

SAMPLE SWIFT MT-199 OR 799 FROM ISSUING BANK TO BUYER BANK (PRE-ADVICE)

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

FROM

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

TO

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

BANK GUARANTEE NO :
ISSUING BANK NAME :
BANK ADDRESS :
CURRENCY :CURRENCY OF THE EUROPEAN UNION OR UNITED STATES DOLLARS
ISSUED DATE :00.00.2015
MATURITY DATE : 1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE
AMOUNT : AMMOUNT/NUMBERSANDWORDS
APPLICANT :
BENEFICIARY :BENEFICIARY/CLIENT/COMPANY

FOR VALUE RECEIVED, WE, {NAME OF ISSUING BANK}, AT {FULL BANK ADDRESS}, HEREBY ISSUE OUR IRREVOCABLE, UNCONDITIONAL AND NEGOTIABLE BG /SBLC NO BG/SBLC NUMBER IN FAVOUR OF THE BENEFICIARY BENEFICIARY/CLIENT/COMPANY FOR THE AMOUNT OF AMMOUNT/NUMBERSANDWORDS , VALID FOR ONE (1) YEAR AND ONE (01) DAYS AND DUE FOR PAYMENT AT MATURITY ON 1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE .

WE HEREBY IRREVOCABLY AND UNCONDITIONALLY UNDERTAKE TO PAY IN FULL AGAINST THIS BG/SBLC AT MATURITY, WITHOUT ANY PROTEST, DELAY OR OBJECTION, THE SUM OF AMMOUNT/NUMBERSANDWORDS , TO THE ORDER OF THE BENEFICIARY, BENEFICIARY/CLIENT/COMPANY ,THE BEARER OR HOLDER THEREOF AT MATURITY. SUCH PAYMENT SHALL BE MADE FREE AND CLEAR OF ANY DEDUCTIONS CHARGES, FEES OR WITHHOLDING, UPON RECEIVING BENEFICIARY'S FIRST DEMAND VIA BANK WIRE SYSTEM AND SURRENDER OF THIS BG/SBLC NO: BG/SBLC NUMBER AT THIS BANK AT MATURITY DATE.

THIS BG/SBLC IS TRANSFERABLE AND ASSIGNABLE WITHOUT PRESENTATION OF IT TO US AND WITHOUT PAYMENT OF ANY FEES. WE HEREBY ENGAGE WITH YOU THAT THE DEMAND MADE UNDER AND IN COMPLIANCE WITH THE TERMS OF THIS BG/SBLC, SHALL BE DULY HONOURED ON DUE PRESENTATION TO US. THE DEMAND HEREUNDER MUST BE MARKED "DRAWN UNDER BG/SBLC NO BG/SBLC NUMBER DATED, XX.XX.2015 GUARANTY ISSUE DATE

THIS BG/SBLC IS CONSTRUED, GOVERNED AND ISSUED IN ACCORDANCE WITH THE RULES, REGULATIONS AND PRACTICES AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE (ICC), PARIS, FRANCE, PUBLICATION 500, LATEST REVISION. THIS SWIFT IS OUR VALID AND OPERATIVE INSTRUMENT. NO MAIL CONFIRMATION WILL FOLLOW. ALL CHARGES ARE FOR THE ACCOUNT OF APPLICANT.

PLEASE CONFIRM YOU ARE READY TO RECEIVE AND FUND THIS BANK INSTRUMENTS WITH GOOD, CLEAN AND NON-CRIMINAL ORIGIN FUNDS.

FOR AND ON BEHALF OF :
ISSUING BANK :
ISSUING BANK ADDRESS :

BANK OFFICER 1
TITLE (PIN)

BANK OFFICER 2
TITLE (PIN)

SAMPLE SWIFT MT-760 FROM ISSUING BANK TO BUYER BANK (1)

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

FROM

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

TO

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

BANK GUARANTEE NO :
ISSUING BANK NAME :
BANK ADDRESS :
CURRENCY :CURRENCY OF THE EUROPEAN UNION OR UNITED STATES DOLLARS
ISSUED DATE :00.00.2015
MATURITY DATE : 1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE
AMOUNT : AMMOUNT/NUMBERSANDWORDS
APPLICANT :
BENEFICIARY :BENEFICIARY/CLIENT/COMPANY

FOR VALUE RECEIVED, WE, {NAME OF ISSUING BANK}, AT {FULL BANK ADDRESS}, HEREBY ISSUE OUR IRREVOCABLE, UNCONDITIONAL AND NEGOTIABLE BG /SBLC NO BG/SBLC NUMBER IN FAVOUR OF THE BENEFICIARY BENEFICIARY/CLIENT/COMPANY FOR THE AMOUNT OF AMMOUNT/NUMBERSANDWORDS , VALID FOR ONE (1) YEAR AND ONE (01) DAYS AND DUE FOR PAYMENT AT MATURITY ON 1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE .

