IndyMac Mortgage Services,

a division of OneWest Bank N.A.®

Short Sale Application

Submit your completed request for assistance today.

For Borrowers

Is a Short Sale right for you? Check to see if all three of the following scenarios apply to you:

- You are no longer able to make mortgage payments or have already missed a payment due to financial hardship.
- · You want to sell your home to avoid foreclosure.
- The value of your home is less than what you owe on your mortgage.

If you have questions about how a Short Sale will affect your credit score, tax situation or other legal situation, please consult a tax professional or attorney.

For Brokers

If your customer(s) is/are no longer able to make mortgage payments and the property's market value is lower than the amount owed on the loan, you may consider helping them apply for a Short Sale with this application.

To apply on behalf of your client, make sure to complete the Third Party Authorization form included in this packet for yourself and any other third party who will act on behalf of your client. (Third parties may include brokers, realtors, attorneys, etc.)

For information about tax or legal implications for your customer if they pursue a Short Sale please consult with an attorney or other qualified advisor.

Questions? Loss Mitigation Department 1.877.736.5556

Submitting your request for a Short Sale or other workout review does not necessarily stop the foreclosure process. All normal servicing including collections and/or foreclosure (if applicable) may continue unless you are otherwise notified in writing by IndyMac Mortgage Services.

Upon receipt of this completed application and an executed purchase contract, a Workout Negotiator will be assigned to review the loan. IndyMac Mortgage Services will need to determine the fair market value of the property by arranging for an interior BPO (broker price opinion), and the borrower(s) or authorized third parties will be contacted to schedule the property inspection within 10 days.



Items Required for Review

Use this chart to help you keep track of your request.

For IndyMac Mortgage Services to consider a request for a Short Sale, ALL of the following items are required for review:

Page 4	Third Party Authorization (one form per third party representing the borrower)
Pages 5	Personal Information
Pages 6	Property Information
Pages 7	Background Information
Pages 8	Income, Expenses and Assets
Pages 9	Income Documentation
Pages 10-11	Hardship Affidavit (signed and completed within the last 90 days)
Pages 12-13	Short Sale Affidavit (completed by all parties)
Page 14	Prospective Purchaser Information
Page 15-16	• 4506T-EZ

Please note: The Short Sale decision process generally takes 30 days or less from the time we receive the complete Short Sale package assuming there are no delays in gaining approvals from the Investor, Mortgage Insurance Company, Jr. Lien holder, etc.

Additional Requested Documents:

- Documentation showing the complete listing history for the property (including a current listing agreement).
- A purchase and sale agreement that is subject to IndyMac/lender approval.
 - Must be dated within the last 90 days.
 - Must be signed by both buyer and seller, with any material change initialed by both buyer and seller.
 - Must include all addenda and disclosures.
 - Contract must be easy to read and clearly show the property address.
 - "Option" contracts are not acceptable.
- An estimated settlement statement clearly listing the property address and showing all proposed seller paid closing costs.
- Proof of buyer's financing (e.g. pre-qualification letter) or proof of funds.

Once ALL of the required items are complete, please write the borrower's (and co-borrower's, if applicable) name and loan number on every document and click here for information on submitting your short sale package:

https://www.indymacmortgageservices.com/IndyMac/Manage-My-Account/Homeowner-Assistance/Foreclosure-Prevention-Options/Short-Sale/

Getting Started page | 3

Important Notice Regarding Short Sale

Not all homeowners qualify for a Short Sale.

Not All Borrowers Will Qualify for a Short Sale

We have not yet determined if you are eligible for a Short Sale. Your completed application including all applicable documentation will be used to evaluate whether you are eligible for a Short Sale; however; IndyMac Mortgage Services is not obligated to offer you a Short Sale or any other foreclosure alternative assistance based solely on the representations and information included in your application. We reserve the right to verify the information you submit and request other information and/or documentation to fully evaluate your eligibility. IndyMac Mortgage Services follows the Short Sale and foreclosure alternative guidelines of investors and or insurers and applicable law to determine eligibility for a Short Sale or foreclosure alternative as permitted under our contractual agreements with the investors who own the loans we service. Not all borrowers who submit an application will qualify for a Short Sale or other loss mitigation option.

