

VA Form 21-526, Part D: Pension

Use this form to apply for pension. Remember that you must also fill out a VA Form 21-526, Part A: General Information, for your application to be processed. Be sure to write your name and Social Security number in the space provided on page 4.

SECTION Tell us I about your disability and background	1a. What disability(ies) prevent you from working?	1b. When did the disability(ies) begin?
		month day year
Complete this section if you are claiming pension because of permanent and total disability not caused by your military service.	2. Are you claiming a special monthly pension because you need the regular assistance of another person, are blind, nearly blind, or having severe visual problems, or are housebound? Yes No 3b. Tell us the dates of the recent hospitalization or care	3a. Are you now, or have you recently been hospitalized or given outpatient or home-based care? Yes No (If "Yes," answer Items 3b and 3c also) 3c. What is the name and complete mailing address of the facility or doctor?
Attach current medical evidence showing that you are permanently and totally disabled.	Began / / month day year Ended / / month day year	
	4a. Are you now employed?	4b. When did you last work?
	☐ Yes ☐ No (If "No," answer Item 4b also)	month day year
	4c. Were you self-employed before becoming totally disabled? ☐ Yes ☐ No	4d. What kind of work did you do?
	(If "Yes," answer Item 4d and 4e also)	46 What his lack was lack as a lack was lack as a lack was lack as a lack was lack w
	4e. Are you still self-employed? ☐ Yes ☐ No (If "Yes," answer Item 4f also)	4f. What kind of work do you do now?
	4g. Have you claimed or are you receiving disability benefits from the Social Security Administration (SSA)? ☐ Yes ☐ No	4h. Circle the highest year of education you completed: Grade school 1 2 3 4 5 6 7 8 9 10 11 12 College 1 2 3 4 over 4
VA Form 04 500	4i. List the other training or experience you have	and any certificates that you hold.

SECTION Tell us Ш your In the table below, tell us about all of your employment, including work self-employment, for one year before you became disabled to the present. history 5b. What was your 5c. When did 5d. When did 5e. How many What was the name and 5f. What were your address of your employer? job title? days were total annual your work your work begin? end? lost due to earnings? disability? \$ mo day yr mo day yr mo day yr mo day yr \$ mo dav vr mo dav vr Tell us **SECTION** In this section, tell us if you are in a nursing home. If you are in a nursing home, give us more if you Ш information about the nursing home. are in a nursina home To get your claim **6b.** What is the name and complete mailing **6a.** Are you now in a nursing home? processed faster, address of the facility or doctor? provide a statement by an official of the ☐ No Yes nursing home that tells us that you are (If "yes," answer Item 6b also) a patient in the nursing home because of a physical or mental disability and tells us the daily charge 6c. Does Medicaid cover all or part of **6d.** Have you applied for Medicaid? for your care. your nursing home costs? ☐ No ☐ Yes ☐ No ☐ Yes (If "no," answer Item 6d also) In this section, we ask you to give us specific information about your net worth and the net worth of SECTION Tell us the your dependents. You will need to enter this information in the tables on page 3. net worth IV of you and You must include all assets in your **net worth** except those items you use everyday (See your definition of net worth below.) dependents You should subtract from the market value of your real estate any amounts that you owe on it (such as mortgages, liens, etc.) You can subtract mortgages on any property, and the value of the house or part of a building that you live in as your primary residence. You can report farms or buildings that you or a dependent own by reporting its value as "real property." VA cannot pay you pension if your net Definitions: **worth** is sizeable. Net worth is the market value of all interest and rights in any kind of property less any mortgages or other claims against the property. However, net worth does not include the house you live in or a reasonable area of land it sits on. Net worth also does not include the value of personal things you use everyday like your vehicle, clothing, and furniture. Go to Page 3 and fill out the table.

SECTION IV (Continued)

Tell us about your net worth and your dependents' net worth.

For items 7a-h: provide the amounts. If none, write "0" or "None"

				Children	
Source	Veteran	Spouse	I. Name:	II. Name:	III. Name:
7a. Cash, non-interest bearing bank accounts					
7b. Interest bearing bank accounts, certificates of deposit (CDs)					
7c. IRAs, Keogh Plans, etc.					
7d. Stocks and bonds					
7e. Mutual funds					
7f. Value of business assets					
7g. Real property (not your home)					
7h. All other property					
SECTION Tell us V about the income you have received and you expect to receive	In this section, we ask you to give us specific information about the income you have received and the income you expect to receive from all sources. You will need to enter this information in the tables on Page 4. In these tables, Report the total amounts before you take out deductions for taxes, insurance, etc.				
Payments from an source will be counted, unless the law says that they don't need to be counted. VA will determine any amount does not counted.	8. Will you income propert operation within 12 in the second count	ou receive any e from rental ey or from on of a business months of the gn this form?	9. Will you receive any income from the operation of a farm within 12 months of the day you sign this form Yes No	from a civili corporation, because of j death within 1 day you sign t	or individual, personal injury or 2 months of the

21-526, Part D

Page 3

SECTION V (Contin	nued) Month every	nly Income - T month.	ell us the incom	ne you and your dep	endents receive	
For Items 11a-12f if none wro	-			Chara	1	
Sources of recurring monthly income	Veteran	Spouse	I. Name:	Children II. Name:	III. Name:	
11a. Social Security						
11b. U.S. Civil Service						
11c. U.S. Railroad Retirement						
11d. Military Retired Pay						
11e. Black Lung Benefits						
11f. Supplemental Security (SSI)/Public Assistance						
11g. Other income received monthly Please write in the source below:						
Next 12 months - Tell us about other income for you and your dependents Children						
Sources of income for the next 12 months	Veteran	Spouse	I. Name:	II. Name:	III. Name:	
12a. Gross wages and salary						
12b. Total interest and dividends						
12c. Worker's compensation for injury						
12d. Unemployment compensation						
12e. Other military benefit (Please write in the source below:)						
12f.Other one-time benefit (Please write in the source below:)						
Your name				Your Social Security Number		