



National American University
2012/13 Federal Financial Aid
Verification-Not Filing 2011 Tax Return

Student Name: _____ NAU Student ID: _____

Student/Spouse or Parent Certification that a 2011 Federal income tax return will not be filed.

If you (and/or your spouse) or your parent(s) are not **required** to file a 2011 Federal income tax return, the form needs to be completed by the following:

- **Dependent Student:** If both the student and the parent(s) were not required to file a 2011 Federal income tax return, we will need one form each from the student and the parent(s).
- **Independent Student:** If both the student and spouse were not required to file a 2011 Federal income tax return, we will need one form completed with the information from both the student and the spouse.

I (we) will not and am (are) not required to file a 2011 Federal income tax return for the following reason(s):

Check all that apply.

<input type="checkbox"/>	Received no income for 2011.
<input type="checkbox"/>	Received only non-taxable income or the taxable income received was less than the amount required for filing a 2011 Federal income tax return. (Complete the table with your income below.)

For each line check the type and list the source and amount of income for 2011.

Type: Employment Income	Type: Non- taxable Income	Employer or Source of Non-taxable Income	Amount

You must submit a copy of the 2011 W-2 form for each separate source of employment income.

Student or Parent Signature Spouse Signature Date

NOTE: Federal regulations **prohibit** our office from awarding Federal financial aid if you are **required** to file a Federal income tax return but choose not to file.

Marital Status	Filing Status	Age (if born 1/1/47, then 65 for 2011)	Gross Income
Any person with self-employment earnings regardless of marital and filing status or age			Net earnings of \$400 or more
Single (including divorced and legally separated)	Single	Under 65	\$9,500
		65 or Older	\$10,950
Married	Joint Return	Both Spouses Under 65	\$19,000
		One Spouse 65 or Older	\$20,150
		Both spouses 65 or Older	\$21,300
	Separate Return	Any Age	\$3,700
Head of Household		Under 65	\$12,200
		65 or Older	\$13,650
Widowed in 2009 or 2010 and not remarried in 2011	With dependent child	Under 65	\$15,300
		65 or Older	\$16,450
If your parent (or someone else) claims you as a dependent on their Federal tax return, use these income limits:			
Single	Claimed by someone else	Under 65	\$5,800
		65 or Older	\$7,250
Married	Claimed by someone else	Under 65	\$5,800
		65 or Older	\$6,950