If you participate in a Short Sale program, and if your Short Sale is approved and finalized, then IndyMac Mortgage Services will follow standard industry practice and report to the major and independent credit reporting agencies that your mortgage was settled for less than the full balance owed. We have no control over the impact of this report on your credit score and are not responsible for any negative consequences as a result of such reporting. To learn more about the potential impact of a Short Sale on your credit, you may want to go to http://www.ftc.gov/bcp/edu/pubs/consumer/credit/cre24.shtm.

A short sale may have tax consequences. You are advised to contact a tax professional to determine the extent of your tax liability, if any.

Protection from Foreclosure

Upon submission of a complete Application and all required supporting documents at least thirty-seven (37) business days prior to a scheduled foreclosure sale date your home will not be (i) referred to foreclosure; or (ii) sold at foreclosure sale (if the foreclosure process had already been initiated prior to your submission) while your loan is evaluated for loss mitigation options. (NOTE: The foreclosure sale date will only be suspended if a complete Application is submitted and accepted by the applicable deadline prior to the foreclosure sale date and suspension of the foreclosure sale is permitted by the court or public official conducting the sale. In addition, if an Application is submitted less than 30 calendar days prior to a scheduled foreclosure sale date, the complete Application must be delivered through certified/express delivery mail with return receipt/delivery confirmation to IndyMac Mortgage Services or the foreclosure attorney/foreclosure trustee.)

Foreclosure Process May Proceed - Do not ignore any foreclosure notices.

Following submission of a complete Application and all required supporting documentation, the loss mitigation evaluation and the foreclosure process (if it has already commenced) may proceed at the same time. While you will not lose your home to a foreclosure sale during the loss mitigation evaluation, you may receive foreclosure notices delivered by mail or in person, or you may see steps being taken to proceed with foreclosure. In order to protect your rights under applicable foreclosure law, you may need to respond to these foreclosure notices or take other actions. If you have any questions about the foreclosure process and the evaluation of your loss mitigation request, contact us at 1.800.781.7399.

If you do not understand the legal consequences of foreclosure, you are also encouraged to contact a lawyer or housing counselor for assistance.

Short Sale Real Estate Transactions

IndyMac Mortgage Services is not a party to any listing, purchase, or sale agreement associated with a Short Sale transaction.

During the Short Sale process, the seller may cancel the listing agreement prior to the ending date of the listing period without any advance notice to the broker, and without the payment of any commission or any other consideration, if the property is conveyed to the mortgage insurer or the mortgage holder. Under the terms of a Short Sale purchase contract, the seller's obligation to perform is subject and subordinate to the rights of the mortgage insurer (if any) and the holder of the mortgage.

Notice of Error and Requests for Information

Federal law gives you the right to notify us of an error regarding the servicing of your loan or to request information regarding your loan. If you wish to provide a notice of error or a request for information, you must write to us at IndyMac Mortgage Services, IndyMac-99, 2900 Esperanza Crossing, Austin, TX 78758. Your letter must provide your name, loan number and description of the error or detailed list of the information being requested. More information about the error resolution and information request process can be found by visiting our website at www.indymacmortgageservices.com/notice.

Housing Counselor Services

For help exploring your options, the Federal government provides contact information for housing counselors, which you can access by contacting the Consumer Financial Protection Bureau at http://www.consumerfinance.gov/mortgagehelp/ the Department of Housing and Urban Development (HUD) at http://www.hud.gov/offices/hsg/sfh/hcc/fc/ or by calling the HUD Housing Counselor Directory at 1.800.569.4287 to access a telephone directory of HUD Housing Counselors.

Beware of Foreclosure Rescue Scams. Help is free!

- There is never a fee to get assistance or information about the Making Home Affordable program from your lender or a HUD-approved housing counselor.
- Beware of any person or organization that asks you to pay a fee in exchange for housing counseling services or modification of a delinquent loan.
- Beware of anyone who says they can "save" your home if you sign or transfer over the deed to your house. Do not sign over the deed to your property to any organization or individual unless your mortgage company approves of such action.
- Never make your mortgage payments to anyone other than your mortgage company without their approval.

This is a communication from a debt collector attempting to collect a debt. Any information obtained will be used for that purpose. However, if you have filed a bankruptcy petition and there is either an "automatic stay" in effect in your bankruptcy case, or your debt has been discharged pursuant to the bankruptcy laws of the United States, this communication is intended solely for informational purposes.

Third Party Authorization

Please provide all information.

NOTE: If you would like IndyMac Mortgage Services to discuss your loan with a third party such as a spouse, relative, friend, realtor, attorney, lender, etc. you MUST complete and return this form to us first. Please fill out one form for each third party.

