

Mental Health Referral Counseling

Purpose: Inform the Soldier they are being referred for a mental health consultation

Frequency: As required

Minimum areas to address:

- Date and time the mental health evaluation is scheduled
- A brief factual description of the behavior and/or verbal expression that caused the commander to determine a mental health evaluation is necessary
- The name or names of the mental health professionals with whom the commanding officer has consulted before making the referral. If such consultation is not possible, the notice shall include reasons why
- The positions and telephone numbers of authorities, including attorneys and the IG, who can assist a Soldier who wishes to question the referral
- The member must be provided with a copy of the rights listed in DoD Directive 6490.1
- The member and counselor will sign the 4856. If the member refuses to sign, the counselor will so state.

Required Action:

- Prepare evaluation memo for commander's signature (see example)
- Inform chain of command regarding Soldier's intent to keep appointment with mental health, or see SJA or the IG
- Seek battalion trial counsel guidance with regard to the paragraph to be included on the 4856 regarding possible chapter action and benefits affected.

Office Symbol 10 Jan 02

MEMORANDUM FOR SPC Doe, John A, SAIG-XX, USAIGA, 1700 Army Pentagon, Washington, DC 20310-1700

SUBJECT: Notice of Referral for Mental Health Evaluation

- 1. You are scheduled for a mental health evaluation at 0900, 3 Feb 02 with MAJ Makeitbetter.
- 2. On 1 Feb 02, after arriving for duty late after PT, you were unshaven and expressed a desire "to end it all."
- 3. A telephone consultation was obtained from MAJ Makeitbetter on 2 Feb 02.
- 4. You are invited to call Legal Assistance, 695-XXXX, or the Inspector General, 695-XXXX for consultation of this matter.
- 5. A copy of your rights is attached to this notice.
- 6. Your signature attests to having received this notice. (If the member refuses to sign, so indicate on the notice.)

Encl COMPANY COMMANDER As CPT, IN

Commanding

JOHN A. DOE SPC, USA

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) Doe, John D. Rank/Grade PVT/E-1 Social Security No. 000-00-0000 Date of Counseling XXMAYXX Name and Title of Counselor Billy Bob, Section Leader Organization HHC 25th ID (L) Schofield Brks. HI 96857 PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Unusual behavior. Today 1SG Hardcore observed that you were late coming back from PT, your uniform was a mess (rank and buttons missing, boots unclean), you were unshaven, and you verbally expressed a desire "to end it all." You then told the 1SG you had broken up with your girlfriend, got stopped off post for a DUI, had "no hope of ever being a PV2" and the PX stopped your check writing privileges for three bounced checks. You have in the past been counseled on all these matters.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

1SG Hardcore and I are concerned about your well-being.
You have been a good soldier and apparently need some help to get things back on the right track.

Per DOD Directive 6490-1, I have scheduled an appointment for a mental health evaluation for tomorrow, XXMAYXX at 1000 hrs.

I have discussed your situation with MAJ Makeitbetter at CMH and prepared a written notice of referral for you to take with you should you decide to keep the appointment (enclosure).

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

DA FORM 4856, JUN 1999 **EDITION OF JUN 85 IS OBSOLETE**

pe specine enough to modify of	maintain the subordinate's behavior and inclu	eling session to reach the agreed upon g	
IV below).)	r maintain the subordinate's benavior and incid	iae a specifiea time line for implementati	ion and assessment (Part
Review rights contained in D	health or discuss options with SJA Legal OD Directive 6490-1 (enclosure).		-XXXX.
Inform chain of command reg	garding intent to keep appointment, discuss	the matter with SJA, or the IG.	
	MANDATORY PARAGRAPH REGARD E SHOULD SEPARATION ACTION BE COUNSEL.		
•	mmarizes the key points of the session and co nd provides remarks if appropriate.)	hecks if the subordinate understands the	e plan of action. The
Individual counseled: X I agre			
Individual counseled remarks:			
Signature of Individual Counsele	ed:	Date:	XXMAYXX
			XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior.	's responsibilities in implementing the plan of	action.)	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior.		action.)	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior.	's responsibilities in implementing the plan of	action.)	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior.	's responsibilities in implementing the plan of	action.)	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior.	's responsibilities in implementing the plan of	action.)	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int	er's responsibilities in implementing the plan of the to keep appointment, seek SJA counsely	action.) I, or discuss matter with IG. Date:	
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int	's responsibilities in implementing the plan of	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date:	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a and provides useful information	PART IV - ASSESSMENT OF THe ction achieve the desired results? This section for follow-up counseling.)	action.) I, or discuss matter with IG. Date: E PLAN OF ACTION In is completed by both the leader and the	XXMAYXX
Leader Responsibilities: (Leader Track soldiers behavior. Inform higher of soldier's int Signature of Counselor: Assessment: (Did the plan of a	er's responsibilities in implementing the plan of ent to keep appointment, seek SJA counseled to keep appointment to keep appointment, seek SJA counseled to keep appointment to keep appo	action.) I, or discuss matter with IG. Date: E PLAN OF ACTION In is completed by both the leader and the	XXMAYXX

Family Financial Support Counseling

Purpose: Notify Soldier of what he/she is in violation and notify Soldier of their legal obligation to provide financial support.

