

ENTER YOUR OWN HEADER LINE IN THIS SPACE  
IN THE CIRCUIT COURT OF THE FIRST JUDICIAL CIRCUIT,  
IN AND FOR ESCAMBIA COUNTY, FLORIDA

Paul A. Sample \_\_\_\_\_,  
Petitioner,  
and

Case No: FA-2012-489 \_\_\_\_\_  
Division: Family \_\_\_\_\_

Martha C. Sample \_\_\_\_\_,  
Respondent,

**FAMILY LAW FINANCIAL AFFIDAVIT (SHORT FORM)**

(Under \$50,000 Individual Gross Annual Income)

I, {full legal name} Paul A. Sample \_\_\_\_\_, being sworn, certify that the following information is true:

My Occupation: Painter \_\_\_\_\_ Employed by: Prudential Decorating Co. \_\_\_\_\_

Business Address: 777 Main Street Pensacola, FL 32502 \_\_\_\_\_

Pay rate: \$ 6,250 \_\_\_\_\_ ( ) every week ( ) every other week ( ) twice a month  
(  ) monthly ( ) other:

\_\_\_\_ Check here if unemployed and explain on a separate sheet your efforts to find employment.

**SECTION I. PRESENT MONTHLY GROSS INCOME:**

**All amounts must be MONTHLY.** See the instructions with this form to figure out money amounts for anything that is NOT paid monthly. Attach more paper, if needed. Items included under "other" should be listed separately with separate dollar amounts

1. \$ 6,250 \_\_\_\_\_ Monthly gross salary or wages
2. 500 \_\_\_\_\_ Monthly bonuses, commissions, allowances, overtime, tips, and similar payments
3. 1,000 <sup>(1)</sup> \_\_\_\_\_ Monthly business income from sources such as self-employment, partnerships, close corporations, and/or independent contracts (gross receipts minus ordinary and necessary expenses required to produce income) (Attach sheet itemizing such income and expenses.)
4. 0 \_\_\_\_\_ Monthly disability benefits/SSI
5. 0 \_\_\_\_\_ Monthly Workers' Compensation
6. 0 \_\_\_\_\_ Monthly Unemployment Compensation
7. 0 \_\_\_\_\_ Monthly pension, retirement, or annuity payments
8. 0 \_\_\_\_\_ Monthly Social Security benefits
9. 0 \_\_\_\_\_ Monthly alimony actually received (Add 9a and 9b)  
9a. From this case: \$ 0 \_\_\_\_\_  
9b. From other case(s): 0 \_\_\_\_\_
10. 58 \_\_\_\_\_ Monthly interest and dividends

Florida Family Law Rules of Procedure Form 12.902(b), Family Law Financial Affidavit (Short Form) (9/12)

Case number: FA-2012-489    Submitter name: Paul A. Sample    Date: 8/2/2013

11. 0 Monthly rental income (gross receipts minus ordinary and necessary expenses required to produce income) (\_\_\_ Attach sheet itemizing such income and expense items.)
12. 0 Monthly income from royalties, trusts, or estates
13. 0 Monthly reimbursed expenses and in-kind payments to the extent that they reduce personal living expenses
14. 0 Monthly gains derived from dealing in property (not including nonrecurring gains)
15. \_\_\_\_\_ Any other income of a recurring nature (list source) \_\_\_\_\_
16. \_\_\_\_\_
17. \$ 7,808 **TOTAL PRESENT MONTHLY GROSS INCOME** (Add lines 1-16)

**PRESENT MONTHLY DEDUCTIONS:**

18. \$ 607 Monthly federal, state, and local income tax (corrected for filing status and allowable dependents and income tax liabilities)
- a. Filing Status Single
- b. Number of dependents claimed 2
19. 394 Monthly FICA or self-employment taxes
20. 92 Monthly Medicare payments
21. 16 Monthly mandatory union dues
22. 101 Monthly mandatory retirement payments and other court-allowed deductions
23. 52 Monthly health insurance payments (including dental insurance), excluding portion paid for any minor children of this relationship
24. 0 Monthly court-ordered child support actually paid for children from another relationship
25. Monthly court-ordered alimony actually paid (Add 25a and 25b) 500
- 25a. from this case: \$ 500
- 25b. from other case(s): \_\_\_\_\_
26. \$ 1,762 **TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30, FLORIDA STATUTES** (Add lines 18-25)
27. \$ 6,046 **PRESENT NET MONTHLY INCOME** (Subtract line 26 from line 17)