I hereby authorize IndyMac Mortgage Services to discuss my request for payment assistance with the individual that I have identified below as my designated agent (hereinafter the "Designated Agent"). Further, IndyMac Mortgage Services is hereby authorized to negotiate the terms of a workout agreement with my Designated Agent and to deliver documents to my Designated Agent which concerns my request for payment assistance. I understand that I will be fully responsible for reviewing any information that is sent by IndyMac Mortgage Services to my Designated Agent. This Authorization will remain effective until I specifically notify IndyMac Mortgage Services' Workout Department in writing that this Authorization is of no further force and effect.

My Designated Age	ent is:	
First Name		
Last Name		
Address		
City, State, ZIP		
E-mail Address		
Phone Number		
IndyMac Mortgage S	ervices Loan Number	
Relationship	Realtor Spouse	Loss Mitigation Company Other
Borrower		Co-Borrower
Signature		Signature
Date		Date

Personal Information

	n the Property Sell the Property
The Property is Currently	My Primary Residence A Second Home An Investment Property
The Property is Currently	Owner Occupied Renter Occupied Vacant
Personal Information:	: Borrower
First Name	
Last Name	
Social Security Number	
Date of Birth (mm/dd/yyyy)	
Home Phone Number	
Work Phone Number	
Cell Phone Number*	
E-mail Address*	
Personal Information:	: Co-Borrower
First Name	
Last Name	
Social Security Number	
Date of Birth (mm/dd/yyyy)	
Home Phone Number	
Work Phone Number	
Cell Phone Number*	
E-mail Address*	
through email to provide	address and telephone number(s) listed above you agree that IndyMac Mortgage Services may contact you you with information regarding your loan. This also includes calls made by autodialer or using prerecorded ages to a telephone number above that is a cellular or mobile number.

Borrower Assistance Form page | 6

Property Information

Property Address	
Address	
City, State, ZIP	
Lien Holder's Name	
Balance/Interest Rate	
Mailing Address (if same as property address, just write same)	
Address	
City, State, ZIP	
Sale of Property:	
Is the property listed for sale?	
If yes, listing date. (mm/dd/yyyy)	
For Sale by Owner?	
Have you received an offer on the property? No Yes	
Date of Offer (mm/dd/yyyy)	
Amount of Offer \$	
Agent's Information	
First Name	
Last Name	
Phone Number	
Do you have to pay a condominium or HOA fee? No Yes	
Monthly Amount \$	
Who is this paid to?	

	IndyMac Mortgage Services Loan Number
SVC_SS_002_03112014	

Background Information

Have you contacted a credit-counseling agency for help? No Yes
Counselor's Name
Agency's Name
Contact Number
E-mail
Have you ever filed for bankruptcy? No Yes Type of Bankruptcy (Select Type) Chapter 7 Chapter 11 Chapter 12 Chapter 13 Bankruptcy Case Number
Has your bankruptcy been discharged? No Yes
Is any borrower an active duty servicemember? No Yes
Has any borrower been deployed away from his/her primary residence or recently received a Permanent Change of Station order? No Yes
Is any borrower the surviving spouse of a deceased servicemember who was on active duty at the time of death?
└ No

IndyMac Mortgage Ser	
SVC SS 002 03112014	

Income, Expenses and Assets

Monthly Household Income		Monthly Household Expenses and Debt Payments		Household Assets (associated with the property and/or borrower(s) excluding retirement funds)	
Monthly Gross Wages	\$	First Mortgage Payment	\$	Checking Account(s)	\$
Overtime	\$	Second Mortgage Payment	\$	Checking Account(s)	\$
Child Support/Alimony*	\$	Homeowner's Insurance	\$	Savings/Money Market	\$
Non-taxable Social Security/ SSDI	\$	Property Taxes	\$	CDs	\$
Taxable SS Benefits or Other Monthly Income from Annuities or Retirement Plans	\$	Credit Cards/Installment Loan(s) (total minimum payment per month)	\$	Stocks/Bonds	\$
Tips, Commissions, Bonus and Self-employment Income	\$	Alimony, Child Support Payments	\$	Other Cash on Hand	\$
Rents Received	\$	Car Payments	\$	Other Real Estate (estimated value)	\$
Unemployment Income	\$	HOA/Condo Fees/Property Maintenance	\$	Other	\$
Food Stamps/Welfare	\$	Mortgage Payments on Other Properties	\$		
Other	\$	Other	\$		
Total (Gross Income)	\$	Total Debt/Expenses	\$	Total Assets	\$

Any other liens (mortgage liens, mechanics liens, tax liens, etc.)			
Lien Holder's Name	Balance and Interest Rate	Loan Number	Lien Holder's Phone Number

	indyiviac iv	iorigage a	Services L	Loan Number
SVC_SS_002_03112014				

^{*} Notice: Alimony, child support, or separation maintenance income need not be revealed if you do not choose to have it considered for repaying this loan.

