

# Borrowers Assistance Budget Worksheet

## Monthly Income

### BORROWER 1

Monthly Take Home Pay.....\$ \_\_\_\_\_  
 Unemployment .....\$ \_\_\_\_\_  
 Disability .....\$ \_\_\_\_\_  
 Child Support .....\$ \_\_\_\_\_  
 Alimony .....\$ \_\_\_\_\_  
 Rental Income .....\$ \_\_\_\_\_  
 Retirement Benefits .....\$ \_\_\_\_\_  
 (Monthly 401k or  
 Pension Distribution).....\$ \_\_\_\_\_  
 Annuities, Stocks or Bonds.....\$ \_\_\_\_\_

### BORROWER 2

Monthly Take Home Pay.....\$ \_\_\_\_\_  
 Unemployment .....\$ \_\_\_\_\_  
 Disability .....\$ \_\_\_\_\_  
 Child Support .....\$ \_\_\_\_\_  
 Alimony .....\$ \_\_\_\_\_  
 Rental Income .....\$ \_\_\_\_\_  
 Retirement Benefits .....\$ \_\_\_\_\_  
 (Monthly 401k or  
 Pension Distribution).....\$ \_\_\_\_\_  
 Annuities, Stocks or Bonds.....\$ \_\_\_\_\_

**Total Monthly Income .....\$ \_\_\_\_\_**

## Monthly Expenses

First Mortgage Payment .....\$ \_\_\_\_\_  
 Current Home Equity Line  
 or Loan Payment .....\$ \_\_\_\_\_  
 Property Taxes .....\$ \_\_\_\_\_  
 Property Insurance (monthly) .....\$ \_\_\_\_\_  
 Homeowners Association or  
 other Property Payments .....\$ \_\_\_\_\_  
 Utilities (heat, electric, water, etc.)....\$ \_\_\_\_\_  
 Auto Loan Payments(s) .....\$ \_\_\_\_\_  
 Auto Insurance (monthly) .....\$ \_\_\_\_\_  
 Transportation Expense  
 (gas, parking, repairs, bus, train) .....\$ \_\_\_\_\_  
 Groceries.....\$ \_\_\_\_\_  
 Child Support/Alimony .....\$ \_\_\_\_\_  
 Childcare/Education/Tuition .....\$ \_\_\_\_\_  
 Medical Bills (paid out of pocket).....\$ \_\_\_\_\_  
 Total Credit Card Payments .....\$ \_\_\_\_\_  
 Other Loans .....\$ \_\_\_\_\_  
 Other Liens (Back Taxes, etc.) .....\$ \_\_\_\_\_  
 Other Discretionary Spending .....\$ \_\_\_\_\_  
 Cable/Satellite TV .....\$ \_\_\_\_\_  
 Telephones (in home, cell phones).....\$ \_\_\_\_\_  
 Internet .....\$ \_\_\_\_\_  
 Entertainment  
 (restaurants, shows, etc.).....\$ \_\_\_\_\_

### Loan Assistance Center Locations:

#### Sacramento, CA:

1-888-310-7782 or 1-916-564-9500

#### Orange County, CA:

1-877-415-3601 or 1-562-598-0431

#### Scottsdale, AZ:

1-888-234-3686 or 1-480-829-3834

#### West Palm Beach, FL:

1-561-803-9251



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