Frequency: As required

Minimum areas to address:

- Explain to the Soldier what the violation is
- Notify Soldier of his/her obligation under the law to provide financial support
- Notify Soldier of actions required to comply with AR 608-99
- Refer to Soldier to an attorney or legal assistance and finance for advice
- Notify Soldier of type of action, if any, to be taken against him/her based on any past or continuing violations of the applicable laws in the past
- Soldier and counselor must sign the 4856

Required Actions:

- Soldier should be referred to an attorney for legal guidance
- Monitor Soldier's compliance with the law as it pertains to his/her situation

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. ROUTINE USES: DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) Doe, John D. Rank/Grade SGT/E-5 Social Security No. 000-00-0000 Date of Counseling XX MAY XX Name and Title of Counselor Billy Bob, Section Leader Organization HHC 25th ID Schofield Brks. HI 96857 PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) SGT Doe's spouse indicated that he has failed to provide her with any type of financial support. PART III - SUMMARY OF COUNSELING Complete this section during or immediately subsequent to counseling. Key Points of Discussion: On XX MAY XX your spouse indicated that you have failed to provide her with any type of financial support. This constitutes failure to provide a spouse with the minimum financial support IAW AR 608-99, which is the amount of your BAQ with dependents. You may not violate the provisions of AR 608-99 and may be charged with a violation of Article 92, UCMJ. I expect you to comply with the regulation and meet your family financial obligations. OTHER INSTRUCTIONS This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation

DA FORM 4856, JUN 1999

requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

JUN 1999 EDITION OF JUN 85 IS OBSOLETE

Note: Both the counselor and the individual counseled should retain a record of the counseling.	
Counselor: Individual Counseled: Date of Assessment:	
Assessment: (Did the plan of action achieve the desired results? This section is completed by both the leader and the individual counse and provides useful information for follow-up counseling.)	eled
PART IV - ASSESSMENT OF THE PLAN OF ACTION	
Signature of Counselor: Date: XX MAY XX	
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) Refer NCO to an attorney for legal assistance.	
Signature of Individual Counseled:	
Individual counseled: $igotimes igotimes$ I agree $igotimes$ disagree with the information above. Individual counseled remarks:	
Session Closing: (The leader summarizes the key points of the session and checks if the subordinate understands the plan of action. To subordinate agrees/disagrees and provides remarks if appropriate.)	he
SUBSTANTIAL PREJUDICE IN CIVILIAN LIFE. IN ADDITION, YOU MAY BE INELIGIBLE FOR MANY OR ALL VETERAN'S BENEFITS UNDER BOTH FEDERAL AND STATE LAW. YOU MAY ALSO BE SUBJECT TO OTHER PUNITIVE AND NON-PUNITIVE MEASURES.	
MISCONDUCT OR YOUR DUTY PERFORMANCE CONTINUES TO BE UNSATISFACTORY, YOU MAY BE PROCESSED FOR ELIMINATION FROM THE ARMY UNDER THE PROVISIONS OF AR 635-200. IF ADMINISTRATIVELY SEPARATED FROM THE ARMY, YOU COULD RECEIVE (INSERT THE LEAST FAVORAB TYPE OF DISCHARGE MEMBER MAY RECEIVE HERE) AND IF SO YOU SHOULD EXPECT TO ENCOUNTER	LE
THIS COUNSELING IS AN ATTEMPT TO CORRECT THE PROBLEM(S) DISCUSSED AND IS AN ATTEMPT TO REHABILITATE YOU AS A SOLDIER. YOU SHOULD UNDERSTAND THAT IF YOU ENGAGE IN FURTHER	
Unless otherwise required by court order or by a written financial support agreement, a financial support payment will be material one of the following ways: cash, check, money order, electronic fund transfer, voluntary allotment, or garnishment.	de in
Plan of Action: (Outlines actions that the subordinate will do after the counseling session to reach the agreed upon goal(s). The action be specific enough to modify or maintain the subordinate's behavior and include a specified time line for implementation and assessment below).)	

Chapter Counseling

Purpose: Inform Soldier of deficiencies prior to initiating action.

Frequency: Required once prior to initiating chapter action; additional formal counseling is discretionary. Such factors as the length of time since the prior counseling, the Soldier's conduct and performance during that period, and the commander's assessment of Soldier's potential for becoming a fully satisfactory Soldier, should be considered in determining whether further counseling is necessary.

Minimum areas to address:

- Notify the Soldier of the reason for counseling
- Notify Soldier that separation action may be initiated of the behavior continues
- Notify Soldier of type of discharge that could result from the possible separation action and the effect of each type
- Notify Soldier of what behavior is expected to him/her in the future
- Soldier and counseling must sign the 4856

Required Actions:

- Ensure chain of command is aware of counselor's actions

CHAPTER TYPES

Chapter 5-3, Secretarial Plenary Authority

Chapter 5-8, Involuntary Separation Due to Parenthood

Chapter 5-13, Personality Disorder

Chapter 5-17, Early Separation to Further Education

Chapter 5-18, Other Designated Physical/Mental Condition

Chapter 6-3 a&b, Dependency/Hardship

Chapter 6-3 b(1), Parenthood of Married Soldier

Chapter 8, Separation of Enlisted Woman-Pregnancy

Chapter 9, Alcohol or Other Durg Abuse Rehabilitation Failure

Chapter 11, Entry Level Performance and Conduct

Chapter 13, Unsatisfactory Performance

Chapter 14-12 a&b, Minor Disciplinary Infractions/ Patterns of Misconduct

Chapter 14-12 c, Commission of Serious Offense

Chapter 14-15, Civil Conviction

Chapter 15, Discharge for Homosexual Conduct

Chapter 16-2, Discharge for Acceptance into Program Leading to a Commission or Warrant Officer

Chapter 16-5, Voluntary Separation of Soldier Denied Reenlistment

Chapter 18, Failure to Meet Body Fat Standards

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary

PART I - ADMINISTRATIVE DATA					
Name (Last, First, MI) Doe, John D.	Rank/Grade SPC/E-4	Social Security No. 000-00-0000	Date of Counseling XXMAYXX		
Organization HHC 25th ID Schofield Brks. HI 96857	Name and Title of Counselor Billy Bob, Section Leader				

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Chapter Counseling:

Chapter counseling may consist of any area(s) IAW AR 635-200, Enlisted Separations. This is only an example and suggestion/recommendation on how a counseling statement may be written. The individual recommending the chapter have more evidence to present his/her case before the commanding officer.

will

XX APR XX Failure of the Army Physical Fitness Test (APFT)

XX JUL XX Second failure of the APFT within 90 days. AR 350-41 requires a minimum of 180 pts (60 pts per event)

