

# California Resident Income Tax Return 2004

540 C1 Side 1

Fiscal year filers only: Enter month of year end: month \_\_\_\_\_ year 2005.

## Step 1

Place label here or print

Name and Address

|  |         |           |          |                         |
|--|---------|-----------|----------|-------------------------|
| Your first name  | Initial | Last name | PBA Code | P<br>AC<br>A<br>R<br>RP |
| If joint return, spouse's first name   | Initial | Last name |          |                         |
| Present home address — number and street, PO Box, or rural route                     |         |           | Apt. no. | PMB no.                 |
| City, town, or post office (If you have a foreign address, see instructions, page 9) |         |           | State    | ZIP Code                |

## Step 1a

SSN or ITIN

|                  |                      |
|------------------|----------------------|
| Your SSN or ITIN | Spouse's SSN or ITIN |
|------------------|----------------------|

**IMPORTANT:**  
Your SSN or ITIN is required.

## Step 2

Filing Status

Fill in only one.

- 1  Single
- 2  Married filing jointly (even if only one spouse had income)
- 3  Married filing separately. Enter spouse's social security number above and full name here \_\_\_\_\_
- 4  Head of household (with qualifying person). STOP. See instructions, page 9.
- 5  Qualifying widow(er) with dependent child. Enter year spouse died \_\_\_\_\_

## Step 3

Exemptions

- 6 If your parent, (or someone else) can claim you (or your spouse, if married) as a dependent on his or her tax return, even if he or she chooses not to, fill in this circle  6
- ▶ For line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-printed dollar amount for that line.
- 7 **Personal:** If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2 in the box. If you filled in the circle on line 6, see instructions, page 10 ..... 7  X \$85 = \$ \_\_\_\_\_
- 8 **Blind:** If you (or if married, your spouse) are visually impaired, enter 1; if both, enter 2 ..... 8  X \$85 = \$ \_\_\_\_\_
- 9 **Senior:** If you (or if married, your spouse) are 65 or older, enter 1; if both, enter 2 ..... ● 9  X \$85 = \$ \_\_\_\_\_
- 10 **Dependents:** Enter name and relationship. **Do not include yourself or your spouse.**  
\_\_\_\_\_  
\_\_\_\_\_ Total dependent exemptions ..... ● 10  X \$265 = \$ \_\_\_\_\_
- 11 **Exemption amount:** Add line 7 through line 10. Transfer this amount to line 21 ..... 11 \$ \_\_\_\_\_

## Step 4

Taxable Income

Enclose, but do not staple, any payment.

- 12 State wages from your Form(s) W-2, box 16 ..... ● 12 \_\_\_\_\_
- 13 Enter federal adjusted gross income from Form 1040, line 36; Form 1040A, line 21; Form 1040EZ, line 4; or TeleFile Tax Record, line 1 ..... 13 \_\_\_\_\_
- 14 California adjustments – subtractions. Enter the amount from Schedule CA (540), line 36, column B ..... ● 14 \_\_\_\_\_
- 15 Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions, page 17 ... 15 \_\_\_\_\_
- 16 California adjustments – additions. Enter the amount from Schedule CA (540), line 36, column C ..... ● 16 \_\_\_\_\_
- 17 California adjusted gross income. Combine line 15 and line 16 ..... ● 17 \_\_\_\_\_
- 18 Enter the **larger of:**
  - Your California **itemized deductions** from Schedule CA (540), line 43; **OR**
  - Your California **standard deduction** shown below for your filing status:
    - Single or Married filing separately ..... \$3,165
    - Married filing jointly, Head of household, or Qualifying widow(er) .... \$6,330
  - If the circle on line 6 is filled in, STOP. See instructions, page 17 ..... ● 18 \_\_\_\_\_
- 19 Subtract line 18 from line 17. This is your taxable income. If less than zero, enter -0- ..... 19 \_\_\_\_\_

## Step 5

Tax

Attach copy of your Form(s) W-2, W-2G, 592-B, 593-B, and 594. Also, attach any Form(s) 1099 showing California tax withheld.

- 20 Tax. Fill in circle if from:  Tax Table  FTB 3800 or  FTB 3803 ..... ● 20 \_\_\_\_\_  
**Caution:** If under age 14 and you have more than \$1,600 of investment income, read the line 20 instructions to see if you must attach form FTB 3800 or FTB 3803.
- 21 Exemption credits. Enter the amount from line 11. If your federal AGI is more than \$139,921, see instructions, page 10 ..... 21 \_\_\_\_\_
- 22 Subtract line 21 from line 20. If less than zero, enter -0- ..... 22 \_\_\_\_\_
- 23 Tax. See instructions, page 18.  
Fill in circle if from:  Schedule G-1, Tax on Lump-Sum Distributions  
 form FTB 5870A, Tax on Accumulation Distribution of Trusts ..... ● 23 \_\_\_\_\_
- 24 Add line 22 and line 23. Continue to Side 2 ..... 24 \_\_\_\_\_

