

|   |  |  |                               |  |                          |                          |  |                          |                          |                          |                          |                          |                          |
|---|--|--|-------------------------------|--|--------------------------|--------------------------|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Form <b>1096</b><br>Department of the Treasury<br>Internal Revenue Service  | <b>Annual Summary and Transmittal of<br/>                 U.S. Information Returns</b> | OMB No. 1545-0108<br><br><b>2014</b>           |                               |  |                          |                          |  |                          |                          |                          |                          |                          |                          |
| FILER'S Name and Address<br><br><b>INTEGRATED DATA MANAGEMENT SYSTEMS, INC.<br/>                 DBA IDMS ACCOUNT ABILITY<br/>                 555 BROADHOLLOW ROAD STE 273<br/>                 MELVILLE NY 11747-5001</b> |  | <b>INFORMATION COPY - DO NOT FILE WITH IRS</b> |                               |  |                          |                          |  |                          |                          |                          |                          |                          |                          |
| Name of person to contact<br><b>SALES DEPT</b>  |  | Telephone number<br><b>631-249-7744</b>        |                               |  |                          |                          |  |                          |                          |                          |                          |                          |                          |
| Email address   |  | Fax number<br><b>631-249-4425</b>              |                               |  |                          |                          |  |                          |                          |                          |                          |                          |                          |
| <b>1</b> Employer ID number<br><b>13-3249948</b>  | <b>2</b> Social security number  | <b>3</b> Total no. of forms<br><b>1</b>        | <b>4</b> Federal tax withheld | <b>5</b> Total reported with this 1096<br><b>3095.35</b> |                          |                          |  |                          |                          |                          |                          |                          |                          |
| <b>6</b> Enter an "X" in only one box below to indicate the type of form being filed.   |  |  |                               |  |                          |                          | <b>7</b> If this is your final return, enter an "X" here . . . . . <input checked="" type="checkbox"/> |                          |                          |                          |                          |                          |                          |
| W-2G  | 1097-BTC   | 1098   | 1098-C                        | 1098-E   | 1098-T                   | 1099-A                   | 1099-B   | 1099-C                   | 1099-CAP                 | 1099-DIV                 | 1099-G                   | 1099-H                   | 1099-INT                 |
| <input type="checkbox"/>  | <input type="checkbox"/>   | <input checked="" type="checkbox"/>            | <input type="checkbox"/>      | <input type="checkbox"/>                                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 1099-K  | 1099-LTC   | 1099-MISC                                      | 1099-OID                      | 1099-PATR  | 1099-Q                   | 1099-R                   | 1099-S   | 1099-SA                  | 3921                     | 3922                     | 5498                     | 5498-ESA                 | 5498-SA                  |
| <input type="checkbox"/>  | <input type="checkbox"/>   | <input type="checkbox"/>                       | <input type="checkbox"/>      | <input type="checkbox"/>                                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**THIS IS AN INFORMATION COPY - DO NOT FILE THIS COPY WITH THE INTERNAL REVENUE SERVICE.**

Under penalties of perjury, I declare that I have examined this return and accompanying documents, and, to the best of my knowledge and belief, they are true, correct, and complete.

Signature ▶

Title ▶

Date ▶

### Instructions

**Reminder.** The only acceptable method of filing information returns with Internal Revenue Service/Information Returns Branch is electronically through the FIRE system. See Pub. 1220, Specifications for Filing Forms 1097, 1098, 1099, 3921, 3922, 5498, 8935, and W-2G Electronically.

**Purpose of form.** Use this form to transmit paper Forms 1097, 1098, 1099, 3921, 3922, 5498, and W-2G to the Internal Revenue Service. Do not use Form 1096 to transmit electronically. For electronic submissions, see Pub. 1220, Specifications for Filing Forms 1097, 1098, 1099, 3921, 3922, 5498, 8935, and W-2G Electronically.

**Caution:** If you are required to file 250 or more information returns of any one type, you must file electronically. If you are required to file electronically but fail to do so, and you do not have an approved waiver, you may be subject to a penalty. For more information, see part F in the 2014 General Instructions for Certain Information Returns.

**Who must file.** The name, address, and TIN of the filer on this form must be the same as those you enter in the upper left area of Forms 1097, 1098, 1099, 3921, 3922, 5498, or W-2G. A filer is any person or entity who files any of the forms shown in line 6 above.

**When to file.** File Form 1096 as follows.

- With Forms 1097, 1098, 1099, 3921, 3922, or W-2G, file by March 2, 2015.
- With Forms 5498, file by June 1, 2015.

### Where To File

**IMPORTANT - THIS IS AN INFORMATION COPY ONLY. DO NOT FILE THIS COPY WITH IRS.**

IF YOU ARE NOT REQUIRED TO FILE ELECTRONICALLY REFER TO THE OFFICIAL IRS FORM 1096 FOR MAILING INSTRUCTIONS. THE ADDRESS TO WHICH YOU MAIL FORM 1096 WILL DEPEND UPON THE STATE IN WHICH YOU RESIDE.