

EXCLUDED INCOME WORKSHEET

Office of Student Financial Assistance

2013-2014 Academic Year

Student's Name: _____

PID: _____

Address: _____

Date: _____

City: _____

State/Zip: _____

Email Address: _____

Phone: _____

The income reported to IRS for tax purposes may be adjusted for financial aid purposes. In some instances, the amount of income listed on the tax return includes income that is not counted for financial aid purposes. In addition, child support paid by the student/spouse/parent (whichever is applicable) is deducted from income because that money is not available for educational purposes or normal living expenses.

Please complete the following worksheet so that we can confirm the information that was reported on your FAFSA.

NOTE: Provide parent answers if you used parent information when completing your **2013-2014 FAFSA**.

Student/Spouse Parent(s)

1. **Child support paid in 2012** because of divorce or separation or as a result of legal requirements. **Do not include support for children already listed in your household** (those reported in Section II of the Verification Worksheet)..... \$ _____ \$ _____

- Name(s) of the children for whom these payments were paid in **2012**:

- Name of the person to whom child support was paid: _____

- Name of the person who paid child support : _____

2. **Grant, scholarship, fellowship and assistantship aid, including AmeriCorp awards, in excess** of tuition, fees, books, and required supplies that **was reported in the Adjusted Gross Income (AGI) on the 2012 federal tax return(s)**:..... \$ _____ \$ _____

- Was this amount claimed as income on your or your parent's **2012** tax return?
_____ yes _____ no

3. **2012 Taxable Earnings from Federal Work-Study** or other need-based work programs. Was this income reported on your or your parent's **2012** income tax return(s)? _____ yes _____ no. The amount was:..... \$ _____ \$ _____

- Please name the college(s) from which this **2012** taxable income was earned:

4. **Combat pay or Special Combat Pay.** Only enter the amount that was taxable and included in your or your parents' adjusted gross income. Please attach all **2012** W-2 forms..... \$ _____ \$ _____

5. **Earnings from work under a cooperative education program** offered by a school. Please attach all **2012** W-2 forms..... \$ _____ \$ _____

By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.

Student's Signature: _____

Date: _____

Parent's/ Spouse's Signature: _____

Date: _____