WE HEREBY IRREVOCABLY AND UNCONDITIONALLY UNDERTAKE TO PAY IN FULL AGAINST THIS BG/SBLC AT MATURITY, WITHOUT ANY PROTEST, DELAY OR OBJECTION, THE SUM OF AMMOUNT/NUMBERSANDWORDS , TO THE ORDER OF THE BENEFICIARY, BENEFICIARY/CLIENT/COMPANY ,THE BEARER OR HOLDER THEREOF AT MATURITY. SUCH PAYMENT SHALL BE MADE FREE AND CLEAR OF ANY DEDUCTIONS CHARGES, FEES OR WITHHOLDING, UPON RECEIVING BENEFICIARY’S FIRST DEMAND VIA BANK WIRE SYSTEM AND SURRENDER OF THIS BG/SBLC NO: BG/SBLC NUMBER AT THIS BANK AT MATURITY DATE.

THIS BG/SBLC IS TRANSFERABLE AND ASSIGNABLE WITHOUT PRESENTATION OF IT TO US AND WITHOUT PAYMENT OF ANY FEES. WE HEREBY ENGAGE WITH YOU THAT THE DEMAND MADE UNDER AND IN COMPLIANCE WITH THE TERMS OF THIS BG/SBLC, SHALL BE DULY HONOURED ON DUE PRESENTATION TO US. THE DEMAND HEREUNDER MUST BE MARKED “DRAWN UNDER BG/SBLC NO BG/SBLC NUMBER DATED, XX.XX.2015 GUARANTY ISSUE DATE

THIS BG/SBLC IS CONSTRUED, GOVERNED AND ISSUED IN ACCORDANCE WITH THE RULES, REGULATIONS AND PRACTICES AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE (ICC), PARIS, FRANCE, PUBLICATION 500, LATEST REVISION. THIS SWIFT IS OUR VALID AND OPERATIVE INSTRUMENT. NO MAIL CONFIRMATION WILL FOLLOW. ALL CHARGES ARE FOR THE ACCOUNT OF APPLICANT.

FOR AND ON BEHALF OF :
ISSUING BANK :
ISSUING BANK ADDRESS :

BANK OFFICER 1
TITLE (PIN)

BANK OFFICER 2
TITLE (PIN)

SAMPLE SWIFT MT-760 FROM ISSUING BANK TO BUYER BANK (2)

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

FROM

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

TO

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

BANK GUARANTEE NO :
ISSUING BANK NAME :
BANK ADDRESS :
CURRENCY :CURRENCY OF THE EUROPEAN UNION
OR UNITED STATES DOLLARS
ISSUED DATE :00.00.2015
MATURITY DATE : 1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE
AMOUNT : AMMOUNT/NUMBERSANDWORDS
APPLICANT :
BENEFICIARY :BENEFICIARY/CLIENT/COMPANY

WE, (NAME OF ISSUING BANK) WHOSE OFFICE IS LOCATED AT (ADDRESS OF ISSUING BANK), EFFECTIVELY IMMEDIATELY, HEREBY ISSUE IN YOUR FAVOR OUR IRREVOCABLE AND UNCONDITIONAL STANDBY LETTER OF CREDIT NO. ("SBLC") FOR AN AMOUNT NOT TO EXCEED (AMOUNT IN NUMBERS) (AMOUNT IN WORDS) (THE "AGGREGATE TOTAL AMOUNT") EXPIRING ON (SBLC EXPIRY DATE) AT OUR COUNTERS.

THIS SBLC HAS BEEN ISSUED AS A SECURITY COVERING THE CREDIT FACILITIES (INCLUDING BUT NOT LIMITED TO, INTEREST AND BANK CHARGES) WHICH YOU HAVE EXTENDED (OR WILL EXTEND) TO (NAME AND ADDRESS OF THE CLIENT) (THE "COMPANY")

FUNDS AVAILABLE UNDER THIS SBLC ARE AVAILABLE TO YOU AGAINST YOUR WRITTEN DEMAND FOR PAYMENT OF AN AMOUNT NOT EXCEEDING THE AGGREGATE (TOTAL AMOUNT). THE DEMAND MUST BE MADE UPON US IN THE FORM OF A TESTED TELEX OR AUTHENTICATED SWIFT IN WHICH THIS SBLC MUST BE IDENTIFIED BY ITS NUMBER AND INCORPORATING YOUR CERTIFICATION THAT:- "

"THIS DRAWING UNDER THE SBLC IN THE AMOUNT OF (__) (THE "DRAWING AMOUNT") IS MADE IN RESPECT OF AMOUNTS DUE AND PAYABLE TO US FROM THE COMPANY. WE HAVE FORMALLY DEMANDED PAYMENT OF SUCH AMOUNT DUE FROM THE COMPANY, AND THE COMPANY HAS FAILED TO COMPLY WITH SUCH DEMAND. YOU ARE REQUIRED TO MAKE PAYMENT OF THE

REQUIRED DRAWING AMOUNT TO OUR ACCOUNT NUMBER () HELD WITH , PARTIAL DRAWINGS ARE PERMITTED WITH THE MAXIMUM OF THE AGGREGATE TOTAL AMOUNT.