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

Key Points of Discussion:
SPC Doe, you are being counseled for unsatisfactory performance (2nd APFT failure). You were given ample notification (o/a XX MAR XX) that this unit was conducting a biannual record APFT on XX APR XX when you failed to achieve a passing score of 180 pts 1AW AR 350-41. You were counseled and flagged on XX APR XX for unsatisfactory performance (APFT failure) and were informed that your second APFT would be administered o/a XX JUL XX (90 days recovery period). After the first APFT failure (XX APR XX) you were placed in the unit's special fitness program to correct your shortcomings. SPC Doe, through your monthly counseling, you were informed that it was your responsibility to stay physically fit, but as your section leader i worked with you to improve your physical fitness level. On both occasions mentioned above you were not on any know medical profiles or medications, which may have been the course/reason for your failures. medications, which may have been the cause/reason for your failures.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

DA FORM 4856, JUN 1999 **EDITION OF JUN 85 IS OBSOLETE**

	ctions that the subordinate will do after the ify or maintain the subordinate's behavior a		
IV below).) YOU MAY BE PROCES	SSED FOR ELIMINATION UNDER C	HAPTER 13 FORM THE ARMY U	NDER THE PROVISIONS
DISCHARGE UNDER I PREJUDICE IN CIVILI	MINISTRATIVELY SEPARATED FR HONORABLE CONDITIONS AND YC AN LIFE. IN ADDITION, YOU MAY UNDER BOTH FEDERAL AND STAT	OU SHOULD EXPECT TO ENCOU BE INELIGIBLE FOR MANY OR	JNTER SUBSTANTIAL ALL VETERAN'S
	PUNITIVE MEASURES.		
•	er summarizes the key points of the session es and provides remarks if appropriate.)	and checks if the subordinate understa	ands the plan of action. The
	agree disagree with the information	above.	
individual counseled remari	is:		
Signature of Individual Cou	nseled:	Dat	e: XX MAY XX
Recommended Chapter 1	nader's responsibilities in implementing the j 3. aprove the soldier's fitness level.	olan of action.)	
Continue to attempt to in	iprove the soldier's rithess rever.		
			WW.MAN.WW
Signature of Counselor:		Dat	e: XX MAY XX
Assessment: (Did the plan	PART IV - ASSESSMENT of action achieve the desired results? This	OF THE PLAN OF ACTION section is completed by both the leader	r and the individual counseled
and provides useful inform	ation for follow-up counseling.)		
Counselor:	Individual Counseled:	Date of Assess	ment:
Note: Both	the counselor and the individual cou	nseled should retain a record of	the counseling.

Bar to Re-enlistment Counseling

Purpose: Inform the Soldier that a Bar to Re-enlistment is being considered/initiated and the consequences of a bar

Frequency: When the bar is being considered and when it is initiated

Minimum areas to address:

- The background information leading to the bar being considered/initiated
- What the Soldier may do to affect the bar's being lifted

Required actions:

- The counselor should familiarize him/herself with the provisions of AR 601-280, Army Retention Program, dated 31 Mar 99, and AR 600-8-2, Suspension of Favorable Actions, dated 30 Oct 87 to check if a flag is appropriate. If so, complete a DA Form 268 to commander's signature
- In the event the bar is being initiated (vice recommended), complete DA Form 4126-6, Bar to Re-enlistment Certificate, for the commander's signature

	R TO REENLISTMENT CER'		3	1. DATE	
2. THRU (Include ZIP Code)	3. TO (Include ZIP		Т	clude ZIP Code)	
	SECTION I - COMMAND	ER'S RECOMMENDA	TION		
States Army for reasons indicat	r 8, AR 601-280, I recommend the ed in Item <i>(s)</i> 11 through 14 as m	ay be applicable. Prior	to submission	of this recommendation, the	
	ndersigned about his undesirable to diverse consequences that may en			n. The soldier has been	
5. NAME (Last, First, Middle)		6. SSN		7. RANK	
8. ETS	9. DEROS	OF BAR INITIATION		JTED FROM BASD TO DATE	
		YEARS	MON	ITHS DAYS	
12. RECORD OF NON-JUDICIAL PUNISHMENT (Article 15)(Indicate date, specific offense, sentence and article)					
14. OTHER FACTUAL AND REI	EVANT INDICATORS OF UNTRA	INABILITY OR UNSUIT	TABILITY		
15. TYPED NAME, RANK AND	BRANCH OF COMMANDER	16. SIGNATURE			

DA FORM 4126-R, DEC 94

EDITION OF MAY 88 IS OBSOLETE

SECTION II - SOLDIER'S	SECTION II - SOLDIER'S REVIEW (Check and initial as appropriate)					
1. I have been furnished a copy of my Commander's recommendation <i>(Sec 1)</i> to bar me from further reenlistment.						
2. I have been counseled and advised of the basis for this action.						
3. I do do not desi	ire to submit a statement in my own beh ired.)	nalf. (If applicable, make statement -				
4. See attached continuation statement (if a)	pplicable)					
5. TYPED NAME AND RANK OF SOLDIER		6. SSN				
7. SIGNATURE		8. DATE				
SECTION III - BAT	TTALION OR NEXT HIGHER COMMAND					
1. TO (Include ZIP Code)	2. FROM (Include ZIP Code	e)				
3. I have reviewed Sections I and II and						
a. Recommend the soldier be barred from reen	listment.					
b. The bar certificate is disapproved.						
c. The bar certificate is approved. The unit cor	mmander will officially counsel the soldie	er in writing on the implications of				
this action and the soldier's right to appeal. will be forwarded to the servicing PSB for p	After counseling, one copy will be prov					
4. TYPED NAME AND RANK OF COMMANDER		5. SSN				
6. SIGNATURE		7. DATE				
SECTION IV - COUNSELING						
1. The Bar to Reenlistment initiated against you was a	pproved on	·				
You have the right to appeal the imposition of the B 7 days from today.	Bar to Reenlistment. If you elect to appe	al you must submit the appeal within				
3. Check and initial the appropriate block to indicate your option:						
a. I will appeal the Bar to Reenlistme		ot appeal the Bar to Reenlistment.				
4. TYPED NAME AND RANK OF SOLDIER 5.	SIGNATURE OF SOLDIER	6. DATE				
7. TYPED NAME AND RANK OF COMMANDER 8.	S. SIGNATURE OF COMMANDER	9. DATE				