Income Documentation

Please provide all applicable information.

Do you earn a wage?
For each borrower who is a salaried employee or paid by the hour, include paystub(s) reflecting the most recent 30 days' earnings and
documentation reflecting year-to-date earnings, if not reported on the paystubs (e.g. signed letter or printout from employer).
Are you self-employed? No Yes
For each borrower who receives self-employed income, include a complete, signed individual federal income tax return and, as
applicable, the business tax return; AND either the most recent signed and dated quarterly or year-to-date profit/loss statement that
reflects activity for the most recent three months; OR copies of bank statements for the business account for the last two months
evidencing continuation of business activity.
Do you have any additional sources of income? No Yes
Provide for each borrower as applicable:
"Other Earned Income" such as bonuses, commissions, housing allowance, tips, or overtime:
• Reliable third-party documentation describing the amount and nature of the income (e.g., employment contract or printouts
documenting tip income).
Social Security, disability or death benefits, pension, public assistance, or adoption assistance:
• Documentation showing the amount and frequency of the benefits, such as letters, exhibits, disability policy or benefits
statement from the provider, and
Documentation showing the receipt of payment, such as copies of the two most recent bank statements showing deposit
amounts.
Rental income:
Copy of the most recent filed federal tax return with all schedules, including Schedule E—Supplement Income and Loss. Rental
income for qualifying purposes will be 75% of the gross rent reduced by the monthly debt service on the property, if applicable; or
• If rental income is not reported on Schedule E – Supplemental Income and Loss, provide a copy of the current lease agreement
with either bank statements or cancelled rent checks demonstrating receipt of rent.
Investment income:
Copies of the two most recent investment statements or bank statements supporting receipt of this income.
Alimony, child support, or separation maintenance payments as qualifying income:*
Copy of divorce decree, separation agreement, or other written legal agreement filed with a court, or court decree that states the
amount of the alimony, child support, or separation maintenance payments and the period of time over which the payments will
be received, and
 Copies of your two most recent bank statements or other third-party documents showing receipt of payment.
* Notice: Alimony, child support, or separate maintenance income need not be revealed if you do not choose to have it considered for
repaying this loan.

IndyMac Mortgage Services Loan Number

Hardship Affidavit

Please provide a detailed explanation of your hardship.

I am requesting review of my current financial situation to determine whether I qualify for temporary or permanent mortgage relief options.			
Date Hardship Began (mm/dd/yyyy)			
I believe that my situation is:			
Short-term (under 6 months)	Medium-term (6-12 months) Long-term or Permanent Hardship (greater than 12 months)		
	lly payment because of reasons set forth below:		
(Please check all that apply and submit req	uired documentation demonstrating your primary hardship)		
If Your Hardship is:	Then the Required Hardship Documentation is:		
Unemployment	☐ No hardship documentation required		
Reduction in income: a hardship that has caused a decrease in your income due to circumstances outside your control (e.g., elimination of overtime, reduction in regular working hours, a reduction in base pay)	☐ No hardship documentation required		
☐ Increase in housing expenses: a hardship that has caused an increase in your housing expenses due to circumstances outside your control	☐ No hardship documentation required		
☐ Divorce or legal separation; separation of borrowers unrelated by marriage, civil union or similar domestic partnership under applicable law	□ Divorce decree signed by the court; OR □ Separation agreement signed by the court; OR □ Current credit report evidencing divorce, separation, or non-occupying borrower has a different address; OR □ Recorded quitclaim deed evidencing that the non-occupying Borrower or Co-Borrower has relinquished all rights to the property		
☐ Death of a borrower or death of either the primary or secondary wage earner in the household	☐ Death certificate; OR ☐ Obituary or newspaper article reporting the death		
Long-term or permanent disability; Serious illness of a Borrower/Co-borrower or dependent family member	Proof of monthly insurance benefits or government assistance (if applicable): OR Written statement or other documentation verifying disability or illness; OR Doctor's certificate of illness disability; OR Medical bills None of the above shall require providing detailed medical information		
☐ Disaster (natural or man-made) adversely impacting the property or Borrower's place of employment	☐ Insurance claim; OR ☐ Federal Emergency Management Agency grant or Small Business Administration loan; OR ☐ Borrower or Employer property located in a federally declared disaster area		
☐ Distant employment transfer/relocation	For active-duty service members: Notice of Permanent Change of Station (PCS) or actual PCS orders. For employment transfers/new employment: Copy of signed offer letter or notice from employer showing transfer to a new employment location; OR Pay stub from new employer; OR If none of these apply, provide written explanation In addition to the above, documentation that reflects the amount of any relocation assistance provided, if applicable (not required for those with PCS orders).		
☐ Business failure	□ Tax return from the previous year (including all schedules) AND □ Proof of business failure supported by one of the following: □ Bankruptcy filing for the business; OR □ Two months recent bank statements for the business account evidencing cessation of business activity; OR □ Most recent signed and dated quarterly or year-to-date profit and loss statement		
Other: a hardship that is not covered above	Written explanation describing the details of the hardship and relevant documentation on the reverse side of this affidavit.		
Borrower	Co-Borrower		
Signature			
Date			
IndyMac Mortgage Services, a	IndyMac Mortgage Services Loan Numbe division of OneWest Bank N.A.® SVC_SS_002_03112014		

