

Municipality of Anchorage
2014 Senior Citizen, Disabled Veteran Exemption Application
AS 29.45.030 (e)-(i) Exemption up to \$150,000 of valuation

To qualify for tax exemption, property must be applicant's primary residence (domicile) and permanent place of abode prior to January 1, 2014. Upon initial application the owner must have been a resident of the State of Alaska for the entire year of 2013. Additionally, in each subsequent year the property must be owned and occupied as the primary residence (domicile) and permanent place of abode for at least 185 days prior to January 1. **Senior Citizen** must be 65 on or before December 31, 2013. **New applicants must provide proof of age.** **Disabled Veteran** must provide a **current letter from the VA** stating at least a 50% service connected disability, with an effective date on or before December 31, 2013.

Mail to: Municipality of Anchorage
Property Appraisal
P.O. Box 196650
Anchorage, AK 99519-6650

OR

Submit in person to:
Property Appraisal
632 West 6th Avenue, Suite 300
For Information call: (907) 343-6770

Timely Application must be received or postmarked on or before March 15, 2014.
It is the property owner's responsibility to insure receipt of the application by the MOA.

It shall be the responsibility of every person who obtains an exemption under this section to notify the assessor of any change in ownership, property use, residency, permanent place of abode or other factor affecting qualification for the exemption.

Real Property Number (Property ID Number)	Personal Property Number (Property ID Number)	VA Number	Control # for office use only
Name of Applicant: Last Name First Name MI		Birth Date	Applicant Day time Phone Number
Name of Spouse: Last Name, First Name, MI or if Applicable: Co-Applicant		Birth Date	Applicant 2 nd Phone Number
Mailing Address		Property Site Address, if same as mailing write same	

- ☐ I am applying for a SENIOR CITIZEN exemption.
- ☐ I am applying for a WIDOW/WIDOWER exemption (Must be 60 years of age and spouse must have been a previous program participant, at the time of death.)
- ☐ I am applying for a DISABLED VETERAN exemption.
- ☐ I am applying for a DISABLED VETERAN WIDOW/WIDOWER exemption (spouse must have been a previous program participant, at the time of death.)

Dwelling Type: ☐ Single Family ☐ Condominium ☐ Duplex ☐ Mobile Home ☐ Other

If dwelling type is a mobile home, is it on land you own? ☐ No ☐ Yes ☐ N/A

If ownership is shared with someone other than your spouse, list your percent of ownership _____% ☐ N/A

When did your most recent Alaska residency begin? This means the month, day and year you arrived in/or returned to Alaska. Month, Day, Year: _____

Is any portion of this property used for **Commercial Purposes?** ☐ No ☐ Yes
Rental Purposes? ☐ No ☐ Yes

If Yes, what percent is used for commercial or rental? _____%

As of January 1st of the assessment year I have physically been out of the State of Alaska for _____ Days during the previous assessment year for which the exemption is sought.

I CERTIFY: That the information I am supplying on and with this form is TRUE and CORRECT. That prior to January 1 of the year for which this exemption is sought I was a resident of the State of Alaska for the entire year and subsequently will own and occupy this property for a minimum of 185 days during each calendar year thereafter. The property is not used for special, temporary or vacation purposes, and is my true and fixed permanent residence. I authorize the Municipality of Anchorage to obtain information necessary to verify my eligibility. Contacts may include, but are not limited to: Permanent Fund Dividend Division, Social Security Administration, and Department of Veterans Affairs. Falsely applying for an exemption or failing to notify the Municipal Assessors Office of a change in exemption status, with the intent to evade taxation, is a misdemeanor and may result in fines and penalties.

SIGNATURE OF APPLICANT: _____ **Date:** _____

***** FOR OFFICE USE ***** DO NOT WRITE BELOW THIS LINE *****

_____ New Filing	_____ Ownership	_____ Age	_____ Approved	Entered by: _____
_____ Prior Filing		_____ Disabled Veteran	_____ Denied	

Municipality of Anchorage Senior Citizen Exemption Information

Timely Applications are accepted through March 15th (907) 343-6770, Fax :(907) 343-6599 www.muni.org