DA FORM 4126-R, DEC 94

Page 2 of 2 USAPPC V1.00

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary

PART I - ADMINISTRATIVE DATA					
Name (Last, First, MI) Doe, John D.	Rank/Grade PFC/E-3	Social Security No. 000-00-0000	Date of Counseling XX MAY XX		
Organization HHC 25th ID Schofield Brks. HI 96857	Name and Title of Counselor Billy Bob, Section Leader				

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Bar to Reenlistment Counseling

There are several circumstances/incidents IAW AR 601-280 that require a soldier to be barred. Listed below is only a suggested/recommended format. The individual initiating the bar should familiarize him/herself with AR 601-280, Army Retention Program, dtd XX MAR XX, and utilize all necessary information relating to individual soldier.

Date and circumstance(s): XX APR XX Consecutive Failure of the Army Physical Fitness Test (APFT)

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

Key Points of Discussion:

On XX APR XX PFC Doe, you were administered a second record APFT and you again failed to achieve a passing score of 180 pts (60 pts per event-situps, push-ups, and 2-mile run) within the authorized time limits IAW FM 21-20 and AR 350-41. You were given notification of the upcoming record APFT o/a XX MAR XX. In your monthly performance counseling statements you were informed that physical fitness is an individual responsibility and can have a great impact on your military career (i.e., promotions, extensions, etc.), especially as the Army continues to draw down. I also informed you that if you needed more time to train (get in shape) I would place you in the company's special physical fitness program and you stated that you would pass the APFT with no problems. PFC Doe, to my knowledge you are/were not on any know medical profile/medications; therefore, your performance was unsatisfactory.

THIS COUNSELING IS AN ATTEMPT TO CORRECT THE PROBLEM(S) DISCUSSED AND IS AN ATTEMPT TO REHABILITATE YOU AS A SOLDIER. YOU SHOULD UNDERSTAND THAT IF YOU ENGAGE IN FURTHER MISCONDUCT OR YOUR DUTY PERFORMANCE CONTINUES TO BE UNSATISFACTORY, YOU MAY BE PROCESSED FOR ELIMINATION FROM THE ARMY UNDER THE PROVISIONS OF AR 635-200. IF ADMINISTRATIVELY SEPARATED FROM THE ARMY, YOU COULD RECEIVE A GENERAL DISCHARGE UNDER HONORABLE CONDITIONS AND YOU SHOULD EXPECT TO ENCOUNTER SUBSTANTIAL PREJUDICE IN CIVILIAN LIFE. IN ADDITION, YOU MAY BE INELIGIBLE FOR MANY OR ALL VETERAN'S BENEFITS GRANTED UNDER BOTH FEDERAL AND STATE LAW. YOU MAY ALSO BE SUBJECT TO OTHER PUNITIVE AND NON-PUNITIVE MEASURES. MEASURES.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

DA FORM 4856, JUN 1999

EDITION OF JUN 85 IS OBSOLETE

be specific enough to modif IV below).)	tions that the subordinate will do after the co iy or maintain the subordinate's behavior and	include a specified time line for implementa	
PFC Doe will participate	in the company's special physical fitness I	program.	
PFC Doe will participate	in the company's special physical fitness p	orogram.	
	r summarizes the key points of the session a	nd checks if the subordinate understands th	e plan of action. The
	s and provides remarks if appropriate.)		
Individual counseled: X I Individual counseled remark		ove.	
	•		
Signature of Individual Coun	seled:	Date:	XX MAY XX
Place PFC Doe in the con	ader's responsibilities in implementing the planary's special physical fitness unit. 350-41, recommend that PFC Doe be bare		
Signature of Counselor:		Date:	XX MAY XX
Assessment: (Did the plan	PART IV - ASSESSMENT Of action achieve the desired results? This se		he individual counseled
	tion for follow-up counseling.)	cuon is completed by both the leader and the	ie individual counseled
Counselor:	Individual Counseled:	Date of Assessment	
Counseloi.	maividuai Couliseled.	Date of Assessment:	
Note: Both the	ne counselor and the individual couns	seled should retain a record of the o	counseling.

Alcohol and Drug Prevention and Control (ADAPCP) Counseling

Purpose: Inform the Soldier of the reason he/she is being referred for ADAPCP enrollment.

Frequency: As required

Minimum areas to address:

- Explain to the Soldier that he is being enrolled in ADAPCP and the specific behavior, which caused the Soldier to be enrolled
- Explain the adverse effect the Soldier's behavior is having on the unit, specially discussing job performance, interpersonal relationships, physical fitness, health, etc.
- Discuss the positive aspects of being enrolled in ADAPCP (stereotyping from subordinates, ridicule from peers, time away from your job causing your First Sergeant to have ass with you, etc.).

Required Actions:

- Notify chain of command of referral recommendation
- Ensure Soldier keeps appointments if commander approves referral

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary.

PART I - ADMINISTRATIVE DATA

Name (Last, First, MI) Doe, John D.	Rank/Grade SPC/E-4	Social Security No. 000-00-0000	Date of Counseling XX MAY XX
			•

Organization
HHC 25th ID (L) Schofield Brks. HI 96857

Name and Title of Counselor
Billy Bob, Section Leader

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.)