**SECTION II. AVERAGE MONTHLY EXPENSES**

**A. HOUSEHOLD:**

Mortgage or rent	\$	<u>1,350</u>
Property taxes	\$	<u>0</u>
Utilities	\$	<u>86</u>
Telephone	\$	<u>53</u>
Food	\$	<u>260</u>
Meals outside home	\$	<u>200</u>
Maintenance/Repairs	\$	<u>0</u>
Other: <u>Oth household total:</u>	\$	<u>149</u>

**B. AUTOMOBILE:**

Gasoline	\$	<u>217</u>
Repairs	\$	<u>100 (est)</u>
Insurance	\$	<u>55</u>

**C. CHILD(REN)'S EXPENSES:**

Day care	\$	<u>0</u>
Lunch money	\$	<u>0</u>
Clothing	\$	<u>0</u>
Grooming	\$	<u>0</u>
Gifts for holidays	\$	<u>50</u>
Medical/Dental (uninsured)	\$	<u>0</u>
Other: <u>Oth children's total:</u>	\$	<u>62</u>

**D. INSURANCE:**

Medical/Dental	\$	<u>0</u>
Child(ren)'s medical/dental	\$	<u>85</u>
Life	\$	<u>110 (est)</u>
Other: <u>Oth insurance total:</u>	\$	<u>0</u>

**E. OTHER EXPENSES NOT LISTED ABOVE:**

Clothing	\$	<u>55</u>
Medical/Dental (uninsured)	\$	<u>40</u>
Grooming	\$	<u>15</u>
Entertainment	\$	<u>40</u>
Gifts	\$	<u>20</u>
Religious organizations	\$	<u>0</u>
Miscellaneous	\$	<u></u>
Other: <u>Auto tags/emissions</u>	\$	<u>9</u>
<u>Auto loan payments</u>	\$	<u>310 (2)</u>
<u>Parking</u>	\$	<u>110</u>
<u>Unreimbursed Psychological</u>	\$	<u>100 (est)</u>
<u>Nonprescription medications</u>	\$	<u>5</u>
<u>Other expenses total (see att'd)</u>	\$	<u>290 (est)</u>

**F. PAYMENTS TO CREDITORS:**

CREDITOR:	MONTHLY PAYMENT
<u>First Federal</u>	\$ <u>45</u>
<u></u>	\$ <u></u>
<u></u>	\$ <u></u>
<u></u>	\$ <u></u>
<u></u>	\$ <u></u>
<u>Painters Credit Union</u>	\$ <u>125</u>
<u>Bank One Credit Line</u>	\$ <u>150</u>
<u></u>	\$ <u></u>
<u></u>	\$ <u></u>
<u></u>	\$ <u></u>
<u></u>	\$ <u></u>

28. \$ 4,091 **TOTAL MONTHLY EXPENSES** (add ALL monthly amounts in A through F above)

**SUMMARY**

29. \$ 6,046 **TOTAL PRESENT MONTHLY NET INCOME**(from line 27 of SECTION I. INCOME)

30. \$ 4,091 **TOTAL MONTHLY EXPENSES** (from line 28 above)

31. \$ 1,955 **SURPLUS** (If line 29 is more than line 30, subtract line 30 from line 29. This is the amount of your surplus. Enter that amount here.)

32. (\$ ) **(DEFICIT)** (If line 30 is more than line 29, subtract line 29 from line 30. This is the amount of your deficit. Enter that amount here.)

