

## Prepare, Print, and E-File Your Federal Tax Return for FREE!!

## **SCHEDULE B** (Form 1040A or 1040)

## **Interest and Ordinary Dividends**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040A or 1040.

Information about Schedule B (Form 1040A or 1040) and its instructions is at www.irs.gov/form1040.

Attachment Sequence No. **08** 

Name(s) shown on return			Your	Your social security number		
Part I Interest	1	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list this interest first. Also, show that buyer's social security number and address ▶		Am	ount	
(See instructions on back and the instructions for Form 1040A, or Form 1040, line 8a.)			1			
Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's						
name as the	2	Add the amounts on line 1	2			
payer and enter the total interest shown on that	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3			
form.	4	Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form	4			
	Note.	1040, line 8a	7	Am	ount	
Part II	5	List name of payer ▶				
Ordinary Dividends (See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.)			5			
Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.	6	Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a	6			
		If line 6 is over \$1,500, you must complete Part III.	I-V II	_		
		ou must complete this part if you <b>(a)</b> had over \$1,500 of taxable interest or ordinary dividends; <b>(I</b> reign account; or <b>(c)</b> received a distribution from, or were a grantor of, or a transferor to, a foreign			Yes	No
Part III Foreign Accounts and Trusts (See instructions on	7a b	At any time during 2012, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) located country? See instructions	l in a for signated to the control of the control o	oreign ature ns to		
back.)	8	financial account is located   During 2012, did you receive a distribution from, or were you the grantor of, or trans foreign trust? If "Yes," you may have to file Form 3520. See instructions on back.	feror t	o, a		

Cat. No. 17146N