ADAPCP Counseling

Date and circumstances: XX APR XX ADAPCP enrollment

SPC Doe was stopped on XX APR XX at 2300 hrs by MPs while driving on post and cited with DWI. His BAC was .30.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

Alcohol abuse or excessive use is incompatible with military service and will not be condoned in this command. Since your performance and military conduct have otherwise been outstanding, I believe you remain a valuable asset and warrant retention in the U.S.Army. IAW AR 600-85, I am affording you the opportunity for rehabilitation in the Fort Lewis Alcohol, Drug, and Prevention Counseling Program (ADAPCP). This program will afford you an opportunity to focus your attention on the adverse effects and consequences of alcohol abuse. IAW AR 600-85, the Limited Use Policy restricts use of this or previous information regarding your alcohol use to be used against you in UCMJ actions or characterization of service in separation proceedings unless the information is introduced by you.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

DA FORM 4856, JUN 1999

EDITION OF JUN 85 IS OBSOLETE

Plan of Action: (Outlines actions that the subordinate will do after the counseling session to be specific enough to modify or maintain the subordinate's behavior and include a specified to		
IV below).) Make sure appointment at 0930 hrs with ADAPCP XX APR XX.		
THIS COUNSELING IS AN ATTEMPT TO CORRECT THE PROBLEM(S) DISCURENTIAL REPORT OF YOUR AS A SOLDIER. YOU SHOULD UNDERSTAND THAT II MISCONDUCT OR YOUR DUTY PERFORMANCE CONTINUES TO BE UNSAT PROCESSED FOR ELIMINATION FROM THE ARMY UNDER THE PROVISION ADMINISTRATIVELY SEPARATED FROM THE ARMY, YOU COULD RECEIVE OF DISCHARGE MEMBER MAY RECEIVE HERE) AND IF SO YOU SHUSUBSTANTIAL PREJUDICE IN CIVILIAN LIFE. IN ADDITION, YOU MAY BE VETERAN'S BENEFITS UNDER BOTH FEDERAL AND STATE LAW. YOU M. PUNITIVE AND NON-PUNITIVE MEASURES.	F YOU ENGAGE IN ISFACTORY, YOU IS OF AR 635-200. II /E (INSERT THE LE DULD EXPECT TO E INELIGIBLE FOR N	FURTHER MAY BE F AST FAVORABLE ENCOUNTER MANY OR ALL
Session Closing: (The leader summarizes the key points of the session and checks if the subc	ordinate understands the	e plan of action. The
subordinate agrees/disagrees and provides remarks if appropriate.) Individual counseled: X I agree disagree with the information above.		
Individual counseled remarks:		
Signature of Individual Counseled:	Date:	XX APR XX
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) Ensure SPC Doe goes to his 0930 appointment at ADAPCP.		
Signature of Counselor:	Date:	XX APR XX
PART IV - ASSESSMENT OF THE PLAN OF ACT		a individual assumated
Assessment: (Did the plan of action achieve the desired results? This section is completed be and provides useful information for follow-up counseling.)	y both the leader and th	e individual counseled
Counselor: Individual Counseled:	Date of Assessment:	
Note: Both the counselor and the individual counseled should retain	in a record of the c	ounseling.

Separation Counseling

Purpose: Inform the Soldier that he/she is being separated from the Army and the requisite articles and provisions under which the Soldier is being processed.

Frequency: Upon initiation of separation; follow-on counseling is discretionary upon further adverse behavior

Minimum areas to address:

- Discuss the offenses leading to the decision to separate the Soldier, including the dates of the offenses
- Explain to the Soldier the least favorable discharge he/she may receive as a result of the separation, and some possible benefits they may lose

Required Actions:

- Initiate separation action at company level, ensure chain of command is aware of intent to separate Soldier
- Ensure commander has completed the 4856 under "Assessment of the Plan of Action" and signed stating whether or not he agrees with the separation initiation
- Monitor Soldier's behavior during separation proceedings and initiate further counseling/UCMJ as required

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary.

PART I - ADMINISTRATIVE DATA			
Name (Last, First, MI) Doe, John D.	Rank/Grade PFC/E-3	Social Security No. 000-00-0000	Date of Counseling XX MAY XX
		Name and Title of Counselor Billy Bob, Section Leader	

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) BE SURE TO USE DATE OF OCCURRENCE.

Your performance is unsatisfactory due to the conditions noted in Part III.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

FTR from formations or duty section on (date) Failure to pass PT test

Disobedience to orders Failure to follow instructions

Personal appearance-not having haircut, personal hygiene is poor, not shaving, attention to uniform Poor duty performance errors that are repeated-no attempts made to improve Negative attitude and disregard for military discipline and order

Overweight in conjunction with other unsatisfactory performance

You have been previously counseled about the above and you continued to have unsatisfactory performance and are not developing into a satisfactory soldier. If your behavior continues you will be considered for separation UP Chapter 13, AR 635-200.

The least favorable type of discharge you can receive is a General Discharge. This can be prejudicial to your chances of employment in the civilian community. It makes you ineligible to come back into the Army for two years and a waiver of Chapter 13 would have to be approved to allow you to reenlist.

If you do not have two years of continuous active duty, you are not eligible for VA or federal benefits. If you have not completed 90% of your contractual agreement with the Army travel pay home is limited to most economical means.

If you receive an enlistment/reenlistment bonus, unearned portions of the bonus must be recouped.

