

# KiwanisOne Online Reporting System Registration

Please read each scenario below carefully. Follow the instructions adjacent to the one that is the best fit for you.

Scenario:	<b>Use Instruction Set</b>
I was the secretary for the 08-09 Kiwanis year AND will still	А
be the secretary for the 09-10 year AND have been	
submitting my reports through KiwanisOne	
All others (new secretary, never reported online, etc.)	В

#### **Instruction Set A**

- 1. Navigate to <a href="https://www.kiwanisone.org/login">https://www.kiwanisone.org/login</a>
- 2. Log in and click on Monthly Report in the Secretary menu (on left)

#### Instruction Set B

- 3. Navigate to <u>http://www.kiwanisone.org/common/memberregistration.aspx</u>
- 4. Follow the instructions
- 5. Once your password is set, navigate to <u>https://www.kiwanisone.org/login</u>
- 6. Log in and click on Monthly Report in the Secretary menu (on left)

# **Get Started – Online Monthly Reports**

These simple instructions will help you get started with the new monthly reporting system which will be available **November**  $1^{st}$ 

- 1. Minimal setup is required before you start reporting:
  - a. Log in at <u>https://www.kiwanisone.org/login</u>
  - b. Click the Secretary button from the left navigation menu
  - c. Click the Monthly Report link
  - d. Click the Email Setup link just below the page header and enter any email addresses where you want copies of the report sent
- 2. Reports **MUST** be filed **sequentially** and **start** with the **October** report.
- 3. There is a Part 1 and a Part 2 for each month's report. **Both must be completed** in order to activate the Submit button on the Monthly Report Launch Page.
- 4. Your Annual Club Report is compiled automatically based on the information you provide in the online monthly reports. At the end of the year you will be able to access a compilation of all of the reports.
- 5. Distinguished Club criteria (Kiwanis International version) is incorporated, and you will be able to monitor your status online starting in December.
- 6. Training Online training videos for the reporting system are available at: <a href="http://www.kiwanisone.org/Reporting">http://www.kiwanisone.org/Reporting</a>



# KiwanisOne Online Reporting System 2009-2010

### Tips:

If you encounter an issue as you begin to use the online reporting system, please review the tips below before contacting support. If you do not find an answer to your question, send an email to: <a href="mailto:kiwanis.org">kiwanis.org</a>.

#### 1. Where do I go to log in?

The login page for the online reporting system is: <u>www.kiwanisone.org/login</u>

- 2. I don't have a password, what do I need to do? All you need to do is register in the system. The previous page will give you easy steps to follow to get you registered.
- 3. I have forgotten my password, what do I do? To reset your password go to: http://www.kiwanisone.org/common/setpassword.aspx

#### 4. How do I submit my report?

Once you have filled out both sections of the report, the 'Submit' button on the Report Launch page will be active. Click the 'Submit' button to submit the report. A red dot in the Submitted column indicates it has been successfully submitted.

#### 5. Can I amend a submitted report?

Yes, you can amend a report at any time. Simply log in and go to the Report Launch page and click the 'Part 1 (or 2) Saved' link adjacent to the desired month. Make any necessary changes and save the section. Back on the Report Launch page click the 'Submit' button adjacent to that month to resubmit the report.

6. Where do I add/change/delete my email distribution list for sending out copies of the report?

The email addresses are set up in the Email Setup area. To change them click the Email Setup link on the Report Launch page.

#### 7. Where can I get training?

You can access an online training videos at: <u>http://www.kiwanisone.org/Reporting</u>



#### **Changes in the Monthly Report**

Aside from several minor changes in the report for 2009-2010 the biggest change is how service project information is collected. In previous years the report asked for all of the individual projects with a small area for the project title. This year the project totals will be entered and there will be room to enter three detailed descriptions for service projects or fundraisers. This detailed information will allow district leadership and Kiwanis International to get more details on the activities of your club as well as integrate the data from the monthly reports with other Kiwanis sites.

#### Where does the club secretary begin?

We highly recommend that new and returning secretaries read the following:

- KiwanisOne Online Reporting System Registration (page 1)
- Get Started Online Monthly Reports (page 1)
- Tips: KiwanisOne Online Reporting System 2009-2010 (page 2)

The above information will get new secretaries off to a good start and provide updated information to returning secretaries as well as being a great refresher!

#### **Review of Part 1 – Monthly Report**

Because these reports are used internationally you will need to select the currency used in your club. You will find the currency setup dropdown list at the very top of October's report just below the page title. This will only appear on the October report.





The first section of **Part 1** allows you to report your club's **Fundraising and Service totals** for the month. It's important to **count projects only once** when completing each part.





Next, you will see three large boxes where you will report information for **up to three key projects your club has accomplished for that month**. Here is an example of the **Project-1 Description** box:



Two additional boxes follow the one above and ask for the same information for each of the other projects you choose to report. The figures you enter should already be reflected in the totals for the month in the previous section. For the project type section, you may check off as many of the categories that apply.



Finally, the last box asks for **Service Leadership Programs** supported by your club for the month. Remember to provide the **month's TOTALS** for each choice:

Service Leadership Programs						
Our club supported the following programs this month (please check all boxes that apply and include TOTALS for each choice using the text box provided):						
Bring Up Grades	Children recognized					
Terrific Kids	Children recognized					
Read Around The World	Children served					
	Members volunteered on-site					
Key Leader	Sponsored students to attend					

The last step to **finish Part 1** is to click a button to either:

- Save and continue to part 2 or
- Save and exit to report start page or
- Save and stay on Part 1 page or
- Exit to report start page without saving

Remember, once you save Part 1, you can always return to it at a later time to make changes as needed, even after you submit it to Kiwanis International.