**SECTION III. ASSETS AND LIABILITIES**

Use the nonmarital column only if this is a petition for dissolution of marriage and you believe an item is "nonmarital," meaning it belongs to only one of you and should not be divided. You should indicate to whom you believe the item(s) or debt belongs. (Typically, you will only use this column if property/debt was owned/owed by one spouse before the marriage. See the "General Information for Self-Represented Litigants" found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of "marital" and "nonmarital" assets and liabilities.)

**A. ASSETS**

DESCRIPTION OF ITEM(S). List a description of each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage). LIST ONLY LAST 4 DIGITS OF ACCOUNT NUMBERS. Check the box next to any asset(s) which you are requesting the judge award to you.		Current Fair Market Value	Nonmarital (Check correct column)	
			husband	wife
	Cash (on hand)	\$ 1,500		
<input checked="" type="checkbox"/>	Cash (in banks or credit unions)	18,189 <sup>(ai)</sup>		
<input checked="" type="checkbox"/>	Stocks, Bonds, Notes	51,808 <sup>(6)</sup>		
	Real estate (Home)	150,000		
<input checked="" type="checkbox"/>	(Other)	80,000	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Automobiles	30,000 <sup>(ai)</sup>		
	Other personal property	8,000	<input checked="" type="checkbox"/>	
	Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)	95,821		
	Other			
<input checked="" type="checkbox"/>	Life insurance assets total (see attached)	5,500		
	Other financial assets total			
<input checked="" type="checkbox"/>	Sports Vending Co.	80,000 <sup>(7)</sup>	<input checked="" type="checkbox"/>	
	Furniture Marital Home	30,000		
<input checked="" type="checkbox"/>	Furniture rental apt	10,000		
<input checked="" type="checkbox"/>	Other assets total (see attached page)	60,300		<input checked="" type="checkbox"/>
	Check here if additional pages are attached			
<b>Total Assets</b> (add next column)		<b>\$ 621,118</b>		

**B. LIABILITIES:**

DESCRIPTION OF ITEM(S). List a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). LIST ONLY LAST 4 DIGITS OF ACCOUNT NUMBERS. Check the box next to any debt(s) for which you believe you should be responsible.		Current Amount Owed	Nonmarital (Check correct column)	
			husband	wife
	Mortgages on real estate: First mortgage on home	\$ 10,000		
	Second mortgage on home	5,000		
	Other mortgages <small>Hus assumes 40k loan vac home &amp; 4k car loan</small>			
<input checked="" type="checkbox"/>	200 Seaside Seabrook Village, FL 32506	40,000	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Auto loans Total on automobiles	11,000 <sup>(ai)</sup>		
<input checked="" type="checkbox"/>	Total on other vehicles and boats	0	<input checked="" type="checkbox"/>	
	Charge/credit card accounts			
	First Federal	2,000		
	Other			

DESCRIPTION OF ITEM(S). List a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). LIST ONLY LAST 4 DIGITS OF ACCOUNT NUMBERS. Check the box next to any debt(s) for which you believe you should be responsible.	Current Amount Owed	Nonmarital (Check correct column)	
		husband	wife
<input type="checkbox"/> Painters Credit Union	\$ 8,000		
<input type="checkbox"/> Bank One Credit Line	6,000		
<input type="checkbox"/>			
<input type="checkbox"/> Check here if additional pages are attached.			
<b>Total Debts</b> (add next column)	<b>\$ 82,000</b>		

**C. CONTINGENT ASSETS AND LIABILITIES:**

INSTRUCTIONS: If you have any **POSSIBLE assets** (income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or **POSSIBLE liabilities** (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts assumed by another), you must list them here.

Contingent Assets Check the box next to any contingent asset(s) which you are requesting the judge award to you.	Possible Value	Nonmarital (Check correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
<b>Total Contingent Assets</b>	<b>\$ 0</b>		

Contingent Liabilities Check the box next to any contingent debt(s) for which you believe you should be responsible.	Possible Amount Owed	Nonmarital (Check correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
<b>Total Contingent Liabilities</b>	<b>\$ 0</b>		

**SECTION IV. CHILD SUPPORT GUIDELINES WORKSHEET**

(Florida Family Law Rules of Procedure Form 12.902(e), Child Support Guidelines Worksheet, MUST be filed with the court at or prior to a hearing to establish or modify child support. This requirement cannot be waived by the parties.).