WE HEREBY FURTHER AGREE TO PROMPTLY HONOUR UPON RECEIPT OF YOUR FIRST DEMAND PROVIDED SUCH DEMAND IS WITHIN THE VALIDITY OF THE SBLC. IN THE EVENT, IF YOUR DEMAND IS NOT HONORED ON FIRST DEMAND, WE ADDITIONALLY UNDERTAKE TO PAY SWIFT/CABLE CHARGES ALONG WITH ACCRUED INTEREST AT THE RATE OF PA FROM THE DATE THE PAYMENT IS DUE UNTIL THE FINAL DATE OF RECEIPT OF CLEAR FUNDS INTO THE ACCOUNT OF YOUR CORRESPONDENT. SUCH FUNDS WILL BE EFFECTED BY OUR BANK IN (INDICATE CURRENCY OF THE GUARANTEE) FREE AND CLEAR OF, AND WITHOUT DEDUCTION FOR OR ON ACCOUNT OF ANY PRESENT OR FUTURE TAXES, LEVIES, IMPOST S, DUTIES, CHARGES FEES, COMMISSIONS, DEDUCTIONS OR WITH HOLDINGS OF ANY NATURE WHATSOEVER AND BY WHOMSOEVER IMPOSED

THIS SBLC IS SUBJECT TO THE INTERNATIONAL STANDBY PRACTICE 1998. INTERNATIONAL CHAMBER OF COMMERCE, PUBLICATION N590 (THE "ISBP") AND AS TO THE MATTERS NOT GOVERNED BY ISP 98, SHALL BE GOVERNED BY THE LAWS OF EUROPEAN UNION AND ANY DISPUTES ARISING THERE UNDER SHALL BE SUBJECT TO THE JURISDICTION OF THE COURTS OF FRANKFURT, GERMANY.

FOR AND ON BEHALF OF :
ISSUING BANK :
ISSUING BANK ADDRESS :

BANK OFFICER 1
TITLE (PIN)

BANK OFFICER 2
TITLE (PIN)

SAMPLE SWIFT MT-760 FROM ISSUING BANK TO BUYER BANK (3)

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

FROM

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

TO

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

BANK GUARANTEE NO :
ISSUING BANK NAME :
BANK ADDRESS :
CURRENCY :CURRENCY OF THE EUROPEAN UNION OR UNITED STATES DOLLARS
ISSUED DATE :00.00.2015
MATURITY DATE : 1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE
AMOUNT : AMMOUNT/NUMBERSANDWORDS
APPLICANT :
BENEFICIARY :BENEFICIARY/CLIENT/COMPANY

FOR VALUE RECEIVED WE THE UNDERSIGNED, XXX BANK PLC, ADDRESS AT 8 CANADA SQUARE E14 5HQ LONDON UK, HEREBY IRREVOCABLY, UNCONDITIONALLY AND WITHOUT PROTEST OR NOTIFICATION ON FIRST DEMAND, PROMISE TO PAY AT MATURITY TO THE ORDER OF _____ THEREOF, THE SUM OF XXXXXXXXXXXXX (XXXXXXX MILLION XXX) IN THE LAWFUL CURRENCY OF THE EUROPEAN UNION/UNITED STATES DOLLARS UPON PRESENTATION AND SURRENDER OF THIS GUARANTEE AT THE OFFICE OF HSBC BANK PLC.

SUCH PAYMENT SHALL BE MADE WITHOUT SET OFF AND SHALL BE UNENCUMBERED FREE AND CLEAR OF ANY DEDUCTIONS, CHARGES, FEES OR WITH HOLDING OR ANY NATURE NOW OR HEREAFTER IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN.

THIS GUARANTEE IS FULLY CASH BACKED WITH FUNDS ON DEPOSIT THAT ARE GOOD, CLEAN, CLEARED OF NON-CRIMINAL ORIGIN, FREE OF ANY LIENS OR ENCUMBRANCES LEGALLY EARNED BY THE APPLICANT. THIS BANK GUARANTEE IS UNCONDITIONAL, TRANSFERABLE, ASSIGNABLE, DIVISIBLE AND CONFIRMED WITHOUT PRESENTATION OF IT TO US AND SHALL BE GOVERNED AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE UNITED KINGDOM.