OTHER INSTRUCTIONS

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DA FORM 4856, JUN 1999 **EDITION OF JUN 85 IS OBSOLETE**

Plan of Action: (Outlines actions that the subordinate will do after the counseling be specific enough to modify or maintain the subordinate's behavior and include a	
IV below).) Soldier will participate in the company's special physical fitness unit, obey immediate improvement in his personal appearance, and enhance his military.	the orders of those appointed over him, show ry bearing.
Session Closing: (The leader summarizes the key points of the session and check subordinate agrees/disagrees and provides remarks if appropriate.)	s if the subordinate understands the plan of action. The
Individual counseled: X I agree disagree with the information above. Individual counseled remarks:	
SOLDIER MAY MAKE A STATEMENT ON HIS OWN BEHALF	
Signature of Individual Counseled:	Date: XX MAY XX
Leader Responsibilities: (Leader's responsibilities in implementing the plan of actions of the control of the c	ion.)
Provided assistance to the soldier with problems. Personally worked with h his deficiencies so that he can make an effort to overcome them. (Document	
Simple of Council or	D
Signature of Counselor:	Date: XX MAY XX
PART IV - ASSESSMENT OF THE PL	
Assessment: (Did the plan of action achieve the desired results? This section is a and provides useful information for follow-up counseling.) Failed to complete division run (date), FTR (date). You are making no pro matter has been turned over to me for evaluation. I have carefully reviewed counseled about your unsatisfactory performance and been give the opportue efforts to assist you. I have determined that you are not developing into a safety.	ogress in overcoming your deficiencies, therefore this d all the factors in your case. You have been unity to correct your problems. You are resisting all
I have carefully reviewed your performance of duty over the last several me an adverse impact on military discipline, good order and morale and you are your potential for advancement or leadership is unlikely.	onths. I have determined that your retention would have re likely to continue to be a disruptive influence and
Therefore, I am initiating action UP AR 635-200 to separate you for unsati	sfactory performance.
Counselor: UNIT COMMANDER Individual Counseled: SOLDIE	ER Date of Assessment:
Note: Both the counselor and the individual counseled sh	hould retain a record of the counseling.

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary.

PART I - ADMINISTRATIVE DATA			
Name (Last, First, MI) Doe, John D.	Rank/Grade SPC/E-4	Social Security No. 000-00-0000	Date of Counseling XX MAY XX
Organization HHC 25th ID (L) Schofield HI. 96857		Name and Title of Counselo Billy Bob, Section Leader	

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.)
On (date) you were noted to be i use/possession of (drug).

First time drug abuse offence E-1 to E-4.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

You are being counseled about the the drug abuse offence you have committed. Abuse of illegal drugs is serious misconduct and you are being warned that should a second drug abuse offence occur, paragraph 14-12c, AR 635-200 mandates that I must initiate separation action. There is no place in the Army for illegal drugs.

Chapter 14, AR 635-200 states that normally an Under Other Than Honorable discharge is warranted. If this is the least favorable type of discharge you can receive, it will result in the loss of many benefits: reduction to E-1, loss of all accrued leave; limited Federal benefits after discharge and VA benefits to be determined by the VA. If you do not have two years of continuous active duty you will receive no VA or Federal benefits. If you do not complete 90% of your contractual agreement with the Army, you will receive travel pay home by the most economical manner.

This type of discharge can affect your changes of employment in the civilian community.

If you receive an enlistment/reenlistment bonus, unearned portions of the bonus will be recouped.

OTHER INSTRUCTIONS

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DA FORM 4856, JUN 1999 EDITION OF JUN 85 IS OBSOLETE

Plan of Action: (Outlines actions that the subordinate will do after the counseling session to real be specific enough to modify or maintain the subordinate's behavior and include a specified time IV below).)		
The soldier will be accompanied to ADAD for an initial screen. He will cease all drug upportunity for rehabilitation.	ise immediately and	take advantage of this
Session Closing: (The leader summarizes the key points of the session and checks if the subord	dinate understands the	e plan of action. The
subordinate agrees/disagrees and provides remarks if appropriate.)		
Individual counseled: $oxed{igwedge}$ I agree $oxed{igwedge}$ disagree with the information above.		
Individual counseled remarks: SOLDIER MAY MAKE A STATEMENT		
SOLDIER WAT MAKE A STATEMENT		
Signature of Individual Counseled:	Date:	XX MAY XX
London Bonnansihilitian. // andar/a raanansihilitian in implementing the plan of action I		
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) Ensure soldier goes to ADAD for initial screen.		
	ъ.	VV MAV VV
Signature of Counselor:	Date:	XX MAY XX
PART IV - ASSESSMENT OF THE PLAN OF ACTIO		
Assessment: (Did the plan of action achieve the desired results? This section is completed by I	both the leader and th	e individual counseled
and provides useful information for follow-up counseling.) (Additional offenses after initial counseling listed here.)		
Based on your second drug offense, this actions has been reported to me for mandated so		sed on
your duty performance, separation action has been initiated UP paragraph 14-12c (2), A	.R 635-200.	
Commodern LINIT COMMANDED Individual Common	N-4	
Counselor: UNIT COMMANDER Individual Counseled:	vate of Assessment:	
Note: Both the counselor and the individual counseled should retain	a record of the c	ounseling.

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary.

1	PART I - ADMINISTRAT	TIVE DATA	
Name (Last, First, MI) Doe, John D.	Rank/Grade	Social Security No. 000-00-0000	Date of Counseling XX MAY XX
		Name and Title of Counselo Billy Bob, Section Leader	

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) (Give date offense(s) occurred):

You have shown a pattern of misconduct consisting of discreditable involvement with civilian and / or military authorities: Willful damage to government property, theft of government property, AWOL, flagrant disregard to orders-repeated disobedience and disrespect, underage consumption of alcohol, using checks against insufficient funds to military or civilian concerns, indebtedness-failure to pay debts, larceny, one DUI, child or spouse abuse, one alcohol or drug related offense when action is not mandated for separation, but can be combined with other misconduct to make a pattern of misconduct.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

I am counseling you that should the behavior above continue, you will be considered for separation UP paragraph 14-12b, AR 635-200. Your conduct is prejudicial to good order and discipline and is violative of accepted standards of personal conduct found in the UCMJ, Army regulations, civil law and time honored customs and traditions of the Army.

Your actions constitute serious misconduct. The least favorable type of separation you can receive is an Under Other Than Honorable discharge. You would lose all accrued leave and be reduced to E-1 upon separation. Your ability to obtain decent employment in the civilian community would be extremely limited.

If you do not have two years of continuous active duty, you will receive no VA or Federal benefits, regardless of what kind of discharge you receive. If you have over two years of service, VA benefits will be determined by the VA if you get a BOTH discharge. Federal benefits are limited. If you have not completed 90% of your contractual agreement with the Army, travel pay home is limited to the most economical means.