Hardship Affidavit

Please provide a detailed explanation of your hardship.

Please provide a written explanation describing the details of your hardship below.

Short Sale Affidavit page | 12

Short Sale Affidavit

Please read, provide all information, and sign.

Property Address	Borrower Names
Pursuant to a residential purchase agreement ("Agreement") dated , _ "Seller(s)" and "Buyer(s)," respectively, are involved in a real estate tr "Mortgaged Premises" will be sold by Seller(s) to Buyer(s).	·

OneWest Bank N.A. ("Servicer") services the above referenced loan secured by a deed of trust or a mortgage to the Mortgaged Premises. In order to complete the sale of the Mortgaged Premises, Seller(s) and Buyer(s) have jointly asked Servicer to discount the total amount owed on the loan. Servicer, in consideration of the representations made below by Seller(s), Buyer(s), and their respective agents, has agreed to review the short sale offer on the express condition that Seller(s), Buyer(s), and their respective agents (including, without limitation, real estate agents, escrow agents, and title agents) each truthfully represent, affirm, and state, under penalty of perjury that:

- 1. The purchase and sale transaction reflected in the Agreement is an "arm's length transaction", meaning that the transaction is between parties who are independent of one another, and unrelated and unaffiliated by family, marriage or commercial enterprise, other than the purchase and sale of the Mortgage Premises between the Buyer(s) and the Seller(s) that is the specific subject of the proposed short sale as disclosed to the Servicer.
- 2. There are no agreements, understandings or contracts relating to the current sale or subsequent sale of the Mortgaged Premises that have not been disclosed to the Servicer.
- 3. Unless otherwise prohibited by law, there are no agreements, understandings or contracts between the parties that the Seller will remain in the Mortgaged Premises as a tenant or later obtain title or ownership of the Mortgaged Premises, except to the extent that the Seller is permitted to remain as a tenant on the Mortgaged Premises for a short term, as is common and customary in the market but no longer than ninety (90) days, in order to facilitate relocation, except where such requirements are prohibited by law.
- 4. All amounts to be paid to any party, including holders of other liens on the Mortgaged Premises, in connection with the short payoff transaction have been disclosed to and approved by the Servicer and will be reflected on the HUD-1 Settlement Statement.
- 5. Neither the Seller(s) nor the Buyer(s) will receive any funds or commissions from the sale of the Mortgaged Premises.

 The Borrower may receive a payment if it is offered by the Servicer, approved by the Investor and reflected on the HUD-1 Settlement Statement.
- 6. No agent of either the Seller(s) or the Buyer(s) shall receive any proceeds from this transaction except as reflected in the final closing statement which shall be provided to Servicer for approval prior to the close of escrow. Except as set forth in the preceding sentence, each agent unconditionally releases and forever discharges Seller(s), Buyer(s) and Servicer from any and all existing or potential claims, demands, or damages, both known and unknown, arising out of, connected with or incidental to compensation or other amounts due to the agent, including, but not limited to commissions promised under any Residential Listing Agreement,
- 7. Neither the Buyer(s) and/or Seller(s) nor any parties related to or affiliated with the Buyer(s) and/or Seller(s) may act as the buying or listing/selling agent in the transaction.
- 8. Each signatory understands, agrees, and intends that the Servicer and the Investor are relying upon the statements made in this Affidavit as consideration for the reduction of the payoff amount of the Mortgage and agreement to the sale of the Mortgaged Premises.