THIS BANK GUARANTEE IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICES FOR BANK GUARANTEE AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE - PARIS - FRANCE, LATEST REVISION OF PUBLICATION 758.

THIS IS AN OPERATIVE INSTRUMENT, NO MAIL CONFIRMATION WILL FOLLOW.

FOR AND ON BEHALF OF :
ISSUING BANK :
ISSUING BANK ADDRESS :

BANK OFFICER 1
TITLE (PIN)

BANK OFFICER 2
TITLE (PIN)

SAMPLE SWIFT MT-760 FROM ISSUING BANK TO BUYER BANK (4)

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

Same text as (3), but including also these clauses:

SUCH PAYMENT SHALL BE MADE WITHOUT SET OFF AND SHALL BE UNENCUMBERED FREE AND CLEAR OF ANY DEDUCTIONS, CHARGES, FEES OR WITH HOLDING OR ANY NATURE NOW OR HEREAFTER IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN.

SAMPLE SWIFT MT-760 FROM ISSUING BANK TO BUYER BANK (5)

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

FROM

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

TO

BANK NAME :
BANK ADDRESS :
BANK TEL :
BANK FAX :
BENK OFFICER NAME :
SWIFT CODE :
ACCOUNT NAME :
ACCOUNT NO :

BANK GUARANTEE NO :
ISSUING BANK NAME :
BANK ADDRESS :
CURRENCY :CURRENCY OF THE EUROPEAN UNION OR UNITED STATES DOLLARS
ISSUED DATE :00.00.2015
MATURITY DATE : 1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE
AMOUNT : AMMOUNT/NUMBERSANDWORDS
APPLICANT :
BENEFICIARY :BENEFICIARY/CLIENT/COMPANY

FOR VALUE RECEIVED, WE, ---- {NAME OF ISSUING BANK} ----, AT ---- {FULL BANK ADDRESS}----, HEREBY ISSUE OUR IRREVOCABLE, UNCONDITIONAL AND NEGOTIABLE BG /SBLC NO : ----- IN FAVOUR OF _____ THE BENEFICIARY XXXXXXXXXX FOR THE AMOUNT OF XXX AMOUNT IN WORD {\$ EURO0,000,000.00}, VALID FOR ONE (1) YEAR AND ONE (01) DAYS AND DUE FOR PAYMENT AT MATURITY ON _____ {1 YEAR + 1 DAY MATURITY DATE FROM ISSUING DATE} _____

WE HEREBY IRREVOCABLY AND UNCONDITIONALLY UNDERTAKE TO PAY IN FULL AGAINST THIS BG/SBLC AT MATURITY, WITHOUT ANY PROTEST, DELAY OR OBJECTION, THE SUM OF XX \$ OR EUR \$€00,000,000.00 TO THE ORDER OF XXXXXXXXXX THE BENEFICIARY'S THE BEARER OR HOLDER THEREOF AT MATURITY. SUCH PAYMENT SHALL BE MADE FREE AND CLEAR OF ANY DEDUCTIONS CHARGES, FEES OR WITHHOLDING, UPON RECEIVING BENEFICIARY'S FIRST DEMAND VIA BANK WIRE SYSTEM AND SURRENDER OF THIS BG/SBLC NO: ---- ----- AT THIS BANK AT MATURITY DATE.

THIS BG/SBLC IS TRANSFERABLE AND ASSIGNABLE WITHOUT PRESENTATION OF IT TO US AND WITHOUT PAYMENT OF ANY FEES. WE HEREBY ENGAGE WITH YOU THAT THE DEMAND MADE UNDER AND IN COMPLIANCE WITH THE TERMS OF THIS BG/SBLC, SHALL BE DULY HONOURED ON DUE PRESENTATION TO US. THE DEMAND HEREUNDER MUST BE MARKED "DRAWN UNDER BG/SBLC NO: ----- DATED, _____ {GUARANTY ISSUE DATE}

THIS BG/SBLC IS CONSTRUED, GOVERNED AND ISSUED IN ACCORDANCE WITH THE RULES, REGULATIONS AND PRACTICES AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE {ICC}, PARIS, FRANCE, PUBLICATION 500, LATEST REVISION.

THIS SWIFT IS OUR VALID AND OPERATIVE INSTRUMENT. NO MAIL CONFIRMATION WILL FOLLOW. ALL CHARGES ARE FOR THE ACCOUNT OF APPLICANT.

PLEASE CONFIRM YOU ARE READY TO RECEIVE AND FUND THIS BANK INSTRUMENTS WITH GOOD, CLEAN ANDNON-CRIMINAL ORIGIN FUNDS.

FOR AND ON BEHALF OF :
ISSUING BANK :
ISSUING BANK ADDRESS :

BANK OFFICER 1
TITLE (PIN)

BANK OFFICER 2
TITLE (PIN)

LEGAL NOTICE

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NO WARRANTY

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