

Personal Financial Statement

Full Name:		Date:	
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This form is also available at: <http://www.ncis.navy.mil/securitypolicy/DONCAF/Pages/default.aspx>

Monthly Income:

Gross Salary _____
 Net Salary (take home) _____
 Spouse's Gross Income _____
 Spouse's Net Salary _____
 Other Income _____

Total Net Monthly Income \$0

Assets:

Real Estate _____
 Retirement Accounts _____
 Car/Boat/Vehicles etc. _____
 Stocks/Bonds _____
 Checking/Savings _____
 Miscellaneous _____

Total Assets \$0

Monthly Expenses

Housing

Primary Mortgage/Rent _____
 Mobile Home(s) _____
 HOA Fee _____
 Mortgage _____
 2nd Mortgage _____
 Investment/Add'l Home _____
 Home Equity Loan _____

Housing Subtotal \$0

Utilities

Electric _____
 Water/Sewer _____
 LP Gas/Fuel Oil/Nat Gas _____
 Trash Service _____
 Cable/Satellite TV _____
 Internet Service _____
 Home/Mobile Phone _____

Utilities Subtotal \$0

Medical

Doctor _____
 Dentist _____
 Vet&Pet Supplies _____
 Medication _____
 Other (Specify) _____

Medical Subtotal \$0

Insurance

Life _____
 Disability _____
 Renters/Fire _____
 Medical/Health _____
 Other Insurance _____

Insurance Subtotal _____

\$0

Education

Tuition/Fees _____
 Books _____
 Supplies _____
 Other (specify) _____

Education Subtotal _____

\$0

Entertainment

Movies/Plays/Theater _____
 Clubs/Sports/Hobbies _____
 Gifts _____
 Other (Specify) _____

Entertainment Total \$0

Personal

Allowances _____
 Barber/Salon _____
 Cigarettes/Tobacco _____