IndyMa	c Mort	gage S	ervices	Loar	Num	ber

Short Sale Affidavit page | 13

Short Sale Affidavit

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Please read, provide all information, and sign.

9. Each signatory to this Affidavit expressly acknowledges that any misrepresentation made by him or her may subject him or her to civil and/or criminal liability, and declares under penalty of perjury under the laws of the State that all statements made in this Affidavit are true and correct to the best of each signatory's knowledge and belief. Each signatory is liable for his or her negligent or intentional misrepresentations, but not those of other signatories to the Affidavit.

- 10. Each signatory agrees to indemnify the Servicer and Investor for any and all loss resulting from any negligent or intentional misrepresentation made in this Affidavit, including, but not limited to, repayment of the amount of the reduced payoff of the Mortgage.
- 11. The Certification will survive the closing of the transaction.
- 12. The Buyer(s) must agree to not sell the home within 30 calendar days of the sale date. The Buyer(s) cannot resell the property for greater than 120% of the short sale price within 90 days of the short sale settlement date, except where such requirements are prohibited by law.
- 13. Buyer(s) and Seller(s) acknowledge that any known violation of the arm's length transaction requirements above may be a violation of federal law.

Additionally, I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly and willfully make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

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Seller I	Seller 2
Signature	Signature
Date	Date
Print Name	Print Name
Buyer 1	Buyer 2
Signature	Signature
Date	Date
Print Name	Print Name
Seller's Agent	Buyer's Agent
Signature	Signature
Date	Date
Print Name	Print Name
Company	Company
Escrow Closing Agent	Transaction Facilitator
Signature	Signature
Date	Date
Print Name	Print Name
Company	Company

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Prospective Purchaser Information

Seller/Borrower Name	
IndyMac Mortgage Service	es Loan Number(s)
Prospective Purchaser I	nformation
First Name	
Last Name	
Social Security Number	or Tax ID
Purchaser Type	Individual Partnership Corporation Trust Other
Address (for overnight del	ivery)
City, State, ZIP	
Country	
Contact Person Informa	ntion
First Name	
Last Name	
Title	
Phone Number	
Fax Number	
E-mail Address	
IN WITNESS WHEREOF	the undersigned has executed this Certification as of this day:
	haser
Signature	naser
_	atory*
Title of Authorized Signato	pry*
* Authorized Signatory is only	y required when the prospective purchaser is a business or non individual entity.

Short Form Request for Individual Tax Return Transcript

(Rev. January 2011)

Department of the Treasury Internal Revenue Service

For Privacy Act and Paperwork Reduction Act Notice, see page 2.

▶ Request may not be processed if the form is incomplete or illegible.

OMB No. 1545-2154

Form **4506T-EZ** (Rev. 01-2011)

Tip. Use Form 4506T-EZ to order a 1040 series tax return transcr service tools. Please visit us at IRS.gov and click on "Order a Trans		ckly request transcripts by us	sing our automated self-help
1a Name shown on tax return. If a joint return, enter the name	me shown first.	lb First social security nu identification number	ımber or individual taxpayer on tax return
2a If a joint return, enter spouse's name shown on tax return	n.	2b Second social security taxpayer identification	y number or individual number if joint tax return
3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (Se	e instructions)	
4 Previous address shown on the last return filed if differer	nt from line 3 (See instructions)		
5 If the transcript is to be mailed to a third party (such as a IRS has no control over what the third party does with the		third party's name, addres	ss, and telephone number. The
Third party name		Telephone number	
Address (including apt., room, or suite no.), city, state, a	and ZIP code		
6 Year(s) requested. Enter the year(s) of the return tran 10 business days.	nscript you are requesting (for	example, "2008"). Most red	quests will be processed within
Caution. If the transcript is being mailed to a third party, ensu filled in line 6. Completing these steps helps to protect your pr	•	pefore signing. Sign and da	ate the form once you have
Note. If the IRS is unable to locate a return that matches the tands to the total that the IRS may notify you or the third party that it very that very that very that it very that it very that very that very tha		· ·	
Signature of taxpayer(s). I declare that I am the taxpayer who husband or wife must sign. Note. For transcripts being sent to			•
			T
Signature (see instructions)	Da	e	Telephone number of taxpayer on line 1a or 2a
Here Spouse's signature		0	
y Spouse s signature	Da	▽	

