

**Ohio**Department of
Taxation

11000202

Taxable year beginning in

2011**IT 1040** Rev. 11/11**Individual
Income Tax Return**

SS#

10a. Amount from line 10 on page 110a.

11. Joint filing credit. See the instructions on page 20 for eligibility and documentation requirements
(this credit is for married filing jointly status only). _____% times line 10a (**limit \$650**).....11.

12. Ohio income tax less joint filing credit (line 10a minus line 11).....12.

13. Total credits from line 69 on page 4 of Ohio form IT 1040 (**enclose page 4**)13.

14. Manufacturing equipment grant. You must include the grant request form14.

15. Ohio income tax (line 12 minus lines 13 and 14; enter -0- if the total of lines 13 and 14 is more
than line 12).....15.16. Interest penalty on underpayment of estimated tax. Enclose Ohio form IT/SD 2210 (see page
21 of the instructions)16.

17. Unpaid Ohio use tax (see the worksheet on page 33 of the instructions)17.

18. Total Ohio tax liability (add lines 15, 16 and 17).....**TOTAL TAX** ▶ 18.19. Ohio tax withheld (box 17 on your W-2; box 14 on your W-2G; and box 12 on your 1099-R).
Place W-2(s), W-2G(s) and 1099-R(s) on top of this return**AMOUNT WITHHELD** ▶ 19.

20. 2010 overpayment credited to 2011, 2011 est. tax payments and any other 2011 tax payments20.

21. Refundable credits. Include certificate(s) and K-1(s):

a. Business jobs credit

b. Pass-through entity credit

0 0

0 0

c. Historic preservation credit

d. Motion picture production credit

0 0

0 0

22. Add lines 19, 20 and 21a, b, c and d**TOTAL PAYMENTS** ▶ 22.**If line 22 is MORE THAN line 18, go to line 23. If line 22 is LESS THAN line 18, skip to line 27.**23. If line 22 is MORE THAN line 18, subtract line 18 from line 22.....**AMOUNT OVERPAID** ▶ 23.24. Amount of line 23 to be credited to 2012 income tax liability.....**CREDIT TO 2012** ▶ 24.25. Amount of line 23 that you wish to **donate** to the following fund(s):

a. Military injury relief

b. Natural areas/endangered species

0 0

0 0

c. Wildlife species/endangered wildlife

d. **NEW** – Ohio Historical Society

0 0

0 0

26. Line 23 minus the sum of lines 24 and 25a, b, c and d. Enter here, then skip to line 2826.

27. If line 22 is LESS THAN line 18, subtract line 22 from line 18.....**AMOUNT DUE** ▶ 27.28. Interest and penalty due on late-paid tax and/or late-filed return (see page 22 of the
instructions)**INTEREST AND PENALTY** ▶ 28.**If you entered an amount on line 26, skip to line 30. If you entered an amount on line 27, go to line 29.**29. Amount due plus interest and penalty (add lines 27 and 28). If payment is enclosed, make
check payable to Ohio Treasurer of State and include Ohio form IT 40P (see our Web site at
tax.ohio.gov)**AMOUNT DUE PLUS INTEREST AND PENALTY** ▶ 29.30. Refund less interest and penalty (line 26 minus line 28). Enter the amount
here. (If line 28 is more than line 26, you have an amount due. Subtract
line 26 from line 28 and enter this amount on line 29.).....**YOUR REFUND** ▶ 30.**If your refund is less than \$1.01, no refund will be issued. If you owe less than \$1.01, no payment is necessary.****SIGN HERE (required)** – See page 4 of this return for mailing information.I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and
belief, the return and all enclosures are true, correct and complete.

▶ Your signature _____ Date _____

▶ Spouse's signature (see page 10 of the instructions) _____ Phone number (optional) _____

Preparer's name (please print; see page 11 of the instructions) Phone number _____

Do you authorize your preparer to contact us regarding this return? ☐ Yes ☐ No**For Department Use Only**

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0 0

Code

2011 IT 1040

pg. 2 of 4

2011 IT 1040

If line 2 (on page 1) is -0- or blank, do not mail page 3.

Ohio

Department of
Taxation



11000302

Taxable year beginning in

2011

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SCHEDULE A – Income Adjustments (Additions and Deductions)

Additions (add income items only to the extent not included on page 1, line 1).

31. Non-Ohio state or local government interest and dividends.....	31.									0	0
32. Certain pass-through entity Ohio taxes paid and Ohio Revised Code section 5733.40(A) pass-through entity adjustment	32.									0	0
33a. Federal interest and dividends subject to state taxation.....	33a.									0	0
b. Reimbursement of college tuition expenses and fees deducted in any previous year(s) and noneducation expenditures from college savings account.....	b.									0	0
c. Losses from sale or disposition of Ohio public obligations.....	c.									0	0
d. Nonmedical withdrawals from an Ohio medical savings account.....	d.									0	0
e. Reimbursement of expenses previously deducted for Ohio income tax purposes, but only if the reimbursement is not in federal adjusted gross income	e.									0	0
f. Lump sum distribution add-back and miscellaneous federal income tax adjustments.....	f.									0	0
g. 5/6 adjustment for IRC section 168(k) and 179 depreciation expense.....	g.									0	0
34. Total additions (add lines 31 through 33g and enter here). You must complete the applicable line items above	34.									0	0

Deductions (deduct income items only to the extent included on page 1, line 1).