[Check **one** only]

A Child Support Guidelines Worksheet IS or WILL BE filed in this case. This case involves the establishment or modification of child support.

A Child Support Guidelines Worksheet IS NOT being filed in this case. The establishment or modification of child support is not an issue in this case.

I certify that a copy of this document was **[check all used]** ( ) e-mailed ( ) mailed ( ) faxed ( ) hand delivered to the person(s) listed below on *{date}* \_\_\_\_\_.

**Other party or his/her attorney:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
Email: \_\_\_\_\_

**I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this affidavit and that the punishment for knowingly making a false statement includes fines and/or imprisonment.**

Dated: \_\_\_\_\_

Signature of Party  
Printed Name: Paul A. Sample  
Address: 400 E. Cervantes Avenue  
City, State, Zip: Pensacola, FL 32501  
Telephone Number: 850-222-4579  
Fax Number: 850-222-6347  
E-mail Address(es): paul.sample@email.com

STATE OF FLORIDA  
COUNTY OF Escambia

Sworn to or affirmed and signed before me on \_\_\_\_\_ by Paul A. Sample

\_\_\_\_\_  
NOTARY PUBLIC or DEPUTY CLERK  
Allison Standish  
[Print, type, or stamp commissioned name of notary or deputy clerk.]

\_\_\_\_ Personally known  
\_\_\_\_ Produced identification  
Type of identification produced \_\_\_\_\_

**IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS**

**BELOW:** [fill in all blanks] This form was prepared for the: ***{choose only one}***  
( ) Petitioner ( ) Respondent

*{name of individual}* \_\_\_\_\_,  
*{name of business}* \_\_\_\_\_,  
*{address}* \_\_\_\_\_,  
*{city}* \_\_\_\_\_ *{state}* \_\_\_\_\_ *{telephone number}* \_\_\_\_\_.

## Additional Information

### All submitter's jobs (page 1)

Description	Employer/Telephone/Address	Annual Pay
Painter	Prudential Decorating Co. 850-874-3333 777 Main Street Pensacola, FL 32502	75,000
Owns vending booth sports events	Sports Vending Inc. 850-333-7591 400 E. Cervantes Avenue Pensacola, FL 32501	12,000

### Utility expenses (page 2)

Description	Monthly
Electricity	86
	<hr/>
	<b>86</b>

### Household expenses (page 2)

Description	Monthly
Home/rental insurance	55
Cable/Satellite TV	76
Laundry	10
Dry cleaning	8
	<hr/>
	<b>149</b>

### Children's expenses (page 2)

Description	Monthly
Childrens parental access	12
Childrens vacations	50
	<hr/>
	<b>62</b>

### Other expenses (page 3)

Description	Monthly
Cosmetics, toiletries, sundries	8
Sports/hobbies	150
Periodicals/Books/Tapes/CD's	20
Vacation (not children)	100
Credit card fees	12

**Cash assets (page 4)**

Description	Value	Requested	NonMarital
Safe deposit box	1,500		
	<b>1,500</b>		

**Bank account assets (page 4)**

Description	Value	Requested	NonMarital
<b>Interest</b>			
Elm Savings	6,000		
<b>Checking</b>			
First Federal Husband Act (3) Husband's account	1,500	yes	
First Federal Joint Act (4) Joint account	3,467		
First Federal Wife Act (5) Wife's account	2,222		
<b>CD</b>			
Northern Trust	5,000		
	<b>18,189</b>		

**Stock, bond, note, and mutual fund assets (page 4)**

Description	Date of valuation	Shares	Price/Share	Value	Requested	NonMarital
<b>Stocks assets</b>						
Exxon <i>Ticker symbol: XOM</i>	11/1/2012	101	71.44	7,215		
Colgate <i>Ticker symbol: CL</i>	11/1/2012	100	70.81	7,081		
East Coast Elec	11/1/2012	200	20.00	4,000		
Gulf Gas	11/1/2012	25	50.00	1,250		
Compaq	11/1/2012	50	21.38	1,069		
<b>Bonds assets</b>						
Mobile				7,500		
General Motors				9,650		
<b>Mutual funds assets</b>						