Let's assume you wish to move on to complete Part 2.

#### **Review of Part 2 – Monthly Report**

**Part 2** of the Monthly Report is a bit shorter in length compared to Part 1. Begin by indicating the **Donations/Contributions** your club has made for the month. Note that if your club's contributions do not fit in to scholarships or the Children's Hospital/Children's Miracle Network category in the **Money Donated** box, place them in the box for **Other Contributions**. You can always add additional rows if you need the extra space.



#### Part 2 - Monthly Report for October 2009

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Donations/Contributions		
Money Donated Please provide totals for this month in each section below. If y please add them to the "Other Contributions" section. You may Contributions" button located at the bottom of this section.	ou have contributions that do no v add additional rows as necessa	ot fit the categories below, ary by clicking the "Add Other
Scholarships		Total Number Given
	USD	Amount Donated
Club Foundation	USD	Amount Donated
District Foundation	USD	Amount Donated
Children's Hospital/Children's Miracle Network	USD	Amount Donated

Other Contributions		
Organization/Program Name		
	USD	Amount Donated
Add: 1 V Add Rows		

The next box allows you to report your clubs **Meeting Attendance** for the month.

Meetings and Interclubs								
Meeting Attendance Please indicate your club's meeting dates for this month. Use the drop-down arrow to select the dates. The system will automatically populate the number of members in your club. Please include your total number of members in attendance at each meeting and whether or not your club included a program for members and guest to enjoy.								
Month /Day	Member in Club	Members in Attendance	Program					
10 / 🖳 💌			⊖Yes ⊙No					
10 / 🖳 💌			◯ Yes ④ No					
10 / 🖳 💌			OYes ⊙No					
10 / 🖳 💌			◯ Yes ● No					
10 / 🖳 💌			⊖Yes ⊙No					



This is followed by a box to report the total number of members who participated each week in **Interclub Activity**. You can add rows to accommodate additional meeting dates and locations as needed.

Interclub Activity Please indicate your club's interclub meeting dates for this month. Use the drop-down arrow to select the dates. Please include the TOTAL NUMBER OF MEMBERS who participated in interclub meetings EACH WEEK and the name of the club visited. You may add rows as needed.								
Month/Day	Month/Day Members Club Visited Within To Service Leaders Home Division? Program Club?							
10 / 🖳 💌			⊙ Yes	⊖ No	() Yes	⊙ No		
10 / 🖳 💌			• Yes	⊖ No	OYes	⊙ No		
10 / 🖳 💌			• Yes	⊖ No	OYes	⊙ No		
10 / 🖳 💌			● Yes	◯ No	() Yes	⊙ No		
10 / 🖳 💌			• Yes	⊖ No	() Yes	⊙ No		
Add: 1 🖌 Add Rows	$\mathbf{D}$							



The section is where you will find **Additional Questions** that might vary from month to month. Remember to look carefully at this section since changes may be unexpected.

Additional Questions	
Was your club contacted by your Lt. Governor?	Yes ○ No No
Did the following participate in CLE Training Session prior to 10/01/2009?	
Current President	◯ In Person ④ Online ◯ No
Current Secretary	◯ In Person ④ Online ◯ No
District Questions:	
No additional district questions this month.	

International Questions:

No additional Kiwanis International questions this month.

As always, finish Part 2 of the Monthly Report by clicking a button to:

- Save and return to part 1 or
- Save and exit to report start page or
- Save and stay on Part 2 page or
- Exit to report start page without saving

Remember, once you save Part 2, you can always return to it at a later time to make changes as needed.

Returning back to the **Monthly Report Launch Page** or start page, you have the option to **View Report** on your screen. It is also helpful to **Send** a **Preview** of the report to club leadership before you submit it to Kiwanis International. To do so:

Click the Send Preview link in the appropriate month's report row in the table

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E	Email Setup							
	Select Year	2009 - 2010 💌						
	Report Year	Report Month	Part 1	Part 2	Send Preview	Submitted	Submit	View Report
	2009	October	Part 1 Saved	Part 2 Saved	Send Preview	۲	Submit	View Report
	2009	November	Part 1 Saved	Part 2 Saved	Send Preview		Submit	View Report
	2009	December					Submit	



The next screen displays the names and email addresses for those people who will receive an email containing the report preview. If this email distribution list is incorrect, return to the Monthly Report Setup link to make corrections.

You must click **Send Email** to push the email out from the system to the recipient.

Monthly Report Configurable Questions Admin

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Click **Return to Monthly Report Menu** to move back to the Monthly Report Launch Page or start page.

# Once your report is in final form and ready to be submitted to Kiwanis International,

1. Click the **Submit** button in the appropriate month's report row in the table

Email Setup							
Select Year	2009 - 2010 💌						
Report Year	Report Month	Part 1	Part 2	Send Preview	Submitted	Submit	View Report
2009	October	Part 1 Saved	Part 2 Saved	Send Preview		Submit	View Report
2009	November	Part 1 Saved	Part 2 Saved	Send Preview		Submit	View Report
2009	December					Submit	

You will know your report has been successfully submitted when the red dot appears in the appropriate month's report row in the table. Remember, **you can always make a change to the report even after you submit it to Kiwanis International. Simply make your changes to Part 1 or Part 2, save them, the click Submit again.** 

That's it! You are done! Congratulations!

Monthly Report Launch Page