

## 1098-T – Tuition Statement

The information provided covers the 2012 tax year from January 1<sup>st</sup> thru December 31<sup>st</sup> 2012. **Please contact your CPA or tax consultant on how to use this form when filing your taxes.** If your financial aid/scholarships/waivers/third party billing exceeded your charges for this reporting period, **you will not** receive a 1098-T.

**All eligible educational institutions are required to file 1098T forms.** Eligible educational institutions may choose to report payments received (Box 1), or amounts billed (Box 2), for qualified tuition and related expenses. **Southeastern Louisiana University has chosen to report AMOUNTS BILLED in Box #2.**

### **Box 1. Payments Received for Qualified Tuition and Related Expenses**

Intentionally left blank

### **Box 2. Amounts Billed for Qualified Tuition and Related Expenses**

The amounts billed January 1 thru December 31, 2012 for qualified tuition and related expenses. The amount reported is the total amount billed less any reductions in charges made during the calendar year that relate to the amounts billed for the same calendar year. Southeastern considers charges billed when they are posted to your LeoNet Account.

If your total financial aid, scholarships, waivers and/or third party billing (Box 5) exceeds your total qualified expenses (Box 2) for this reporting period, **you will not** receive a 1098-T.

### **Box 3. Changes in reporting method for 2012**

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### **Box 4. Adjustments Made for a Prior Year**

Amounts billed. **Any reductions in charges made for qualified tuition and related expenses made during the calendar year that relate to amounts billed that were reported in a prior year.**

### **Box 5. Scholarships or Grants**

The total amount of any scholarships or grants that were administered and processed during the calendar year for the payment of the student's costs of attendance.

### **Box 6. Adjustments to Scholarships or Grants for a Prior Year**

The amount of any reduction to the amount of scholarships or grants that were reported in a prior year.

### **Box 7. Checkbox for Amounts for an Academic Period Beginning in January through March of 2013**

Box is checked if any amounts billed, for qualified tuition and related expenses reported for 2012 relate to an academic period that begins in January through March of 2013.

### **Box 8. Check if at Least Half-Time Student**

Box is checked if the student was at least a half-time student during any academic period that began in 2012. A half-time student is a student enrolled for at least half the full-time academic workload for the course of study the student is pursuing.

### **Box 9. Check if a Graduate Student**

Box is checked if the student was a graduate student. The student is a graduate student if the student was enrolled in a program or programs leading to a graduate-level degree, graduate-level certificate, or other recognized graduate-level educational credential.

### **Box 10. Reimbursements or Refunds From an Insurance Contract**

Intentionally left blank

**1098-T – Tuition Statement forms were mailed out on January 30<sup>th</sup> and 31<sup>st</sup> to the student's official mailing address that is on file with the University. The information provided covers the calendar year from January 1<sup>st</sup> through December 31<sup>st</sup>. Please contact your CPA or tax consultant on how to use this form when filing your taxes.**

**If you require a detailed printout, please follow the INSTRUCTIONS FOR PRINTING ACCOUNT INFORMATION. [www.selu.edu/controller](http://www.selu.edu/controller) select the menu item "For Students", then "1098T (Tuition Statement) Tax Information".**

For further information regarding educational credits, please refer to the IRS website:  
[www.irs.gov](http://www.irs.gov)

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