35a. Federal interest and dividends exempt from state taxation.....	35a.									0	0
b. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense.....	b.									0	0
36. Employee compensation earned in Ohio by full-year residents of neighboring states and certain income earned by military nonresidents and civilian nonresident spouses (see instructions)	36.									0	0
37a. Military pay for Ohio residents, but only if the military pay is included on line 1 of this return and is received while the military member was stationed outside Ohio	37a.									0	0
b. Military retirement income and military injury relief fund amounts included in federal adjusted gross income (line 1 on page 1)	b.									0	0
38a. State or municipal income tax overpayments shown on IRS form 1040, line 10.....	38a.									0	0
b. Refund or reimbursements shown on IRS form 1040, line 21 for itemized deductions claimed on a prior year federal income tax return.....	b.									0	0
c. Repayment of income reported in a prior year and miscellaneous federal tax adjustments	c.									0	0
39. Disability and survivorship benefits (do not include pension continuation benefits)	39.									0	0
40. Qualifying Social Security benefits and certain railroad retirement benefits.....	40.									0	0
41. Education: Ohio 529 contributions; tuition credit purchases; and limited taxable grant amounts	41.									0	0
42. Certain Ohio National Guard reimbursements and benefits.....	42.									0	0
43a. Unreimbursed long-term care insurance premiums, unsubsidized health care insurance premiums and excess health care expenses (see worksheet on page 27 of the instructions) ...	43a.									0	0
b. Funds deposited into, and earnings of, a medical savings account for eligible health care expenses (see worksheet on page 28 of the instructions)	b.									0	0
c. Qualified organ donor expenses (maximum \$10,000 per taxpayer) and amounts contributed to an individual development account	c.									0	0
44. Wage expense not deducted due to the targeted jobs or the work opportunity tax credits	44.									0	0
45. Interest income from Ohio public obligations and from Ohio purchase obligations; gains from the sale or disposition of Ohio public obligations; public service payments received from the state of Ohio or income from a transfer agreement.....	45.									0	0
46. Total deductions (add lines 35a through 45). You must complete the applicable line items above	46.									0	0
47. Net adjustments – If line 34 is MORE THAN line 46, enter the difference here and on line 2 as a positive amount. If line 34 is LESS THAN line 46, enter the difference here and on line 2 as a negative amount	47.									0	0

2011 IT 1040

pg. 3 of 4

2011 IT 1040

If line 7 (page 1) and line 13 (page 2) are both -0- or blank, do not mail page 4.



Department of
Taxation



11000402

Taxable year beginning in

2011

IT 1040 Rev. 11/11
Individual
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SCHEDULE B – Nonbusiness Credits

48. Retirement income credit (limit \$200 per return). See the table on page 29 of the instructions...	48.									0	0
49. Senior citizen credit (you must be 65 or older to claim this credit; limit \$50 per return)	49.									0	0
50. Lump sum distribution credit (you must be 65 or older to claim this credit)	50.									0	0
51. Child care and dependent care credit (see the worksheet on page 30 of the instructions)	51.									0	0
52. Lump sum retirement credit	52.									0	0
53. If line 5 on page 1 is \$10,000 or less, enter \$88; otherwise, enter -0- or leave blank	53.									0	0
54. Displaced worker training credit (see the instructions and worksheet on page 30) (limit \$500 per taxpayer)	54.									0	0
55. Ohio political contributions credit (limit \$50 per taxpayer)	55.									0	0
56. Ohio adoption credit (\$1,500 per child adopted during the year)	56.									0	0
57. Total Schedule B credits (add lines 48 through 56). Enter here and on page 1, line 7	57.									0	0

SCHEDULE C – Full-Year Ohio Resident Credit

58. Enter the portion of line 3 on page 1 subjected to tax by other states or the District of Columbia while you are an Ohio resident (limits apply – see page 31 of the instructions)	58.									0	0
59. Enter Ohio adjusted gross income (line 3 on page 1)	59.									0	0
60. Divide line 58 by line 59 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12 on page 2 and enter the result here	60.									0	0
61. Enter the 2011 income tax, less all credits other than withholding and estimated tax payments and overpayment carryforwards from previous years, paid to other states or the District of Columbia (limits apply – see page 31 of the instructions)	61.									0	0
62. Enter the smaller of line 60 or line 61. This is your Ohio resident tax credit. Enter here and on line 67 below. If you filed a return for 2011 with a state(s) other than Ohio, enter the two-letter state abbreviation in the box(es) below	62.									0	0

SCHEDULE D – Nonresident / Part-Year Resident Credit (date of part-year residency to)

63. Enter the portion of Ohio adjusted gross income (line 3) that was not earned or received in Ohio. Include Ohio form IT 2023 if required (see page 31 of the instructions)	63.									0	0
64. Enter the Ohio adjusted gross income (line 3 on page 1)	64.									0	0
65. Divide line 63 by line 64 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12. Enter here and on line 68 below	65.									0	0

SUMMARY OF CREDITS FROM SCHEDULES C, D AND E

66. Enter the amount from line 10 of Schedule E, Nonrefundable Business Credits (see page 31 of the instructions)	66.									0	0
67. Enter the amount from line 62 above	67.									0	0
68. Enter the amount from line 65 above	68.									0	0
69. Add lines 66, 67 and 68. Enter here and on page 2, line 13	69.									0	0

MAILING INFORMATION

NO Payment Enclosed – Mail to:
Ohio Department of Taxation
P.O. Box 2679
Columbus, OH 43218-2679

**Enclose your federal income
tax return if line 1 on page 1 of this
return is -0- or negative.**

Payment Enclosed – Mail to:
Ohio Department of Taxation
P.O. Box 2057
Columbus, OH 43218-2057

2011 IT 1040

pg. 4 of 4

2011 IT 1040