If you receive an enlistment/reenlistment bonus, unearned portions of the bonus will be recouped.

Continued misconduct will result in your case being turned over to the Unit Commander for his evaluation on separation action.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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Plan of Action: (Outlines actions that the subordinate will do after the counseling session to rebe specific enough to modify or maintain the subordinate's behavior and include a specified tin		
(List what assistance is provided to help the soldier overcome his deficiencies: Drugs of to ACS for budget counseling, family problems contact ACS for agency which can best		DAD, bad checks refer
Session Closing: (The leader summarizes the key points of the session and checks if the subor subordinate agrees/disagrees and provides remarks if appropriate.)	rdinate understands ti	ne plan of action. The
Individual counseled: X I agree disagree with the information above.		
SOLDIER IS AFFORDED THE OPPORTUNITY TO MAKE A STATEMENT ON C	OWN BEHALF	
Signature of Individual Counseled:	Date:	XX MAY XX
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) List what agencies you've referred the soldier to in order to overcome his deficiencies.		
Signature of Counselor:	Date:	XX MAY XX
PART IV - ASSESSMENT OF THE PLAN OF ACTIO		
Assessment: (Did the plan of action achieve the desired results? This section is completed by and provides useful information for follow-up counseling.) (Continued misconduct can be documented here. Show the soldier is resisting rehabilita your case has been turned over to me for evaluation on separation action. After review A: Your further duty would create serious disciplinary problems or a hazard to military B: Your further duty is inappropriate because you are resisting all attempts at rehabilita	of your case i have mission.	continued misconduct, determined:
C: Your further duty would not be in the best interests of the Army and you will not de	evelop into a satisfac	tory soldier.
Counselor: COMMANDER SIGNS Individual Counseled:	Date of Assessment:	
Note: Both the counselor and the individual counseled should retain	a record of the	counselina.
to. 20th the commence and the marriadar commence should return		

DEVELOPMENTAL COUNSELING FORM

For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)

PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.

ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.

DISCLOSURE: Disclosure is voluntary

PARI	I - ADMINISTRATIVE DATA	

Name (Last, First, MI)	Rank/Grade	Social Security No. 333-33-3333	Date of Counseling
DOE, JOHN A.	SPC/E4		14 JAN 02

Organization
HHC, 25TH ID(L), SCHOFIELD BARRACKS, HI 96857

PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.)
BE SURE TO DATE EACH OCCURRENCE:

Your misconduct, minor disciplinary infractions with the military, as follows:

Willful damage to government property, AWOL, flagrant disregard to orders - repeated disobedience, underage consumption of alcohol, writing checks against insufficient funds to military business, such as PX, commissary, etc., one DUI, one alcohol or drug related offense when action is not mandated for separation, but can be combined with other minor disciplinary infractions.

PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

I am counseling you taht should the behavior described above continue you will considered for separation UP paragraph 14-12a, AR 635-200

Your actions constiture serious misconduct. The least favorable type of separation you can receive is an Other Than Honorable Conditions discharge. You would lose all accrued leave, upon approval of separation you would be reduced to the garde of E1. Your ability to obtain a decent job in the civilian community would be extremely limited.

If you do not have two years of continious active duty, you will receive no VA of Federal Benefits. If you have over two years of service, VA benefits will be determined by the VA. Federal benefits are limited. If you have not completed 90% of your contractual agreement with the Army, travel pay home will be of the most economical means.

If you received as enlistment/reenlistment bonus, unearned portions of the bonus must be recouped.

Inform soldier that if misconduct continues, and separation action is warranted, that his case will be turned over the Unit Comander for his evaluation and consideration of separation aciton.

OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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Plan of Action: (Outlines actions that the subordinate will do after the counseling session to be specific enough to modify or maintain the subordinate's behavior and include a specified	
IV below!.) Advise the soldier of what actions he can take to rehabilitate himself. Refer him to Budget Counseling for Financial assistance, ADAD for alcohol and drug problems.	appropriate agencies for assistance. ACS
Session Closing: (The leader summarizes the key points of the session and checks if the susubordinate agrees/disagrees and provides remarks if appropriate.)	bordinate understands the plan of action. The
Individual counseled: I agree disagree with the information above. Individual counseled remarks: SOLDIER IS AFFORDED THE OPPORTUNITY TO MAKE A STATEMENT	
SOLDIER IS AT ORDED THE OFFICENCE TO MAKE A STATEMENT	
Signature of Individual Counseled:	Date:
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) List what you have done to help the soldier and to what agencies you ahve reffered h	im
, , , , , , , , , , , , , , , , , , ,	
Signature of Counselor:	Date:
Signature of Counselor:	
	by both the leader and the individual counseled uct (minor disciplinary infractions) has
PART IV - ASSESSMENT OF THE PLAN OF ACT ASSESSMENT OF THE PLAN OF	by both the leader and the individual counseled uct (minor disciplinary infractions) has
PART IV - ASSESSMENT OF THE PLAN OF ACT ASSESSMENT OF THE PLAN OF	by both the leader and the individual counseled uct (minor disciplinary infractions) has
PART IV - ASSESSMENT OF THE PLAN OF ACT ASSESSMENT OF THE PLAN OF	by both the leader and the individual counseled uct (minor disciplinary infractions) has
PART IV - ASSESSMENT OF THE PLAN OF ACT ASSESSMENT OF THE PLAN OF	by both the leader and the individual counseled uct (minor disciplinary infractions) has at rehabilitation. I am initiating action to