Cat. No. 54185S

Form 4506T-EZ (Rev. 01-2011) Page **2**

Purpose of form. Individuals can use Form 4506T-EZ to request a tax return transcript for the current and the prior three years that includes most lines of the original tax return. The tax return transcript will not show payments, penalty assessments, or adjustments made to the originally filed return. You can also designate a third party (such as a mortgage company) to receive a transcript on line 5. Form 4506T-EZ cannot be used by taxpayers who file Form 1040 based on a fiscal tax year (that is, a tax year beginning in one calendar year and ending in the following year). Taxpayers using a fiscal tax year must file Form 4506-T, Request for Transcript of Tax Return, to request a return transcript.

Use Form 4506-T to request the following.

- A transcript of a business return (including estate and trust returns).
- An account transcript (contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed).
- A record of account, which is a combination of line item information and later adjustments to the account.
- A verification of nonfiling, which is proof from the IRS that you did not file a return for the year.
- A Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript.

Form 4506-T can also be used for requesting tax return transcripts.

Automated transcript request. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Order a Transcript" or call 1-800-908-9946.

Where to file. Mail or fax Form 4506T-EZ to the address below for the state you lived in when that return was filed.

If you are requesting more than one transcript or other product and the chart below shows two different RAIVS teams, send your request to the team based on the address of your most recent return.

If you filed an individual return and lived in:	Mail or fax to the "Internal Revenue Service" at:
Florida, Georgia (After June 30, 2011, send your transcript requests to Kansas City, MO)	RAIVS Team P.O. Box 47-421 Stop 91 Doraville, GA 30362 770-455-2335
Alabama, Kentucky, Louisiana, Mississippi, Tennessee, Texas, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or F.P.O. address	RAIVS Team Stop 6716 AUSC Austin, TX 73301 512-460-2272
Alaska, Arizona, Arkansas, California, Colorado, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Utah, Washington, Wisconsin, Wyoming	RAIVS Team Stop 37106 Fresno, CA 93888 559-456-5876
Connecticut, Delaware, District of Columbia, Maine, Maryland, Massachusetts, Missouri, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Vermont, Virginia, West Virginia	RAIVS Team Stop 6705 P-6 Kansas City, MO 64999 816-292-6102

Line 1b. Enter your employer identification number (EIN) if your request relates to a business return. Otherwise, enter the first social security number (SSN) or your individual taxpayer identification number (ITIN) shown on the return. For example, if you are requesting Form 1040 that includes Schedule C (Form 1040), enter your SSN.

Line 3. Enter your current address. If you use a P.O. box. include it on this line.

Line 4. Enter the address shown on the last return filed if different from the address entered on line 3.

Note. If the address on lines 3 and 4 are different and you have not changed your address with the IRS, file Form 8822, Change of Address.

Signature and date. Form 4506T-EZ must be signed and dated by the taxpayer listed on line 1a or 2a. If you completed line 5 requesting the information be sent to a third party, the IRS must receive Form 4506T-EZ within 120 days of the date signed by the taxpayer or it will be rejected.

Transcripts of jointly filed tax returns may be furnished to either spouse. Only one signature is required. Sign Form 4506T-EZ exactly as your name appeared on the original return. If you changed your name, also sign your current name.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to establish your right to gain access to the requested tax information under the Internal Revenue Code. We need this information to properly identify the tax information and respond to your request. Sections 6103 and 6109 require you to provide this information, including your SSN. If you do not provide this information, we may not be able to process your request. Providing false or fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file Form 4506T-EZ will vary depending on individual circumstances. The estimated average time is: **Learning about the law or the form,** 9 min.; **Preparing the form,** 18 min.; and **Copying, assembling, and sending the form to the IRS,** 20 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making Form 4506T-EZ simpler, we would be happy to hear from you. You can write to the Internal Revenue Service, Tax Products Coordinating Committee, SE:W:CAR:MP:T:T:SP, 1111 Constitution Ave. NW, IR-6526, Washington, DC 20224. Do not send the form to this address. Instead, see *Where to file* on this page.