1. **Applicant must be 65 years of age** on or before December 31st of the prior year for which the exemption is sought.
2. **Applicant must have proof of age** when filing for the first time. One of the following: The new Alaska driver license or the new Alaska state ID issued by DMV, birth certificate, naturalization papers, passport, baptismal certificate, military discharge papers (DD 214) or an age verification letter from the Social Security office is acceptable documentation.
3. **New Applicants, applicants who are selected for an audit, applicants that have any changes in ownership, in residency or permanent place of abode, or other factor affecting qualification for the exemption must file each year by March 15th.** If application is not received by March 15th, the assessor may accept a late filing if the applicant's failure to file a timely application is for good cause. Good cause includes a serious medical condition of the applicant or a member of the applicant's immediate family. In addition to the application, the applicant shall also file a letter explaining the reason for the late filing.
4. **The application must be filled out completely.**
5. **Applicant must own and occupy the property** as their primary residence and permanent place of abode on January 1 of the assessment year for which the exemption is sought. Each subsequent year the property must be owned and occupied a minimum of 185 days as the primary residence in order to receive the exemption.
6. **The applicant may not own other property** which is currently or will be receiving a home owner, Residential, Senior Citizen or Disabled Veteran exemption.
7. **Applicant must be a resident of Alaska for the entire year prior to the exemption year.**
8. **Widow/Widower:** Upon attaining 60 years of age, the widow/widower, of a previous program participant, may obtain an exemption under the above requirements. Must provide copies of marriage and death certificates.
9. **If property is recorded into a trust. If you are not the recorded trustee.** We do not need a copy of the entire trust, but do require a copy of the following pages of the trust: First page of Trust, Page Designating you as the sole owner/trustee, Page that specifically identifies the property placed into trust, and the signature/date witness page.
10. **Change notification:** It shall be the responsibility of every person who obtains an exemption under this section to notify the assessor of any change in ownership, property use, residency, permanent place of abode, status of disability or other factor affecting qualification for the exemption.
11. Up to \$150,000 dollars of the assessed value may be exempt for the applicant's main place of abode if the applicant meets all required criteria.
12. A qualified senior citizen or disabled veteran need not file such an application for successive tax years if there is no change in ownership, in residency or permanent place of abode, status of disability, or other factor affecting qualification for the exemption.
13. Our office practice is to review all applications. If we have any questions you will receive a phone call and/or letter. Our goal is to have all exemptions processed before the tax bills are mailed. Please review your tax bill for the exemption. The tax bill should reference "State Credit", if it does not; please contact our office immediately regarding the exemption.

AS 29.45.030
3 AAC 135.085
AMC 12.15.015

Other Senior Citizen Resource Agencies

Older Person's Action Group
276-1059

Senior Center
258-7823

Mabel T. Caverly Center
276-1496

Aging & Disability Resource Ctr. DHHS
343-7770

Municipality of Anchorage Disabled Veteran Exemption Information

Timely Applications are accepted through March 15th (907) 343-6770, Fax :(907) 343-6599 www.muni.org

“Disabled Veteran” means: a disabled person separated from the military service of the United States under a condition that is not dishonorable, who is a resident of the state, whose disability was incurred or aggravated in the line of duty in the military service of the United States, and whose disability has been rated as 50 percent or more service connected disability by the branch of service in which that person served or by the Veteran’s Administration, with an effective date prior to January 1st of the applicable tax year.

1. New Applicants, applicants who are selected for an audit, applicants that have any changes in ownership, in residency or permanent place of abode, or other factor affecting qualification for the exemption **must file each year by March 15th of the applicable tax year.** In addition to the application, the applicant must submit a current 50% or more service connected disability percentage-rating and the effective date of the disability letter from the Veteran’s Administration each year by March 15th.
2. A qualified disabled veteran need not file such an application for successive tax years if there is no change in ownership, in residency or permanent place of abode, status of disability, or other factor affecting qualification for the exemption. A disabled veteran who has less than a permanent disability letter must submit an official disability percentage letter each year prior to March 15. The assessor may require proof under this section at any time.
3. If application and or Veteran’s letter is not received by March 15th, the assessor may accept a late filing if the applicant’s failure to file a timely application is for good cause. Good cause includes a serious medical condition of the applicant or a member of the applicant’s immediate family. In addition to the application and/or Veteran’s letter, the applicant must also file a letter explaining the reason for the late filing.
4. If the final disability rating required for exemption under this sub section is not determined until after the period of timely filing has expired, the assessor may waive the claimant’s failure to make timely application and accept the application as timely filed for a prior calendar year, only if the applicant files the application for exemption with the assessor within 30 days of applicant’s receipt of the final disability rating.
5. **Applicant must own and occupy the property** as their permanent place of abode on January 1 of the assessment year for which the exemption is sought. Each subsequent year the property must be owned and occupied a minimum of 185 days as the primary residence prior to January 1st of the exemption year.
6. **The applicant may not own other property** which is currently or will be receiving a home owner, Residential, Senior or Disabled Veteran exemption
7. **Applicant must be a resident of the State of Alaska for the entire year prior to the exemption year.**
8. **Application must be filled out completely.**
9. **Widow/Widower:** The widow/widower, of a previous program participant, may obtain an exemption under the above requirements. Must provide copies of marriage and death certificates.
10. **If property is recorded into a trust. If you are not the recorded trustee.** We do not need a copy of the entire trust, but do require a copy of the following pages of the trust: First page of Trust, Page Designating you as the sole owner/trustee, Page that specifically identifies the property placed into trust, and the signature/date witness page.
11. **Change notification:** It shall be the responsibility of every person who obtains an exemption under this section to notify the assessor of any change in ownership, property use, residency, permanent place of abode, status of disability or other factor affecting qualification for the exemption.
12. Up to \$150,000 dollars of the assessed value may be exempt for the applicant’s primary residence and permanent place of abode if the applicant meets all required criteria.
13. Our office practice is to review all applications. If we have any questions you will receive a phone call and/or letter. Our goal is to have all exemptions processed before the tax bills are mailed. Please review your tax bill for the exemption. The tax bill should reference “State Credit”, if it does not; please contact our office immediately regarding the exemption.

AS 29.45.030
AMC 12.15.015
3 AAC 135.085