American Funds <i>Ticker symbol: AALTX</i>	11/1/2012	1,000	7.05	7,050
Fidelity Market Index	11/1/2012	33	79.21	2,614
Fidelity Tech Index (100 sh)	11/1/2012	100	9.50	950
Vanguard World (40 (sh))	11/1/2012	40	23.22	929

**Money owed assets**

Lawrence Sample (6) Loan to brother				2,500	yes
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**51,808**

**Home assets (page 4)**

Description	Market value	Debt	Equity	Requested	NonMarital
200 Eldon Lane Pensacola, FL 32502	150,000	15,000	135,000		
	<b>150,000</b>	<b>15,000</b>	<b>135,000</b>		

**Real property assets (page 4)**

Description	Market value	Debt	Equity	Requested	NonMarital
200 Seaside Seabrook Village, FL 32506	80,000	40,000	40,000	yes	Husband
	<b>80,000</b>	<b>40,000</b>	<b>40,000</b>		

**Automobile assets (page 4)**

Description	Market value	Debt	Equity	Requested	NonMarital
2009 Honda Civic (8) Husband's car	14,000	3,000	11,000	yes	
2011 Buick Century (9) Wife's car	16,000	8,000	8,000		
	<b>30,000</b>	<b>11,000</b>	<b>19,000</b>		

**Other property assets (page 4)**

Description	Market value	Debt	Equity	Requested	NonMarital
<b>Boats assets</b>					
20 foot sailboat	6,000	0	6,000	yes	Husband
<b>Other vehicles assets</b>					
2007 Honda Motorcycle	2,000	0	2,000	yes	
	<b>8,000</b>	<b>0</b>	<b>8,000</b>		

**Retirement assets (page 4)**

Description	Value	Requested	NonMarital
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Employer Pension Fund	42,569	yes
401-K	33,333	yes
IRA	4,919	yes
IRA (Martha Sample)	15,000	
	<b>95,821</b>	

#### Life insurance assets (page 4)

Company	Policy amt	Cash value	Loan amt	Net Value	Requested	NonMarital
Prudential Ins Co.	10,000	1,800	300	1,500	yes	
Name insured:	Paul Sample					
Travelers Ins Co.	40,000	4,000	0	4,000	yes	
Name insured:	Paul Sample					
				<b>5,500</b>		

#### Other assets (page 4)

Description	Value	Requested	NonMarital
Furniture rental apt	10,000	yes	
Furniture vacation home	8,000	yes	
Oil Paintings/signed etchings	12,500		
Sculpture	4,500		Wife
Diamond necklace/earnings	3,500		
Other gems	4,700		
Golf clubs	2,100	yes	
Stereo	3,600		
Tools	2,400	yes	
Scuba gear	1,800	yes	
Riding Equipment	1,200		
Horse and Stable equipment	16,000		Wife
	<b>70,300</b>		

#### Other real property liabilities (page 5)

Description	Market value	Debt	Equity	NonMarital
200 Seaside Seabrook Village, FL 32506	80,000	40,000	40,000	Husband
	<b>80,000</b>	<b>40,000</b>	<b>40,000</b>	

#### Auto loans (page 5)

Description	Market value	Debt	Equity	NonMarital
2009 Honda Civic (8) Husband's car	14,000	3,000	11,000	
2011 Buick Century (9) Wife's car	16,000	8,000	8,000	
	<b>30,000</b>	<b>11,000</b>	<b>19,000</b>	

## Footnotes

- (1) Sports Vending - Side business weekends
- (2) Paul's car
- (3) Husband's account
- (4) Joint account
- (5) Wife's account
- (6) Loan to brother
- (7) Weekend business
- (8) Husband's car
- (9) Wife's car