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) SOLDIER' NAME Rank/Grade Social Security No. Date of Counseling $\begin{array}{l} \text{Organization} \\ HHC, \ 25TH \ I(L) \end{array}$ Name and Title of Counselor COMPANY COMMANDER PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Current suicide attempt on (date) PART III - SUMMARY OF COUNSELING Complete this section during or immediately subsequent to counseling. Key Points of Discussion: A psychiatric reveals that you have a severe personality disorder that interferes with your ability to properly perform your duties. Based on your suicide attempt, I am initiating action UP paragraph 5-13, AR 635-200 for personality disorder and will request rehabilitation be waived, I have determined that further duty could create a hazard to your self. UP paragraph 5-13, AR 635-200, the least favorable type of sicharge you can receive is an Honorable. If you do not have two years of continuous active duty you will receive no VA of Federal benefits and if you have not completed 90% of your contractual service to the Army, you will be limited to travel pay home by most economical means. If you received an enlistment/reenlistment bonus, any unearned pertions of the bonus will be recouped. If someone other than the unit commander does the initial counseling, a statement here would be made to hte effect that action is being turned in to the unit commander for his evaluation and determination of separation would be in the best interest of the Army and the service member. OTHER INSTRUCTIONS

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requirements and notification of loss of benefits/consequences see local directives and AR 635-200.

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This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation

be specific enough to modify or maintain the subordinate's behavior and include a specified to IV below).)	reach the agreed upon goal(s). The actions must time line for implementation and assessment (Part
Initiating separation action IAW AR 635-200 for personality disorder. (If soldier shows any signs that rehabilitation may be effective, a period of time may	
there is no sign of any hope for rehabilitation, it may be waived by approving authori	ty IAW paragraph 1-18d, AR 635-200.)
Session Closing: (The leader summarizes the key points of the session and checks if the sub	ordinate understands the plan of action. The
subordinate agrees/disagrees and provides remarks if appropriate.) Individual counseled: I agree disagree with the information above.	
Individual counseled remarks: SODLIER MAY MAKE A STATEMENT ON HIS OWN BEHALF	
SODLIER MAT MAKE A STATEMENT ON HIS OWN BEHALF	
	_
Signature of Individual Counseled:	Date:
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.)	
Signature of Counselor:	Date:
PART IV - ASSESSMENT OF THE PLAN OF ACT	TION
Assessment: (Did the plan of action achieve the desired results? This section is completed by	by both the leader and the individual counseled
and provides useful information for follow-up counseling.) Based on your attempt suicide and your attitude and the evaluation of the Psuchiatrist.	
not believe that an attempt at rehabilitation would be successful. I am initiating action 635-200 for personality disorder and will request that further rehabilitation be waived	
Counselor: Unit Commander Individual Counseled:	_ Date of Assessment:

DEVELOPMENTAL COUNSELING FORM For use of this form, see FM 22-100; the proponent agency is TRADOC DATA REQUIRED BY THE PRIVACY ACT OF 1974 AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN) PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates. ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary. DISCLOSURE: Disclosure is voluntary. PART I - ADMINISTRATIVE DATA Name (Last, First, MI) SOLDIER'S NAME Rank/Grade Social Security No. **Date of Counseling** Organization HHC, 25TH ID(L), SCHOFIELD BARRACKS, HI 96857 Name and Title of Counselor PART II - BACKGROUND INFORMATION Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader's facts and observations prior to the counseling.) Your recent behavior, indicated by your periods of depression and mood swings, is interfering with your ability to properly perform your duties. **PART III - SUMMARY OF COUNSELING** Complete this section during or immediately subsequent to counseling. I am referring you to Mental Hygiene Clinic for a Psychiatric Evaluation based on your recent behavior. Should the psychiatric evaluation determine that you have a severe personality disorder which prevents you from performing your duties, I will consider separating you from the Army UP paragraph 5-13, AR 635-200 for a Personality Disorder and request further rehabilitation be waived. The least favorable type of discharge you can receive is a Honorable Discharge. If you do not have two years of continuous active duty you will receive no VA Federal benefits. Your travel pay home will be limited to the most economical means if you have not completed 90% of your contractual agreement with the Army. If you received an enlistment/ reenlistmen bonus, any unearned portions of the bonus will be recouped. OTHER INSTRUCTIONS

DA FORM 4856, JUN 1999

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This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation

D. (A.) (A.)		
be specific enough to modify or maint		counseling session to reach the agreed upon goal(s). The actions must d include a specified time line for implementation and assessment (Part
IV below).) Refer solider to Mental Hygiene Cl	linic for a Psychiatric Evaluation	n.
78	,	
		and checks if the subordinate understands the plan of action. The
subordinate agrees/disagrees and prov	_	
Individual counseled: I agree	disagree with the information a	ibove.
Individual counseled remarks: SOLDIER MAY MAKE A STATI	EMENT	
Signature of Individual Counseled:	SOLDIER	SIGNS Date:
Leader Responsibilities: (Leader's responsibilities in implementing the plan of action.) Refer solider to Mental Hygiene Clinic for a Psychiatric Evaluation.		
There's german to internal Hygreine of	101 a 1 sychiani 2 syarami	/aa-
Signature of Counselor:	UNIT COMMANDE	R SIGNS Date:
PART IV - ASSESSMENT OF THE PLAN OF ACTION		
Assessment: (Did the plan of action achieve the desired results? This section is completed by both the leader and the individual counseled		
and provides useful information for for Results of referral to the mental Hy		a Psychiatrist.
The psychiatric Evaluation indicate	es that you have a severe persor	nality disorder and your behavior has not changed. You are
		o help you with your problems and you are not developing into
I have determined that concretion a	ction will be initiated on you I	ID paragraph 5 13 A D 635 200 based on the Davahistria
I have determined that separation action will be initiated on you UP paragraph 5-13, AR 635-200 based on the Psychiatric Evaluation and your failure to make any attempt to rehabilitate yourself, I will request waiver of rehabilitation.		
, , , , , , , , , , , , , , , , , , , ,		
Counselor: Unit Commander	Individual Counseled:	Date of Assessment:
		24.0 0.7.00000000000
Notes Dath tha	ما من المناسبة المناس	
Note: Both the couns	seior and the individual cour	nseled should retain a record of the counseling.

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